

LEGISLATIVE APPROPRIATIONS REQUEST

For Fiscal Years 2012-2013

*Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board*

by

Tarleton State University



October 18, 2010



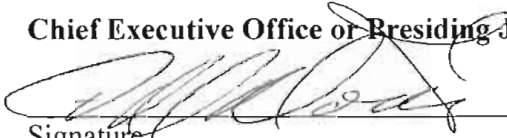
CERTIFICATE

Agency Name Tarleton State University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the bound paper copies are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2010-11 GAA).

Chief Executive Officer or Presiding Judge


Signature

F. Dominic Dottavio
Printed Name

President
Title

7/7/2010
Date

Board or Commission Chair


Signature

Morris E. Foster
Printed Name

Chairman
Title

August 16, 2010
Date

Chief Financial Officer


Signature

Jerry Graham
Printed Name

Vice President, Finance and Administration
Title

7/7/2010
Date

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Agency code: **713** Agency name: **Tarleton State University**

The Texas A&M University System Board of Regents
Mr. Morris Foster, Chairman (Salado, TX) – 2013
Mr. James P. Wilson, Jr., Vice Chairman (Houston, TX) – 2013
Mr. Phil Adams (Bryan, TX) – 2015
Dr. Richard A. Box (Austin, TX) – 2013
Mr. Lupe Fraga (Houston, TX) – 2011
Mr. Bill Jones (Austin, TX) – 2015
Mr. Jim Schwertner (Austin, TX) – 2015
Mr. Gene Stallings (Powderly, TX) – 2011
Mrs. Ida Clement Steen (San Antonio, TX) – 2011
Mr. Cresencio Davila, Student Regent (San Antonio, TX) - 2011

Tarleton State University was founded in 1899 as John Tarleton Agricultural College. Tarleton joined The Texas A&M University System in 1917 and has been accredited by the Southern Association of Colleges and Schools since 1926. In 1949, the Legislature changed the name of the school to Tarleton State College. The Texas Legislature recognized the institution as Tarleton State University in 1973. In 2003, Tarleton received approval from the State to offer its first doctoral degree program.

The main campus, located in Stephenville, is 65 miles southwest of Fort Worth, and features outside malls, open space, and beautifully landscaped grounds, creating a friendly and inviting campus climate. The architectural integrity of red brick buildings and green roofs is maintained campus-wide. The newest campus buildings include a 300 bed student residence hall, Dairy Research Center, and Nursing Building.

In 1999, the Texas Higher Education Coordinating Board approved Tarleton as the host and support institution for the State's first University System Center, located in Killeen. In September 2009, Tarleton State University-Central Texas reached its enrollment goal and became Texas A&M University-Central Texas (TAMUCT). We are proud to have been part of the effort to create a new university. Until TAMUCT is able to obtain its own regional accreditation, its programs are covered under Tarleton's accreditation umbrella and it remains reliant on Tarleton for support of many administrative functions such as the awarding of financial aid, sharing of computing resources, a common student information system, and combined business/financial reconciliation processes.

Tarleton continues to do its part in meeting the "Closing the Gaps" participation goals by serving the citizens of North Central Texas at several locations throughout its service area including Fort Worth (the Southwest Metroplex Center and the Terrell School of Medical Laboratory Science), Granbury (Dora Lee Langdon Cultural and Educational Center), Thurber (W.K. Gordon Center and Museum for Industrial History of Texas), and Waco (McLennan Community College's University Center).

VISION and CORE VALUES

Tarleton's vision is "Empowering generations and inspiring discovery, leadership and service through programs of distinction in a vibrant learning community." Our core values are Civility, Integrity, Global Awareness, and Engaged Learning.

IMPERATIVES

Tarleton imperatives are:

- Excel in Scholarship, Teaching and Learning by facilitating innovative teaching, developing additional professionally recognized programs, increasing professionally recognized scholarship, and supporting student engagement in research and creative activities.

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- Expand Our Horizons by growing enrollment; developing a culture that values diversity and global awareness; and enhancing internships, practicum experiences, and study away opportunities;
- Encourage Leadership, Service and Student Success by increasing service learning and leadership opportunities and expanding student opportunities to contribute to a global society.
- Extend Our Reach by expanding our geographic impact.

STUDENTS

Historically, Tarleton has served the needs of a rural, first-generation college population. In FY 2009, 59% of the baccalaureate graduates were classified as “first generation” graduates. As the University's mission has broadened, its service population has become more diverse, serving growing numbers of students from urban settings and historically under represented populations. In fall 2009, the University's student body of 8,598 included representatives from 218 Texas counties, 46 states and 24 countries. Tarleton is more than a regional university. It is making an international impact.

In addition to serving a diverse student body, Tarleton has been named as one of the top military friendly schools in the nation by GI Jobs magazine. Tarleton was recognized as one of the top 15 percent of colleges, universities and trade schools in the nation that do the most to enhance US veterans as students. There has been a 30% increase in students applying for veteran benefits in the last year.

Tarleton's Student Government Association plays a significant role in campus affairs, while the Student Programming Association plans and coordinates campus entertainment and extracurricular activities. Tarleton has a well-defined and balanced athletics program for student-athletes. Student-athletes compete as members of the NCAA Division II and Lone Star Conference in 12 different sports (7 women's and 5 men's). Tarleton's Rodeo Association has been part of a winning tradition since 1947, winning the national championship six times and 16 individual national championships.

GROWTH

Tarleton has experienced a 39% enrollment growth since 2000. Fall 2010 applications for first-time in college students are up 23%. Fall 2010 transfer applications are up 31%. In the past five years, our Hispanic and Black student enrollment has increased by 57%. The most rapid growth is occurring in the Southwest Metroplex and the McLennan Community College University Center outreach areas. A university priority is to develop outreach programs. Additional funding is needed to respond to this increase and to meet “Closing the Gaps” goals.

SIGNIFICANT CHANGES IN POLICY AND ORGANIZATION

Recently, the College of Agriculture and Human Sciences was renamed the College of Agricultural and Environmental Sciences (COAES) in a strategic step to broaden the academic and research mission of the university. Also, the Texas Institute for Applied Environmental Research (TIAER) merged with the COAES creating a new college research direction and also provide the opportunity to offer an environmental agriculture doctoral degree.

Tarleton's commitment to access and student success is illustrated by the creation of the new Division of Enrollment and Information Management. Coordination among recruiting, admissions, registration, financial aid, and scholarships has been enhanced by service centralization. Also, Tarleton has made the commitment to promote student achievement through locating the “Student Success” department within this division. Student Success areas include Academic Advising Services, Academic Support Programs, Student Assessment Services, Student Disability Services, Student Success Programs, and Upward Bound. These offices promote all aspects of student success from ensuring enrollment in correct classes to seeing that proper support is provided through tutoring and other support programs. A key element in the reorganization has been the inclusion of the departments of Information Technology Services and Institutional Research within this division. These two areas provide the

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technology support to efficiently manage and promote student enrollment and success. Evidence of Tarleton's efficient enrollment management process is noted by the fact that Tarleton possesses one of the highest first-time in college admitted student to enrollment percentages (56%) in the State of Texas as reported by the Texas Higher Education Coordinating Board. Partnerships with public schools and community colleges are also stressed. This new division illustrates Tarleton's desire to increase persistence and graduate rates.

SIGNIFICANT CHANGES IN PROVISION OF SERVICE

Eighty-three percent of all new population growth in the next ten years will occur in five North Central Texas counties, namely Dallas, Denton, McLennan, Tarrant and Williamson. Tarleton has been offering courses and programs in several of these counties for more than 30 years. Shared space is being utilized in the Waco area. In the past 5 years, Tarleton has noted a 147% increase in semester credit hours in Southwest Metroplex area courses and a 161% increase in semester credit hours produced by Waco courses. To accommodate rapid growth and to meet "Closing the Gaps" targets, facility needs exist in both the Southwest Metroplex and Waco.

Tarleton has increased its online course offerings to allow place-bound and time-bound students the opportunity to complete degrees. Currently, seven master's degrees are offered online. A number of undergraduate degree completion programs are targeted for implementation in fall 2011. Approximately 50% of students enrolled in summer 2010 were taking one or more online courses.

Tarleton has identified four community colleges as its "top academic partners." Each of these four colleges have been targeted through a memorandum of understanding to provide deliberate transition advising and support programs for students who intend to transfer, program specific articulation agreements to maximize course transfer, financial aid and library consortium agreements and Tarleton course work made available within a close geographic proximity to these community colleges. These colleges include McLennan Community College, Tarrant County College System, Weatherford College and Hill College.

A university priority is to be classified as a Hispanic Serving Institution. An enrollment management plan is in place to help us achieve this goal. From fall 2008 to fall 2009, Hispanic undergraduate enrollment increased by 19%. One minority recruitment and retention effort has been funded through a National Science Foundation grant that targets Science, Technology, Engineering, and Math (STEM) areas. The Program to Increase College Opportunities and Success (PICOS) is designed to increase the number and retention of Hispanic, first-generation, economically disadvantaged students in STEM programs. Last summer, a residential, all girls engineering camp for 9th and 10th graders was held on campus (sponsored by the Texas Higher Education Coordinating Board). This summer, a residential camp was held for 10th and 11th graders (sponsored by the Texas Workforce Commission). Hispanic participation has increased by 85% since PICOS began in fall 2007 and the retention rate has ranged from 79% to 100%.

Tarleton received a \$1.25 million National Science Foundation grant, "The Central Texas 2-STEP," to attract students to STEM fields and to retain and graduate those students with degrees in science, technology, engineering or mathematics. Tarleton partners with the Texas Bioscience Institute, Temple College and Texas A&M University-Central Texas. Females and minorities constitute a significant presence at the Texas Bioscience Institute (TBI), where enrollment is approximately 60% female and 50% minorities. An agreement also provides internship opportunities with Scott & White Healthcare.

STUDENT SUCCESS

A top priority at Tarleton is to increase persistence and graduation rates. The University has implemented a number of related initiatives.

Tarleton has initiated centralized advising services, serving over 13,000 students from October 2008 through June 2010. Advisors seek to match students with the assistance needed for academic success. Results from studies by the National Survey of Student Engagement (NSSE) and Noel-Levitz reveal that Tarleton students view

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their academic advisement statistically superior to comparable peers.

Tarleton's Upward Bound program assists with recruitment, retention and graduation. It is designed to target high school students who likely would not pursue higher education. Over 90% of the program participants have enrolled in college. The fall to fall retention rate is 79% and the six-year graduation rate is 72%.

Supplemental Instruction (SI) is available to students through peer-assisted study sessions. Research shows that Tarleton students who participate in SI earn on the average a letter higher final grade than those who do not participate. SI participants are also less likely to fail or withdraw from a course.

A new degree evaluation system has been implemented that allows closer monitoring of student progress, thereby aiding with increased retention and graduation rates. Also, an improved software tool will enable professors to more quickly report students who are having academic difficulty. These students can then be offered additional academic support services, increasing their ability to complete a degree.

A key element in promoting student success is the connection of classroom learning with practical, job-related experiences that occur outside of the classroom. This connection is being promoted through Tarleton's Quality Enhancement Plan, "Keeping It REAL" (Real-world Experiences Applied to Learning). This initiative promotes the inclusion of applied learning experiences into the students' baccalaureate education. Five key applied learning experiences associated with the program include service, leadership, internships, research, and study abroad/away.

FUNDING ISSUES AND NEEDS

- 10% General Revenue-Related Based Reduction

Tarleton's budget reduction plan requires the university to make difficult, yet strategic cuts, providing an opportunity to align our university priorities and focus on mission-related programs and activities. Tarleton will meet its requirement by implementing greater efficiencies along with reductions; however, our plan does not require the use of university reserves. Some opportunities for greater efficiency include:

- combining departments in order to reduce administrative personnel;
- completing the Central Utility Loop, improving utility use;
- standardizing computer software;
- reviewing our copier leasing; and
- educating the campus community on ways to reduce university operating costs.

While these efficiencies will save the university a significant amount of money, additional cuts and reductions are required in order to meet the 10% reduction:

- Operations and Maintenance reductions identified in FY 2010 and FY 2011.
- Eliminate 15-20 FTE.
- No merit increases for employees.
- Possible elimination of programs.
- Cut Special Item [Tarleton Outreach; Agriculture Center; and Environmental Research and Texas Institute for Applied Environmental Research (TIAER)]. Funding that has been integrated into university operational budgets. We are experiencing our most rapid growth in our outreach areas. Budget reductions will impact our ability to provide access to affordable public higher education in one of the most rapidly growing areas of the state. Budget reductions to our Agriculture Center will severely limit our ability to offer a technologically up-to-date curriculum in agricultural and environmental sciences; restrict partnerships with Texas AgriLife Research and Extension, public schools and community college districts, and other state institutions. Every dollar of reduction in funding for TIAER is a dollar of outside funding lost. For every

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dollar invested by the State of Texas, TIAER has brought in another dollar from other sources. In addition to training students at all levels on emerging environmental issues, these programs are on the cutting edge of new technologies and skills needed across the state and nation.

Additional general revenue reductions to formula funds would result in a reduction in direct student services and academic programs. A reduction would hamper our ability to ensure student success and place students at a disadvantage in the marketplace.

- **ARRA Funding for Programs:** For the 2010-11 biennium, Tarleton received ARRA funding for General Revenue Replacement (\$1,274,872) and Incentive funding (\$1,629,326). Incentive Funding is used for student success programs, student disability services, and computers for general student and specialized computer labs. Tarleton students deserve a quality education and programs that will ensure their retention and success, which will be hindered significantly without ARRA or general replacement funds in the 2012-13 biennium.

TUITION REVENUE BOND

- **Instructional and Student Success Space Renovation (\$36.3M).** Funds will assist in modernizing and updating core curriculum instructional spaces and centralizing student success initiatives in order to increase student retention, assist in recruiting new students, and to create secure environments that enhance learning for all students. This project will also result in improved energy efficiency.

EXCEPTIONAL ITEMS

- **Tarleton Outreach:** This item assists Tarleton in providing higher education opportunities in one of Texas' most rapidly growing regions, especially for women and minorities. Tarleton has outreach centers in the Southwest Metroplex and in Waco at the McLennan Community College (MCC) University Center. We are the lowest cost upper level and graduate degree provider in the Southwest Metroplex, and provide more than 90% of the SCH at the University Center in Waco. In the Southwest Metroplex, 75% of our students are women, and 25% are minorities. At the MCC University Center, 65% of our students are women and 27% are minorities. Tarleton has a new opportunity to serve the citizens of Ellis and surrounding counties. We are working with Navarro College and Texas A&M University-Commerce to develop a Multi-Institutional Teaching Center (MITC) in Midlothian. Additional funds are needed to support demands for expanding current programs.
- **Tarleton Agriculture Center:** This item supports the Tarleton Agriculture Center's and the Texas Institute for Applied Environmental Research's joint effort to establish a Bioenergy Recovery Research and Education Center. The Center will provide teaching, student and faculty research and outreach in solar, wind, methane, ethanol, algae and biodiesel energy technologies. Funds will be used to hire scientists, policy experts, graduate assistants, and undergraduate student workers; purchase equipment and supplies; and establish a Bioenergy Recovery Facility. This item will assist in funding research and other related activities at Tarleton's Southwest Regional Dairy Center.
- **Tuition Revenue Bond (TRB) Debt Service:** This request is for State funding of the debt service associated with our requested TRB. Funding this request will allow Tarleton to support the debt service associated with an instructional and student success space renovation project without having to divert or reallocate educational funds.

HIGH PRIORITY REQUESTS OF THE TEXAS A&M UNIVERSITY SYSTEM:

Base Funding: Our highest priority is funding the basic, on-going operations of our institutions and agencies. Given current economic projections, we request the Legislature preserve our institutions' and agencies' base funding as much as possible, putting any new funds into the formulas to fund the additional students enrolled since the last base period and to fund the facilities costs of our institutions and agencies. We request that you maintain the current formula methodology for the general academic institutions in order to provide stability and equity for all institutions during uncertain economic times.

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Incentive Funding: We support increased accountability and performance through incentive/performance funding; however, base funding through the current formulas needs to be funded first. The metrics used for any incentive funding methodology should show evidence of furthering state goals: for example, the current incentive funding methodology allocates funding based on numbers and rates of graduations, thus aligning with the state goal of producing more graduates.

Higher Education Group Health Insurance: We request funding to cover increases in health care costs and enrollments and to maintain at least the current proportional funding ratio for the A&M System Insurance Plan to the ERS group insurance plan: 95% of the rate provided for state employees in the ERS plan.

Student Financial Aid: Support for student financial aid is important. However, as important as financial aid is for students and their families, it is a method of paying for tuition and fees and does not increase much needed funding for the universities.

