

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Years 2014 and 2015

Submitted to the
Governor's Office of Budget and Planning
and the Legislative Budget Board

by

Texas A&M International University



Revised October 15, 2012



CERTIFICATE

Texas A&M International University

Agency Name _____

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office of Budget, Planning and Policy (GOBPP) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the GOBPP will be notified in writing in accordance with Article IX, Section 7.01 (2012-13 GAA).

Chief Executive Office or Presiding Judge

Ray M. Keck, III
Signature

Ray M. Keck, III
Printed Name

President
Title

August 9, 2012
Date

Board or Commission Chair

Richard A. Box
Signature

Richard A. Box
Printed Name

Chairman, Board of Regents
Title

August 16, 2012
Date

Chief Financial Officer

Juan J. Castillo
Signature

Juan J. Castillo
Printed Name

Vice President for Finance and Administration
Title

August 9, 2012
Date

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The South Texas Border Region:

As the largest port of entry on the U.S.-Mexico border, and the seventh fastest growing city in the State, Laredo continues to be an economic engine in the region propelled by the international business, banking, and manufacturing industries. In addition to the remarkable growth, 35% of the population is under 18 years of age, and 83% of those 25 years and older do not hold at least a baccalaureate degree, so their children are overwhelmingly the first in their family to attend college. For these young people to prosper economically, a great proportion of them must enter and finish college.

Serving a young population in a rapidly growing city, Texas A&M International University, too, has shared in this rapid growth, with an enrollment that has more than doubled since 2001 to over 7,000 students. Thanks to the State's past investment and the University's careful use of those funds to provide academic and financial support to these students, the University has proven its ability to attract, retain, and graduate students who in decades past would not have attended or graduated college. For Texas A&M International University to continue to do its share in achieving the Texas Higher Education Coordinating Board's "Closing the Gaps" targets by 2015, funding remains critical. The reductions in the 82nd Legislative Session, \$9.2 million for the University in the 2012-13 biennium, resulted in a funding level comparable to the 2006-07 biennium when enrollment was just under 40% of where it is today.

The University still has much it can do in fulfilling its mission of improving "...the quality of lives for the citizens of the border region," and given adequate funding, it will continue its success in doing so.

Student Success:

Texas A&M International University aspires to become a premier international university, serving as the agent of change for the people of the region, the nation, and the world through multicultural teaching, research, and service.

Beginning with an aggressive outreach initiative which takes the crucial strategies for enrolling and succeeding at the University to high schools throughout the south Texas region, a broad array of programs targeting academic success and personal growth empower our students to develop their talents for successful careers and fulfilling lives. Our Student Success Program brings together the coordinated efforts of peer mentors, tutors, academic and financial advisors, and counselors.

The success of our program is evident in our enrollment growth, along with our retention and graduation rates of an overwhelmingly Hispanic population, most of whom (83%) receive some form of financial aid. The retention rate of our students hovers between 64% and 73%, and the six-year graduation rate is 46% for many young men and women who are the first in their families to pursue a college education.

Community College Relationships:

Texas A&M International University has built a strong relationship with Laredo Community College (LCC). From 2+2 articulation agreements which ensure students enroll in courses necessary for their degree plan, to staffing an outreach office at the LCC campus to provide one-stop services to students wishing to transfer, the University and College share the goal of student success. The University pursues an aggressive outreach to these students by conducting three transfer fairs per year at LCC which assist students with the transition to the University.

Perhaps most exciting is the recent awarding of a \$3.8 million Department of Education Title V grant aimed at enhancing the transfer-student process, enabling students to make the seamless transition from an associate to a baccalaureate degree. This joint grant highlights the University's and LCC's shared values and mutual desire to improve the ease and transparency of the transfer process allowing students to maintain their focus on degree attainment.

Administrator's Statement

10/9/2012 5:00:37PM

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Such a partnership advances not only the educational goals of both institutions, but most importantly, those of the students.

\$10,000 Degree:

Answering Governor Perry's challenge to offer a \$10,000 degree, Texas A&M International University has announced its Bachelors of Science in Nursing (BSN) designed to help current registered nurses (RNs) advance their career and sharply elevate their earning potential. This innovative program merges market needs with a responsive degree program utilizing online teaching technologies and enables the working nurse to secure this highly desirable degree.

The completion degree has been a part of the College of Nursing and Health Sciences' offerings for some time, but technology now enables the University to compress both time and distance to further advantage students by allowing them to easily complete the program in 18 months. The nursing profession has changed to meet the complex needs of modern medicine, and the RN degree is no longer an adequate preparation. In Texas, the goal is that 80% of all registered nurses hold a BSN degree by 2020, and The Texas Nurses Association and the American Nurses Association are encouraging all ADN and diploma nurses to earn their BSN.

Veterans' Affairs:

Texas A&M International University is committed to being military friendly by assisting all veterans with the transition to University life. Upon admission to the University, veterans have a one-on-one meeting with the veteran affairs coordinator to review specific degree plan requirements and the services offered by the University. Thereafter, veterans are assisted each semester with the educational benefit certification process to ensure the timely awarding of their veteran benefits and are also advised of important upcoming events and deadlines.

The veteran affairs coordinator also works with Laredo Community College and other institutions of higher education to assist veterans as they transfer between institutions to ensure accurate and timely benefit awards.

High Priority Requests of The Texas A&M University System and All of Higher Education:

Base Funding – Our highest priority is funding the basic, on-going operations of our institutions and agencies. Given current economic conditions, we request that the Legislature maintain our institutions' and agencies' base funding appropriate funds into the formulas to fund the costs of providing education and support for the additional students enrolled since the last base period, and fund the facilities costs of our institutions and agencies.

Incentive Funding – We support increased accountability and performance incentives through outcomes-based funding; however, base funding, including enrollment growth through the current formulas, needs to be funded first.

Higher Education Group Health Insurance – We request funding to cover increases in health care costs beyond our control and enrollments, and to restore some increment of the differential funding level for our employees as compared to the employees in the State employees' ERS group insurance plan.

Student Financial Aid – Increased support for student financial aid is vitally important for our students and families. However, since it is a method of paying for tuition and fees, and does not increase much needed funding for universities, we request any increase in financial aid be made in conjunction with funding the formula costs of educating students.

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High Priority Requests for Texas A&M International University:

Base funding for the University consists of formula funding and the \$14,535,482 in three special items we use for Academic and Student Support, namely: Institutional Enhancement, the Ph.D. Program, and Faculty Enhancement. Together, these three special item strategies fund 56% of Education & General (E&G) faculty and are therefore the integral part of the base funding for the University. It is critically important to the success of the students of the South Texas region that this base funding continue to be provided.

Existing Special Items – It is also vital that the University retain the funding for existing special items which include \$10,853,452 for Institutional Enhancement, \$2,182,030 for the Ph.D. Program, \$1,500,000 for Faculty Enhancement, \$1,500,000 for Outreach and Enrollment, \$390,054 for the Institute for International Trade, and \$330,000 for the Small Business Development Center.

Exceptional Items – The University is requesting the following exceptional items to provide the resources necessary to sustain growth and close the gaps:

- Petroleum Engineering Initiative - \$4,000,000 (biennial amount) – To permit the University to leverage local community financial and in-kind support to expand the existing engineering program to include petroleum engineering, thereby creating an opportunity not currently available at any of the seven South Texas universities.
- Academic and Student Support - \$5,200,000 (biennial amount) – To provide the resources necessary for a developing institution, located in an area of perceived unrest and danger, to recruit and retain faculty who are essential to student success.

Tuition Revenue Bond Authority – The University is requesting the following TRB authority to provide the physical resources necessary to sustain growth by eliminating or reducing The Coordinating Board's calculated deficit of 155,753 square feet (as of fall 2011):

- Renovation of the Library Through the Addition of Instructional and Support Spaces - \$52,000,000.

When the University moved to the new campus in 1995, enrollment stood at just over 2,000. Today, with enrollment exceeding 7,000 students, the library facilities are no longer adequate. In order to increase library space, diverse services and functions originally housed in the library building must be relocated. Our growth also requires an expansion of classroom space, especially larger lecture halls. This TRB would fund a new building for the academic program and faculty housed in the library, along with a small facility to house shipping, receiving, purchasing, and police operations. The relocation of these offices would then allow us to renovate and recapture the vacated spaces for library use.

- Addition to Science Center - \$11,000,000.

Increased demand in STEM, nursing, and teaching fields has necessitated the addition of teaching and research laboratories. This addition would also allow for larger classes since at present, only nine classrooms at the University seat over 100 students.

- Renovation of Kinesiology Facilities - \$23,000,000.

This renovation would provide additional seating to make the Kinesiology and Convocation building more functional for University-wide events such as assemblies, convocation, and commencement exercises. It would also enhance the instructional space in the Kinesiology, Wellness and Recreation Center to expand kinesiology offerings.

Administrator's Statement

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The Coordinating Board formula shows that the University already suffers from a significant space deficit. We remain crowded today, and TRB funding, if appropriated, will provide new facilities which we can occupy by 2016. With even modest growth, today's campus will simply not be able to hold the student population.

Effects of a 10% Reduction:

A 10% reduction for the University amounts to \$1,620,294, and after the 18% reduction of the last biennium, a reduction of this significance would almost certainly result in layoffs and the replacement of full-time faculty with lower-cost adjuncts. Unfortunately, the scarcity of qualified adjuncts in the Laredo region makes it impossible to substitute adjuncts for full-time faculty without compromising the quality of the academic programs.

It is very likely that a reduction of academic program offerings would also follow. The University would have to restructure and downsize significantly, resulting in a substantial reduction in enrollment.

Criminal Background Checks:

The University has established and implemented a University rule which outlines the process for conducting criminal background checks on all new hires in accordance with Texas A&M University System regulations.

