

Board of Regents of The Texas A&M University System
Outstanding Indebtedness as of February 29, 2024

	Principal <u>Outstanding</u>	Ratings		
		<u>Moody's</u>	<u>S&P</u>	<u>Fitch</u>
<u>Revenue Financing System</u>				
Revenue Financing System Bonds, Series 2013B	27,865,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015A	11,455,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015B	46,775,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015C	53,230,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015D	55,110,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016A	44,525,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016B	258,385,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016C	148,240,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016D	130,675,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016E	95,560,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017A	231,630,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017B	235,955,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017C	83,350,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017D	136,475,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017E	325,825,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2019A	187,630,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2019B	397,515,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2020A	142,625,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2021A	180,515,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2021B	210,730,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2022	201,870,000	Aaa	AAA	AAA
Revenue Financing System Commercial Paper Notes	204,406,000	P-1	A-1+	F-1+
	<u>\$ 3,410,346,000</u>			
<u>Permanent University Fund</u>				
Permanent University Fund Bonds, Series 1998	\$ 16,315,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2009AB	180,000,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2012A	13,225,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2012B	63,015,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2013	61,305,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2015A	140,555,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2015B	78,285,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2017A	80,395,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2017B	310,340,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2019	339,915,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2023	239,935,000	Aaa	AAA	AAA
Permanent University Fund Commercial Paper Notes	-	P-1	A-1+	F-1+
	<u>\$ 1,523,285,000</u>			
TOTAL	<u><u>\$ 4,933,631,000</u></u>			