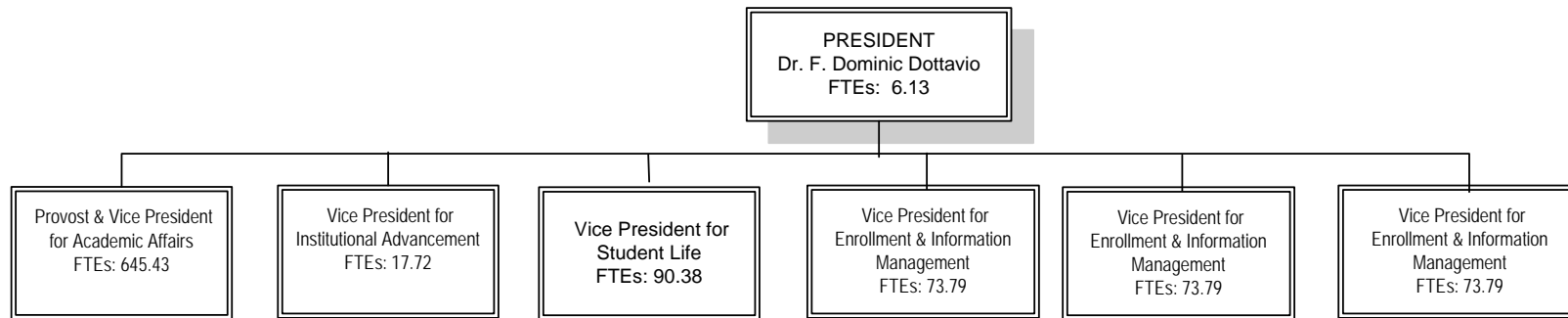
Five Percent Reduction for 2010-2011 Biennium: The A&M System institutions and agencies resolved to manage the 5% reduction so as to minimize its adverse effect on base programs: students, research and public service; and they have done so. If the Legislature is able to restore any of these funds in the next biennium, the commitment of our institutions and agencies is to strategically designate these replacement funds.

Further Budget Reductions: If further 2012-2013 biennium funding reductions are necessary, we request: 1) the Legislature preserve higher education's current proportional share of GR appropriations; and, 2) make reductions in equal proportions across all sectors of higher education. If additional budget reductions are necessary, the A&M System institutions and agencies will carry out their core missions and responsibilities faithfully and well within the resources provided. That is our commitment to our students, their parents, and the taxpayers of Texas.

TARLETON EMPLOYEE BACKGROUND CHECKS

Pursuant to Texas Government Code Chapter 411, Subchapter F; Texas Education Code § 51.215; and The Texas A&M University System policy 33.99.14, Tarleton is entitled to obtain criminal history background information pertaining to an applicant for employment in a security-sensitive position. All Tarleton staff, faculty and student employees employed in positions deemed security sensitive are subject to a background records check.

TARLETON STATE UNIVERSITY



Academic Affairs ensures the university's academic standing as a comprehensive, fully accredited regional university with outstanding academic programs at the undergraduate and graduate levels, including a limited number of doctoral programs. The Division is committed to building and sustaining faculty excellence in teaching, scholarship, creative activity and service with teaching foremost among these.

Institutional Advancement pursues overall advancement of the University through positive institutional relationships with varying internal and external constituencies; establishes, cultivates, and maintains a network of volunteers and supporters in order to provide additional human and capital resources to complement the institutional mission; and provides high quality promotional and instructional support services for the campus.

Student Life provides to the university and to the students: 1) programs, services, and activities that enhance student learning, growth & development; 2) programs and services that support the successful retention and graduation of students; 3) an awareness and understanding of the various and diverse campus cultures in order to encourage a sense of support, caring, and friendliness by students, faculty and staff; 4) financial, physical, technological and human resources of the division and its departments; 5) a division assessment and evaluation process that promotes continuous improvement by modification or development of programs, services and activities.

Finance & Administration supports and enhances the University's educational areas of instruction, research and service. The division serves the needs of the students, faculty and staff by providing high quality services through effective cost-efficient support programs; effective management, accountability, and budgetary control; up-to-date computing and network infrastructures; fair and equitable employment, training, and compensation/benefits for our employees; and by providing a clean, safe and modern campus environment.

Enrollment and Information Management supports institutional planning, assessment, policy analysis and decisions leading to institutional effectiveness; supports student success programs and strategies that attract and retain a population of students who meet the university's overall and programmatic goals for quality, quantity, and diversity; and provides students, faculty and staff with tools necessary to function effectively and efficiently through the use of information technology resources.

Athletics provides quality instruction, guidance, leadership opportunities and appropriate NCAA competition for all student-athletes,

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
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Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT	32,197,076	29,193,323	29,216,630	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,318,234	1,477,422	1,547,876	1,594,312	1,642,141
4 WORKERS' COMPENSATION INSURANCE	59,870	33,523	33,428	101,043	101,044
5 UNEMPLOYMENT COMPENSATION INSURANCE	32,689	8,381	8,381	18,702	18,703
6 TEXAS PUBLIC EDUCATION GRANTS	1,820,637	1,603,581	1,645,473	1,694,837	1,745,682
7 ORGANIZED ACTIVITIES	586,965	414,718	415,576	420,000	420,000
TOTAL, GOAL 1	\$36,015,471	\$32,730,948	\$32,867,364	\$3,828,894	\$3,927,570
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT	3,422,733	3,020,459	3,045,490	0	0
2 TUITION REVENUE BOND RETIREMENT	5,694,317	5,692,741	5,689,540	4,930,705	4,924,480
TOTAL, GOAL 2	\$9,117,050	\$8,713,200	\$8,735,030	\$4,930,705	\$4,924,480
3 Provide Special Item Support					
1 <i>Instructional Support Special Item Support</i>					
1 TARLETON OUTREACH	0	50,000	50,000	47,500	47,500
2 CENTRAL TEXAS CENTER	5,236,381	0	0	0	0
2 <i>Research Special Item Support</i>					
1 ENVIRONMENTAL RESEARCH	1,045,969	1,049,956	1,049,956	997,458	997,458
2 AGRICULTURE CENTER	298,593	293,791	293,791	233,780	233,780

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

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Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
3 <i>Public Service Special Item Support</i>					
1 SMALL BUSINESS DEVELOPMENT	99,392	110,000	110,000	110,000	110,000
4 <i>Institutional Support Special Item Support</i>					
1 INSTITUTIONAL ENHANCEMENT	0	0	0	2,989,556	2,989,556
TOTAL, GOAL 3	\$6,680,335	\$1,503,747	\$1,503,747	\$4,378,294	\$4,378,294
225 Research Development Fund					
1 <i>Research Development Fund</i>					
1 RESEARCH DEVELOPMENT FUND	1,294,135	1,115,775	1,115,775	0	0
TOTAL, GOAL 225	\$1,294,135	\$1,115,775	\$1,115,775	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 9:53:34AM

Agency code: 713

Agency name: Tarleton State University

Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	40,641,796	31,325,371	32,666,979	9,428,744	9,422,521
SUBTOTAL	\$40,641,796	\$31,325,371	\$32,666,979	\$9,428,744	\$9,422,521
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	585,382	386,258	386,258	0	0
770 Est Oth Educ & Gen Inco	11,879,813	11,077,169	11,168,679	3,709,149	3,807,823
SUBTOTAL	\$12,465,195	\$11,463,427	\$11,554,937	\$3,709,149	\$3,807,823
Federal Funds:					
369 Fed Recovery & Reinvestment Fund	0	1,274,872	0	0	0
SUBTOTAL	\$0	\$1,274,872	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **9:59:37AM**

Agency code: **713** Agency name: **Tarleton State University**

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Art XII, Sec 30, GR Reductions	\$0	\$(1,274,872)	\$0	\$0	\$0
Regular Appropriation from MOF Table	\$40,641,796	\$47,894,299	\$45,413,033	\$9,428,744	\$9,422,521
<i>TRANSFERS</i>					
GAA 2010-11, Article III, Page III-101, Item 5, transfer to TAMU-CT	\$0	\$(13,909,580)	\$(11,361,579)	\$0	\$0
<i>LAPSED APPROPRIATIONS</i>					
Five Percent Reduction (2010-11 Biennium)	\$0	\$(1,384,476)	\$(1,384,475)	\$0	\$0
TOTAL, General Revenue Fund	\$40,641,796	\$31,325,371	\$32,666,979	\$9,428,744	\$9,422,521
TOTAL, ALL GENERAL REVENUE	\$40,641,796	\$31,325,371	\$32,666,979	\$9,428,744	\$9,422,521

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **9:59:54AM**

Agency code: **713** Agency name: **Tarleton State University**

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE FUND - DEDICATED</u>					
Regular Appropriation from MOF Table	\$252,000	\$520,440	\$520,440	\$0	\$0
Revised Receipts	\$333,382	\$52,784	\$52,784	\$0	\$0
<i>TRANSFERS</i>					
GAA 2010-11, Article III, Page III-101, Item 5, transfer to TAMU-CT	\$0	\$(186,966)	\$(186,966)	\$0	\$0
TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$585,382	\$386,258	\$386,258	\$0	\$0
<u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriation from MOF Table	\$11,890,211	\$11,339,384	\$11,365,316	\$3,709,149	\$3,807,823
Revised Receipts	\$506,032	\$1,420,621	\$1,486,199	\$0	\$0
<i>TRANSFERS</i>					
GAA 2010-00, Article III, Page III-101, Item 5, transfer to TAMU-CT	\$0	\$(1,682,836)	\$(1,682,836)	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>					

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **9:59:54AM**

Agency code: **713** Agency name: **Tarleton State University**

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE FUND - DEDICATED</u>					
Article III, Special Provisions, Section 2	\$ (516,430)	\$ 0	\$ 0	\$ 0	\$ 0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$11,879,813	\$11,077,169	\$11,168,679	\$3,709,149	\$3,807,823
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$12,465,195	\$11,463,427	\$11,554,937	\$3,709,149	\$3,807,823
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$12,465,195	\$11,463,427	\$11,554,937	\$3,709,149	\$3,807,823
TOTAL, GR & GR-DEDICATED FUNDS	\$53,106,991	\$42,788,798	\$44,221,916	\$13,137,893	\$13,230,344
<u>FEDERAL FUNDS</u>					
369 Federal American Recovery and Reinvestment Fund REGULAR APPROPRIATIONS Regular Appropriations, Art XII (2010-11 GAA)	\$ 0	\$1,274,872	\$ 0	\$ 0	\$ 0
TOTAL, Federal American Recovery and Reinvestment Fund	\$ 0	\$1,274,872	\$ 0	\$ 0	\$ 0
TOTAL, ALL FEDERAL FUNDS	\$ 0	\$1,274,872	\$ 0	\$ 0	\$ 0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **9:59:54AM**

Agency code: **713** Agency name: **Tarleton State University**

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
GRAND TOTAL	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2008-09 GAA)	765.6	0.0	0.0	752.4	752.4
Regular Appropriations from MOF Table (2010-11 GAA)	0.0	752.4	752.4	0.0	0.0
REQUEST TO EXCEED ADJUSTMENTS					
Art IX, Sec 6.10(a), FTE Request to Exceed (2008-09 GAA)	52.5	0.0	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Difference between actual and appropriated FTE	(90.5)	(60.4)	(50.0)	(19.2)	(13.2)
TOTAL, ADJUSTED FTES	727.6	692.0	702.4	733.2	739.2

NUMBER OF 100% FEDERALLY FUNDED FTES	0.0	5.0	0.0	0.0	0.0
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2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:02:41AM**

Agency code: **713**

Agency name: **Tarleton State University**

OBJECT OF EXPENSE	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1001 SALARIES AND WAGES	\$14,292,047	\$12,511,933	\$12,638,645	\$1,353,756	\$1,353,756
1002 OTHER PERSONNEL COSTS	\$505,184	\$452,585	\$429,200	\$18,702	\$18,703
1005 FACULTY SALARIES	\$24,513,149	\$19,459,675	\$19,574,249	\$89,559	\$89,559
1010 PROFESSIONAL SALARIES	\$259,285	\$101,451	\$101,451	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$7,368	\$4,250	\$4,250	\$4,250	\$4,250
2002 FUELS AND LUBRICANTS	\$29,692	\$29,000	\$29,000	\$14,000	\$14,000
2003 CONSUMABLE SUPPLIES	\$352,918	\$360,000	\$360,000	\$22,000	\$22,000
2004 UTILITIES	\$827,450	\$341,000	\$441,000	\$24,000	\$24,000
2005 TRAVEL	\$235,427	\$188,000	\$188,000	\$15,000	\$15,000
2006 RENT - BUILDING	\$139,234	\$1,000	\$1,000	\$1,000	\$1,000
2007 RENT - MACHINE AND OTHER	\$141,253	\$136,000	\$136,000	\$20,000	\$20,000
2008 DEBT SERVICE	\$5,694,317	\$5,692,741	\$5,689,540	\$4,930,705	\$4,924,480
2009 OTHER OPERATING EXPENSE	\$5,425,174	\$4,786,035	\$4,629,581	\$6,644,921	\$6,743,596
3001 CLIENT SERVICES	\$418,952	\$0	\$0	\$0	\$0
5000 CAPITAL EXPENDITURES	\$265,541	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344
OOE Total (Riders)					
Grand Total	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344

Summaries of Request

Operating Cost Detail-Base Request Schedule 2C.1

Not Required for Higher Education

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/12/2010**

Time: **10:04:32AM**

Agency code: **713**

Agency name: **Tarleton State University**

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	39.46%	39.75%	40.00%	40.50%	41.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	40.85%	40.75%	41.00%	41.50%	42.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	29.41%	29.50%	30.00%	30.50%	31.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	27.66%	28.00%	28.50%	29.00%	29.50%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	33.33%	50.00%	50.50%	51.00%	51.50%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	17.86%	18.75%	19.00%	19.50%	20.00%
7 % 1st-time-Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	18.56%	20.00%	20.50%	21.00%	21.50%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	11.54%	13.00%	13.50%	14.00%	14.50%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	13.04%	13.75%	14.00%	14.50%	15.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	24.00%	24.50%	25.00%	25.50%	26.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	66.33%	67.00%	67.50%	68.00%	68.50%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	67.33%	68.00%	68.50%	69.00%	69.50%

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/12/2010**

Time: **10:04:40AM**

Agency code: **713**

Agency name: **Tarleton State University**

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	64.84%	66.00%	66.50%	67.00%	67.50%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	56.06%	56.50%	57.00%	57.50%	58.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	59.26%	59.50%	60.00%	60.50%	61.00%
16 Percent of Semester Credit Hours Completed	95.87%	96.00%	96.00%	96.00%	96.00%
KEY 17 Certification Rate of Teacher Education Graduates	98.50%	98.50%	98.50%	98.75%	98.75%
18 Percentage of Underprepared Students Who Satisfy a TSI Obligation	57.55%	58.00%	58.50%	59.00%	59.50%
KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	59.70%	60.00%	60.50%	60.50%	61.00%
KEY 20 Percent of Transfer Students Who Graduate within 4 Years	70.95%	71.00%	71.50%	72.00%	72.50%
KEY 21 Percent of Transfer Students Who Graduate within 2 Years	35.42%	35.50%	36.00%	36.50%	37.00%
KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	45.27%	45.50%	46.00%	46.50%	47.00%
KEY 25 State Licensure Pass Rate of Nursing Graduates	98.21%	98.50%	98.50%	98.50%	98.75%
KEY 28 Dollar Value of External or Sponsored Research Funds (in Millions)	8.19	6.00	6.00	6.00	6.50
29 External or Sponsored Research Funds As a % of State Appropriations	20.16%	18.50%	18.50%	18.50%	19.00%

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/12/2010**

Time: **10:04:40AM**

Agency code: **713**

Agency name: **Tarleton State University**

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
30 External Research Funds As Percentage Appropriated for Research	780.36%	500.00%	500.00%	500.00%	500.00%
46 Value of Lost or Stolen Property	0.00	0.00	0.00	0.00	0.00
47 Percent of Property Lost or Stolen	0.01%	0.00%	0.00%	0.00%	0.00%
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	50.00%	0.00%	0.00%	0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	4.50	0.00	0.00	0.00	0.00

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

GENERAL REVENUE (GR) & GENERAL REVENUE DEDICATED (GR-D) BASELINE REPORT

DATE: 10/12/2010

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 10:05:18AM

Agency code:

Agency name: **Tarleton State University**

GR Baseline Request Limit = \$8,776,080

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider				2012 Funds				2013 Funds				Biennial Cumulative GR	Biennial Cumulative Ded	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded							
Strategy: 1 - 1 - 1 Operations Support														
580.0	0	0	0	585.0	0	0	0	0	0	0				
580.0				585.0				*****GR-D Baseline Request Limit=\$0*****						
Strategy: 1 - 1 - 3 Staff Group Insurance Premiums														
0.0	1,594,312	0	1,594,312	0.0	1,642,141	0	1,642,141	0	3,236,453					
Strategy: 1 - 1 - 4 Workers' Compensation Insurance														
0.0	101,043	101,043	0	0.0	101,044	101,044	0	202,087	3,236,453					
Strategy: 1 - 1 - 5 Unemployment Compensation Insurance														
0.0	18,702	18,702	0	0.0	18,703	18,703	0	239,492	3,236,453					
Strategy: 1 - 1 - 6 Texas Public Education Grants														
0.0	1,694,837	0	1,694,837	0.0	1,745,682	0	1,745,682	239,492	6,676,972					
Strategy: 1 - 1 - 7 Organized Activities														
14.0	420,000	0	420,000	14.0	420,000	0	420,000	239,492	7,516,972					
Strategy: 2 - 1 - 1 Educational and General Space Support														
97.0	0	0	0	97.0	0	0	0	239,492	7,516,972					
691.0				696.0				*****GR Baseline Request Limit=\$8,776,080*****						
Strategy: 2 - 1 - 2 Tuition Revenue Bond Retirement														
0.0	4,930,705	4,930,705	0	0.0	4,924,480	4,924,480	0	10,094,677	7,516,972					
Strategy: 3 - 1 - 1 Tarleton Outreach														
2.0	47,500	47,500	0	2.0	47,500	47,500	0	10,189,677	7,516,972					
Strategy: 3 - 2 - 1 Institute for Applied Environmental Research														
14.6	997,458	997,458	0	14.6	997,458	997,458	0	12,184,593	7,516,972					
Strategy: 3 - 2 - 2 Tarleton Agriculture Center														
4.6	233,780	233,780	0	5.6	233,780	233,780	0	12,652,153	7,516,972					