The South Texas Educational Horizon:

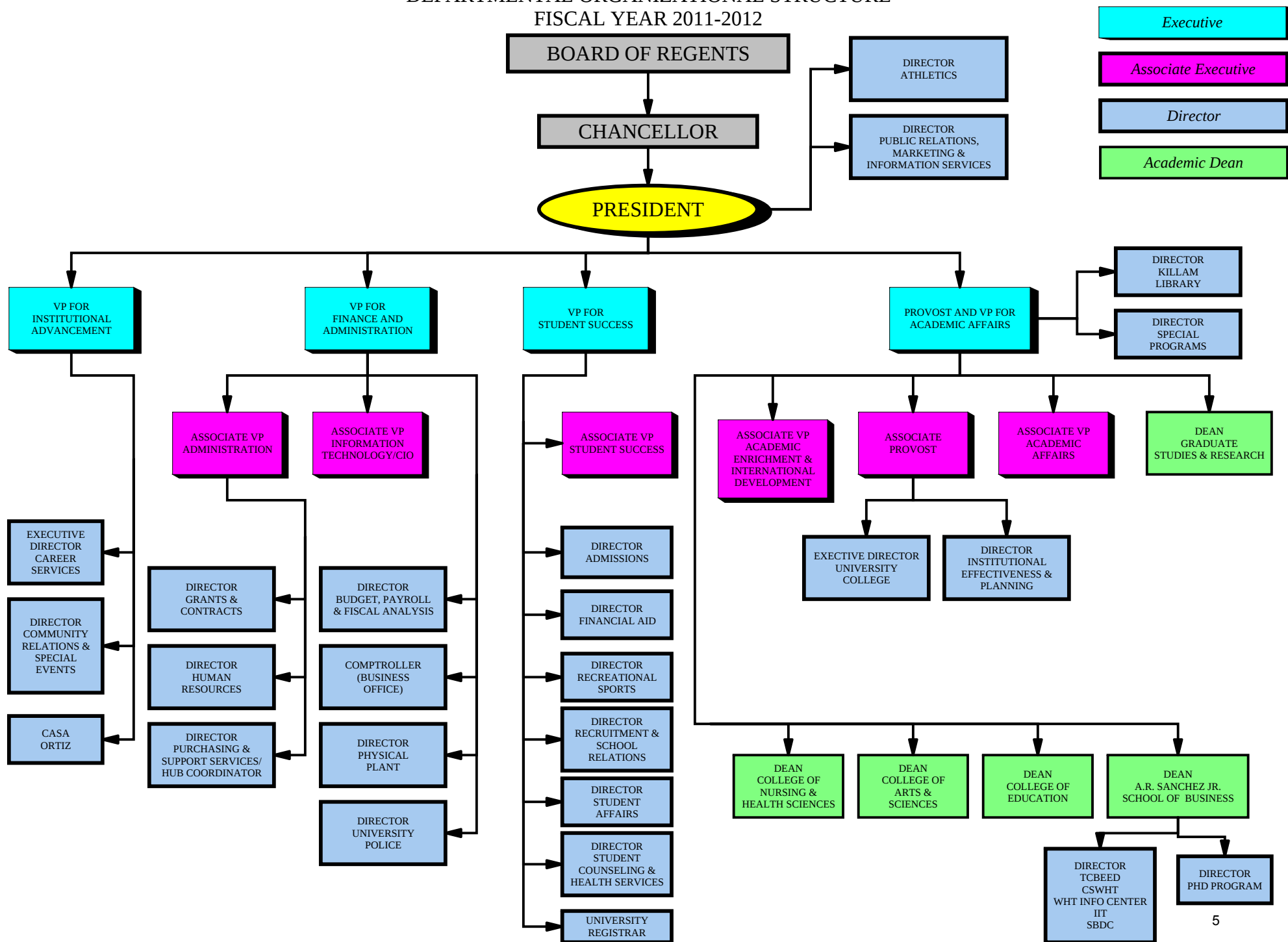
The creation of Texas A&M International University has brought new life to the citizens of South Texas. Today, it is possible to achieve the great American dream even if one is born to parents who never finished high school or attended college. Geographic isolation no longer undermines hope for a better life. The young men and women of this region, overwhelmingly Hispanic, can build better lives for themselves and their families. Adequate funding to sustain existing and new initiatives will ensure fulfillment of the University's mission, support student success, and close the gaps.

TEXAS A&M INTERNATIONAL UNIVERSITY

DEPARTMENTAL ORGANIZATIONAL STRUCTURE

FISCAL YEAR 2011-2012

REVISED 7/23/12



Agency code: **761** Agency name: **Texas A&M International University**

AGENCY MISSION

Texas A&M International University (TAMIU), a member of The Texas A&M University System, prepares students for leadership roles in an increasingly complex, culturally diverse state, national, and global society. TAMIU provides a learning environment built on a solid academic foundation in the arts and sciences. The University offers a range of baccalaureate and master's programs and the Doctor of Philosophy degree in International Business Administration. In addition, the University pursues a progressive agenda for global study and understanding across all disciplines.

Through instruction, faculty and student research, and public service, Texas A&M International improves the quality of lives for citizens of the border region, the state of Texas, and national and international communities.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	13,504,778	14,671,472	14,481,296	0	0
3 STAFF GROUP INSURANCE PREMIUMS	611,753	579,985	734,385	734,400	734,400
4 WORKERS' COMPENSATION INSURANCE	38,308	26,390	26,391	26,391	26,391
5 UNEMPLOYMENT COMPENSATION INSURANCE	28,275	199	199	199	199
6 TEXAS PUBLIC EDUCATION GRANTS	1,101,992	1,081,961	1,067,561	1,068,000	1,068,000
TOTAL, GOAL 1	\$15,285,106	\$16,360,007	\$16,309,832	\$1,828,990	\$1,828,990
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	3,343,556	3,400,068	3,400,068	0	0
2 TUITION REVENUE BOND RETIREMENT	9,774,624	8,443,630	8,442,909	8,406,072	7,795,114
5 SMALL INSTITUTION SUPPLEMENT (1)	767,594	0	0	0	0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
TOTAL, GOAL 2		\$13,885,774	\$11,843,698	\$11,842,977	\$8,406,072	\$7,795,114
3 Provide Special Item Support						
1 Instructional Support Special Item Support						
1 PHD PROGRAM IN BUSINESS		1,454,687	1,091,015	1,091,015	1,091,015	1,091,015
2 FACULTY ENHANCEMENT		1,000,000	750,000	750,000	750,000	750,000
3 Public Service Special Item Support						
1 INSTITUTE FOR INTERNATIONAL TRADE		413,892	560,509	560,509	195,027	195,027
2 SMALL BUSINESS DEVELOPMENT CENTER		154,479	165,000	165,000	165,000	165,000
4 Institutional Support Special Item Support						
1 INSTITUTIONAL ENHANCEMENT		7,804,159	5,426,726	5,426,726	5,426,726	5,426,726
3 OUTREACH AND ENROLLMENT		1,000,000	750,000	750,000	750,000	750,000
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST		0	0	0	0	0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY			Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
TOTAL, GOAL 3			\$11,827,217	\$8,743,250	\$8,743,250	\$8,377,768	\$8,377,768
6 Research Funds							
1 Research Funds							
1 RESEARCH DEVELOPMENT FUND (2)			34,904	126,623	126,623	0	0
TOTAL, GOAL 6			\$34,904	\$126,623	\$126,623	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST			\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*						\$0	\$0
GRAND TOTAL, AGENCY REQUEST			\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	32,836,218	29,047,148	28,962,373	16,672,543	16,061,585
SUBTOTAL	\$32,836,218	\$29,047,148	\$28,962,373	\$16,672,543	\$16,061,585
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	316,786	289,413	357,342	0	0
770 Est Oth Educ & Gen Inco	7,686,472	7,599,130	7,565,080	1,802,400	1,802,400
SUBTOTAL	\$8,003,258	\$7,888,543	\$7,922,422	\$1,802,400	\$1,802,400
Other Funds:					
777 Interagency Contracts	193,525	137,887	137,887	137,887	137,887
SUBTOTAL	\$193,525	\$137,887	\$137,887	\$137,887	\$137,887
TOTAL, METHOD OF FINANCING	\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 761		Agency name: Texas A&M International University				
METHOD OF FINANCING		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2010-11 GAA)						
		\$33,932,557	\$29,047,148	\$28,962,373	\$16,672,543	\$16,061,585
SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS						
HB 4586, 81st Leg, Regular Session						
		\$1,000,000	\$0	\$0	\$0	\$0
HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.						
		\$(2,096,339)	\$0	\$0	\$0	\$0
TOTAL,	General Revenue Fund	\$32,836,218	\$29,047,148	\$28,962,373	\$16,672,543	\$16,061,585
TOTAL, ALL	GENERAL REVENUE	\$32,836,218	\$29,047,148	\$28,962,373	\$16,672,543	\$16,061,585

GENERAL REVENUE FUND - DEDICATED**704** GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2010-11 GAA)

2.B. Summary of Base Request by Method of Finance

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Agency code: 761		Agency name: Texas A&M International University				
METHOD OF FINANCING		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$297,657	\$374,643	\$374,643	\$0	\$0
	<i>BASE ADJUSTMENT</i>					
		\$19,129	\$(85,230)	\$(17,301)	\$0	\$0
	Comments: Revised Receipts					
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$316,786	\$289,413	\$357,342	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2010-11 GAA)					
		\$6,625,960	\$7,314,522	\$7,467,221	\$1,802,400	\$1,802,400
	<i>BASE ADJUSTMENT</i>					
		\$1,060,512	\$284,608	\$97,859	\$0	\$0
	Comments: Revised Receipts					
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$7,686,472	\$7,599,130	\$7,565,080	\$1,802,400	\$1,802,400

2.B. Summary of Base Request by Method of Finance

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Agency code: 761		Agency name: Texas A&M International University				
METHOD OF FINANCING		Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$8,003,258	\$7,888,543	\$7,922,422	\$1,802,400	\$1,802,400
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$8,003,258	\$7,888,543	\$7,922,422	\$1,802,400	\$1,802,400
TOTAL,	GR & GR-DEDICATED FUNDS	\$40,839,476	\$36,935,691	\$36,884,795	\$18,474,943	\$17,863,985
<u>OTHER FUNDS</u>						
<u>777</u> Interagency Contracts						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2010-11 GAA)						
		\$193,525	\$0	\$0	\$0	\$0
Comments: SB 81st Regular Session, Art III Page 78, UT El Paso Rider 3						
Regular Appropriations from MOF Table (2012-13 GAA)						
		\$0	\$137,887	\$137,887	\$137,887	\$137,887
Comments: HB1, 82 Legislature, Regular Session, Art III, Rider 3 Page 70						
TOTAL,	Interagency Contracts	\$193,525	\$137,887	\$137,887	\$137,887	\$137,887
TOTAL, ALL	OTHER FUNDS	\$193,525	\$137,887	\$137,887	\$137,887	\$137,887

2.B. Summary of Base Request by Method of Finance

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Agency code: 761	Agency name: Texas A&M International University				
METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
GRAND TOTAL	\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2010-11 GAA)	490.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2012-13 GAA)	0.0	520.0	520.0	524.0	525.0
REQUEST TO EXCEED ADJUSTMENTS					
Art IX, Sec 6.10(a), FTE Request to Exceed (2010-11 GAA)	30.0	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	520.0	520.0	520.0	524.0	525.0
NUMBER OF 100% FEDERALLY FUNDED FTES					
	0.0	0.0	0.0	0.0	0.0

2.C. Summary of Base Request by Object of Expense

10/9/2012 5:00:39PM

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Automated Budget and Evaluation System of Texas (ABEST)**761 Texas A&M International University**

