

AWD: AWD023918

PAF:

UFA: 24-UFA01521

RESEARCH AGREEMENT

This Research Agreement ("RA") is for use when The Regents of the University of Michigan ("UM") is providing any of the services, including but not limited to, consulting or testing services, as set forth in the Schedule(s) of Services a copy (or copies, as applicable) of which is attached hereto as Exhibit A for the party signing this RA (hereinafter "Customer"), including possible sharing of data between the parties in accordance with the Family Educational Rights and Privacy Act of 1974 ("FERPA") to the extent applicable. It will become effective between UM and Customer as of September 1, 2023, to align with the school year calendar.

By its authorized signature below, Customer hereby agrees to the following terms and conditions:

1. In accordance with the Description of Services (Exhibit A), the Customer will transfer to UM participant contact information in a format reasonably requested by UM.
2. Any participant contact information provided by Customer will be used by UM under the direction of Justin Heinze solely to perform the services designated in Exhibit A to this RA ("Services") the contents of which are expressly incorporated herein. All services performed hereunder shall utilize only methodologies that are published or otherwise in the public domain.
3. Participant contact information furnished by Customer under this RA is and shall remain the sole and exclusive property of Customer. This RA and supply of such participant contact information by Customer shall not be deemed to grant UM any rights, expressed or implied, in such Research Material other than as specified herein.
4. The Customer certifies and represents that it has collected the participant contact information and is making it available to UM in compliance with any applicable institutional review process and relevant laws and regulations. In particular, Customer has determined that the study to be conducted satisfies the purpose of validating predictive screening tests and improving instruction or other permitted purpose under FERPA, including but not limited to directory information. UM certifies it will use the participant contact information only in conjunction with the Statement of Work designated in Exhibit A.
5. The Services designated in Exhibit A shall be provided in exchange for consideration of the amount listed in Exhibit B, and any subsequent updates of Exhibit B, and payable by Customer to the Regents of the University of Michigan. Customer acknowledges that money paid under this Agreement will be commingled in a general fund, and UM will not provide an accounting to Customer.

Notwithstanding any terms and conditions to the contrary contained on any Customer Purchase Order or other written request, this Research Agreement constitutes the entire agreement of the parties and all terms and conditions contained on any such Purchase Order form or other written request issued pursuant to this RA are null and void.

6. Customer acknowledges that the Services are not performed under Good Laboratory Practices as that term is defined by federal regulations. To the extent permitted by law, Customer hereby assumes all risk associated with (i) the provision of participant contact information, if any, to UM, (ii) performance of Services by UM and (iii) use of results of said Services by Customer and those obtaining such results from Customer. The parties hereby agree that, with respect to any Service performed under this Agreement, the liability of UM under this RA is limited to the value of such Service performed as set forth in Exhibit A.

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- 7. Each party shall comply with all applicable laws, rules and regulations.
- 8. The RA constitutes the entire agreement among the parties as relates to the terms and conditions applicable to the carrying out of the Services to be rendered by UM.
- 9. If provided to UM in accordance with Exhibit A, Participant contact information shall be used solely to conduct the study, as stated in this RA, the IRB-approved study protocol, and the accompanying Exhibit A. UM certifies that the study will be conducted in a manner that does not permit personal identification by individuals other than UM employees or contractors with a need to know for the purposes of conducting the Services under this RA.
- 10. Unless, and only to the extent required by Exhibit A, Customer shall not use the Participant contact information to identify or contact, or attempt to identify or contact individual respondents. Customer shall not use the information contained in the dataset referred to in Exhibit A to identify the individuals whose information is contained in the participant contact information, nor to contact them under any circumstances.
- 11. This RA shall be effective as of the date listed above and shall remain effective for a period of one (1) year or until the results are provided to Customer, whichever comes last. The RA may only be amended or extended by a written amendment signed by both parties.

AGREED:

The Texas A&M University System
Company/Organization/Institution/Customer Legal Name

DocuSigned by: <i>Jeff Zimmermann</i>	11/27/2023
Customer's Authorized Official's Signature	Date

Jeff Zimmermann Executive Director, Procurement Services
Customer's Authorized Official's Name, Title (printed)

Customer's Mailing Address (MUST be provided):

301 Tarrow

College Station, TX 77840

Regents of the University of Michigan

	12/20/2023
Joseph Johnson Assistant Managing Project Representative	Date

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EXHIBIT A

[Description of Services]

The following services will be provided by the study team headed by Justin Heinze at the University of Michigan.

The Healthy Minds Study can utilize two possible protocols, one termed “confidential” and the other “anonymous.” The confidential protocol involves the transfer of email addresses from Customer to UM. The anonymous protocol does not involve transfer of contact information from Customer to UM. Please check the type of protocol HMS will employ:

- Confidential protocol - UM will distribute the survey to a Customer-provided list of Participant email addresses.
- Anonymous protocol - UM will provide a general survey link for the Customer to deliver to Participants.

[Within a reasonable amount of time after the execution of this Agreement, the survey will be administered by UM in accordance with the protocol type selected above.]