GENERAL REVENUE (GR) & GENERAL REVENUE DEDICATED (GR-D) BASELINE REPORT

DATE: 10/12/2010

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 10:05:32AM

Agency code:

Agency name: **Tarleton State University**

GR Baseline Request Limit = \$8,776,080

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider				2012 Funds				2013 Funds				Biennial Cumulative GR	Biennial Cumulative Ded	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded							
Strategy: 3 - 3 - 1 Small Business Development Center														
2.0	110,000	110,000	0	2.0	110,000	110,000	0	12,872,153	7,516,972					
Strategy: 3 - 4 - 1 Institutional Enhancement														
0.0	2,989,556	2,989,556	0	0.0	2,989,556	2,989,556	0	18,851,265	7,516,972					
Strategy: 225 - 1 - 1 Research Development Fund														
19.0	0	0	0	19.0	0	0	0	18,851,265	7,516,972					
Excp Item: 1 Tarleton Outreach														
3.0	1,500,000	1,500,000	0	3.0	1,500,000	1,500,000	0	21,851,265	7,516,972					
Strategy Detail for Excp Item: 1														
Strategy: 3 - 1 - 1 Tarleton Outreach														
3.0	1,500,000	1,500,000	0	3.0	1,500,000	1,500,000	0							
Excp Item: 2 AGRICULTURE CENTER: Tarleton Agriculture Center														
7.5	995,000	995,000	0	7.5	995,000	995,000	0	23,841,265	7,516,972					
Strategy Detail for Excp Item: 2														
Strategy: 3 - 2 - 2 Tarleton Agriculture Center														
7.5	995,000	995,000	0	7.5	995,000	995,000	0							
Excp Item: 3 Tuition Revenue Bond (TRB) Deb Service														
0.0	3,156,081	3,156,081	0	0.0	3,156,081	3,156,081	0	30,153,427	7,516,972					
Strategy Detail for Excp Item: 3														
Strategy: 2 - 1 - 2 Tuition Revenue Bond Retirement														
0.0	3,156,081	3,156,081	0	0.0	3,156,081	3,156,081	0							
743.7	\$18,788,974	\$15,079,825	\$3,709,149	749.7	\$18,881,425	\$15,073,602	3,807,823							

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME : 10:06:29AM

Agency code: 713

Agency name: Tarleton State University

Priority	Item	2012			2013			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Tarleton Outreach	\$1,500,000	\$1,500,000	3.0	\$1,500,000	\$1,500,000	3.0	\$3,000,000	\$3,000,000
2	AGRICULTURE CENTER	\$995,000	\$995,000	7.5	\$995,000	\$995,000	7.5	\$1,990,000	\$1,990,000
3	TRB Debt Service	\$3,156,081	\$3,156,081	0.0	\$3,156,081	\$3,156,081	0.0	\$6,312,162	\$6,312,162
Total, Exceptional Items Request		\$5,651,081	\$5,651,081	10.5	\$5,651,081	\$5,651,081	10.5	\$11,302,162	\$11,302,162

Method of Financing

General Revenue	\$5,651,081	\$5,651,081		\$5,651,081	\$5,651,081		\$11,302,162	\$11,302,162
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$5,651,081	\$5,651,081		\$5,651,081	\$5,651,081		\$11,302,162	\$11,302,162

Full Time Equivalent Positions

10.5

10.5

Number of 100% Federally Funded FTEs

0.0

0.0

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/12/2010
 TIME : 10:07:17AM

Agency code: 713 Agency name: Tarleton State University

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	1,594,312	1,642,141	0	0	1,594,312	1,642,141
4 WORKERS' COMPENSATION INSURANCE	101,043	101,044	0	0	101,043	101,044
5 UNEMPLOYMENT COMPENSATION INSURANCE	18,702	18,703	0	0	18,702	18,703
6 TEXAS PUBLIC EDUCATION GRANTS	1,694,837	1,745,682	0	0	1,694,837	1,745,682
7 ORGANIZED ACTIVITIES	420,000	420,000	0	0	420,000	420,000
TOTAL, GOAL 1	\$3,828,894	\$3,927,570	\$0	\$0	\$3,828,894	\$3,927,570
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	4,930,705	4,924,480	3,156,081	3,156,081	8,086,786	8,080,561
TOTAL, GOAL 2	\$4,930,705	\$4,924,480	\$3,156,081	\$3,156,081	\$8,086,786	\$8,080,561

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/12/2010
 TIME : 10:07:29AM

Agency code: 713 Agency name: Tarleton State University

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
3 Provide Special Item Support						
1 Instructional Support Special Item Support						
1 TARLETON OUTREACH	\$47,500	\$47,500	\$1,500,000	\$1,500,000	\$1,547,500	\$1,547,500
2 CENTRAL TEXAS CENTER	0	0	0	0	0	0
2 Research Special Item Support						
1 ENVIRONMENTAL RESEARCH	997,458	997,458	0	0	997,458	997,458
2 AGRICULTURE CENTER	233,780	233,780	995,000	995,000	1,228,780	1,228,780
3 Public Service Special Item Support						
1 SMALL BUSINESS DEVELOPMENT	110,000	110,000	0	0	110,000	110,000
4 Institutional Support Special Item Support						
1 INSTITUTIONAL ENHANCEMENT	2,989,556	2,989,556	0	0	2,989,556	2,989,556
TOTAL, GOAL 3	\$4,378,294	\$4,378,294	\$2,495,000	\$2,495,000	\$6,873,294	\$6,873,294
225 Research Development Fund						
1 Research Development Fund						
1 RESEARCH DEVELOPMENT FUND	0	0	0	0	0	0
TOTAL, GOAL 225	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$13,137,893	\$13,230,344	\$5,651,081	\$5,651,081	\$18,788,974	\$18,881,425
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$13,137,893	\$13,230,344	\$5,651,081	\$5,651,081	\$18,788,974	\$18,881,425

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/12/2010
 TIME : 10:07:29AM

Agency code: 713 Agency name: Tarleton State University

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
General Revenue Funds:						
1 General Revenue Fund	\$9,428,744	\$9,422,521	\$5,651,081	\$5,651,081	\$15,079,825	\$15,073,602
	\$9,428,744	\$9,422,521	\$5,651,081	\$5,651,081	\$15,079,825	\$15,073,602
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	3,709,149	3,807,823	0	0	3,709,149	3,807,823
	\$3,709,149	\$3,807,823	\$0	\$0	\$3,709,149	\$3,807,823
Federal Funds:						
369 Fed Recovery & Reinvestment Fund	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$13,137,893	\$13,230,344	\$5,651,081	\$5,651,081	\$18,788,974	\$18,881,425
FULL TIME EQUIVALENT POSITIONS	733.2	739.2	10.5	10.5	743.7	749.7

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/12/2010

Time: 10:08:04AM

Agency code: 713

Agency name: Tarleton State University

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
	40.50%	41.00%			40.50%	41.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
	41.50%	42.00%			41.50%	42.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
	30.50%	31.00%			30.50%	31.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
	29.00%	29.50%			29.00%	29.50%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
	51.00%	51.50%			51.00%	51.50%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
	19.50%	20.00%			19.50%	20.00%
7 % 1st-time-Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
	21.00%	21.50%			21.00%	21.50%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
	14.00%	14.50%			14.00%	14.50%

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/12/2010**

Time: **10:08:11AM**

Agency code: **713**

Agency name: **Tarleton State University**

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	14.50%	15.00%			14.50%	15.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	25.50%	26.00%			25.50%	26.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	68.00%	68.50%			68.00%	68.50%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	69.00%	69.50%			69.00%	69.50%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	67.00%	67.50%			67.00%	67.50%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	57.50%	58.00%			57.50%	58.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	60.50%	61.00%			60.50%	61.00%
16 Percent of Semester Credit Hours Completed	96.00%	96.00%			96.00%	96.00%
KEY 17 Certification Rate of Teacher Education Graduates	98.75%	98.75%			98.75%	98.75%

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/12/2010

Time: 10:08:11AM

Agency code: 713

Agency name: Tarleton State University

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
18 Percentage of Underprepared Students Who Satisfy a TSI Obligation	59.00%	59.50%			59.00%	59.50%
KEY 19 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	60.50%	61.00%			60.50%	61.00%
KEY 20 Percent of Transfer Students Who Graduate within 4 Years	72.00%	72.50%			72.00%	72.50%
KEY 21 Percent of Transfer Students Who Graduate within 2 Years	36.50%	37.00%			36.50%	37.00%
KEY 22 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	46.50%	47.00%			46.50%	47.00%
KEY 25 State Licensure Pass Rate of Nursing Graduates	98.50%	98.75%			98.50%	98.75%
KEY 28 Dollar Value of External or Sponsored Research Funds (in Millions)	6.00	6.50			6.00	6.50
29 External or Sponsored Research Funds As a % of State Appropriations	18.50%	19.00%			18.50%	19.00%
30 External Research Funds As Percentage Appropriated for Research	500.00%	500.00%			500.00%	500.00%

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

2.G. SUMMARY OF TOTAL REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/12/2010**

Time: **10:08:11AM**

Agency code: **713**

Agency name: **Tarleton State University**

Goal/ Objective / Outcome

	BL 2012	BL 2013	Excp 2012	Excp 2013	Total Request 2012	Total Request 2013
46 Value of Lost or Stolen Property	0.00	0.00			0.00	0.00
47 Percent of Property Lost or Stolen	0.00%	0.00%			0.00%	0.00%
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year	0.00%	0.00%			0.00%	0.00%
49 Average No Months Endowed Chairs Remain Vacant	0.00	0.00			0.00	0.00

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:04AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 13
OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,311.00	1,375.00	1,410.00	1,445.00	1,480.00
2	Number of Minority Graduates	162.00	182.00	192.00	202.00	212.00
3	Number of Students Who Successfully Complete Developmental Education	388.00	315.00	321.00	327.00	334.00
4	Number of Two-Year College Transfers Who Graduate	507.00	518.00	550.00	580.00	615.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	10.32 %	10.20 %	10.10 %	10.00 %	9.90 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	18.79	19.00	19.75	20.50	21.00
2	Number of Minority Students Enrolled	1,271.00	1,335.00	1,401.00	1,471.00	1,545.00
3	Number of Community College Transfers Enrolled	2,006.00	2,187.00	2,383.00	2,597.00	2,831.00
4	Number of Semester Credit Hours Completed	92,850.00	93,779.00	94,716.00	95,663.00	96,620.00
5	Number of Semester Credit Hours	97,088.00	99,030.00	101,010.00	103,031.00	105,091.00
6	Number of Students Enrolled as of the Twelfth Class Day	8,598.00	9,100.00	9,373.00	9,654.00	9,943.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$8,745,856	\$7,786,115	\$7,857,031	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$468,034	\$439,204	\$415,819	\$0	\$0
1005	FACULTY SALARIES	\$21,329,099	\$19,359,696	\$19,473,172	\$0	\$0
1010	PROFESSIONAL SALARIES	\$8,667	\$10,000	\$10,000	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$720	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$234,356	\$250,000	\$250,000	\$0	\$0
2004	UTILITIES	\$252,940	\$270,000	\$270,000	\$0	\$0
2005	TRAVEL	\$155,679	\$160,000	\$160,000	\$0	\$0
2006	RENT - BUILDING	\$5,130	\$0	\$0	\$0	\$0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 13
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Operations Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
2007	RENT - MACHINE AND OTHER	\$107,491	\$110,000	\$110,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$816,219	\$808,308	\$670,608	\$0	\$0
5000	CAPITAL EXPENDITURES	\$72,885	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$32,197,076	\$29,193,323	\$29,216,630	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$24,119,225	\$20,752,849	\$22,020,212	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$24,119,225	\$20,752,849	\$22,020,212	\$0	\$0
Method of Financing:						
704	Bd Authorized Tuition Inc	\$585,382	\$386,258	\$386,258	\$0	\$0
770	Est Oth Educ & Gen Inco	\$7,492,469	\$6,779,344	\$6,810,160	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$8,077,851	\$7,165,602	\$7,196,418	\$0	\$0
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					
	84.397.000 Stabilization - Govt Services - Stm	\$0	\$1,274,872	\$0	\$0	\$0
CFDA Subtotal, Fund	369	\$0	\$1,274,872	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$0	\$1,274,872	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$32,197,076	\$29,193,323	\$29,216,630	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		490.2	545.4	554.2	580.0	585.0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	13
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Operations Support	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide a minimum level of funding for instruction and operations support. Funding will assist the university in achieving its mission of providing an academically challenging education experience through effective teaching, scholarship, research and service which enables students to pursue and acquire understanding, knowledge, and skills necessary for establishing success and becoming responsible citizens and leaders. Functional activities associated with this strategy include Faculty Salaries, Departmental Operating Expense, Instructional Administration Research, Institutional Support, and Student Services.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Demand for new programs
2. State and Federal regulations
3. Accreditation requirements
4. Increased state and federal reporting requirements
5. Increases in enrollment
6. Increasing cost of supplies and equipment
7. Low faculty salary structure

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	3	Staff Group Insurance Premiums	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,318,234	\$1,477,422	\$1,547,876	\$1,594,312	\$1,642,141
TOTAL, OBJECT OF EXPENSE		\$1,318,234	\$1,477,422	\$1,547,876	\$1,594,312	\$1,642,141
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,318,234	\$1,477,422	\$1,547,876	\$1,594,312	\$1,642,141
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,318,234	\$1,477,422	\$1,547,876	\$1,594,312	\$1,642,141
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,594,312	\$1,642,141
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,318,234	\$1,477,422	\$1,547,876	\$1,594,312	\$1,642,141

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

As mandated by the Texas State College and University Employees Uniform Insurance Benefits Act (sections 3.50-3 of the Texas Insurance Code), these funds will support the state Gro Insurance Premium (GIP) contributions for basic health insurance coverage.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. System, university, faculty, and staff deliberations, negotiations, and needs.
2. State of Texas economy.
3. Fiscal condition of state government.
4. Increasing cost of health care.

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	4	Workers' Compensation Insurance	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$59,870	\$33,523	\$33,428	\$101,043	\$101,044
TOTAL, OBJECT OF EXPENSE		\$59,870	\$33,523	\$33,428	\$101,043	\$101,044
Method of Financing:						
1	General Revenue Fund	\$47,780	\$33,523	\$33,428	\$101,043	\$101,044
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$47,780	\$33,523	\$33,428	\$101,043	\$101,044
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$12,090	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$12,090	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$101,043	\$101,044
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$59,870	\$33,523	\$33,428	\$101,043	\$101,044

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide legislatively authorized benefits for faculty and staff as provided by Title 5, Subchapter 502 of the Texas Labor Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Age and skill of employees.
2. University safety programs.
3. Types of physical and repetitive tasks.
4. State statutes and court decision.
5. Federal regulations.

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	5	Unemployment Compensation Insurance	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$32,689	\$8,381	\$8,381	\$18,702	\$18,703
TOTAL, OBJECT OF EXPENSE		\$32,689	\$8,381	\$8,381	\$18,702	\$18,703
Method of Financing:						
1	General Revenue Fund	\$23,511	\$8,381	\$8,381	\$18,702	\$18,703
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$23,511	\$8,381	\$8,381	\$18,702	\$18,703
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$9,178	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$9,178	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$18,702	\$18,703
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$32,689	\$8,381	\$8,381	\$18,702	\$18,703

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for the statutorily mandated unemployment compensation insurance program (Article 8309b) V.A.C.S.). This program provides partial income continuation for regular impacted by reductions in force and various other types of employee separations from the university. The program is part of a total compensation and benefits package that is designed to attracting and retaining quality employees.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. State of Texas economy.
2. Growth and vitality of University.
3. Fiscal condition of state government.
4. Statues and court law.

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	15
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service:	20	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,820,637	\$1,603,581	\$1,645,473	\$1,694,837	\$1,745,682
TOTAL, OBJECT OF EXPENSE		\$1,820,637	\$1,603,581	\$1,645,473	\$1,694,837	\$1,745,682
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,820,637	\$1,603,581	\$1,645,473	\$1,694,837	\$1,745,682
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,820,637	\$1,603,581	\$1,645,473	\$1,694,837	\$1,745,682
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,694,837	\$1,745,682
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,820,637	\$1,603,581	\$1,645,473	\$1,694,837	\$1,745,682

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for grants of money to students attending institutions of higher education in Texas whose educational costs are not met in whole or in part from other sources. These funds provide funds to supplement and add flexibility to existing financial aid programs in accordance with Texas Educational Code subchapter C, section 56.032.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Number of students at university who need this type of assistance.
2. Fiscal conditions of state government.
3. Availability of non-state appropriated funding for student financial aid.