OBJECT OF EXPENSE	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1001 SALARIES AND WAGES	\$12,049,456	\$10,675,250	\$10,555,115	\$1,561,427	\$1,561,427
1002 OTHER PERSONNEL COSTS	\$32,167	\$10,330	\$199	\$199	\$199
1005 FACULTY SALARIES	\$14,353,168	\$14,248,378	\$15,473,670	\$7,380,726	\$7,380,726
2001 PROFESSIONAL FEES AND SERVICES	\$134,224	\$97,080	\$7,624	\$6,000	\$6,000
2002 FUELS AND LUBRICANTS	\$1,147	\$0	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$354,645	\$235,373	\$0	\$0	\$0
2004 UTILITIES	\$1,105,478	\$1,098,937	\$1,067,648	\$0	\$0
2005 TRAVEL	\$31,410	\$21,925	\$16,641	\$5,000	\$5,000
2007 RENT - MACHINE AND OTHER	\$127,419	\$125,731	\$0	\$0	\$0
2008 DEBT SERVICE	\$9,774,624	\$8,443,630	\$8,442,909	\$8,406,072	\$7,795,114
2009 OTHER OPERATING EXPENSE	\$1,608,185	\$797,452	\$236,391	\$44,391	\$44,391
3001 CLIENT SERVICES	\$1,347,091	\$1,223,193	\$1,167,561	\$1,159,015	\$1,159,015
5000 CAPITAL EXPENDITURES	\$113,987	\$96,299	\$54,924	\$50,000	\$50,000
OOE Total (Excluding Riders)	\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872
OOE Total (Riders)					
Grand Total	\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872

2.D. Summary of Base Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/9/2012 5:00:39PM

761 Texas A&M International University					
Goal/ Objective / Outcome	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	41.50%	42.00%	44.00%	46.00 %	48.00 %
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	41.70%	15.00%	25.00%	33.00 %	33.00 %
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
	40.40%	42.00%	44.00%	46.00 %	48.00 %
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	0.00%	20.00%	20.00%	25.00 %	25.00 %
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	73.30%	51.00%	50.00%	50.00 %	55.00 %
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	21.60%	27.00%	28.00%	30.00 %	30.00 %
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	4.80%	5.00%	7.00%	10.00 %	10.00 %
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	21.70%	23.00%	24.00%	26.00 %	28.00 %
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	28.60%	5.00%	5.00%	5.00 %	5.00 %
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	42.90%	30.00%	29.00%	29.00 %	32.00 %
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	68.70%	74.00%	76.00%	78.00 %	80.00 %
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	61.80%	73.00%	75.00%	77.00 %	79.00 %

2.D. Summary of Base Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/9/2012 5:00:39PM

761 Texas A&M International University					
Goal/ Objective / Outcome	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	69.00%	74.00%	76.00%	78.00 %	80.00 %
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	50.00%	50.00%	55.00%	60.00 %	60.00 %
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	69.60%	75.00%	80.00%	80.00 %	80.00 %
16 Percent of Semester Credit Hours Completed	94.00%	94.00%	94.00%	94.00 %	94.00 %
KEY 17 Certification Rate of Teacher Education Graduates	65.70%	74.00%	76.00%	80.00 %	80.00 %
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	0.00%	78.00%	80.00%	80.00 %	80.00 %
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	0.00%	79.00%	80.00%	80.00 %	80.00 %
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	0.00%	80.00%	82.00%	82.00 %	82.00 %
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	50.30%	50.00%	50.00%	50.00 %	50.00 %
KEY 22 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 4 Years	79.10%	74.00%	76.00%	80.00 %	80.00 %
KEY 23 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 2 Years	17.20%	25.00%	28.00%	30.00 %	30.00 %
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	38.00%	40.00%	40.00%	45.00 %	45.00 %
27 State Licensure Pass Rate of Nursing Graduates	92.60%	97.00%	97.00%	97.00 %	97.00 %

2.D. Summary of Base Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/9/2012 5:00:39PM

761 Texas A&M International University					
<i>Goal/ Objective / Outcome</i>	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)					
	2.90	2.70	2.70	2.70	2.70
31 External or Sponsored Research Funds As a % of State Appropriations					
	7.10%	7.00%	7.50%	7.50 %	7.50 %
32 External Research Funds As Percentage Appropriated for Research					
	0.00%	0.00%	0.00%	0.00 %	0.00 %
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year					
	0.00%	0.00%	0.00%	0.00 %	0.00 %
49 Average No Months Endowed Chairs Remain Vacant					
	0.00	0.00	0.00	0.00	0.00

2.E. Summary of Exceptional Items Request
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/9/2012
TIME : 5:00:39PM

Agency code: 761

Agency name: Texas A&M International University

Priority	Item	2014			2015			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Renovation of Library	\$4,534,000	\$4,534,000		\$4,534,000	\$4,534,000		\$9,068,000	\$9,068,000
2	Petroleum Engineering Initiative	\$2,000,000	\$2,000,000	17.0	\$2,000,000	\$2,000,000	17.0	\$4,000,000	\$4,000,000
3	Academic and Student Support	\$2,600,000	\$2,600,000	25.0	\$2,600,000	\$2,600,000	25.0	\$5,200,000	\$5,200,000
4	Addition to Science Center	\$959,030	\$959,030		\$959,030	\$959,030		\$1,918,060	\$1,918,060
5	Renovation of Kinesiology	\$2,006,000	\$2,006,000		\$2,006,000	\$2,006,000		\$4,012,000	\$4,012,000
Total, Exceptional Items Request		\$12,099,030	\$12,099,030	42.0	\$12,099,030	\$12,099,030	42.0	\$24,198,060	\$24,198,060
Method of Financing									
	General Revenue	\$12,099,030	\$12,099,030		\$12,099,030	\$12,099,030		\$24,198,060	\$24,198,060
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$12,099,030	\$12,099,030		\$12,099,030	\$12,099,030		\$24,198,060	\$24,198,060
Full Time Equivalent Positions				42.0				42.0	
Number of 100% Federally Funded FTEs				0.0				0.0	

2.F. Summary of Total Request by Strategy
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/9/2012
TIME : 5:00:39PM

Agency code: 761 Agency name: Texas A&M International University

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	734,400	734,400	0	0	734,400	734,400
4 WORKERS' COMPENSATION INSURANCE	26,391	26,391	0	0	26,391	26,391
5 UNEMPLOYMENT COMPENSATION INSURANCE	199	199	0	0	199	199
6 TEXAS PUBLIC EDUCATION GRANTS	1,068,000	1,068,000	0	0	1,068,000	1,068,000
TOTAL, GOAL 1	\$1,828,990	\$1,828,990	\$0	\$0	\$1,828,990	\$1,828,990
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	8,406,072	7,795,114	7,499,030	7,499,030	15,905,102	15,294,144
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$8,406,072	\$7,795,114	\$7,499,030	\$7,499,030	\$15,905,102	\$15,294,144

2.F. Summary of Total Request by Strategy
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/9/2012
TIME : 5:00:39PM

Agency code: 761 Agency name: Texas A&M International University

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 PHD PROGRAM IN BUSINESS	\$1,091,015	\$1,091,015	\$0	\$0	\$1,091,015	\$1,091,015
2 FACULTY ENHANCEMENT	750,000	750,000	0	0	750,000	750,000
<i>3 Public Service Special Item Support</i>						
1 INSTITUTE FOR INTERNATIONAL TRADE	195,027	195,027	0	0	195,027	195,027
2 SMALL BUSINESS DEVELOPMENT CENTER	165,000	165,000	0	0	165,000	165,000
<i>4 Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	5,426,726	5,426,726	0	0	5,426,726	5,426,726
3 OUTREACH AND ENROLLMENT	750,000	750,000	0	0	750,000	750,000
<i>5 Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	4,600,000	4,600,000	4,600,000	4,600,000
TOTAL, GOAL 3	\$8,377,768	\$8,377,768	\$4,600,000	\$4,600,000	\$12,977,768	\$12,977,768

2.F. Summary of Total Request by Strategy
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/9/2012

TIME : 5:00:39PM

Agency code: 761

Agency name: Texas A&M International University

Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
6 Research Funds						
1 Research Funds						
1 RESEARCH DEVELOPMENT FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$18,612,830	\$18,001,872	\$12,099,030	\$12,099,030	\$30,711,860	\$30,100,902
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$18,612,830	\$18,001,872	\$12,099,030	\$12,099,030	\$30,711,860	\$30,100,902

2.F. Summary of Total Request by Strategy
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/9/2012

TIME : 5:00:39PM

Agency code: 761	Agency name: Texas A&M International University					
Goal/Objective/STRATEGY	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
General Revenue Funds:						
1 General Revenue Fund	\$16,672,543	\$16,061,585	\$12,099,030	\$12,099,030	\$28,771,573	\$28,160,615
	\$16,672,543	\$16,061,585	\$12,099,030	\$12,099,030	\$28,771,573	\$28,160,615
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	1,802,400	1,802,400	0	0	1,802,400	1,802,400
	\$1,802,400	\$1,802,400	\$0	\$0	\$1,802,400	\$1,802,400
Other Funds:						
777 Interagency Contracts	137,887	137,887	0	0	137,887	137,887
	\$137,887	\$137,887	\$0	\$0	\$137,887	\$137,887
TOTAL, METHOD OF FINANCING	\$18,612,830	\$18,001,872	\$12,099,030	\$12,099,030	\$30,711,860	\$30,100,902
FULL TIME EQUIVALENT POSITIONS	524.0	525.0	42.0	42.0	566.0	567.0

2.G. Summary of Total Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/9/2012
Time: 5:00:40PM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

		BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
1	Provide Instructional and Operations Support						
1	<i>Provide Instructional and Operations Support</i>						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		46.00%	48.00%			46.00%	48.00 %
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		33.00%	33.00%			33.00%	33.00 %
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		46.00%	48.00%			46.00%	48.00 %
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		25.00%	25.00%			25.00%	25.00 %
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		50.00%	55.00%			50.00%	55.00 %
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		30.00%	30.00%			30.00%	30.00 %
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		10.00%	10.00%			10.00%	10.00 %
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		26.00%	28.00%			26.00%	28.00 %

2.G. Summary of Total Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/9/2012
Time: 5:00:40PM

Agency code: 761 Agency name: Texas A&M International University

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	5.00%	5.00%			5.00%	5.00 %
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	29.00%	32.00%			29.00%	32.00 %
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	78.00%	80.00%			78.00%	80.00 %
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	77.00%	79.00%			77.00%	79.00 %
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	78.00%	80.00%			78.00%	80.00 %
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	60.00%	60.00%			60.00%	60.00 %
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr						
	80.00%	80.00%			80.00%	80.00 %
16 Percent of Semester Credit Hours Completed						
	94.00%	94.00%			94.00%	94.00 %
KEY 17 Certification Rate of Teacher Education Graduates						
	80.00%	80.00%			80.00%	80.00 %

2.G. Summary of Total Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/9/2012
Time: 5:00:40PM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	80.00%	80.00%			80.00%	80.00 %
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	80.00%	80.00%			80.00%	80.00 %
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	82.00%	82.00%			82.00%	82.00 %
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	50.00%	50.00%			50.00%	50.00 %
KEY 22 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 4 Years	80.00%	80.00%			80.00%	80.00 %
KEY 23 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 2 Years	30.00%	30.00%			30.00%	30.00 %
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	45.00%	45.00%			45.00%	45.00 %
27 State Licensure Pass Rate of Nursing Graduates	97.00%	97.00%			97.00%	97.00 %
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)	2.70	2.70			2.70	2.70

2.G. Summary of Total Request Objective Outcomes
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/9/2012
Time: 5:00:40PM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
31 External or Sponsored Research Funds As a % of State Appropriations						
	7.50%	7.50%			7.50%	7.50 %
32 External Research Funds As Percentage Appropriated for Research						
	0.00%	0.00%			0.00%	0.00 %
48 % Endowed Professorships/ Chairs Unfilled All/ Part of Fiscal Year						
	0.00%	0.00%			0.00%	0.00 %
49 Average No Months Endowed Chairs Remain Vacant						
	0.00	0.00			0.00	0.00

