

Board of Regents of The Texas A&M University System
Outstanding Indebtedness as of February 28, 2025

	Principal <u>Outstanding</u>	<u>Ratings</u>		
		<u>Moody's</u>	<u>S&P</u>	<u>Fitch</u>
<u>Revenue Financing System</u>				
Revenue Financing System Bonds, Series 2013B	\$27,865,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015A	5,840,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015B	46,775,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015C	42,070,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2015D	53,395,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016A	37,050,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016B	247,220,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016C	132,235,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016D	122,080,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2016E	83,495,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017A	208,180,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017B	209,710,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017C	75,825,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017D	131,970,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2017E	301,130,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2019A	179,220,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2019B	389,820,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2020A	137,595,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2021A	175,340,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2021B	202,635,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2022	194,780,000	Aaa	AAA	AAA
Revenue Financing System Bonds, Series 2024A	427,395,000	Aaa	AAA	AAA
Revenue Financing System Commercial Paper Notes	280,651,000	P-1	A-1+	F-1+
	<u>\$3,712,276,000</u>			
<u>Permanent University Fund</u>				
Permanent University Fund Bonds, Series 1998	\$13,390,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2009AB	173,525,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2012B	56,610,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2013	56,160,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2015A	132,005,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2015B	78,230,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2017A	75,685,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2017B	310,280,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2019	336,585,000	Aaa	AAA	AAA
Permanent University Fund Bonds, Series 2023	232,065,000	Aaa	AAA	AAA
Permanent University Fund Commercial Paper Notes	60,000,000	P-1	A-1+	F-1+
	<u>\$1,524,535,000</u>			
 TOTAL	 <u><u>\$5,236,811,000</u></u>			