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	7	Organized Activities	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$230,342	\$165,422	\$166,280	\$166,280	\$166,280
2001	PROFESSIONAL FEES AND SERVICES	\$2,826	\$3,000	\$3,000	\$3,000	\$3,000
2002	FUELS AND LUBRICANTS	\$14,282	\$14,000	\$14,000	\$14,000	\$14,000
2003	CONSUMABLE SUPPLIES	\$10,657	\$10,000	\$10,000	\$10,000	\$10,000
2004	UTILITIES	\$3,598	\$4,000	\$4,000	\$4,000	\$4,000
2007	RENT - MACHINE AND OTHER	\$15,464	\$15,000	\$15,000	\$15,000	\$15,000
2009	OTHER OPERATING EXPENSE	\$309,796	\$203,296	\$203,296	\$207,720	\$207,720
TOTAL, OBJECT OF EXPENSE		\$586,965	\$414,718	\$415,576	\$420,000	\$420,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$586,965	\$414,718	\$415,576	\$420,000	\$420,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$586,965	\$414,718	\$415,576	\$420,000	\$420,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$420,000	\$420,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$586,965	\$414,718	\$415,576	\$420,000	\$420,000
FULL TIME EQUIVALENT POSITIONS:		14.6	11.5	12.0	14.0	14.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	7	Organized Activities	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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The University's Agricultural Center encompasses 11 different enterprises, providing comprehensive, essential support to approximately 1,676 agricultural students and the three academic agricultural departments at Tarleton. This support includes (1) directly hosting in excess of 30 laboratories with over 60 sections enrolling 1,676 students per year; (2) offering of the large development events in the nation, bringing in excess of 12,000 potential high school students to Tarleton's campus; and (3) hosting numerous public service events for the State Dairy and State 4-H Roping School, and numerous other activities, including educational seminars, short courses, competitive events, fund raising activities, and cooperative research activities with agricultural organizations. The Agricultural Center has hosted over 15,000 Tarleton visitors in 2009-2010 with its myriad of activities in addition to its service as the primary agricultural for both undergraduate and graduate students at Tarleton, with the State's third largest agricultural enrollment. This strategy also includes the university swimming pool. It is used for life training, community relations, students, faculty, and staff recreation, and summer programs. Approximately 6,000 people use this pool yearly. Due to the number of activities conducted related to instruction, the Agricultural Center and swimming pool generate income but cannot be totally self supporting.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Continued interest of citizens in agricultural programs.
2. Availability of skilled personnel to conduct programs.
3. Support of the Agriculture degree program.
4. Limitations of pool size and related facilities.

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 2
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Educational and General Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	26.00	26.50	27.00	27.50	28.00
2	Space Utilization Rate of Labs	20.00	20.50	21.00	21.50	22.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,587,641	\$2,628,696	\$2,683,133	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$4,461	\$5,000	\$5,000	\$0	\$0
2002	FUELS AND LUBRICANTS	\$15,388	\$15,000	\$15,000	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$64,534	\$65,000	\$65,000	\$0	\$0
2004	UTILITIES	\$433,499	\$35,000	\$135,000	\$0	\$0
2005	TRAVEL	\$1,075	\$1,000	\$1,000	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$6,313	\$6,000	\$6,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$296,169	\$264,763	\$135,357	\$0	\$0
5000	CAPITAL EXPENDITURES	\$13,653	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,422,733	\$3,020,459	\$3,045,490	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,782,493	\$2,218,355	\$2,295,896	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,782,493	\$2,218,355	\$2,295,896	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$640,240	\$802,104	\$749,594	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$640,240	\$802,104	\$749,594	\$0	\$0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	2
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Educational and General Space Support	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,422,733	\$3,020,459	\$3,045,490	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		90.2	90.2	94.0	97.0	97.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide a general level of funding for the physical plant and infrastructure support. Funding will ensure an appropriate physical environment for an effective educational program. Full-time activities associated with this strategy include facilities planning and design, building and equipment maintenance, custodial services, utilities, landscaping, and grounds maintenance.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Federal and state regulations.
2. Licensing requirements.
3. Utility rate increases.
4. University mission changes.
5. Enrollment changes.
6. Agriculture farm facilities in support of the Agriculture Program.
7. Research facilities in support of TIAER.

3.A. STRATEGY REQUEST
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DATE: 10/12/2010
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Agency code: **713** Agency name: **Tarleton State University**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2008	DEBT SERVICE	\$5,694,317	\$5,692,741	\$5,689,540	\$4,930,705	\$4,924,480
TOTAL, OBJECT OF EXPENSE		\$5,694,317	\$5,692,741	\$5,689,540	\$4,930,705	\$4,924,480
Method of Financing:						
1	General Revenue Fund	\$5,694,317	\$5,692,741	\$5,689,540	\$4,930,705	\$4,924,480
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,694,317	\$5,692,741	\$5,689,540	\$4,930,705	\$4,924,480
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,930,705	\$4,924,480
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$5,694,317	\$5,692,741	\$5,689,540	\$4,930,705	\$4,924,480

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for the service of debt on completed construction projects.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Fiscal condition of state government.
2. State of financial markets.
3. Evaluation of bond risk.

3.A. STRATEGY REQUEST
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DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support
 STRATEGY: 1 Tarleton Outreach

Statewide Goal/Benchmark: 2 4
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$50,000	\$50,000	\$47,500	\$47,500
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2006	RENT - BUILDING	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$50,000	\$50,000	\$47,500	\$47,500
Method of Financing:						
1	General Revenue Fund	\$0	\$50,000	\$50,000	\$47,500	\$47,500
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$50,000	\$50,000	\$47,500	\$47,500
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$47,500	\$47,500
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$47,500	\$47,500
FULL TIME EQUIVALENT POSITIONS:		0.0	2.0	2.0	2.0	2.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST
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DATE: 10/12/2010
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Agency code: **713** Agency name: **Tarleton State University**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 4
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 University System Center - Central Texas Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$672,375	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$3,093,891	\$0	\$0	\$0	\$0
1010	PROFESSIONAL SALARIES	\$159,167	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$5,292	\$0	\$0	\$0	\$0
2004	UTILITIES	\$104,073	\$0	\$0	\$0	\$0
2005	TRAVEL	\$27,905	\$0	\$0	\$0	\$0
2006	RENT - BUILDING	\$133,104	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$1,815	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$499,535	\$0	\$0	\$0	\$0
3001	CLIENT SERVICES	\$418,952	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$120,272	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$5,236,381	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$5,236,381	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,236,381	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$5,236,381	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		87.4	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST

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Agency code: **713** Agency name: **Tarleton State University**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	4
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	2	University System Center - Central Texas	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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Located in Killeen, the Tarleton University System Center-Central Texas (Tarleton-CT) was the first university system center created by the State of Texas using the Pathway Model. Th was approved by the Texas Higher Education Coordinating Board, and was designed to provide higher education opportunities in fast-growing geographical areas where opportunities fo postsecondary education are not readily available. In spring 2009, full-time student equivalent enrollment targets prescribed in state statute were met, allowing Tarleton-CT to transform A&M University-Central Texas effective September 1, 2009.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

State statute enrollment guidelines were met in Spring 2009 resulting in the creation of Texas A&M University-Central Texas from the former Tarleton State University-Central Texas ef September 1, 2009.

3.A. STRATEGY REQUEST

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Agency code: **713** Agency name: **Tarleton State University**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	16
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Institute for Applied Environmental Research	Service:	21	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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Objects of Expense:

1001	SALARIES AND WAGES	\$924,413	\$964,196	\$964,196	\$916,946	\$916,946
2001	PROFESSIONAL FEES AND SERVICES	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250
2002	FUELS AND LUBRICANTS	\$22	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$13,431	\$10,000	\$10,000	\$10,000	\$10,000
2004	UTILITIES	\$21,615	\$20,000	\$20,000	\$20,000	\$20,000
2005	TRAVEL	\$33,701	\$10,000	\$10,000	\$10,000	\$10,000
2006	RENT - BUILDING	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
2007	RENT - MACHINE AND OTHER	\$8,770	\$5,000	\$5,000	\$5,000	\$5,000
2009	OTHER OPERATING EXPENSE	\$41,767	\$38,510	\$38,510	\$33,262	\$33,262
TOTAL, OBJECT OF EXPENSE		\$1,045,969	\$1,049,956	\$1,049,956	\$997,458	\$997,458

Method of Financing:

1	General Revenue Fund	\$1,045,969	\$1,049,956	\$1,049,956	\$997,458	\$997,458
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,045,969	\$1,049,956	\$1,049,956	\$997,458	\$997,458

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$997,458	\$997,458
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TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$997,458	\$997,458
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FULL TIME EQUIVALENT POSITIONS:		19.6	17.6	14.6	14.6	14.6
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STRATEGY DESCRIPTION AND JUSTIFICATION:

3.A. STRATEGY REQUEST
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DATE: 10/12/2010
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Agency code: **713** Agency name: **Tarleton State University**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	16
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	1	Institute for Applied Environmental Research	Service:	21	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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Section 87.004 of the Texas Education Code provides that the Texas Institute for Applied Environmental Research shall do the following:

1. Conduct applied research on environmental issues that have public policy implications.
2. Provide a setting for environmental studies that focus on interface between government and the private sector.
3. Provide national leadership on environmental policy.
4. Establish interdisciplinary programs with public or private institutions of higher education, governmental agencies or private entities to develop and implement new policies, technology relationships, and sources of funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Institutional priorities in The Texas A&M University System; changes in agency strategic plans; university budgeting.
2. Governmental environmental initiatives, economic exigencies; changing societal values.

3.A. STRATEGY REQUEST

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Agency code: **713** Agency name: **Tarleton State University**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	2
OBJECTIVE:	2	Research Special Item Support	Service Categories:		
STRATEGY:	2	Tarleton Agriculture Center	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$132,340	\$132,344	\$134,949	\$134,949	\$134,949
1005	FACULTY SALARIES	\$88,459	\$88,461	\$89,559	\$89,559	\$89,559
2001	PROFESSIONAL FEES AND SERVICES	\$175	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$77,619	\$72,986	\$69,283	\$9,272	\$9,272
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$298,593	\$293,791	\$293,791	\$233,780	\$233,780
Method of Financing:						
1	General Revenue Fund	\$298,593	\$293,791	\$293,791	\$233,780	\$233,780
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$298,593	\$293,791	\$293,791	\$233,780	\$233,780
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$233,780	\$233,780
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$298,593	\$293,791	\$293,791	\$233,780	\$233,780
FULL TIME EQUIVALENT POSITIONS:		4.6	4.6	4.6	4.6	5.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Tarleton Agriculture Center has been a vital part of the State of Texas and The Texas A&M University System and has made numerous contributions to the development and refinement processes beneficial to the safety and well-being of the agricultural resources available to Texas citizens. As one of the largest university agriculture programs in the state, the Center provides field experience activities for students. New funds will support the maintenance of the certified compost analysis program and the development/implementation of alternative animal waste management strategies for confined animal feeding operations (dairy, swine, etc.). Tarleton will work closely on these projects with the USDA, TxDOT, TNRC, EPA, TSSWCB, and the agriculture program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Enhances the TAMUS agricultural complex for Erath and surrounding counties thereby furthering the states' objective to maintain its national preeminence in numerous areas of agriculture and advances the goal of modern technology in agriculture.

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

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DATE: 10/12/2010
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Agency code: **713** Agency name: **Tarleton State University**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 20
 OBJECTIVE: 3 Public Service Special Item Support Service Categories:
 STRATEGY: 1 Small Business Development Center Service: 13 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$73,467	\$88,081	\$88,081	\$88,081	\$88,081
2001	PROFESSIONAL FEES AND SERVICES	\$500	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$1,828	\$2,000	\$2,000	\$2,000	\$2,000
2005	TRAVEL	\$4,658	\$5,000	\$5,000	\$5,000	\$5,000
2009	OTHER OPERATING EXPENSE	\$5,158	\$14,919	\$14,919	\$14,919	\$14,919
5000	CAPITAL EXPENDITURES	\$13,781	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$99,392	\$110,000	\$110,000	\$110,000	\$110,000
Method of Financing:						
1	General Revenue Fund	\$99,392	\$110,000	\$110,000	\$110,000	\$110,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$99,392	\$110,000	\$110,000	\$110,000	\$110,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$110,000	\$110,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$99,392	\$110,000	\$110,000	\$110,000	\$110,000
FULL TIME EQUIVALENT POSITIONS:		1.8	2.1	2.0	2.0	2.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Tarleton State University's Small Business Development Center (SBDC) is part of the Northwest Texas Regional SBDC program. Tarleton's SBDC aims towards the goals and objective regional center, which is to provide in-depth counseling and training for small businesses within its service area.

With the continuing struggle faced by the rural communities of North Central Texas, Tarleton's SBDC program remains focused on rural small business development as its primary role in economic growth.

3.A. STRATEGY REQUEST

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Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	20
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	1	Small Business Development Center	Service:	13	Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The SBDC program was created by an act of Congress in 1978. The enabling legislation requires that the recipient organization match the Small Business Administration (SBA) and the Logistics Agency (DLA) provided funds on a one-for-one basis. The US Department of Commerce (USDOC) requires a two-for-one match for the Texas Manufacturing Assistance Center program. Texas Tech University, which is the regional service center for Tarleton's SBDC program, has a requirement to match \$683,481 in SBA funding for the SBDC program, \$302,500 in funding, and \$131,131 in DLA funding each year to continue to provide services to the small businesses of the 95 county service area.

Although it is obvious that a loss of Line Item funding will prohibit the SBDC in acquiring or expanding the new programs, there are other consequences. If the State of Texas does not fund the program, then an equal amount of funding will be lost from federal and local sources. This massive funding decrease would result in a major reduction in program services and would cause NWT SBDC to:

- Serve 3,000 - 4,000 fewer clients.
- Assist 300 - 400 fewer new business starts, expansions and saves.
- Serve 6,000 - 9,000 fewer seminar attendees.
- Assist in the creation of 1,500 - 2,000 fewer new jobs.

These reductions would have a domino effect and would impact Tarleton's SBDC program as well, since it is part of the Northwest Texas Regional network.

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DATE: 10/12/2010
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Agency code: **713** Agency name: **Tarleton State University**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 2
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:
 STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$2,989,556	\$2,989,556
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$2,989,556	\$2,989,556
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$2,989,556	\$2,989,556
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$2,989,556	\$2,989,556
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,989,556	\$2,989,556
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$2,989,556	\$2,989,556

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

These funds are used to assist programs and to retain and recruit personnel in order to strive for of university excellence. Also, these funds are used to assist with merit raises of faculty ar consistently perform at an outstanding level. Faculty, Professional, and Classified Staff Salary increases due to market conditions, promotions, and equity adjustments were funded by thi. Expenditures for 2008 and 2009 are included in the Operations Support strategy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. State of Texas economy
2. Fiscal condition of state government
3. Competition from non-university agencies for state appropriated funds
4. Efficiency and effectiveness of university's use of strategy's funding

3.A. STRATEGY REQUEST
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DATE: 10/12/2010
 TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL: 225 Research Development Fund
 OBJECTIVE: 1 Research Development Fund
 STRATEGY: 1 Research Development Fund

Statewide Goal/Benchmark: 2 16
 Service Categories:
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$925,613	\$697,079	\$694,975	\$0	\$0
1005	FACULTY SALARIES	\$1,700	\$11,518	\$11,518	\$0	\$0
1010	PROFESSIONAL SALARIES	\$91,451	\$91,451	\$91,451	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$1,897	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$22,820	\$23,000	\$23,000	\$0	\$0
2004	UTILITIES	\$11,725	\$12,000	\$12,000	\$0	\$0
2005	TRAVEL	\$12,409	\$12,000	\$12,000	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$1,400	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$180,170	\$268,727	\$270,831	\$0	\$0
5000	CAPITAL EXPENDITURES	\$44,950	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,294,135	\$1,115,775	\$1,115,775	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,294,135	\$1,115,775	\$1,115,775	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,294,135	\$1,115,775	\$1,115,775	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,294,135	\$1,115,775	\$1,115,775	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		19.2	18.6	19.0	19.0	19.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The State of Texas established the Research Development Fund (Texas Education Code, Chapter 62, Subchapter E) as a way to provide funding to promote increased research capacity at academic teaching institutions. The continued allocation of this fund would greatly enhance Tarleton's ability to meet its three-fold mission of teaching, research, and service, as well as Closing the Gaps research goals.