General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline

DATE: 10/9/2012

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 5:00:40PM

Agency code:

Agency name: Texas A&M International University

GR Baseline Request Limit = \$16,202,941

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider

2014 Funds

2015 Funds

Biennial
Cumulative GR

Biennial
Cumulative Ded

Page #

FTEs	Total	GR	Ded	FTEs	Total	GR	Ded	Biennial Cumulative GR	Biennial Cumulative Ded	Page #
Strategy: 1 - 1 - 1	Operations Support									
295.0	0	0	0	296.0	0	0	0	0	0	

295.0 296.0 *****GR-D Baseline Request Limit=\$0*****

Strategy: 1 - 1 - 3	Staff Group Insurance Premiums									
0.0	734,400	0	734,400	0.0	734,400	0	734,400	0	1,468,800	
Strategy: 1 - 1 - 4	Workers' Compensation Insurance									
0.0	26,391	26,391	0	0.0	26,391	26,391	0	52,782	1,468,800	
Strategy: 1 - 1 - 5	Unemployment Compensation Insurance									
0.0	199	199	0	0.0	199	199	0	53,180	1,468,800	
Strategy: 1 - 1 - 6	Texas Public Education Grants									
0.0	1,068,000	0	1,068,000	0.0	1,068,000	0	1,068,000	53,180	3,604,800	
Strategy: 2 - 1 - 1	Educational and General Space Support									
47.5	0	0	0	47.5	0	0	0	53,180	3,604,800	

342.5 343.5 *****GR Baseline Request Limit=\$16,202,941*****

Strategy: 2 - 1 - 2	Tuition Revenue Bond Retirement									
0.0	8,406,072	8,406,072	0	0.0	7,795,114	7,795,114	0	16,254,366	3,604,800	
Strategy: 3 - 1 - 1	PhD Program in Business									
17.0	1,091,015	1,091,015	0	17.0	1,091,015	1,091,015	0	18,436,396	3,604,800	
Strategy: 3 - 1 - 2	Faculty Enhancement									
14.5	750,000	750,000	0	14.5	750,000	750,000	0	19,936,396	3,604,800	
Strategy: 3 - 3 - 1	Institute for International Trade									
3.5	195,027	57,140	0	3.5	195,027	57,140	0	20,050,676	3,604,800	
Strategy: 3 - 3 - 2	Small Business Development Center									
4.0	165,000	165,000	0	4.0	165,000	165,000	0	20,380,676	3,604,800	

General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/9/2012

TIME: 5:00:40PM

Agency code:

Agency name: Texas A&M International University

GR Baseline Request Limit = \$16,202,941

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider										Page #
2014 Funds				2015 Funds				Biennial Cumulative GR	Biennial Cumulative Ded	
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded			
Strategy: 3 - 4 - 1	Institutional Enhancement									
114.5	5,426,726	5,426,726	0	114.5	5,426,726	5,426,726	0	31,234,128	3,604,800	_____
Strategy: 3 - 4 - 3	Outreach and Enrollment									
28.0	750,000	750,000	0	28.0	750,000	750,000	0	32,734,128	3,604,800	_____
Excp Item: 1	Renovation of Library through addition of Instructional and Support Spaces									
0.0	4,534,000	4,534,000	0	0.0	4,534,000	4,534,000	0	41,802,128	3,604,800	_____
Strategy Detail for Excp Item: 1										
Strategy: 2 - 1 - 2	Tuition Revenue Bond Retirement									
0.0	4,534,000	4,534,000	0	0.0	4,534,000	4,534,000	0			
Excp Item: 2	Petroleum Engineering Initiative									
17.0	2,000,000	2,000,000	0	17.0	2,000,000	2,000,000	0	45,802,128	3,604,800	_____
Strategy Detail for Excp Item: 2										
Strategy: 3 - 5 - 1	Exceptional Item Request									
17.0	2,000,000	2,000,000	0	17.0	2,000,000	2,000,000	0			
Excp Item: 3	Academic and Student Support									
25.0	2,600,000	2,600,000	0	25.0	2,600,000	2,600,000	0	51,002,128	3,604,800	_____
Strategy Detail for Excp Item: 3										
Strategy: 3 - 5 - 1	Exceptional Item Request									
25.0	2,600,000	2,600,000	0	25.0	2,600,000	2,600,000	0			
Excp Item: 4	Addition to Science Center									
0.0	959,030	959,030	0	0.0	959,030	959,030	0	52,920,188	3,604,800	_____

General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/9/2012
TIME: 5:00:40PM

Agency code: Agency name: Texas A&M International University

GR Baseline Request Limit = \$16,202,941

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider								Biennial	Biennial	Page #
2014 Funds				2015 Funds				Cumulative GR	Cumulative Ded	
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded			
Strategy Detail for Excp Item: 4										
Strategy: 2 - 1 - 2 Tuition Revenue Bond Retirement										
0.0	959,030	959,030	0	0.0	959,030	959,030	0			
Excp Item: 5 Renovation of Kinesiology Facilitie										
0.0	2,006,000	2,006,000	0	0.0	2,006,000	2,006,000	0	56,932,188	3,604,800	
Strategy Detail for Excp Item: 5										
Strategy: 2 - 1 - 2 Tuition Revenue Bond Retirement										
0.0	2,006,000	2,006,000	0	0.0	2,006,000	2,006,000	0			
566.0	\$30,711,860	\$28,771,573	\$1,802,400	567.0	\$30,100,902	\$28,160,615	1,802,400			

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	766.00	795.00	806.00	820.00	825.00
2	Number of Minority Graduates	907.00	972.00	1,000.00	1,015.00	1,020.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	0.00	120.00	125.00	125.00	125.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	0.00	115.00	115.00	115.00	115.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	0.00	75.00	75.00	75.00	75.00
6	Number of Two-Year College Transfers Who Graduate	363.00	370.00	380.00	385.00	385.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	11.18 %	9.40 %	7.50 %	7.50 %	7.50 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	1.21	1.24	1.25	1.25	1.25
2	Number of Minority Students Enrolled	6,605.00	6,483.00	6,527.00	6,590.00	6,670.00
3	Number of Community College Transfers Enrolled	1,755.00	1,785.00	1,800.00	1,815.00	1,840.00
4	Number of Semester Credit Hours Completed	66,219.00	62,908.00	64,166.00	66,091.00	67,175.00
5	Number of Semester Credit Hours	70,411.00	66,186.00	67,510.00	69,535.00	70,925.00

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

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761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0

Service Categories:

Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
6	Number of Students Enrolled as of the Twelfth Class Day	7,037.00	6,826.00	6,963.00	7,137.00	7,315.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$7,741,981	\$6,852,124	\$6,379,182	\$0	\$0
1005	FACULTY SALARIES	\$4,606,571	\$7,025,961	\$8,102,114	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$72,311	\$12,405	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$102	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$302,717	\$205,046	\$0	\$0	\$0
2004	UTILITIES	\$90,843	\$80,537	\$0	\$0	\$0
2005	TRAVEL	\$22,054	\$20,447	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$114,733	\$108,253	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$509,688	\$328,933	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$43,778	\$37,766	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$13,504,778	\$14,671,472	\$14,481,296	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$9,169,109	\$10,077,638	\$9,856,754	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,169,109	\$10,077,638	\$9,856,754	\$0	\$0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Method of Financing:						
704	Bd Authorized Tuition Inc	\$316,786	\$289,413	\$357,342	\$0	\$0
770	Est Oth Educ & Gen Inco	\$4,018,883	\$4,304,421	\$4,267,200	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$4,335,669	\$4,593,834	\$4,624,542	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$13,504,778	\$14,671,472	\$14,481,296	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		269.9	280.0	279.0	295.0	296.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support.

The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$611,753	\$579,985	\$734,385	\$734,400	\$734,400
TOTAL, OBJECT OF EXPENSE		\$611,753	\$579,985	\$734,385	\$734,400	\$734,400
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$611,753	\$579,985	\$734,385	\$734,400	\$734,400
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$611,753	\$579,985	\$734,385	\$734,400	\$734,400
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$734,400	\$734,400
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$611,753	\$579,985	\$734,385	\$734,400	\$734,400

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$38,308	\$26,390	\$26,391	\$26,391	\$26,391
TOTAL, OBJECT OF EXPENSE		\$38,308	\$26,390	\$26,391	\$26,391	\$26,391
Method of Financing:						
1	General Revenue Fund	\$35,187	\$26,390	\$26,391	\$26,391	\$26,391
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$35,187	\$26,390	\$26,391	\$26,391	\$26,391
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$3,121	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,121	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$26,391	\$26,391
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$38,308	\$26,390	\$26,391	\$26,391	\$26,391
FULL TIME EQUIVALENT POSITIONS:						

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 5 Unemployment Compensation Insurance

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$24,907	\$199	\$199	\$199	\$199
2009	OTHER OPERATING EXPENSE	\$3,368	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$28,275	\$199	\$199	\$199	\$199
Method of Financing:						
1	General Revenue Fund	\$265	\$199	\$199	\$199	\$199
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$265	\$199	\$199	\$199	\$199
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$28,010	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$28,010	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$199	\$199
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$28,275	\$199	\$199	\$199	\$199
FULL TIME EQUIVALENT POSITIONS:						

761 Texas A&M International University

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	5	Unemployment Compensation Insurance	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for the statutorily mandated unemployment compensation insurance program (Article 8309b, V.A.C.S.). This program provides income continuation for regular employees impacted by reductions in force. The program is part of a total compensation and benefit package that is designed to assist in attracting and retaining quality employees.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
3001	CLIENT SERVICES	\$1,101,992	\$1,081,961	\$1,067,561	\$1,068,000	\$1,068,000
TOTAL, OBJECT OF EXPENSE		\$1,101,992	\$1,081,961	\$1,067,561	\$1,068,000	\$1,068,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$1,101,992	\$1,081,961	\$1,067,561	\$1,068,000	\$1,068,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,101,992	\$1,081,961	\$1,067,561	\$1,068,000	\$1,068,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,068,000	\$1,068,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,101,992	\$1,081,961	\$1,067,561	\$1,068,000	\$1,068,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Educational and General Space Support	Service:	10	
			Income:	A.2	
			Age:	B.3	

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	75.00	75.00	80.00	84.00	87.00
2	Space Utilization Rate of Labs	92.00	95.00	95.00	95.00	95.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,549,625	\$1,859,622	\$2,137,420	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$7,260	\$7,350	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$61,713	\$61,715	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$970	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$1,938	\$24,971	\$0	\$0	\$0
2004	UTILITIES	\$1,012,699	\$1,018,400	\$1,067,648	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$9,514	\$17,478	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$699,837	\$410,532	\$195,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,343,556	\$3,400,068	\$3,400,068	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,334,866	\$2,132,787	\$2,269,616	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,334,866	\$2,132,787	\$2,269,616	\$0	\$0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:			2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:				
STRATEGY:	1	Educational and General Space Support	Service: 10		Income: A.2		Age: B.3
CODE	DESCRIPTION		Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Method of Financing:							
770	Est Oth Educ & Gen Inco		\$1,008,690	\$1,267,281	\$1,130,452	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)			\$1,008,690	\$1,267,281	\$1,130,452	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)			\$3,343,556	\$3,400,068	\$3,400,068	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:			38.0	46.5	47.5	47.5	47.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model.

