

Board of Regents of The Texas A&M University System
Outstanding Indebtedness as of November 30, 2019

	Principal Outstanding	Ratings		
		Moody's	S&P	Fitch
<u>Revenue Financing System</u>				
Revenue Financing System Bonds, Series 2010A	7,465,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2010B	7,715,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2011A	3,585,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2011B	3,095,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2013A	16,850,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2013B	60,910,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2013D	29,820,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015A	31,560,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015B	58,505,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015C	106,755,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015D	61,275,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016A	78,535,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016B	300,720,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016C	204,985,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016D	163,680,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016E	138,365,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017A	320,000,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017B	351,645,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017C	96,990,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017D	153,445,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017E	339,365,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2019A	219,010,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2019B	429,645,000	Aaa	AAA	AAA
Revenue Financing System Note (2007 TIPS Project)	833,333	n/a	n/a	n/a
Revenue Financing System Commercial Paper Notes	117,275,000	P-1	A-1+	F-1+
	<u>\$3,302,028,333</u>			
<u>Permanent University Fund</u>				
Permanent University Fund Bonds, Series 1998	\$26,560,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2009AB	203,955,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2011	7,675,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2012A	60,345,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2012B	87,140,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2013	96,500,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2015A	140,555,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2015B	110,650,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2017A	89,710,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2017B	310,490,000	Aaa	AAA	AAA
Permanent University Fund Commercial Paper Notes	125,000,000	P-1	A-1+	F-1+
	<u>\$1,258,580,000</u>			
TOTAL	<u>\$4,560,608,333</u>			