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

Agency code: **713** Agency name: **Tarleton State University**

GOAL: 225 Research Development Fund

Statewide Goal/Benchmark: 2 16

OBJECTIVE: 1 Research Development Fund

Service Categories:

STRATEGY: 1 Research Development Fund

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

1. Continuation of funding for existing research projects
2. Demand for new research
3. Accreditation requirements
4. Employer expectations for graduates
5. Closing the Gaps research goals

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:09:31AM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344
METHODS OF FINANCE (INCLUDING RIDERS):				\$13,137,893	\$13,230,344
METHODS OF FINANCE (EXCLUDING RIDERS):	\$53,106,991	\$44,063,670	\$44,221,916	\$13,137,893	\$13,230,344
FULL TIME EQUIVALENT POSITIONS:	727.6	692.0	702.4	733.2	739.2

3.B. Rider Revisions and Additions Request

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
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Current Rider Number	Page Number in 2010-11 GAA	Proposed Rider Language
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3.C. RIDER APPROPRIATIONS AND UNEXPENDED BALANCES REQUEST

DATE: **10/12/2010**
TIME: **10:15:32AM**

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: Agency name:

RIDER STRATEGY

METHOD OF FINANCING:

Total, Method of Financing

Description/Justification for continuation of existing riders or proposed new rider

3.C. RIDER APPROPRIATIONS AND UNEXPENDED BALANCES REQUEST

DATE: **10/12/2010**
TIME: **10:15:44AM**

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: Agency name:

RIDER STRATEGY

SUMMARY:

OBJECT OF EXPENSE TOTAL

METHOD OF FINANCING TOTAL

3.E. Sub-strategy Summary

Agency Code: 713	Agency Name: Tarleton State University	Prepared By:	Statewide Goal Code:	Strategy Code:		
AGENCY GOAL:						
OBJECTIVE:						
STRATEGY:						
SUB-STRATEGY SUMMARY						
Code	Sub-strategy Requests	Expended	Estimated	Budgeted	Requested	
		2009	2010	2011	2012	2013
	Total, Sub-strategies	\$0	\$0	\$0	\$0	\$0

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:17:20AM**

Agency code: **713**

Agency name:
Tarleton State University

CODE	DESCRIPTION	Excp 2012	Excp 2013
	Item Name: Tarleton Outreach		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies: 03-01-01 Tarleton Outreach		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	135,000	165,000
1005	FACULTY SALARIES	200,000	200,000
2004	UTILITIES	25,000	25,000
2005	TRAVEL	30,000	30,000
2006	RENT - BUILDING	500,000	500,000
2009	OTHER OPERATING EXPENSE	460,000	430,000
5000	CAPITAL EXPENDITURES	150,000	150,000
TOTAL, OBJECT OF EXPENSE		\$1,500,000	\$1,500,000

METHOD OF FINANCING:

1	General Revenue Fund	1,500,000	1,500,000
TOTAL, METHOD OF FINANCING		\$1,500,000	\$1,500,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

3.00	3.00
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DESCRIPTION / JUSTIFICATION:

Funding will support expanding existing outreach programs and initiating new programs to meet demands for higher education by citizens in locations where Tarleton offers classes:

- Southwest Metroplex Center (SMC): For 30 years, Tarleton has offered classes and programs in the Dallas/Fort Worth Metroplex area. Our medical laboratory sciences program in Ft. Worth is the state's largest preparatory program for medical laboratory professions and has been in place since 1978. In 2001, Tarleton began offering its alternative teacher certification program, a collaborative effort with Fort Worth Independent School District. In 2005, Tarleton implemented the Southwest Metroplex initiative, an aggressive baccalaureate completion program in partnership with Weatherford and Tarrant County Colleges, and master's degree programs to serve these communities. Tarleton now offers 37 graduate, undergraduate and certification programs at the SMC.
- McLennan Community College (MCC) University Center: For the past 6 years, Tarleton has participated as a four-year partnership with the MCC University Center. Tarleton provides the semester credit hours delivered by four-year institutions at the University Center. Tarleton offers 32 graduate, undergraduate and certification programs at the MCC University Center.
- Planned new outreach site: Multi-Institution Teaching Center (MITC) to increase access to public higher education for citizens of Ellis County. The MITC is a collaborative development between Tarleton, Texas A&M University-Commerce, Navarro Community College and citizens of the greater Midlothian community.

EXTERNAL/INTERNAL FACTORS:

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
TIME: **10:17:26AM**

Agency code: **713**

Agency name:

Tarleton State University

CODE DESCRIPTION

Excp 2012

Excp 2013

For the citizens of Texas, a primary value of this initiative is to increase the number of affordable, upper level baccalaureate degree completion programs and master's degree programs for adults and community college transfer students in one of the state's most rapidly developing regions.

Increased funding will support expanding and initiating programs, hiring additional faculty and staff, expanding classroom space, increased travel expenses, and providing additional computer hardware/software, office support space, and electronic teaching and library materials.

Tarleton outreach initiatives strategically position the university to reach the enrollment targets set for it by The Texas A&M University System and the Texas Higher Education Coordinating Board (THECB).

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:17:26AM**

Agency code: **713**

Agency name:
Tarleton State University

CODE	DESCRIPTION	Excp 2012	Excp 2013
	Item Name: AGRICULTURE CENTER: Tarleton Agriculture Center		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 03-02-02 Tarleton Agriculture Center		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	127,500	127,500
1005	FACULTY SALARIES	375,000	375,000
2009	OTHER OPERATING EXPENSE	347,500	347,500
5000	CAPITAL EXPENDITURES	145,000	145,000
TOTAL, OBJECT OF EXPENSE		\$995,000	\$995,000

METHOD OF FINANCING:

1 General Revenue Fund

995,000 995,000

TOTAL, METHOD OF FINANCING

\$995,000 \$995,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

7.50 7.50

DESCRIPTION / JUSTIFICATION:

Agriculture Center exceptional item funding will support the Tarleton Agriculture Center (TAC) and Texas Institute for Applied Environmental Research (TIAER) joint effort to establish Bioenergy Recovery Research and Education Center. The Center will provide teaching, student and faculty research and outreach in solar, wind, methane, ethanol, algae and biodiesel technologies.

Funding will be used to hire economists, computer scientists, policy experts, scientists and engineers to develop practical, equitable, and economical solutions to environmental concerns in Texas; develop cutting-edge technologies; and conduct related research. This item will also assist with research to be conducted at Tarleton's new Southwest Regional Dairy Center.

EXTERNAL/INTERNAL FACTORS:

This collaborative effort between the Tarleton Agriculture Center and the Texas Institute for Applied Environmental Research will help meet the need for a trained bioenergy workforce research/management experience for at least 10 graduates each year.

This project will deliver millions of dollars of cost-savings to taxpayers by replacing onsite testing by field personnel with rapid watershed assessment using satellite technology.

The collaboration also supports the State's renewable energy programs through demonstration, field proofing and enhancement of three new, commercially feasible bioenergy applications: agricultural and municipal waste products to renewable energy.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:17:26AM**

Agency code: **713**

Agency name:
Tarleton State University

CODE	DESCRIPTION	Excp 2012	Excp 2013
	Item Name: Tuition Revenue Bond (TRB) Deb Service		
	Item Priority: 3		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
 OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,156,081	3,156,081
	TOTAL, OBJECT OF EXPENSE	\$3,156,081	\$3,156,081
 METHOD OF FINANCING:			
1	General Revenue Fund	3,156,081	3,156,081
	TOTAL, METHOD OF FINANCING	\$3,156,081	\$3,156,081

DESCRIPTION / JUSTIFICATION:

Request for State funding of the debt service associated with the requested TRB: Instructional and Student Success Space Renovation (\$36.3M).

Tarleton needs to modernize and update the spaces where core curriculum instruction and students success initiatives are housed in order to increase enrollment, foster student engagemen increase retention and graduation rates.

The exceptional item request would allow Tarleton to support the debt service associated with its TRB project, without having to divert or reallocate educational funds, which are already This project will assist Tarleton in meeting the Closing the Gaps targets related to participation and success.

EXTERNAL/INTERNAL FACTORS:

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:18:03AM**

Agency code: **713** Agency name: **Tarleton State University**

Code	Description	Excp 2012	Excp 2013
Item Name: Tarleton Outreach			
Allocation to Strategy: 3-1-1 Tarleton Outreach			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	135,000	165,000
1005	FACULTY SALARIES	200,000	200,000
2004	UTILITIES	25,000	25,000
2005	TRAVEL	30,000	30,000
2006	RENT - BUILDING	500,000	500,000
2009	OTHER OPERATING EXPENSE	460,000	430,000
5000	CAPITAL EXPENDITURES	150,000	150,000
TOTAL, OBJECT OF EXPENSE		\$1,500,000	\$1,500,000
METHOD OF FINANCING:			
1 General Revenue Fund		1,500,000	1,500,000
TOTAL, METHOD OF FINANCING		\$1,500,000	\$1,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		3.0	3.0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:18:09AM**

Agency code: **713** Agency name: **Tarleton State University**

Code	Description	Excp 2012	Excp 2013
Item Name: AGRICULTURE CENTER: Tarleton Agriculture Center			
Allocation to Strategy: 3-2-2 Tarleton Agriculture Center			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	127,500	127,500
1005	FACULTY SALARIES	375,000	375,000
2009	OTHER OPERATING EXPENSE	347,500	347,500
5000	CAPITAL EXPENDITURES	145,000	145,000
TOTAL, OBJECT OF EXPENSE		\$995,000	\$995,000
METHOD OF FINANCING:			
1	General Revenue Fund	995,000	995,000
TOTAL, METHOD OF FINANCING		\$995,000	\$995,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		7.5	7.5

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:18:09AM**

Agency code: **713** Agency name: **Tarleton State University**

Code	Description	Excp 2012	Excp 2013
Item Name: Tuition Revenue Bond (TRB) Deb Service			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,156,081	3,156,081
TOTAL, OBJECT OF EXPENSE		\$3,156,081	\$3,156,081
METHOD OF FINANCING:			
1	General Revenue Fund	3,156,081	3,156,081
TOTAL, METHOD OF FINANCING		\$3,156,081	\$3,156,081
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.0	0.0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:18:53AM

Agency Code: **713** Agency name: **Tarleton State University**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	3,156,081	3,156,081
Total, Objects of Expense	\$3,156,081	\$3,156,081

METHOD OF FINANCING:

1 General Revenue Fund	3,156,081	3,156,081
Total, Method of Finance	\$3,156,081	\$3,156,081

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond (TRB) Deb Service

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:20:16AM

Agency Code: **713** Agency name: **Tarleton State University**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 4
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Tarleton Outreach Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
-------------------------	------------------	------------------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	135,000	165,000
1005 FACULTY SALARIES	200,000	200,000
2004 UTILITIES	25,000	25,000
2005 TRAVEL	30,000	30,000
2006 RENT - BUILDING	500,000	500,000
2009 OTHER OPERATING EXPENSE	460,000	430,000
5000 CAPITAL EXPENDITURES	150,000	150,000
Total, Objects of Expense	\$1,500,000	\$1,500,000

METHOD OF FINANCING:

1 General Revenue Fund	1,500,000	1,500,000
Total, Method of Finance	\$1,500,000	\$1,500,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

3.0 3.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tarleton Outreach

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:20:16AM

Agency Code: **713**

Agency name: **Tarleton State University**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 2 Research Special Item Support
 STRATEGY: 2 Tarleton Agriculture Center

Statewide Goal/Benchmark: 2 - 2
 Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
-------------------------	------------------	------------------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	127,500	127,500
1005 FACULTY SALARIES	375,000	375,000
2009 OTHER OPERATING EXPENSE	347,500	347,500
5000 CAPITAL EXPENDITURES	145,000	145,000
Total, Objects of Expense	\$995,000	\$995,000

METHOD OF FINANCING:

1 General Revenue Fund	995,000	995,000
Total, Method of Finance	\$995,000	\$995,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

7.5	7.5
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

AGRICULTURE CENTER: Tarleton Agriculture Center

Capital Budget Supporting Schedules

Capital Budget Project Schedule 5A

Not Required for Higher Education

Capital Budget Supporting Schedules
Capital Budget Project Information 5B

Not Required for Higher Education

Capital Budget Supporting Schedules

Capital Budget Allocation to Strategies (Baseline) 5C

Not Required for Higher Education

Capital Budget Supporting Schedules

Capital Budget Operating and Maintenance Expenses 5D

Not Required for Higher Education

5.E. Capital Budget MOF by Strategy

Agency Code:	Agency Name:	Prepared By:	Date		
PROJECT CODE/NAME:					
CATEGORY CODE/NAME:					
ALLOCATION TO STRATEGY:					
Code	Strategy Allocation	Estimated 2010	Budgeted 2011	Requested 2012	Requested 2013
	Objects of Expense:				
	Total, Objects of Expense	\$0	\$0	\$0	\$0
	Method of Financing:				
	Total, Method of Financing	\$0	\$0	\$0	\$0

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/12/2010
Time: 10:24:23AM

Agency Code: 713 Agency: Tarleton State University

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2008 - 2009 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2008				Total Expenditures FY 2008	HUB Expenditures FY 2009				Total Expenditures FY 2009
		% Goal	% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$		
11.9%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$3,940	11.9 %	0.0%	-11.9%	\$0	\$0
26.1%	Building Construction	0.0 %	0.0%	0.0%	\$0	\$4,255	26.1 %	0.0%	-26.1%	\$0	\$0
57.2%	Special Trade Construction	57.2 %	62.4%	5.2%	\$1,813,038	\$2,906,836	57.2 %	91.9%	34.7%	\$3,265,289	\$3,553,150
20.0%	Professional Services	2.0 %	1.3%	-0.7%	\$1,998	\$150,964	5.0 %	0.0%	-5.0%	\$0	\$77,934
33.0%	Other Services	7.0 %	4.3%	-2.7%	\$216,863	\$4,999,103	10.0 %	3.2%	-6.8%	\$228,573	\$7,081,309
12.6%	Commodities	55.0 %	44.8%	-10.2%	\$3,494,929	\$7,807,720	55.0 %	37.6%	-17.4%	\$3,229,477	\$8,585,989
	Total Expenditures		34.8%		\$5,526,828	\$15,872,818		34.8%		\$6,723,339	\$19,298,382

B. Assessment of Fiscal Year 2008 - 2009 Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained or exceeded two of six categories for the applicable statewide HUB procurement goals in both 2008 and 2009. Two of the procurement categories had zero expenditures. Specialized HUB forums are held with purchasing staff and university departments. The HUB Coordinator serves as a founding member of the Texas Universities Coordinator Alliance. The university co-sponsors an annual Economic Opportunity Forum to promote doing business with HUB vendors. The HUB Coordinator will continue to Economic Opportunity Forums and Spot Bid Fairs that are designed to increase HUB utilization; encouraging HUB vendors to apply for State certification and providing assistance in the application process. All employees are required to take an on-line HUB training course. Additional HUB training is provided as part of the procurement card training for employees with delegated purchasing authority, and those employees are required to repeat the training every two years.

Applicability:

Large construction projects are managed by the Facilities Planning and Construction department of The Texas A&M University System.

Factors Affecting Attainment:

Departments are delegated purchasing authority for expenditures less than \$2,000. The Purchasing department bids out all goods and services and utilizes the State Centralized M Bidders List for all purchases greater than \$2,000. The university solicits more than the required number of HUBS on each solicitation.

Monthly progress reports are issued to each appropriate administrator that provide management information on total monthly expenditures in relation to expenditures with HUB vendors. The CEO receives a comprehensive progress report for the university, which is reviewed by the President's Council.

All university personnel are tasked with the responsibility of identifying potential HUB vendors and providing this information to the HUB Coordinator. The HUB Coordinator is responsible for contacting potential vendors, explaining the HUB program, and assisting the vendor in the certification process.

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/12/2010**

Time: **10:24:31AM**

Agency Code: **713** Agency: **Tarleton State University**

There are a limited number of vendors for professional and other services within a reasonable proximity to the agency. Pricing received from HUB vendors is often considerably many HUB vendors do not respond to Bids and Requests for Offer/Proposal.

"Good-Faith" Efforts:

Tarleton State University has implemented the good-faith procedures required by 1 TAC, Section 111.13(c), Annual Procurement Utilization Goals. The University has implemented measures to promulgate the use of HUB vendors. The university's planned "good faith effort" includes the utilization of HUB vendors to the extent permitted by law for each procurement category, monitoring HUB expenditures and reporting HUB expenditures to appropriate university personnel on a monthly basis, and requiring HUB training for all employees authorized to purchase goods and services on behalf of the university. Tarleton is working with the DFW Hispanic Contractors Association, DFW Black Contractors Association, Tarleton's Business Development Center, and other minority/small business development councils in order to promote opportunities for HUB vendors.