The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	2	Tuition Revenue Bond Retirement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2008	DEBT SERVICE	\$9,774,624	\$8,443,630	\$8,442,909	\$8,406,072	\$7,795,114
TOTAL, OBJECT OF EXPENSE		\$9,774,624	\$8,443,630	\$8,442,909	\$8,406,072	\$7,795,114
Method of Financing:						
1	General Revenue Fund	\$9,774,624	\$8,443,630	\$8,442,909	\$8,406,072	\$7,795,114
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,774,624	\$8,443,630	\$8,442,909	\$8,406,072	\$7,795,114
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$8,406,072	\$7,795,114
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$9,774,624	\$8,443,630	\$8,442,909	\$8,406,072	\$7,795,114

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The funding of TRB retirement covers the cost of existing buildings on campus.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 5 Small Institution Supplement

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 ⁽¹⁾	BL 2015 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$459,004	\$0	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$75	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$30,016	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$278,499	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$767,594	\$0	\$0	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$767,594	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$767,594	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$767,594	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		16.0	0.0	0.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The small institution supplement funding assists growing universities as they transition from small to mid-size universities.

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL:	2	Provide Infrastructure Support					Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space					Service Categories:		
STRATEGY:	5	Small Institution Supplement					Service: 19	Income: A.2	Age: B.3
								(1)	(1)
CODE	DESCRIPTION		Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015		

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	PhD Program in Business	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$284,056	\$100,398	\$0	\$0	\$0
1005	FACULTY SALARIES	\$903,309	\$847,812	\$991,015	\$1,000,000	\$1,000,000
2003	CONSUMABLE SUPPLIES	\$886	\$1,573	\$0	\$0	\$0
2004	UTILITIES	\$670	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$2,045	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$8,210	\$0	\$0	\$0	\$0
3001	CLIENT SERVICES	\$245,099	\$141,232	\$100,000	\$91,015	\$91,015
5000	CAPITAL EXPENDITURES	\$10,412	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,454,687	\$1,091,015	\$1,091,015	\$1,091,015	\$1,091,015
Method of Financing:						
1	General Revenue Fund	\$1,454,687	\$1,091,015	\$1,091,015	\$1,091,015	\$1,091,015
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,454,687	\$1,091,015	\$1,091,015	\$1,091,015	\$1,091,015

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	1	PhD Program in Business	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,091,015	\$1,091,015
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,454,687	\$1,091,015	\$1,091,015	\$1,091,015	\$1,091,015
FULL TIME EQUIVALENT POSITIONS:		16.7	17.7	17.5	17.0	17.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The PhD Program in International Business was created in the interest of making Texas a look-to state for the analysis of, and expertise on, global, international, Latin American and border issues. The Program prepares students to fulfill this mission not only as professors, but as policymakers and as integral parts of the global business and financial communities. Without this funding, the PdD program could not exist. This would also impact undergraduate business programs, since some classes in these programs are taught by PhD candidates. Research would also suffer since PhD candidates often assist current faculty as teaching or research assistants.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 3 Provide Special Item Support
OBJECTIVE: 1 Instructional Support Special Item Support
STRATEGY: 2 Faculty Enhancement

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$72,325	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$899,027	\$750,000	\$750,000	\$750,000	\$750,000
2003	CONSUMABLE SUPPLIES	\$4,366	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$1,127	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$23,155	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
Method of Financing:						
1	General Revenue Fund	\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$750,000	\$750,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
FULL TIME EQUIVALENT POSITIONS:		13.8	14.3	14.0	14.5	14.5

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GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Instructional Support Special Item Support	Service Categories:		
STRATEGY:	2	Faculty Enhancement	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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GOAL: 3 Provide Special Item Support
OBJECTIVE: 3 Public Service Special Item Support
STRATEGY: 1 Institute for International Trade

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$268,394	\$452,738	\$466,320	\$116,027	\$116,027
1002	OTHER PERSONNEL COSTS	\$0	\$2,781	\$0	\$0	\$0
1005	FACULTY SALARIES	\$68,011	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$200	\$22,600	\$7,624	\$6,000	\$6,000
2003	CONSUMABLE SUPPLIES	\$3,881	\$2,313	\$0	\$0	\$0
2004	UTILITIES	\$870	\$0	\$0	\$0	\$0
2005	TRAVEL	\$2,755	\$590	\$16,641	\$5,000	\$5,000
2009	OTHER OPERATING EXPENSE	\$9,984	\$20,954	\$15,000	\$18,000	\$18,000
5000	CAPITAL EXPENDITURES	\$59,797	\$58,533	\$54,924	\$50,000	\$50,000
TOTAL, OBJECT OF EXPENSE		\$413,892	\$560,509	\$560,509	\$195,027	\$195,027
Method of Financing:						
1	General Revenue Fund	\$76,187	\$57,140	\$57,140	\$57,140	\$57,140
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$76,187	\$57,140	\$57,140	\$57,140	\$57,140
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$144,180	\$365,482	\$365,482	\$0	\$0

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	1	Institute for International Trade	Service: 13	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$144,180	\$365,482	\$365,482	\$0	\$0
Method of Financing:						
777	Interagency Contracts	\$193,525	\$137,887	\$137,887	\$137,887	\$137,887
SUBTOTAL, MOF (OTHER FUNDS)		\$193,525	\$137,887	\$137,887	\$137,887	\$137,887
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$195,027	\$195,027
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$413,892	\$560,509	\$560,509	\$195,027	\$195,027
FULL TIME EQUIVALENT POSITIONS:		7.9	9.1	9.0	3.5	3.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Institute supports the international mission of the University by collecting and publishing economic indicators for the Texas-Mexico border region, promoting research on international trade and related issues, and encouraging scholarly productivity of its faculty and students. This funding has made possible the establishment of a database containing monthly border trade, including vehicular, passenger, truck, rail and pedestrian traffic on all major Texas-Mexico border points of entry. This information is available to business, government agencies, other institutions and the general public. The funding also supports numerous studies and research monographs and publications dealing with economic development and competitiveness of the border region.

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	1	Institute for International Trade	Service: 13	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 3 Provide Special Item Support
OBJECTIVE: 3 Public Service Special Item Support
STRATEGY: 2 Small Business Development Center

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$152,479	\$165,000	\$165,000	\$165,000	\$165,000
1005	FACULTY SALARIES	\$2,000	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$154,479	\$165,000	\$165,000	\$165,000	\$165,000
Method of Financing:						
1	General Revenue Fund	\$152,230	\$165,000	\$165,000	\$165,000	\$165,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$152,230	\$165,000	\$165,000	\$165,000	\$165,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$2,249	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,249	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$165,000	\$165,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$154,479	\$165,000	\$165,000	\$165,000	\$165,000
FULL TIME EQUIVALENT POSITIONS:		3.1	3.5	4.5	4.0	4.0

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	3	Public Service Special Item Support	Service Categories:		
STRATEGY:	2	Small Business Development Center	Service: NA	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Business Development Center offers services which promote the growth, expansion, innovation, increased productivity, and improved management for small businesses. These services, which include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information, not only facilitate new business start-ups and help existing business expand, but also strengthen the economies of Webb, Zapata and Jim Hogg counties.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$80,391	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$7,698,168	\$5,426,726	\$5,426,726	\$5,426,726	\$5,426,726
2009	OTHER OPERATING EXPENSE	\$25,600	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$7,804,159	\$5,426,726	\$5,426,726	\$5,426,726	\$5,426,726
Method of Financing:						
1	General Revenue Fund	\$7,804,159	\$5,426,726	\$5,426,726	\$5,426,726	\$5,426,726
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$7,804,159	\$5,426,726	\$5,426,726	\$5,426,726	\$5,426,726
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$5,426,726	\$5,426,726
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$7,804,159	\$5,426,726	\$5,426,726	\$5,426,726	\$5,426,726
FULL TIME EQUIVALENT POSITIONS:		121.7	113.5	114.0	114.5	114.5
STRATEGY DESCRIPTION AND JUSTIFICATION:						

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. Institutional Enhancement currently funds 24% of the University's total appropriation and 18% of E&G salaries, and it represents a significant portion of base funding. Without this base funding source, access to programs would have to be reduced including those programs such as nursing, engineering and teacher preparation that the State has deemed a high priority.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	3	Outreach and Enrollment	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	\$794,544	\$538,760	\$546,185	\$546,000	\$546,000
1005	FACULTY SALARIES	\$176,082	\$197,879	\$203,815	\$204,000	\$204,000
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$360	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$10,841	\$1,470	\$0	\$0	\$0
2004	UTILITIES	\$396	\$0	\$0	\$0	\$0
2005	TRAVEL	\$6,601	\$888	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$11,536	\$10,643	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
Method of Financing:						
1	General Revenue Fund	\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$750,000	\$750,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,000,000	\$750,000	\$750,000	\$750,000	\$750,000
FULL TIME EQUIVALENT POSITIONS:		32.1	31.2	30.0	28.0	28.0

761 Texas A&M International University

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	3	Outreach and Enrollment	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The University prepares students for success through an aggressive outreach to local and regional schools, establishing one-on-one relationships to guide high school students through the financial aid process. Upon entering the University, a comprehensive program of advisement and academic support ensures retention and timely graduation. This funding enables the University to provide non-traditional students with the environment and tools necessary for success and makes Closing the Gaps possible. The resources provided by this funding enable the State's underserved population to become productive participants in the Texas economy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 3 Provide Special Item Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

761 Texas A&M International University

GOAL: 3 Provide Special Item Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
Service Categories:
Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL:	6	Research Funds				Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Research Funds				Service Categories:		
STRATEGY:	1	Research Development Fund				Service: 21	Income: A.2	Age: B.3
						(2)		(2)
CODE	DESCRIPTION		Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015	
Objects of Expense:								
1001	SALARIES AND WAGES		\$34,904	\$126,623	\$126,623	\$0	\$0	
TOTAL, OBJECT OF EXPENSE			\$34,904	\$126,623	\$126,623	\$0	\$0	
Method of Financing:								
1	General Revenue Fund		\$34,904	\$126,623	\$126,623	\$0	\$0	
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)			\$34,904	\$126,623	\$126,623	\$0	\$0	
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$0	\$0	
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)			\$34,904	\$126,623	\$126,623	\$0	\$0	
FULL TIME EQUIVALENT POSITIONS:			0.8	4.2	4.5	0.0	0.0	

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Development Fund is distributed among eligible institutions based on the average amount of restricted research funds expended by each institution per year for the three preceding fiscal years.

The purpose of these funds is to promote research capacity.