1. The study team will provide administrative assistance and support to the Customer throughout the administration and implementation of the survey. Assistance and support may include, but is not necessarily limited to, answering questions about the survey and survey process, as well as advising and, as appropriate, providing help with completing and submitting study materials. Study materials include signed contract, enrollment form, sample file, and custom questions. The study team will provide all documentation related to HMS’s IRB approval if Customer is required to apply to their own IRB.
2. The Customer may request to add no more than 10 custom questions to the survey for an extra fee (Exhibit B). The Customer must submit custom questions to the study team no later than two weeks prior to survey administration in order for the questions to be included in the survey. All custom questions are subject to review by the Healthy Minds Study team for any content that could increase risk to the participant, per IRB requirements of minimal risk. In the case that some questions are deemed to increase risk, Healthy Minds reserves the right to require revision or deletion of said questions.
3. The study team will then administer the HMS, a web-based survey, if all study materials have been submitted by the Customer. The survey will be administered between the months of September 2023 to May 2024, starting on a date decided upon by the study team and the Customer. In no event shall any survey be administered before this agreement has been executed.
4. The study team will provide technological support for the survey during data collection.
5. Upon completion of each survey, the Customer will receive a data set of de-identified survey responses for their institution. The Customer will also receive an electronic report of the findings from both school participants at the Customer’s school and the aggregate findings for all participating schools. In the case that HMS is being funded for the Customer via a cohort or consortium, or the Customer is participating in HMS via an organization partnered with the Healthy Minds Network, the data set of de-identified survey responses and the above-mentioned data reports will also be shared with the cohort/consortium funder or the partnered organization, unless Customer is told otherwise by the study team.
6. Once the survey results are uploaded, the Customer will have access to the Interactive Data Interface, as operated by the study team, to further explore their data. This access is granted at no

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additional fee to the Customer and is contingent upon UM's continued support of the Interactive Data Interface.

7. The study team will retain and make available de-identified data sets that include de-identified, individual level data derived from this Agreement for future, unrelated research. The Customer may have characteristics associated with their institution (e.g., state or region, public v. private, Carnegie Classification of Institutions of Higher Education, etc.) in data sets used for future research purposes. Data sets shared with third parties will never contain institution names. Before sharing with a third party data sets that contains enough institutional characteristics to present any risk of deductive identification of the Customer, UM will require the third party to execute a data use agreement or similar agreement that (i) restricts the third party from using the data for any purpose other than research, (ii) prohibits the third party from using the dataset to attempt to connect any data points to Customer, or to attempt to identify Customer, and (iii) prohibits the third party from publishing or sharing any results or data points that the third party may suspect are specific solely to Customer in a manner that may identify Customer.

8. If requested in writing by Customer, UM may randomly select Participants solely for the purpose of providing participation incentives.

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EXHIBIT B

[Budget and Payment Schedule]

The participation fee is due by: August 1, 2024

<p>Base Price Total: Texas A&M University System:</p> <p>Tarleton State University</p> <p>Texas A&M- College Station</p> <p>Texas A&M- Galveston</p> <p>Texas A&M International University</p> <p>Texas A&M University- Kingsville</p> <p>Texas A&M University- Texarkana</p>		<p>\$3000 (Faculty Staff Survey) \$0 (Student Survey- Participation fee of \$3500 paid by Jed Foundation)</p> <p>\$2500 (Faculty Staff Survey) \$0 (Student Survey- Participation fee of \$3500 paid by Jed Foundation)</p> <p>\$1750 (Faculty Staff Survey) \$0 (Student Survey- Participation fee of \$3500 paid by Jed Foundation)</p> <p>\$2500 (Faculty Staff Survey) \$0 (Student Survey- Participation fee of \$3500 paid by Jed Foundation)</p> <p>\$2500 (Faculty Staff Survey) \$0 (Student Survey- Participation fee of \$3500 paid by Jed Foundation)</p> <p>\$2250 (Faculty Staff Survey) \$0 (Student Survey- Participation fee of \$3500 paid by Jed Foundation)</p>
<p>Discount</p>		<p>-\$0</p>
<p>Custom Questions</p>		<p>\$0</p>
<p><u>Total Cost:</u></p>		<p>\$14,500 (Faculty Staff Survey [6 schools])- paid by 24-PAF03755 \$0 (Student Survey- Participation fee of \$21,000 [\$3500 x 6 schools] paid by Jed Foundation) \$0 for 24-UFA01521</p>

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All participating institutions receive a de-identified data set , customized data report, a customized report of the economic case for mental health services based on school-specific survey and administrative data, and on-going research/statistical consultation. Access to a data interface, as operated by HMS, will also be provided after Customer’s data is uploaded.

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Customer and/or the consortium/cohort will be invoiced from Shared Services Center at UM. This invoice will be sent via email to the individual identified on the HMS Enrollment Form completed by the Customer. Customer will have the ability to pay online at ssc.umich.edu/payments/. Customer will also be able to pay via check. If paying by check, reference your invoice number and/or customer number on your check and make checks payable to the following secure address:

The Regents of the University of Michigan
Box 223131
Pittsburgh, PA 15251-2131

For questions about payment information, please contact the associated study team: hms-coordination@umich.edu