6.B. Current Biennium One-time Expenditure Schedule

Agency Code: 888	Agency Name: Sample State Agency	Prepared By: Joe Budget	Date: 6/1/2010	
Item	2010-2011		2012-2013	
	Amount	MOF	Amount	MOF

6.C. FEDERAL FUNDS SUPPORTING SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:26:02AM**

Agency code: 713	Agency name: Tarleton State University	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
CFDA NUMBER/ STRATEGY						
84.397.000	Stabilization - Govt Services - Stm					
1 - 1 - 1	OPERATIONS SUPPORT	0	1,274,872	0	0	0
TOTAL, ALL STRATEGIES		\$0	\$1,274,872	\$0	\$0	\$0
ADDL FED FNDS FOR EMPL BENEFITS		0	0	0	0	0
TOTAL, FEDERAL FUNDS		\$0	\$1,274,872	\$0	\$0	\$0
ADDL GR FOR EMPL BENEFITS		\$0	\$0	\$0	\$0	\$0

Agency code: **713** Agency name: Tarleton State University

CFDA NUMBER/ STRATEGY	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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SUMMARY LISTING OF FEDERAL PROGRAM AMOUNTS

84.397.000 Stabilization - Govt Services - Stm	0	1,274,872	0	0	0
TOTAL, ALL STRATEGIES	\$0	\$1,274,872	\$0	\$0	\$0
TOTAL, ADDL FED FUNDS FOR EMPL BENEFITS	0	0	0	0	0
TOTAL, FEDERAL FUNDS	\$0	\$1,274,872	\$0	\$0	\$0
TOTAL, ADDL GR FOR EMPL BENEFITS	\$0	\$0	\$0	\$0	\$0

SUMMARY OF SPECIAL CONCERNS/ISSUES

Assumptions and Methodology:

Potential Loss:

Supporting Schedules

Federal Funds Tracking Schedule 6D

Not Required for Higher Education

Supporting Schedules

Estimated Revenue Collections Supporting Schedule 6E

Not Required for Higher Education

Supporting Schedules

Advisory Committee Supporting Schedule 6F

Not Required for Higher Education

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **713** Agency name:

CODE DESCRIPTION

TOTAL, OBJECTS OF EXPENSE

TOTAL, METHOD OF FINANCE

FULL-TIME-EQUIVALENT POSITIONS

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **713** Agency name:

CODE	DESCRIPTION
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**SCHEDULE 6H: Estimated Funds Outside the GAA
82ND REGULAR SESSION**

**Tarleton State University
Estimated Funds Outside the GAA
2010-11 and 2012-13 Biennia**

	2010 - 2011 Biennium				2012 - 2013 Biennium			
	<u>FY 2010 Revenue</u>	<u>FY 2011 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2012 Revenue</u>	<u>FY 2013 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
SOURCES INSIDE THE GAA								
State Appropriations	\$ 39,401,000	\$ 39,704,645	\$ 79,105,645		\$ 39,553,000	\$ 39,553,000	\$ 79,106,000	
State Grants and Contracts	4,029,400	4,243,714	8,273,114		4,240,000	4,240,000	8,480,000	
Research Excellence Funds (URF/TEF)	-	-	-		-	-	-	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	9,937,197	10,097,257	20,034,454		10,388,292	10,688,133	21,076,425	
Federal Grants and Contracts	-	-	-		-	-	-	
Endowment and Interest Income	80,000	118,000	198,000		118,000	118,000	236,000	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	361,000	421,000	782,000		420,000	420,000	840,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>53,808,597</u>	<u>54,584,616</u>	<u>108,393,213</u>	<u>44.5%</u>	<u>54,719,292</u>	<u>55,019,133</u>	<u>109,738,425</u>	<u>43.5%</u>
SOURCES OUTSIDE THE GAA								
State Grants and Contracts	918,160	847,025	1,765,185		882,500	882,500	1,765,000	
Tuition and Fees (net of Discounts and Allowances)	27,905,803	30,328,263	58,234,066		31,238,110	32,175,254	63,413,364	
Federal Grants and Contracts	19,652,440	19,286,134	38,938,574		19,470,000	19,470,000	38,940,000	
Endowment and Interest Income	2,220,000	2,529,461	4,749,461		2,500,000	2,500,000	5,000,000	
Local Government Grants and Contracts	400,000	400,000	800,000		400,000	400,000	800,000	
Private Gifts and Grants	1,000,000	1,000,000	2,000,000		1,000,000	1,000,000	2,000,000	
Sales and Services of Educational Activities (net)	2,500,000	2,544,609	5,044,609		2,522,000	2,522,000	5,044,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	11,039,000	11,931,155	22,970,155		12,289,089	12,657,762	24,946,851	
Other Income	285,000	285,000	570,000		285,000	285,000	570,000	
Total	<u>65,920,403</u>	<u>69,151,647</u>	<u>135,072,050</u>	<u>55.5%</u>	<u>70,586,699</u>	<u>71,892,516</u>	<u>142,479,215</u>	<u>56.5%</u>
TOTAL SOURCES	<u>\$ 119,729,000</u>	<u>\$ 123,736,263</u>	<u>\$ 243,465,263</u>	<u>100.0%</u>	<u>\$ 125,305,991</u>	<u>\$ 126,911,649</u>	<u>\$ 252,217,640</u>	<u>100.0%</u>

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/12/2010
 Time: 10:36:27AM

Agency code: **713** Agency name: **Tarleton State University**

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
1 Reduced workers compensation benefits due to reduced salaries							
Category: Programs - Service Reductions (Other)							
Item Comment: Reduced salaries paid from the environmental research and institutional enhancement special items will result in a reduced need for workers compensation benefits.							
Strategy: 1-1-4 Workers' Compensation Insurance							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$5,052	\$5,052	\$10,104	
General Revenue Funds Total	\$0	\$0	\$0	\$5,052	\$5,052	\$10,104	
Item Total	\$0	\$0	\$0	\$5,052	\$5,052	\$10,104	

FTE Reductions (From FY 2012 and FY 2013 Base Request)

2 Reduced unemployment compensation expenses due to reduced salaries

Category: Programs - Service Reductions (Other)

Item Comment: Reduced salaries paid from the environmental research and institutional enhancement special items will result in lowered unemployment compensation benefit costs

Strategy: 1-1-5 Unemployment Compensation Insurance

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$935	\$935	\$1,870	
General Revenue Funds Total	\$0	\$0	\$0	\$935	\$935	\$1,870	
Item Total	\$0	\$0	\$0	\$935	\$935	\$1,870	

FTE Reductions (From FY 2012 and FY 2013 Base Request)

3 Reduced environmental research operations

Category: Programs - Service Reductions (FTEs-Layoffs)

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/12/2010
 Time: 10:36:37AM

Agency code: **713** Agency name: **Tarleton State University**

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
Item Comment: For every dollar invested by the State of Texas, the Texas Institute of Applied Environmental Research (TIAER) has secured another dollar from other sources. Based on history, TIAER can be predicted to more than double the funds appropriated by the Legislature, and continue to expand valuable research and academic activities. In addition to training students at all levels in emerging environmental issues, these programs are on the cutting edge of new technologies and skills needed across the state, nation, and over the entire world. Funding not only brings in additional outside dollars for research, it is critical in addressing higher education needs and water quality issues in Texas. Reductions in funding will compromise and reduce research in this important area.							
Strategy: 3-2-1 Institute for Applied Environmental Research							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$99,746	\$99,746	\$199,492	\$99,746	\$99,746	\$199,492	
General Revenue Funds Total	\$99,746	\$99,746	\$199,492	\$99,746	\$99,746	\$199,492	
Item Total	\$99,746	\$99,746	\$199,492	\$99,746	\$99,746	\$199,492	
FTE Reductions (From FY 2012 and FY 2013 Base Request)							
4 Reduced institutional enhancement							
Category: Programs - Service Reductions (FTEs-Layoffs)							
Item Comment: Incentive funding reductions will severely curtail Tarleton's ability to respond to enrollment growth and various student success initiatives. Initiatives such as meeting enrollment target goals set by the Texas Higher Coordinating Board in the plan, Closing the Gaps, will be difficult to achieve without this funding. Programs that are designed to assist with student success will be curtailed resulting in increasing the difficulty in achieving improvements in retention and graduation rates.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$333,071	\$333,071	\$666,142	
General Revenue Funds Total	\$0	\$0	\$0	\$333,071	\$333,071	\$666,142	
Item Total	\$0	\$0	\$0	\$333,071	\$333,071	\$666,142	
FTE Reductions (From FY 2012 and FY 2013 Base Request)							
AGENCY TOTALS							
General Revenue Total	\$99,746	\$99,746	\$199,492	\$438,804	\$438,804	\$877,608	\$877,608

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/12/2010
 Time: 10:36:37AM

Agency code: **713** Agency name: **Tarleton State University**

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
Agency Grand Total	\$99,746	\$99,746	\$199,492	\$438,804	\$438,804	\$877,608	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2012 and FY 2013 Base Request)							

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Agency code: Agency name:

CODE DESCRIPTION

Item Number: Item Name:

TOTAL,

SUBTOTAL,

TOTAL, METHOD OF FINANCING

LEGAL AUTHORITY/STATUTORY REFERENCE FOR ITEM:

DESCRIPTION/KEY ASSUMPTIONS:

CONCERNS:

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: Agency name:

**Total
Request** **Total
Request**

ITEM ITEM NAME

Total, Cost Related to Health Care Reform

METHOD OF FINANCING

SUBTOTAL, GR & GR - DEDICATED FUNDS

TOTAL

Schedule 1A: Other Educational and General Income
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
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Agency Code: **713** Agency Name: **Tarleton State University**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Gross Tuition					
Gross Resident Tuition	12,492,903	11,084,200	11,197,631	11,533,559	11,879,566
Gross Non-Resident Tuition	3,788,361	2,434,401	2,443,964	2,517,282	2,592,801
Gross Tuition	16,281,264	13,518,601	13,641,595	14,050,841	14,472,367
Less: Remissions and Exemptions	(2,848,922)	(1,660,304)	(1,633,000)	(1,681,990)	(1,732,449)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(585,382)	(386,258)	(386,258)	(397,845)	(409,781)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	(78,400)	(52,700)	(40,000)	(40,000)	(40,000)
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	(65,000)	(39,000)	(60,000)	(60,000)	(60,000)
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(193,225)	(198,875)	(190,000)	(190,000)	(190,000)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	12,510,335	11,181,464	11,332,337	11,681,006	12,040,137
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,820,637)	(1,603,581)	(1,645,473)	(1,694,837)	(1,745,682)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	10,689,698	9,577,883	9,686,864	9,986,169	10,294,455

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 1A: Other Educational and General Income
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
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Agency Code: **713** Agency Name: **Tarleton State University**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	233,105	219,937	240,805	240,805	240,805
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	10,922,803	9,797,820	9,927,669	10,226,974	10,535,260
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	170,753	77,989	118,000	118,000	118,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Miscellaneous	0	725	1,000	1,000	1,000
Subtotal, Other Income	170,753	78,714	119,000	119,000	119,000
Subtotal, Other Educational and General Income	11,093,556	9,876,534	10,046,669	10,345,974	10,654,260
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(609,899)	(543,174)	(639,321)	(658,500)	(678,255)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(537,447)	(466,367)	(534,142)	(550,166)	(566,671)
Less: Staff Group Insurance Premiums	(1,318,234)	(1,477,422)	(1,547,876)	(1,594,312)	(1,642,141)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	8,627,976	7,389,571	7,325,330	7,542,996	7,767,193
Reconciliation to Summary of Request for FY 2009-2011:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	0	0	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	1,820,637	1,603,581	1,645,473	1,694,837	1,745,682
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	357,771	355,020	420,000	420,000	420,000
Plus: Staff Group Insurance Premiums	1,318,234	1,477,422	1,547,876	1,594,312	1,642,141
Plus: Board-authorized Tuition Income	585,382	386,258	386,258	397,845	409,781
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	78,400	52,700	40,000	40,000	40,000
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	193,225	198,875	190,000	190,000	190,000

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 1A: Other Educational and General Income
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
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Agency Code: 713 Agency Name: Tarleton State University

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	12,981,625	11,463,427	11,554,937	11,879,990	12,214,797

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Supporting Schedules

Health-Related Institutions Patient Income 1B

HSC Only

Schedule 2: Grand Total Educational, General and Other Funds

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:49:16AM
PAGE: 1 of 2

Agency Code: **713** Agency Name: **Tarleton State University**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Balances as of Beginning of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
General Revenue Appropriations					
Direct Appropriations	40,641,796	47,894,299	45,413,033	0	0
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	0	(1,384,476)	(1,384,475)	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Less: ARRA Formula Swap	0	(1,274,872)	0	0	0
Other (Itemize)					
Transfer to TAMU-CT	0	(13,909,580)	(11,361,579)	0	0
Subtotal, General Revenue Appropriations	40,641,796	31,325,371	32,666,979	0	0
Other Educational and General Income	12,981,625	11,463,427	11,554,937	11,939,990	12,274,797
Other Appropriated Funds Income					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
ARRA Formula Swap	0	1,274,872	0	0	0
Other (Itemize)					
TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS	53,623,421	44,063,670	44,221,916	11,939,990	12,274,797
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2009, 2010, 2011)	8,360	13,718	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	133,471	91,790	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	3,664,336	3,256,771	3,478,232	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2009, 2010, 2011)	0	0	0	0	0

Other (Itemize) Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 2: Grand Total Educational, General and Other Funds

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/12/2010
TIME: 10:49:24AM
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Agency Code: **713** Agency Name: **Tarleton State University**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	2,201,760	3,280,308	3,300,000	0	0
Less: Transfer to System Administration	(5,694,317)	(5,692,741)	(5,689,540)	0	0
B-on-Time Program	0	0	0	0	0
Subtotal, General Revenue Transfers	313,610	949,846	1,088,692	0	0
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2009, 2010, 2011)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	1,529,122	643,600	885,895	0	0
ARRA Article XII Section 25 Special Item Appropriations	0	0	0	0	0
Other (Itemize)					
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
Total Funds	55,466,153	45,657,116	46,196,503	11,939,990	12,274,797
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
Grand Total, Educational, General and Other Funds	55,466,153	45,657,116	46,196,503	11,939,990	12,274,797
Designated Tuition (Sec. 54.0513)	21,246,931	18,911,585	20,233,613	20,840,621	21,465,840
Indirect Cost Recovery (Sec. 145.001(d))	495,168	550,000	550,000	550,000	550,000

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/12/2010
 Time: 10:49:51AM
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Agency Code: 713 Agency Code: Tarleton State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	75.57%				
GR-D %	24.43%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	220	166	54	220	118
2a Employee and Children	60	45	15	60	32
3a Employee and Spouse	82	62	20	82	37
4a Employee and Family	133	101	32	133	57
5a Eligible, Opt Out	24	18	6	24	17
6a Eligible, Not Enrolled	3	2	1	3	6
Total for This Section	522	394	128	522	267
PART TIME ACTIVES					
1b Employee Only	24	18	6	24	3
2b Employee and Children	5	4	1	5	1
3b Employee and Spouse	16	12	4	16	2
4b Employee and Family	9	7	2	9	3
5b Eligible, Opt Out	4	3	1	4	4
6b Eligible, Not Enrolled	12	9	3	12	1
Total for This Section	70	53	17	70	14
Total Active Enrollment	592	447	145	592	281

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/12/2010**
 Time: **10:49:57AM**
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Agency Code: **713** Agency Code: **Tarleton State University**

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	144	109	35	144	60
2c Employee and Children	4	3	1	4	2
3c Employee and Spouse	97	73	24	97	41
4c Employee and Family	3	2	1	3	2
5c Eligible, Opt Out	1	1	0	1	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	249	188	61	249	105
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	249	188	61	249	105
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	364	275	89	364	178
2e Employee and Children	64	48	16	64	34
3e Employee and Spouse	179	135	44	179	78
4e Employee and Family	136	103	33	136	59
5e Eligible, Opt Out	25	19	6	25	17
6e Eligible, Not Enrolled	3	2	1	3	6
Total for This Section	771	582	189	771	372

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/12/2010**
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Agency Code: **713** Agency Code: **Tarleton State University**

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	388	293	95	388	181
2f Employee and Children	69	52	17	69	35
3f Employee and Spouse	195	147	48	195	80
4f Employee and Family	145	110	35	145	62
5f Eligible, Opt Out	29	22	7	29	21
6f Eligible, Not Enrolled	15	11	4	15	7
Total for This Section	841	635	206	841	386

SCHEDULE 4: COMPUTATION OF OASI
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/12/2010**
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Agency Code: **713** Agency: **Tarleton State University**

	Actual Salaries & Wages 2009	Actual Salaries & Wages 2010	Budgeted Salaries & Wages 2011	Estimated Salaries & Wages 2012	Estimated Salaries & Wages 2013
Gross Educational & General Payroll - Subject to OASI	\$31,521,983	\$30,671,004	\$32,721,545	\$33,702,191	\$34,713,256
FTE Employees - Subject to OASI	727.3	707.7	724.1	747.3	747.2
Average Salary (Gross Payroll / FTE Employees)	\$43,341	\$43,339	\$45,189	\$45,099	\$46,458
Employer OASI Rate 7.65% x Average Salary x FTE Employees	\$3,316 727.3	\$3,315 707.7	\$3,457 724.1	\$3,450 747.3	\$3,554 747.2
Grand Total, OASI	\$2,411,727	\$2,346,026	\$2,503,214	\$2,578,185	\$2,655,549

	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2										
General Revenue (% to Total)	0.7471	\$1,801,801	0.7685	\$1,802,921	0.7446	\$1,863,893	0.7446	\$1,919,717	0.7446	\$1,977,322
Other Educational and General Funds (% to Total)	0.2529	609,926	0.2315	543,105	0.2554	639,321	0.2554	658,468	0.2554	678,227
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Grand Total, OASI (100%)	1.0000	\$2,411,727	1.0000	\$2,346,026	1.0000	\$2,503,214	1.0000	\$2,578,185	1.0000	\$2,655,549