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

761 Texas A&M International University

GOAL:	6	Research Funds			Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Research Funds			Service Categories:		
STRATEGY:	1	Research Development Fund			Service: 21	Income: A.2	Age: B.3
						(2)	(2)
CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015	

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872
METHODS OF FINANCE (INCLUDING RIDERS):				\$18,612,830	\$18,001,872
METHODS OF FINANCE (EXCLUDING RIDERS):	\$41,033,001	\$37,073,578	\$37,022,682	\$18,612,830	\$18,001,872
FULL TIME EQUIVALENT POSITIONS:	520.0	520.0	520.0	524.0	525.0

(2) - Research fund strategies are not requested because amounts are not determined by institutions.

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761** Agency name: **Texas A&M International University**

CODE	DESCRIPTION	Excp 2014	Excp 2015
Item Name: Renovation of Library through addition of Instructional and Support Spaces Item Priority: 1 Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,534,000	4,534,000
TOTAL, OBJECT OF EXPENSE		\$4,534,000	\$4,534,000
METHOD OF FINANCING:			
1	General Revenue Fund	4,534,000	4,534,000
TOTAL, METHOD OF FINANCING		\$4,534,000	\$4,534,000

DESCRIPTION / JUSTIFICATION:

Debt service for renovation of library through construction of an academic classroom building and support services building to vacate offices currently housed in the library.
Debt service request for the 2014-15 biennium for the proposed project is based on an interest rate of six percent for 20 year bond.

- Provides for larger lecture halls to address the rapid growth—65% projected increase for fall 2012 over fall 2005 (the last fiscal year TRB's were approved).
- Accommodates larger classes. Only nine classrooms seat over 100 now.
- Creates a support services building to move support functions out of the library.
- Renovates existing non-library space for other offices currently in the library.
- Expands the library by repurposing vacated spaces (noted above) for library use.
- Adds 17,000 gross square feet (approximately 11,000 square feet net assignable) to the library and support services building and 115,000 gross square feet (approximately 75,000 square feet net assignable) to the classroom inventory with resultant parking.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761**

Agency name:

Texas A&M International University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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- This construction/expansion has been incorporated in the University master plan and is included in the plan filed with the Coordinating Board which projected an adjusted deficit in excess of 155,753 square feet in fall 2011.
- This project addresses the statewide Closing the Gaps goals because it provides instructional space and instructional support space to accommodate new students. The growth of the University is meeting the needs of Hispanics from the border region by providing accessibility to higher education.
- The addition of instructional space will allow for the expansion of course offerings which will help to decrease the time to degree and increase graduation rates.
- The library at Texas A&M International is a regional center for students of all ages, faculty from all schools and colleges, and citizens of South Texas.

Legislative Interest:

The explosive population growth in the Laredo region will require expanded educational opportunities, and this project will aid in "Closing the Gaps" by providing necessary resources. Economic expansion requires an educated populace, and the rising generation, made productive by higher education, will be the economic engine for this region and the State.

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761** Agency name: **Texas A&M International University**

CODE	DESCRIPTION	Excp 2014	Excp 2015
Item Name: Petroleum Engineering Initiative Item Priority: 2 Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	1,250,000	1,250,000
2009	OTHER OPERATING EXPENSE	750,000	750,000
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$2,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
TOTAL, METHOD OF FINANCING		\$2,000,000	\$2,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		17.00	17.00

DESCRIPTION / JUSTIFICATION:

1.A description of major accomplishments of the special item to date and those expected during the next two years.

This program will enhance the State's ability to maintain its international competitiveness in the petroleum industry by creating an opportunity not now afforded at any of the seven South Texas universities, and will serve as a means for meeting the needs of a growing workforce demand in the region.

2.If the special item existed prior to receiving special item appropriations, list the year it was established and describe how it was funded.
Did not/does not exist.

3.If the special item is eligible to be funded under the formulas, indicate the formula amount which may be applied and the effective date(s). Complete this for all applicable items, including all program development, enhancement, or start-up items. The first class of petroleum engineering students would be enrolled in fall, 2014 which means that one cohort will be included in the base period. Beginning in year three of the program, formula funding would be available, and based on enrollment projections, it should generate \$534,523. Until all cohorts are included in a base period and the program is fully subscribe, special item support will be required.

4.List all non-general revenue sources of funding and amounts for each year of the current 2012–13 biennium for this special item and projections for the 2014–15 biennium.
None at this time. The University hopes to leverage any State funding with its oil industry partnerships to secure external funding.

5.Describe the consequences of reducing or not funding this item. List other sources of funds that would be available to continue the program/project.
Not funding this item means that the University cannot expand its engineering program to include petroleum engineering. The demand for these engineers in South Texas amid the booming oil industry would go unmet.

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761**

Agency name:

Texas A&M International University

CODE	DESCRIPTION	Excp 2014	Excp 2015
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EXTERNAL/INTERNAL FACTORS:

- The offering of this high-demand program will increase graduates helping to Close the Gaps.
- Increases the number of highly competent, well-qualified engineers who will be employed in the oil/energy industry in Texas.
- The resources provided by this funding enable the State's underserved population to become productive participants in the Texas economy.
- Addresses the shortage of engineers in South Texas amid a booming oil industry.

Legislative Interest:

The program will enhance the State's ability to maintain its international competitiveness in the petroleum industry, and overall engineering employment is expected to grow 11% over the next 10 years--petroleum engineering, 18%. TAMIU students are largely bilingual and uniquely poised to fill these positions as international businesses across the State seek college graduates with these skills.

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761** Agency name: **Texas A&M International University**

CODE	DESCRIPTION	Excp 2014	Excp 2015
Item Name: Academic and Student Support Item Priority: 3 Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	1,900,000	1,900,000
2009	OTHER OPERATING EXPENSE	700,000	700,000
TOTAL, OBJECT OF EXPENSE		\$2,600,000	\$2,600,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,600,000	2,600,000
TOTAL, METHOD OF FINANCING		\$2,600,000	\$2,600,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		25.00	25.00

DESCRIPTION / JUSTIFICATION:

1.A description of major accomplishments of the special item to date and those expected during the next two years.

This item would assist with the recruitment and retention of faculty essential to student success in an area of perceived unrest and danger.

2.If the special item existed prior to receiving special item appropriations, list the year it was established and describe how it was funded.
Did not/does not exist.

3.If the special item is eligible to be funded under the formulas, indicate the formula amount which may be applied and the effective date(s). Complete this for all applicable items, including all program development, enhancement, or start-up items.
N/A

4.List all non-general revenue sources of funding and amounts for each year of the current 2012–13 biennium for this special item and projections for the 2014–15 biennium.
None at this time. The University hopes to leverage any State funding with its partnerships with local hospitals to secure external funding for nursing faculty. The University also hopes to secure federal funds to help build research infrastructure in STEM areas of high demand.

5.Describe the consequences of reducing or not funding this item. List other sources of funds that would be available to continue the program/project.
Recruitment of faculty in high demand fields of engineering, physical sciences, math, teacher preparation and nursing would suffer and would impede our efforts to offer enhanced advising and mentoring to promote timely progress towards degree.

EXTERNAL/INTERNAL FACTORS:

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761**

Agency name:

Texas A&M International University

CODE	DESCRIPTION	Excp 2014	Excp 2015
	• Graduates in high demand areas of engineering, nursing, life and physical sciences, mathematics, and teacher preparation will increase, helping to Close the Gaps. • Student retention and graduation rates will improve. • The ability to recruit and retain faculty enables the University to meet the State's expectations to provide a quality education to students and increase sponsored research focused on issues vital to the region and the State of Texas. • Retention of faculty and their success at securing outside funding will be measured.		

Legislative Interest:

The State has identified nursing, engineering, life and physical sciences, mathematics, and teacher preparation as high priority programs, and this funding would assist with recruiting and retaining faculty and, therefore, graduating students in these high demand fields. Additionally, providing research opportunities for undergraduate students has been shown to enhance retention and decreases the time to degree.

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761** Agency name: **Texas A&M International University**

CODE	DESCRIPTION	Excp 2014	Excp 2015
Item Name: Addition to Science Center Item Priority: 4 Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement			
2008	DEBT SERVICE	959,030	959,030
TOTAL, OBJECT OF EXPENSE		\$959,030	\$959,030
METHOD OF FINANCING: 1 General Revenue Fund		959,030	959,030
TOTAL, METHOD OF FINANCING		\$959,030	\$959,030

DESCRIPTION / JUSTIFICATION:

Debt service for addition of instructional and research lab space to Science Center. Debt service request for the 2014-15 biennium for the proposed project is based on an interest rate of six percent for 20 year bond.

- Provides for larger lecture halls and additional laboratory space to address the rapid growth—65% projected increase for fall 2012 over fall 2005 (the last fiscal year TRB's were approved).
- Allows formation of larger classes. Only nine classrooms seat over 100 students now.
- Creates additional teaching laboratories to accommodate demand in STEM, nursing, and teaching fields.
- Adds 21,000 gross square feet (approximately 13,650 square feet net assignable) to the classroom and laboratory inventory and resultant parking.

EXTERNAL/INTERNAL FACTORS:

- This construction/expansion has been incorporated in the University master plan and is included in the plan filed with the Coordinating Board which projected an adjusted deficit in excess of 155,753 square feet in fall 2011.
- Permits an institution serving a 92% Hispanic population to expand offerings in critical STEM fields.
- This project addresses the statewide Closing the Gaps goals because it provides instructional space to accommodate new STEM, nursing, and education students. The growth of the University is meeting the needs of Hispanics from the border region by providing accessibility to higher education.
- The addition of instructional space will allow for the expansion of course offerings which will help to decrease the time to degree and increase graduation rates.

Legislative Interest:

The explosive population growth in the Laredo region will require expanded educational opportunities, and this addition will aid in "Closing the Gaps" by providing necessary resources. Economic expansion requires an educated populace, and the rising generation, made productive by higher education, will be the economic engine for this region and the State.

4.A. Exceptional Item Request Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**
TIME: **5:48:11PM**

Agency code: **761** Agency name: **Texas A&M International University**

CODE	DESCRIPTION	Excp 2014	Excp 2015
Item Name: Renovation of Kinesiology Facilitie Item Priority: 5 Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	2,006,000	2,006,000
TOTAL, OBJECT OF EXPENSE		\$2,006,000	\$2,006,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,006,000	2,006,000
TOTAL, METHOD OF FINANCING		\$2,006,000	\$2,006,000

DESCRIPTION / JUSTIFICATION:

Debt service for renovation of Kinesiology and Convocation building to replace and expand existing bleacher seating and expansion of Kinesiology, Wellness and Recreation Center to include additional instructional activities space. Debt service request for the 2014-15 biennium for the proposed project is based on an interest rate of six percent for 20 year bond.

- Provides additional seating to make the Kinesiology and Convocation building more functional for University-wide events such as assemblies and commencement exercises.
- Enhances instructional space in the Kinesiology, Wellness and Recreation Center to increase kinesiology offerings.
- Adds 14,000 gross square feet (approximately 9,100 square feet net assignable) to the Kinesiology, Wellness and Recreation Center and 33,000 gross square feet (approximately 23,000 square feet net assignable) to the Kinesiology and Convocation building with resultant parking.

EXTERNAL/INTERNAL FACTORS:

- This construction/expansion has been incorporated in the University master plan and is included in the plan filed with the Coordinating Board which projected an adjusted deficit in excess of 155,753 square feet in fall 2011.
- Promotes the kinesiology program to help the University meet the regional public school need for qualified kinesiology and physical education teachers. The growth of the University is meeting the needs of Hispanics from the border region by providing accessibility to higher education.
- The addition of instructional space will allow for the expansion of course offerings which will help to decrease the time to degree and increase graduation rates.

Legislative Interest:

The explosive population growth in the Laredo region will require expanded educational opportunities, and this project will aid in "Closing the Gaps" by providing necessary resources. Economic expansion requires an educated populace, and the rising generation, made productive by higher education, will be the economic engine for this region and the State.

Agency code: 761		Agency name: Texas A&M International University	
Code	Description	Excp 2014	Excp 2015
Item Name:		Renovation of Library through addition of Instructional and Support Spaces	
Allocation to Strategy:		2-1-2	Tuition Revenue Bond Retirement
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	4,534,000	4,534,000
TOTAL, OBJECT OF EXPENSE		\$4,534,000	\$4,534,000
METHOD OF FINANCING:			
	1 General Revenue Fund	4,534,000	4,534,000
TOTAL, METHOD OF FINANCING		\$4,534,000	\$4,534,000

4.B. Exceptional Items Strategy Allocation Schedule

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**TIME: **5:00:42PM**Agency code: **761**Agency name: **Texas A&M International University**

Code	Description	Excp 2014	Excp 2015
Item Name:			
Petroleum Engineering Initiative			
Allocation to Strategy:			
3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	1,250,000	1,250,000
2009	OTHER OPERATING EXPENSE	750,000	750,000
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$2,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
TOTAL, METHOD OF FINANCING		\$2,000,000	\$2,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		17.0	17.0

4.B. Exceptional Items Strategy Allocation Schedule

83rd Regular Session, Agency Submission, Version 1

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DATE: **10/9/2012**TIME: **5:00:42PM**Agency code: **761**Agency name: **Texas A&M International University**

Code	Description	Excp 2014	Excp 2015
Item Name: Academic and Student Support			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	1,900,000	1,900,000
2009	OTHER OPERATING EXPENSE	700,000	700,000
TOTAL, OBJECT OF EXPENSE		\$2,600,000	\$2,600,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,600,000	2,600,000
TOTAL, METHOD OF FINANCING		\$2,600,000	\$2,600,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		25.0	25.0

Agency code: 761 Agency name: Texas A&M International University

Code	Description	Excp 2014	Excp 2015
Item Name:		Addition to Science Center	
Allocation to Strategy:		2-1-2 Tuition Revenue Bond Retirement	
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	959,030	959,030
TOTAL, OBJECT OF EXPENSE		\$959,030	\$959,030
METHOD OF FINANCING:			
	1 General Revenue Fund	959,030	959,030
TOTAL, METHOD OF FINANCING		\$959,030	\$959,030

4.B. Exceptional Items Strategy Allocation Schedule

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/9/2012**

TIME: **5:00:42PM**

Agency code: **761**

Agency name: **Texas A&M International University**

Code	Description	Excp 2014	Excp 2015
Item Name:			
Renovation of Kinesiology Facilitie			
Allocation to Strategy:			
	2-1-2 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	2,006,000	2,006,000
TOTAL, OBJECT OF EXPENSE		\$2,006,000	\$2,006,000
METHOD OF FINANCING:			
	1 General Revenue Fund	2,006,000	2,006,000
TOTAL, METHOD OF FINANCING		\$2,006,000	\$2,006,000

4.C. Exceptional Items Strategy Request
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/9/2012
TIME: 5:00:42PM

Agency Code: **761** Agency name: **Texas A&M International University**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
STRATEGY: 2 Tuition Revenue Bond Retirement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2014	Excp 2015
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	7,499,030	7,499,030
	Total, Objects of Expense	\$7,499,030	\$7,499,030
METHOD OF FINANCING:			
1	General Revenue Fund	7,499,030	7,499,030
	Total, Method of Finance	\$7,499,030	\$7,499,030

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Renovation of Library through addition of Instructional and Support Spaces
Addition to Science Center
Renovation of Kinesiology Facilitie

4.C. Exceptional Items Strategy Request
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/9/2012
TIME: 5:00:42PM

Agency Code: **761** Agency name: **Texas A&M International University**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 - 0
OBJECTIVE: 5 Exceptional Item Request Service Categories:
STRATEGY: 1 Exceptional Item Request Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Excp 2014	Excp 2015
OBJECTS OF EXPENSE:			
1005	FACULTY SALARIES	3,150,000	3,150,000
2009	OTHER OPERATING EXPENSE	1,450,000	1,450,000
Total, Objects of Expense		\$4,600,000	\$4,600,000
METHOD OF FINANCING:			
1	General Revenue Fund	4,600,000	4,600,000
Total, Method of Finance		\$4,600,000	\$4,600,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		42.0	42.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Petroleum Engineering Initiative
Academic and Student Support

6.A. Historically Underutilized Business Supporting Schedule
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/9/2012**
Time: **5:00:42PM**

Agency Code: **761** Agency: **Texas A&M International University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2010 - 2011 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2010			Total Expenditures FY 2010		HUB Expenditures FY 2011			Total Expenditures FY 2011	
			% Actual	Diff	Actual \$		% Goal	% Actual	Diff	Actual \$		FY 2011
26.1%	Building Construction	26.1 %	47.7%	21.6%	\$67,027	\$140,390	26.1 %	96.0%	69.9%	\$2,240,366	\$2,334,886	
57.2%	Special Trade Construction	57.2 %	74.4%	17.2%	\$301,987	\$406,019	57.1 %	42.7%	-14.4%	\$183,114	\$428,416	
20.0%	Professional Services	20.0 %	99.0%	79.0%	\$147,874	\$149,384	20.0 %	94.9%	74.9%	\$273,269	\$287,974	
33.0%	Other Services	33.0 %	46.0%	13.0%	\$1,128,136	\$2,450,858	33.0 %	52.5%	19.5%	\$1,104,865	\$2,104,381	
12.6%	Commodities	12.6 %	75.4%	62.8%	\$2,564,404	\$3,401,981	12.6 %	69.5%	56.9%	\$1,869,903	\$2,689,824	
	Total Expenditures		64.3%		\$4,209,428	\$6,548,632		72.3%		\$5,671,517	\$7,845,481	

B. Assessment of Fiscal Year 2010 - 2011 Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained or exceeded five of five, or 100% of the applicable agency HUB procurement goals in FY 2010.

The agency attained or exceeded four of five, or 80% of the applicable agency HUB procurement goals in FY 2011.

Applicability:

The "Heavy Construction" category is not applicable to agency operations in either fiscal year 2010 or 2011, since the agency did not have any purchases related to this category.

Factors Affecting Attainment:

HUB vendors are encouraged and given the opportunity to participate in solicitations of any amount, with those procurement opportunities of \$5,000 or more goint through the Purchasing department. HUB vendors in excess of the CMBL are made available to end-user departments. Efforts continue to assist vendors in HUB certification.

"Good-Faith" Efforts:

- Provide an ample time frame for preparation and submission of bid responses to facilitate HUB vendor participation.
- Prompt HUB vendor soliciting.
- Participate in System and State Economic Opportunity Forums as much as possible.
- Host vendor forums
- Network through other system members and other state agencies to continue to expand knowledge of the availability of HUB vendors for the different types of goods/services

Texas A&M International University (761)
Estimated Funds Outside the Institution's Bill Pattern
2012-13 and 2014-15 Biennia

	2012 - 2013 Biennium				2014 - 2015 Biennium			
	<u>FY 2012 Revenue</u>	<u>FY 2013 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2014 Revenue</u>	<u>FY 2015 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 29,047,148	\$ 28,962,373	\$ 58,009,521		\$ 28,247,148	\$ 28,247,148	\$ 56,494,296	
Tuition and Fees (net of Discounts and Allowances)	10,169,972	10,220,822	20,390,794		10,300,000	10,300,000	20,600,000	
Endowment and Interest Income	53,320	55,986	109,306		50,000	50,000	100,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	13,776	14,465	28,241		13,000	13,000	26,000	
Total	<u>39,284,216</u>	<u>39,253,646</u>	<u>78,537,862</u>	<u>45.2%</u>	<u>38,610,148</u>	<u>38,610,148</u>	<u>77,220,296</u>	<u>44.8%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	
Higher Education Assistance Funds	3,796,436	3,796,436	7,592,872		3,796,436	3,796,436	7,592,872	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	6,857,875	6,916,453	13,774,328		6,950,000	6,950,000	13,900,000	
Total	<u>10,654,311</u>	<u>10,712,889</u>	<u>21,367,200</u>	<u>12.3%</u>	<u>10,746,436</u>	<u>10,746,436</u>	<u>21,492,872</u>	<u>12.5%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	22,913,325	22,915,000	45,828,325		22,920,000	22,920,000	45,840,000	
Federal Grants and Contracts	5,781,474	5,785,000	11,566,474		5,800,000	5,800,000	11,600,000	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	1,339,200	1,340,000	2,679,200		1,350,000	1,350,000	2,700,000	
Private Gifts and Grants	853,475	855,000	1,708,475		850,000	850,000	1,700,000	
Endowment and Interest Income	1,589,902	1,590,000	3,179,902		1,500,000	1,500,000	3,000,000	
Sales and Services of Educational Activities (net)	609,034	610,000	1,219,034		605,000	605,000	1,210,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	2,643	2,700	5,343		2,800	2,800	5,600	
Auxiliary Enterprises (net)	3,582,323	3,585,000	7,167,323		3,590,000	3,590,000	7,180,000	
Other Income	162,255	162,500	324,755		162,750	162,750	325,500	
Total	<u>36,833,631</u>	<u>36,845,200</u>	<u>73,678,831</u>	<u>42.4%</u>	<u>36,780,550</u>	<u>36,780,550</u>	<u>73,561,100</u>	<u>42.7%</u>
TOTAL SOURCES	<u><u>\$ 86,772,158</u></u>	<u><u>\$ 86,811,735</u></u>	<u><u>\$ 173,583,893</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 86,137,134</u></u>	<u><u>\$ 86,137,134</u></u>	<u><u>\$ 172,274,268</u></u>	<u><u>100.0%</u></u>