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Request for Exceptional Items

Operating Cost Detail-Exceptional Items Request Schedule 4C.1

Not Required for Higher Education

SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

82nd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**

TIME: **10:51:16AM**

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Agency code: **713** Agency name: **Tarleton State University**

Description	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Proportionality Amounts					
Gross Educational and General Payroll - Subject To Retirement	35,644,232	30,787,712	32,743,545	33,725,851	34,737,626
Employer Contribution to TRS Retirement Programs	1,069,561	969,512	1,093,155	1,125,952	1,175,605
Employer Contribution to ORP Retirement Programs	958,995	1,057,243	1,042,379	1,073,648	1,089,983
Proportionality Percentage					
General Revenue	73.51 %	76.99 %	74.99 %	74.99 %	74.99 %
Other Educational and General Income	26.49 %	23.01 %	25.01 %	25.01 %	25.01 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	537,364	466,356	534,097	550,120	566,624
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	9,799,087	9,510,390	10,761,561	10,761,561	10,761,561
Total Differential	71,533	86,545	97,930	97,930	97,930

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 6: Capital Funding
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/12/2010**
 Time: **10:54:26AM**
 Page: **1 of 2**

Agency Code: **713**

Agency Name: **Tarleton State University**

Activity	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	2,674,795	12,898,460	4,500,000	0	7,240,000
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	0	0	0	0	0
D. TR Bond Proceeds	122,551	30,417,240	17,796,737	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	13,925,000	3,500,000	3,500,000	12,550,000	7,000,000
B. HEF General Revenue Appropriation	0	0	0	0	0
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	32,890,207	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other (Itemize)					
TR Bond Proceeds					
General Revenue Appropriations for TRB Debt Service	5,694,317	5,692,741	5,689,540	4,930,705	4,924,480
III. Total Funds Available - PUF, HEF, and TRB	\$55,306,870	\$52,508,441	\$31,486,277	\$17,480,705	\$19,164,480
IV. Less: Deductions					
A. Expenditures (Itemize)					
Central Plant Loop	647,541	9,109,913	1,500,000	0	0
Rehab and Expand O.A. Grant Building	0	0	0	1,110,000	2,220,000
Rehab Fine Arts Building	0	0	0	700,000	1,400,000
Rehab Joe Autry Agriculture Building	0	0	0	0	700,000
Equipment/Renovations	3,053,793	2,788,547	6,500,000	3,500,000	3,500,000
Math/Science Renovation	55,220	0	0	0	0
Nursing Building	1,582,385	6,359,795	13,824,028	0	0
Dairy Center	957,913	6,193,378	3,972,709	0	0
Campus Renovations	0	67,331	0	0	0
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	5,694,317	5,692,741	5,689,540	4,930,705	4,924,480
E. Other (Itemize)					
Total, Deductions	\$11,991,169	\$30,211,705	\$31,486,277	\$10,240,705	\$12,744,480

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 6: Capital Funding
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Date: **10/12/2010**
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Agency Code: 713	Agency Name: Tarleton State University				
Activity	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	12,898,461	4,500,000	0	7,240,000	6,420,000
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	0	0	0	0	0
D.TR Bond Proceeds	30,417,240	17,796,736	0	0	0
	\$43,315,701	\$22,296,736	\$0	\$7,240,000	\$6,420,000

SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
TIME: **10:55:41AM**
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Agency code: **713** Agency name: **TARLETON STATE UNIVERSITY**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
1. Balance of Current Fund in State Treasury	\$9,076,450	\$8,000,000	\$8,000,000	\$8,000,000	\$8,000,000
2. Unobligated Balance in State Treasury	\$0	\$0	\$0	\$0	\$0
3. Interest Earned in State Treasury	\$170,753	\$80,000	\$118,000	\$118,000	\$118,000
4. Balance of Educational and General Funds in Local Depositories	\$932,421	\$800,000	\$800,000	\$800,000	\$800,000
5. Unobligated Balance in Local Depositories	\$0	\$0	\$0	\$0	\$0
6. Interest Earned in Local Depositories	\$0	\$0	\$0	\$0	\$0

Schedule 8: PERSONNEL
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:56:27AM**
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Agency code: **713** Agency name: **TARLETON STATE UNIVERSITY**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	370.1	352.0	357.3	377.9	380.9
Educational and General Funds Non-Faculty Employees	357.5	340.0	345.1	355.3	358.3
Subtotal, Directly Appropriated Funds	727.6	692.0	702.4	733.2	739.2
Non Appropriated Funds Employees	490.0	490.0	490.0	490.0	490.0
Subtotal, Non-Appropriated	490.0	490.0	490.0	490.0	490.0
GRAND TOTAL	1,217.6	1,182.0	1,192.4	1,223.2	1,229.2
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	377.0	361.0	367.0	387.0	400.0
Educational and General Funds Non-Faculty Employees	403.0	342.0	347.0	358.0	361.0
Subtotal, Directly Appropriated Funds	780.0	703.0	714.0	745.0	761.0
Non Appropriated Funds Employees	829.0	829.0	829.0	829.0	829.0
Subtotal, Non-Appropriated	829.0	829.0	829.0	829.0	829.0
GRAND TOTAL	1,609.0	1,532.0	1,543.0	1,574.0	1,590.0

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 8: PERSONNEL
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
 TIME: **10:57:05AM**
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Agency code: **713** Agency name: **TARLETON STATE UNIVERSITY**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$24,513,149	\$19,459,675	\$19,574,249	\$20,161,476	\$20,766,320
Educational and General Funds Non-Faculty Employees	\$15,056,516	\$13,065,969	\$13,169,296	\$13,564,374	\$13,971,306
Subtotal, Directly Appropriated Funds	\$39,569,665	\$32,525,644	\$32,743,545	\$33,725,850	\$34,737,626
Non Appropriated Funds Employees	\$10,339,534	\$9,985,541	\$9,985,541	\$9,985,541	\$9,985,541
Subtotal, Non-Appropriated	\$10,339,534	\$9,985,541	\$9,985,541	\$9,985,541	\$9,985,541
GRAND TOTAL	\$49,909,199	\$42,511,185	\$42,729,086	\$43,711,391	\$44,723,167

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/12/2010**
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Agency code: **713**

Agency name: **Tarleton State University**

Item	Consumption	Cost
ENERGY COST		
(1) Purchased Electricity (KWH)	23,906,154	\$2,219,536
(2) Purchased Natural Gas (MCF)	59,239	\$337,634
(3) Purchased Thermal Energy (BTU)		\$0
WATER/WASTE WATER		
(4) Water (1,000 gal.)	20,005	\$188,707
(5) Waste Water (1,000 gal.)		\$0
UTILITIES OPERATING COSTS		
(6) Personnel		\$410,000
(7) Maintenance and Operations		\$101,000
(8) Renovation		\$0
UTILITIES DEBT SERVICE		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) TOTAL		\$3,256,877

Schedule 10A: Tuition Revenue Bond Projects
 82nd Regular Session, Agency Submission, Version 1
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DATE: **10/12/2010**
 TIME: **10:59:55AM**
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Agency code: **713**

Agency Name: **Tarleton State University**

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 36,200,000	\$ 36,200,000	\$ 246
Name of Proposed Facility:	Project Type:			
Instructional and Student Success Space Renovation	Renovation and Rehab			
Location of Facility:	Type of Facility:			
Stephenville, TX	Laboratory/classroom			
Project Start Date:	Project Completion Date:			
09/01/2011	08/30/2014			
Gross Square Feet:	Net Assignable Square Feet in Project			
147,000	86,638			

Project Description

Renovate, rehabilitate and expand College of Liberal and Fine Arts (COLFA) instructional and student success space to improve delivery of core curriculum courses and to enhance student efforts.

SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY

Date: **10/12/2010**
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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: Agency name:

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
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**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 10C: Revenue Capacity for Tuition Revenue Bond Projects

DATE: 10/12/2010
TIME: 11:01:08AM
PAGE: 1 of 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: 713

Agency Name:

Gross Tuition

Subtotal, Debt Service on Existing Authorizations

TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS

Debt Capacity Available for New Authorizations

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Date: **10/12/2010**
Time: **11:01:43AM**
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Agency Code: **713** Agency: **Tarleton State University**

Special Item: 1 Tarleton Outreach

(1) Year Special Item: 2008

(2) Mission of Special Item:

The mission of these outreach initiatives focuses on the following: (1) expand citizens' access to affordable higher education in underserved growing regions within Tarleton's traditional and (2) strategically position Tarleton State University to reach the enrollment targets set by The Texas A&M University System and The Texas Higher Education Coordinating Board.

(3) (a) Major Accomplishments to Date:

- In the past five years, Tarleton has experienced a 147% increase in semester credit hours (SCH) in the Southwest Metroplex and a 161% increase in SCH in Waco.
- In the fall 2009 semester, 755 students took classes in the Metroplex (an increase of 18% over fall 2008). Tarleton offers 10 graduate degree programs, 21 undergraduate degree programs, 21 certificate programs, and 21 certification programs at this site.
- In fall 2009, 632 students were taking classes in Waco (an increase of 17% over fall 2008). Tarleton offers 7 graduate degree programs, 13 undergraduate degree programs, and 2 certification programs in Waco at the University Center on the McLennan Community College campus.
- Lowest cost upper level and graduate degree provider in the Southwest Metroplex.
- Produce over 90% of the semester credit hours at the McLennan Community College University Center. The University Center is the sole provider of public higher education in Waco.
- Southwest Metroplex demographics show 75% of students are women, and 25% are minorities.
- Waco enrollments note 65% of our students are women and 27% are minorities.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Tarleton's outreach initiatives will continue to assist in providing higher education opportunities to populations needing educational access
- Increased higher education enrollment
- Continued growth in higher education participation among a diverse student population
- Enhanced employment opportunities for those earning undergraduate and graduate degrees from these outreach sites
- Support in meeting Closing the Gaps goals and objectives

(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Non-general Revenue Sources of Funding:

Designated and statutory tuition, and other fee revenues.

(6) Consequences of Not Funding:

Tarleton will not be able to support the high growth rate of these outreach sites and provide affordable opportunities to a diverse population in this area would be limited. The clientele within this population includes non-traditional working adults not currently afforded upper-level, public education opportunities. Many of these students are unable to pursue educational opportunities away from homes and places of employment. A lack of support will hinder development of new degree programs offered at these sites and options for students desiring to pursue higher education opportunities. New initiatives such as those cooperative efforts with Navarro College and Texas A&M University-Commerce in Midlothian to serve students in El Paso and surrounding counties may be delayed or not have available funds to pursue.

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Agency Code: **713** Agency: **Tarleton State University**

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Date: **10/12/2010**
Time: **11:01:49AM**
Page: **3 of 9**

Agency Code: **713** Agency: **Tarleton State University**

Special Item: 2 Central Texas Center: University System Center-Central Texas

(1) Year Special Item: 2000

(2) Mission of Special Item:

The original mission of the University System Center is to provide an academically challenging educational experience which enables its students to acquire the knowledge and skills the succeed as productive citizens in the 21st century. The current mission of Special Item funding to Texas A&M University – Central Texas is to provide funding to increase enrollment, hire additional tenure-track faculty, hire additional student and administrative support staff, provide scholarship opportunities to students, and lease additional space for anticipated enrollment through the transition period.

(3) (a) Major Accomplishments to Date:

- Tarleton State University System Center-Central Texas (Tarleton-CT), located in Killeen, TX, was the first University System Center created by the State using the Texas Higher Education Coordinating Board's (THECB) Pathway Model.
- On September 1, 2009, Texas A&M University - Central Texas evolved from the former Tarleton-CT as the state mandated threshold of exceeding 1,000 FTSE was achieved in spring

Other major accomplishments since Fall 2007 include:

- The institution began operations as Texas A&M University – Central Texas in fall 2009
- 8 tenure track faculty were added in FY 2010 for a total of 20 overall
- 21% FTSE increase and 17% headcount increase from Fall 2008 to Fall 2009
- 13% FTSE increase and 24% headcount increase from Spring 2009 to Spring 2010
- Increased class sections
- Increased online class offerings
- Updated and increased classroom technology
- Increased library holdings
- Provided scholarships to approximately 1,610 students

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Not applicable as the institution began operations as Texas A&M University – Central Texas in fall 2009.

(4) Funding Source Prior to Receiving Special Item Funding:

Tarleton State University has received Special Item funding for the System Center since FY 2000 to provide access to higher education to the Central Texas region.

(5) Non-general Revenue Sources of Funding:

The former University of Central Texas contributed \$6.2 million for initial operations in 1999 and 2000.

(6) Consequences of Not Funding:

Not applicable as the institution began operations as Texas A&M University – Central Texas in fall 2009.
*Funding reference for FY2009 includes Tarleton State University – Central Texas which became TAMU-Central Texas effective 9-1-2009

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Agency Code: **713** Agency: **Tarleton State University**

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Date: **10/12/2010**
Time: **11:01:49AM**
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Agency Code: **713** Agency: **Tarleton State University**

Special Item: 3 Environmental Research: Texas Inst for Applied Env Research-TIAER

(1) Year Special Item: 1992

(2) Mission of Special Item:

In accordance with Section 87.004 of the Texas Education Code, TIAER conducts scientific research, economic inquiry, and institutional, statutory and regulatory analysis to address pressing environmental issues facing the state and nation, and assists public entities in the development and implementation of policies that promote environmental quality while maintaining a viable economy. In pursuing these objectives, TIAER seeks to involve all affected interests through open research forums. These forums draw together elected officials, agency personnel, researchers, and affected interest group representatives to define key issues, focus research activities and develop proposed solutions. This approach aids the development of practical, equitable, and economically feasible solutions to environmental concerns. TIAER works for the development of practical, equitable, and economically feasible solutions to environmental concerns.

(3) (a) Major Accomplishments to Date:

- Developed nationally recognized water quality Nutrient Trading Tool.
- Developed the Planned Intervention Microwatershed Approach (PIMA). The Texas Legislature adopted PIMA as the approach the state will follow to address water quality issues in agriculture.
- Delivered to the Environmental Protection Agency (EPA) and Congress a new set of mathematical models that simulate policy options including environmental improvement and the cost of adopting new policies.
- Worked in developing a producer certification option to implement the Bosque River Total Maximum Daily Load (TMDL).
- Operated 1,000,000 acre Bosque River watershed as an outdoor laboratory to be used by state and federal agencies; the Bosque River watershed is the most intensive water quality monitoring program in the country.
- Implemented Industry-Led Solutions program nationwide for agriculture and the environment. This is the first industry-led group to proactively address environmental programs nationwide.
- Outdoor laboratory was used to calibrate and validate agricultural models used to simulate alternative policy options for addressing agriculture environmental issues.
- Worked with the EPA, the USDA and Texas Commission on Environmental Quality (TCEQ) to develop watershed planning models which need to have a TMDL developed.
- Completed certification as an approved facility under the National Environmental Laboratory Accreditation Program.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Date: **10/12/2010**
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Agency Code: **713** Agency: **Tarleton State University**

- Develop new/innovative techniques for rapid watershed assessment involving satellite imaging to determine watershed health reducing field monitoring and assessment costs saving mi taxpayer dollars.
- Refine the Recreational Use Attainability Analysis to assist constituencies with issues related to stream quality and use.
- Develop a refined use for algae that will improve environmental quality.
- Enhance the Comprehensive Economic and Environmental Optimization Tool in several Texas watersheds and two international watersheds.
- Work with Industry-Led Solutions stakeholders to develop new policies and programs that will assist refining agriculture environmental practices.
- Continue to develop water quality standards for intermittent/ephemeral streams over several years. Current standards were put in place decades ago with minimal supporting scientific c TIAER will involve key scientists across the country in this activity.
- Develop watershed protection plans throughout Texas, and work in conjunction with other universities/state agencies.
- Continue monitoring and data analysis in several watersheds including the North Bosque River to determine trends and linkages of water quality to load reduction measures taking place in the watershed.
- Develop new/innovative techniques for rapid watershed assessment.
- Support research at the SW Regional Dairy facility.

(4) Funding Source Prior to Receiving Special Item Funding:

State agencies, including distributions of federal grant money (1990, 1991).

(5) Non-general Revenue Sources of Funding:

FY 2002: \$1,340,000 (Federal); \$261,500 (State); \$47,000 (Private)
FY 2003: \$2,100,000 (Federal); \$492,000 (State); \$19,000 (Private)
FY 2004: \$1,300,000 (Federal); \$600,000 (State); \$0 (Private)
FY 2005: \$1,160,000 (Federal); \$1,082,000 (State); \$16,500 (Private)
FY 2006: \$882,145 (Federal); \$808,788 (State); \$66,621 (Private)
FY 2007: \$881,318 (Federal); \$671,006 (State); \$70,614 (Private)
FY 2008: \$680,000 (Federal); \$475,000 (State); \$145,000 (Private)
FY 2009: \$388,959 (Federal); \$306,916 (State); \$103,164 (Private)
FY 2010: \$485,642 (Federal); \$194,064 (State); \$367,154 (Private)

(6) Consequences of Not Funding:

If not funded, emerging environmental quality issues in Texas related to agriculture will continue to be resolved through the courts and ultimately direct regulation. TIAER is presenting new ideas to make voluntary programs more effective and keep direct regulation removed from agricultural operations. In addition to training students at all levels on emergin environmental issues, these programs are on the cutting edge of new technologies and skills needed across the state and nation. Funding not only brings in additional outside dollars for critical in addressing higher education needs and water quality issues in Texas. An additional impact for not funding this item would be that ongoing research would be curtailed. These research activities are used as the basis for soliciting outside research opportunities.

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Date: **10/12/2010**
Time: **11:01:49AM**
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Agency Code: **713** Agency: **Tarleton State University**

Special Item: 4 **Agriculture Center: Tarleton Agriculture Center**

(1) Year Special Item: 2000

(2) Mission of Special Item:

The mission of the center is to develop, improve, and enhance programming for premier agricultural programs in teaching, research, demonstration, MIS, environment, and outreach education.

(3) (a) Major Accomplishments to Date:

- Increased the number of students accessing equine, swine, livestock, dairy, horticulture, wildlife management and golf course management programs
- Achieved certification status for the first and only Compost Analysis Laboratory in the state
- Enhanced capabilities of the popular golf course management program
- Updated the Meat Science Laboratory to continue support of this nationally recognized program
- Provided technology support of the growing wildlife management program
- Updated laboratory equipment in support of the Tarleton's agriscience teacher certification program, which is a national leader in the certification of agriculture public school teachers

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Upgrade/modernize animal feed and distribution system at Tarleton's Agriculture Center
- Continue to enhance the most productive and successful student educational and research programs at the Agriculture Center including meat science, golf course management, animal science, equine science, pre-vet medicine and agricultural teacher certification
- Bring the new Tarleton State University/Southwest Regional Dairy Center on-line as the only university dairy teaching/research/outreach facility in Texas

(4) Funding Source Prior to Receiving Special Item Funding:

None

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

If this item is not funded, Tarleton's role of assisting the state in maintaining its national preeminence in agricultural education would be constrained. Securing animals and equipment to populate the new dairy research center will be impeded. Many field based aspects of the program including research will be severely curtailed or eliminated. If this item is supported, students completing related degree programs will possess less field related experiences which may limit employment opportunities and options to pursue advanced degrees. Additionally, contributions to advancements in the agriculture industry may be delayed or severely curtailed.

SCHEDULE 11: SPECIAL ITEM INFORMATION
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Date: **10/12/2010**
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Agency Code: **713** Agency: **Tarleton State University**

Special Item: 5 Small Business Development: Tarleton State Univ Small Bus Dev Center

(1) Year Special Item: 2008

(2) Mission of Special Item:

The Tarleton State University Small Business Development Center (SBDC) is an outreach program of the Northwest Texas Small Business Development Center. The SBDC provides business counseling, technical assistance, training workshops, and business plan development for a nine county area (Brown, Mills, Comanche, Hamilton, Erath, Hood, Somervell, Parker, Palo Pinto, and Wise counties). Its mission is to promote growth, expansion, innovation, increased productivity and improved management for small businesses.

(3) (a) Major Accomplishments to Date:

- Provided business counseling and technical assistance to over 6,000 small business attendees
- Provided over 16,000 counseling hours to pre and existing small businesses
- Instrumental in helping to open 255 new businesses
- Involved in the creation of several hundred new jobs in the service area
- Instrumental in slowing the decline of jobs and economic opportunities in the nine rural counties it serves

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Augment and expand community outreach program in rural communities in the ten-county region
- Provide business counseling to 600 new clients
- Provide training opportunities through seminars and workshops to 500 individual within service area
- Facilitate the creation of 70 new business openings and 300 new jobs
- Establish rural satellite offices making use of technology in Bridgeport, Hamilton, and Goldthwaite. This allows rural clients the same access to SBDC services through live webcam ser
- Encourage and promote procurement assistance through training businesses in our service area on the HUB certification process

(4) Funding Source Prior to Receiving Special Item Funding:

- Federal funding through the National Small Business Development Association, which is distributed on a pro-rata basis to regional SBDA centers and sub-centers.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

If this item is not funded, the Tarleton SBDC's ability to deliver basic and advanced business services and global competitiveness training to its rural service areas would be constrained, impact on the economic development of these rural communities and slowing the recovery from the current economic downturn. Support of small business development in the region sei Tarleton is critical as many businesses located in the communities within the Tarleton service area are in need of the services provided by the SBDC.

SCHEDULE 11: SPECIAL ITEM INFORMATION
82ND REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/12/2010**
Time: **11:01:49AM**
Page: **9 of 9**

Agency Code: **713** Agency: **Tarleton State University**

Special Item: 6 Institutional Enhancement

(1) Year Special Item: 2000

(2) Mission of Special Item:

The mission of this strategy is to supplement our institution's base funding for core academic operations. The funding enables Tarleton to seek levels of program and educational excellence beyond that of fundamental provision.

(3) (a) Major Accomplishments to Date:

- Provided additional monies for merit raises to faculty and staff who consistently perform at an outstanding level
- Enhanced faculty salaries in the STEM (Science, Technology, Engineering, and Mathematics) related programs
- Enhanced library books and periodicals
- Funded student success program in areas such as academic advising and tutoring. Academic advising and tutoring serve to promote increased student retention and subsequent graduation
- Funded "artist in residence" program. This program exists to provide art students with a connection to the realm of the studio and gallery aspect of the business, and help them transition into the professional environment. The university artist in residence counsels students on careers in art, arranges shows, and produces original work for university purposes

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Provide more funds for faculty and staff professional development
- Provide supplemental funds for travel costs to academic and professional conferences
- Fund publication of university academic handbooks for improved learning
- Supplement departmental operations
- Fund faculty, professional, and staff salary increases due to market conditions, promotions, and equity adjustments
- Assist in funding student success initiatives

(4) Funding Source Prior to Receiving Special Item Funding:

The Institutional Enhancement special item was the result of the consolidated certain types of special items by the 76th Leg., plus the addition of an initial \$1M per year for academic enhancement purposes.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

Not funding this special item would severely impact Tarleton's ability to fund the core academic costs of the university. A reduction in these funds would negatively impact access, success, retention of students. Enrollment targets outlined by the THECB program, Closing the Gaps, will be difficult to reach. It is likely that persistence and graduation rates will suffer as various success initiatives would not be funded. Without funding, enhancements that have been accomplished during past fiscal years will be reduced.

Schedule 12A: Reconciliation of Formula Strategies to NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

Agency Code: 713

Agency Name: Tarleton State University

		Exp 2009	Est 2010	Bud 2011
SUMMARY OF REQUEST FOR FY 2009-2011:				
1	A.1.1 Operations Support	\$ 32,197,076	\$ 29,193,323	\$ 29,216,630
2	A.1.2. Teaching Experience Supplement	\$ -	\$ -	\$ -
3	B.1.1 E&G Space Support	\$ 3,422,733	\$ 3,020,459	\$ 3,045,490
4	Total, Formula Expenditures	\$ 35,619,809	\$ 32,213,782	\$ 32,262,120
RECONCILIATION TO NACUBO FUNCTIONS OF COST				
5	Instruction	\$ 24,199,274	\$ 22,144,486	\$ 22,208,373
	Academic Support	\$ 3,337,431	\$ 2,820,239	\$ 2,799,349
	Student Services	\$ 1,190,083	\$ 1,091,814	\$ 1,090,213
	Institutional Support	\$ 3,123,336	\$ 2,776,784	\$ 2,758,695
6	Subtotal	\$ 31,850,124	\$ 28,833,323	\$ 28,856,630
7	Operation and Maintenance of Plant	\$ 3,336,186	\$ 3,345,459	\$ 3,270,490
	Utilities	\$ 433,499	\$ 35,000	\$ 135,000
8	Subtotal	\$ 3,769,685	\$ 3,380,459	\$ 3,405,490
9	Total, Formula Expenditures by NACUBO Functions of Cost	\$ 35,619,809	\$ 32,213,782	\$ 32,262,120
10	check = 0	0	0	0

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

Agency Code: **713** Agency Name: **Tarleton State University**

Exp 2009 Est 2010 Bud 2011

SUMMARY OF REQUEST FOR FY 2009-2011:

1 A.1.1 Operations Support	\$ 32,197,076	\$ 29,193,323	\$ 29,216,630
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Objects of Expense:

a) 1001 Salaries and Wages	\$ 8,745,856	\$ 7,786,115	\$ 7,857,031
1002 Other Personnel Costs	\$ 468,034	\$ 439,204	\$ 415,819
1005 Faculty Salaries	\$ 21,329,099	\$ 19,359,696	\$ 19,473,172
1010 Professional Salaries	\$ 8,667	\$ 10,000	\$ 10,000
2001 Professional Fees and Services	\$ 720		
2002 Fuels and Lubricants			
2003 Consumable Supplies	\$ 234,356	\$ 250,000	\$ 250,000
2004 Utilities	\$ 252,940	\$ 270,000	\$ 270,000
2005 Travel	\$ 155,679	\$ 160,000	\$ 160,000
2006 Rent - Building	\$ 5,130		
2007 Rent - Machine and Other	\$ 107,491	\$ 110,000	\$ 110,000
2009 Other Operating Expense	\$ 816,219	\$ 808,308	\$ 670,608
3001 Client Services			
5000 Capital Expenditures	\$ 72,885		
<i>Subtotal, Objects of Expense</i>	\$ 32,197,076	\$ 29,193,323	\$ 29,216,630
check = 0	\$ -	\$ -	\$ -

2 A.1.2 Teaching Experience Supplement	\$ -	\$ -	\$ -
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Objects of Expense:

b)

<i>Subtotal, Objects of Expense</i>	\$ -	\$ -	\$ -
check = 0	\$ -	\$ -	\$ -

4 B.1.1 E&G Space Support	\$ 3,422,733	\$ 3,020,459	\$ 3,045,490
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Objects of Expense:

c) 1001 Salaries and Wages	\$ 2,587,641	\$ 2,628,696	\$ 2,683,133
1002 Other Personnel Costs	\$ 4,461	\$ 5,000	\$ 5,000

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

2002 Fuels and Lubricants	\$	15,388	\$	15,000	\$	15,000
2003 Consumable Supplies	\$	64,534	\$	65,000	\$	65,000
2004 Utilities	\$	433,499	\$	35,000	\$	135,000
2005 Travel	\$	1,075	\$	1,000	\$	1,000
2007 Rent - Machine and Other	\$	6,313	\$	6,000	\$	6,000
2009 Other Operating Expense	\$	296,169	\$	264,763	\$	135,357
5000 Capital Expenditures	\$	13,653				
<i>Subtotal, Objects of Expense</i>	\$	<i>3,422,733</i>	\$	<i>3,020,459</i>	\$	<i>3,045,490</i>
check = 0	\$	-	\$	-	\$	-

RECONCILIATION TO NACUBO FUNCTIONS OF COST

6 Instruction	\$	24,199,274	\$	22,144,486	\$	22,208,373
Objects of Expense:						
d) 1001 Salaries and Wages	\$	2,043,751	\$	1,839,376	\$	1,857,769
1002 Other Personnel Costs	\$	172,268	\$	158,486	\$	147,392
1005 Faculty Salaries	\$	21,233,604	\$	19,272,696	\$	19,386,172
1010 Professional Salaries	\$	8,500	\$	10,000	\$	10,000
2001 Professional Fees and Services	\$	587				
2002 Fuels and Lubricants						
2003 Consumable Supplies	\$	158,789	\$	168,316	\$	168,316
2004 Utilities	\$	174,320	\$	186,522	\$	186,522
2005 Travel	\$	91,134	\$	93,868	\$	93,868
2006 Rent - Building	\$	750				
2007 Rent - Machine and Other	\$	78,244	\$	80,591	\$	80,591
2009 Other Operating Expense	\$	237,327	\$	334,631	\$	277,743
3001 Client Services						
5000 Capital Expenditures			\$	-		
<i>Subtotal</i>	\$	<i>24,199,274</i>	\$	<i>22,144,486</i>	\$	<i>22,208,373</i>
check = 0	\$	-	\$	-	\$	-

Academic Support	\$	3,337,431	\$	2,820,239	\$	2,799,349
Objects of Expense:						
e) 1001 Salaries and Wages	\$	2,547,513	\$	2,292,762	\$	2,315,689
1002 Other Personnel Costs	\$	87,673	\$	80,659	\$	75,012
1005 Faculty Salaries	\$	95,495	\$	87,000	\$	87,000
1010 Professional Salaries	\$	167				
2001 Professional Fees and Services	\$	133				
2002 Fuels and Lubricants						
2003 Consumable Supplies	\$	36,901	\$	39,115	\$	39,115
2004 Utilities	\$	45,238	\$	48,404	\$	48,404

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

2005 Travel	\$	35,363	\$	36,423	\$	36,423
2006 Rent - Building	\$	30				
2007 Rent - Machine and Other	\$	11,020	\$	11,350	\$	11,350
2009 Other Operating Expense	\$	405,053	\$	224,526	\$	186,356
3001 Client Services	\$	72,845				
5000 Capital Expenditures						
<i>Subtotal</i>	\$	<i>3,337,431</i>	\$	<i>2,820,239</i>	\$	<i>2,799,349</i>
check = 0	\$	-	\$	-	\$	-

Student Services	\$	1,190,083	\$	1,091,814	\$	1,090,213
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Objects of Expense:

f) 1001 Salaries and Wages	\$	1,085,422	\$	976,879	\$	986,647
1002 Other Personnel Costs	\$	37,031	\$	34,068	\$	31,683
1005 Faculty Salaries	\$	-				
2001 Professional Fees and Services						
2002 Fuels and Lubricants						
2003 Consumable Supplies	\$	10,447	\$	11,073	\$	11,073
2004 Utilities	\$	5,233	\$	5,599	\$	5,599
2005 Travel	\$	7,396	\$	7,617	\$	7,617
2006 Rent - Building	\$	3,450				
2007 Rent - Machine and Other	\$	3,625	\$	3,733	\$	3,733
2009 Other Operating Expense	\$	37,479	\$	52,845	\$	43,861
3001 Client Services						
5000 Capital Expenditures						
<i>Subtotal</i>	\$	<i>1,190,083</i>	\$	<i>1,091,814</i>	\$	<i>1,090,213</i>
check = 0	\$	-	\$	-	\$	-

Institutional Support	\$	3,123,336	\$	2,776,784	\$	2,758,695
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Objects of Expense:

g) 1001 Salaries and Wages	\$	2,811,467	\$	2,407,098	\$	2,426,926
1002 Other Personnel Costs	\$	83,452	\$	75,991	\$	71,732
1005 Faculty Salaries						
2001 Professional Fees and Services						
2002 Fuels and Lubricants						
2003 Consumable Supplies	\$	28,219	\$	31,496	\$	31,496
2004 Utilities	\$	28,148	\$	29,475	\$	29,475
2005 Travel	\$	21,786	\$	22,092	\$	22,092
2006 Rent - Building	\$	900				
2007 Rent - Machine and Other	\$	14,602	\$	14,326	\$	14,326
2009 Other Operating Expense	\$	134,722	\$	196,306	\$	162,648
3001 Client Services						
5000 Capital Expenditures	\$	40				

**Funding references for FY2009 include Tarleton-Central Texas which became TAMU-Central Texas effective 9-1-2009

Schedule 12B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
82nd Regular Session, Agency Submission, Version 1

<i>Subtotal</i>		\$	3,123,336	\$	2,776,784	\$	2,758,695
	check = 0	\$	-	\$	-	\$	-

8	Operation and Maintenance of Plant	\$	3,336,186	\$	3,345,459	\$	3,270,490
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Objects of Expense:

h)	1001 Salaries and Wages	\$	2,845,344	\$	2,898,696	\$	2,953,133
	1002 Other Personnel Costs	\$	92,071	\$	95,000	\$	95,000
	1005 Faculty Salaries						
	2001 Professional Fees and Services						
	2002 Fuels and Lubricants	\$	15,388	\$	15,000	\$	15,000
	2003 Consumable Supplies	\$	64,534	\$	65,000	\$	65,000
	2004 Utilities						
	2005 Travel	\$	1,075	\$	1,000	\$	1,000
	2006 Rent - Building						
	2007 Rent - Machine and Other	\$	6,313	\$	6,000	\$	6,000
	2009 Other Operating Expense	\$	297,808	\$	264,763	\$	135,357
	3001 Client Services						
	5000 Capital Expenditures	\$	13,653				
	<i>Subtotal, Objects of Expense</i>	\$	3,336,186	\$	3,345,459	\$	3,270,490
	check = 0	\$	-	\$	-	\$	-

Utilities	\$	433,499	\$	35,000	\$	135,000
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Objects of Expense:

i)	2004 Utilities	\$	433,499	\$	35,000	\$	135,000
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<i>Subtotal, Objects of Expense</i>		\$	433,499	\$	35,000	\$	135,000
	check = 0	\$	-	\$	-	\$	-

Administrative and Support Cost

Indirect Administrative and Support Costs Schedule 7A

Not Required for Higher Education

Administrative and Support Cost

Direct Administrative and Support Costs Schedule 7B

Not Required for Higher Education