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/9/2012
Time: 5:00:43PM

Agency code: 761 Agency name: Texas A&M International University

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	2015	Biennial Total	2014	2015	Biennial Total	
1 Instructional Flexible Hiring Freeze							
Category: Programs - Service Reductions (FTEs-Hiring Freeze)							
Item Comment: Texas A&M International University will analyze all vacant positions and those that become vacant through resignations, terminations, or retirements to evaluate the necessity and/or how long the hiring of the position can be delayed. Faculty positions will be further evaluated for the possibility of replacing full-time faculty with lower cost adjuncts.							
Strategy: 1-1-1 Operations Support							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$562,500	\$562,500	\$1,125,000	\$562,500	\$562,500	\$1,125,000	
General Revenue Funds Total	\$562,500	\$562,500	\$1,125,000	\$562,500	\$562,500	\$1,125,000	
Item Total	\$562,500	\$562,500	\$1,125,000	\$562,500	\$562,500	\$1,125,000	
FTE Reductions (From FY 2014 and FY 2015 Base Request)				9.0	9.0		
2 Non-Instructional Flexible Hiring Freeze							
Category: Administrative - FTEs / Hiring and Salary Freeze							
Item Comment: Texas A&M International University will analyze all vacant positions and those that become vacant through resignations, terminations, or retirements to evaluate the necessity and/or how long the hiring of the position can be delayed.							
Strategy: 1-1-1 Operations Support							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$187,500	\$187,500	\$375,000	\$187,500	\$187,500	\$375,000	
General Revenue Funds Total	\$187,500	\$187,500	\$375,000	\$187,500	\$187,500	\$375,000	
Item Total	\$187,500	\$187,500	\$375,000	\$187,500	\$187,500	\$375,000	
FTE Reductions (From FY 2014 and FY 2015 Base Request)				6.0	6.0		
3 Delayed Capital Equipment Purchases							

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

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Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/9/2012
Time: 5:00:43PM

Agency code: 761 Agency name: Texas A&M International University

	REVENUE LOSS			REDUCTION AMOUNT			TARGET
Item Priority and Name/ Method of Financing	2014	2015	Biennial Total	2014	2015	Biennial Total	
Category: Administrative - Operating Expenses							
Item Comment: Texas A&M International University will reduce capital equipment purchases in both, instructional and administrative, areas.							
Strategy: 1-1-1 Operations Support							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$60,147	\$60,147	\$120,294	\$60,147	\$60,147	\$120,294	
General Revenue Funds Total	\$60,147	\$60,147	\$120,294	\$60,147	\$60,147	\$120,294	
Item Total	\$60,147	\$60,147	\$120,294	\$60,147	\$60,147	\$120,294	
FTE Reductions (From FY 2014 and FY 2015 Base Request)							
AGENCY TOTALS							
General Revenue Total	\$810,147	\$810,147	\$1,620,294	\$810,147	\$810,147	\$1,620,294	\$1,620,294
Agency Grand Total	\$810,147	\$810,147	\$1,620,294	\$810,147	\$810,147	\$1,620,294	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2014 and FY 2015 Base Request)				15.0	15.0		

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761 Texas A&M International University					
	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition					
Gross Resident Tuition	7,974,560	7,955,224	7,953,038	7,992,803	8,032,767
Gross Non-Resident Tuition	2,365,357	2,559,268	2,615,422	2,628,499	2,641,642
Gross Tuition	10,339,917	10,514,492	10,568,460	10,621,302	10,674,409
Less: Remissions and Exemptions	(1,782,096)	(2,037,748)	(2,045,000)	(2,055,225)	(2,065,501)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(316,786)	(289,413)	(357,342)	(357,342)	(357,342)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(65,680)	(66,036)	(65,000)	(65,000)	(65,000)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	8,175,355	8,121,295	8,101,118	8,143,735	8,186,566
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,101,992)	(1,081,961)	(1,067,561)	(1,068,000)	(1,068,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical Schools)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Less: Other Authorized Deduction					
Net Tuition	7,073,363	7,039,334	7,033,557	7,075,735	7,118,566
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	112,824	116,557	117,530	118,118	118,708
Subtotal, Tuition and Fees	7,186,187	7,155,891	7,151,087	7,193,853	7,237,274
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	80,926	49,294	51,759	54,347	57,064
Funds in Local Depositories, e.g., local amounts	10,933	11,512	12,088	12,692	13,327
Other Income (Itemize)					
Sales & Services	104,251	78,801	79,588	83,568	87,747
Subtotal, Other Income	196,110	139,607	143,435	150,607	158,138
Subtotal, Other Educational and General Income	7,382,297	7,295,498	7,294,522	7,344,460	7,395,412
Less: O.A.S.I. Applicable to Educational and General	(413,477)	(412,020)	(430,511)	(413,497)	(413,703)
Local Funds Payrolls					
Less: Teachers Retirement System and ORP	(384,340)	(366,309)	(366,492)	(366,675)	(366,859)
Proportionality for Educational and General Funds					
Less: Staff Group Insurance Premiums	(611,753)	(579,985)	(734,385)	(734,400)	(734,400)
Total, Other Educational and General Income	5,972,727	5,937,184	5,763,134	5,829,888	5,880,450
Reconciliation to Summary of Request for FY 2011-2013					
Plus: Transfer of Tuition for Retirement of	0	0	0	0	0
Indebtedness - Skiles Act					
Plus: Transfer of Funds for Texas Public Education	1,101,992	1,081,961	1,067,561	1,068,000	1,068,000
Grants Program and Emergency Loans					
Plus: Transfer of Funds 2% for Emergency Loans	0	0	0	0	0
(Medical Schools)					
Plus: Transfer of Funds for Cancellation of Student	0	0	0	0	0
Loans of Physicians					
Plus: Organized Activities	0	0	0	0	0

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Plus: Staff Group Insurance Premiums	611,753	579,985	734,385	734,400	734,400
Plus: Board-authorized Tuition Income	316,786	289,413	357,342	357,342	357,342
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	8,003,258	7,888,543	7,922,422	7,989,630	8,040,192

Schedule 2: Selected Educational, General and Other Funds

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	36,106	36,944	35,409	35,500	35,500
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	351,384	173,710	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	1,469,135	1,922,535	2,187,052	2,187,000	2,187,000
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	11,000	3,000	3,000	4,000	4,000
Texas Grants	5,594,045	5,352,500	5,300,000	5,300,000	5,300,000
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	7,461,670	7,488,689	7,525,461	7,526,500	7,526,500
General Revenue HEF for Operating Expenses	3,796,436	3,796,436	3,796,436	3,796,436	3,796,436
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	423,845	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	13,943,792	13,566,978	13,632,000	13,640,000	13,640,000
Indirect Cost Recovery (Sec. 145.001(d))	326,366	625,995	747,180	750,000	750,000
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	75.00%				
GR-D %	25.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	204	153	51	204	135
2a Employee and Children	63	47	16	63	36
3a Employee and Spouse	41	31	10	41	23
4a Employee and Family	59	44	15	59	21
5a Eligible, Opt Out	22	17	6	22	21
6a Eligible, Not Enrolled	15	11	4	15	15
Total for This Section	404	303	102	404	251
PART TIME ACTIVES					
1b Employee Only	15	11	4	15	18
2b Employee and Children	0	0	0	0	1
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	4	3	1	4	4
6b Eligible, Not Enrolled	7	5	2	7	27
Total for This Section	26	19	7	26	50
Total Active Enrollment	430	322	109	430	301

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	29	22	7	29	3
2c Employee and Children	2	2	1	2	0
3c Employee and Spouse	20	15	5	20	2
4c Employee and Family	2	2	1	2	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	53	41	14	53	5
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	53	41	14	53	5
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	233	175	58	233	138
2e Employee and Children	65	49	17	65	36
3e Employee and Spouse	61	46	15	61	25
4e Employee and Family	61	46	16	61	21
5e Eligible, Opt Out	22	17	6	22	21
6e Eligible, Not Enrolled	15	11	4	15	15
Total for This Section	457	344	116	457	256

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	248	186	62	248	156
2f Employee and Children	65	49	17	65	37
3f Employee and Spouse	61	46	15	61	25
4f Employee and Family	61	46	16	61	21
5f Eligible, Opt Out	26	20	7	26	25
6f Eligible, Not Enrolled	22	16	6	22	42
Total for This Section	483	363	123	483	306

Schedule 4: Computation of OASI
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2011		2012		2013		2014		2015	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	77.00	\$1,384,249	75.00	\$1,236,059	75.00	\$1,291,532	76.00	\$1,309,406	76.00	\$1,310,061
Other Educational and General Funds (% to Total)	23.00	\$413,477	25.00	\$412,020	25.00	\$430,511	24.00	\$413,497	24.00	\$413,703
Health-Related Institutions Patient Income (% to Total)	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00	\$0
Grand Total, OASI (100%)	100.00	\$1,797,726	100.00	\$1,648,079	100.00	\$1,722,042	100.00	\$1,722,903	100.00	\$1,723,764

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	14,949,615	13,426,254	13,432,967	13,439,684	13,446,404
Employer Contribution to TRS Retirement Programs	993,253	805,576	805,979	806,382	806,785
Gross Educational and General Payroll - Subject To ORP Retirement	9,612,708	9,321,291	9,325,951	9,330,614	9,335,280
Employer Contribution to ORP Retirement Programs	677,792	659,659	659,989	660,319	660,649
Proportionality Percentage					
General Revenue	77.00 %	75.00 %	75.00 %	75.00 %	75.00 %
Other Educational and General Income	23.00 %	25.00 %	25.00 %	25.00 %	25.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	384,340	366,309	366,492	366,675	366,859
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	9,612,708	9,321,291	9,325,951	9,330,614	9,335,280
Total Differential	87,476	122,109	122,170	122,231	122,292

Schedule 6: Capital Funding
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Automated Budget and Evaluation System of Texas (ABEST)

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Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	521,265	2,294,722	4,014,199	4,887,881	5,759,814
D. TR Bond Proceeds	0	199,263	0	0	0
E. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	3,796,436	3,796,436	3,796,436	3,796,436	3,796,436
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	6,314,931	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
I. Other (Itemize)					
TR Bond Proceeds					
General Revenue Appropriations for TRB Debt Service	9,774,624	8,443,630	8,442,909	8,406,072	7,795,114
III. Total Funds Available - PUF, HEF, and TRB	\$20,407,256	\$14,734,051	\$16,253,544	\$17,090,389	\$17,351,364
IV. Less: Deductions					
A. Expenditures (Itemize)					
Library Books/Equipment	1,287,630	1,519,808	2,000,000	2,000,000	2,000,000
Repairs/Renovations/Minor Construction	119,009	131,896	500,000	500,000	500,000
Kinesiology Facilities	194,279	18,564	0	0	0
Student Success Center	4,304,846	0	0	0	0
Completion of Fine Arts Theater	362,930	63,235	0	0	0
Loop Road and Chilled Water Loop	1,253,615	117,463	0	0	0
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	616,340	425,255	422,754	424,503	525,252
D. Annual Debt Service on TR Bonds	9,774,624	8,443,630	8,442,909	8,406,072	7,795,114
E. Annual Debt Service on Other Bonds (e.g. Patient Income)	0	0	0	0	0
F. Other (Itemize)					
Total, Deductions	\$17,913,273	\$10,719,851	\$11,365,663	\$11,330,575	\$10,820,366

Schedule 6: Capital Funding

10/9/2012 5:00:46PM

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761 Texas A&M International University					
Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	2,294,722	4,014,199	4,887,881	5,759,814	6,530,998
D.TR Bond Proceeds	199,261	1	0	0	0
E.Other Revenue (e.g. Patient Income)	0	0	0	0	0
	<u>\$2,493,983</u>	<u>\$4,014,200</u>	<u>\$4,887,881</u>	<u>\$5,759,814</u>	<u>\$6,530,998</u>

Schedule 7: Personnel
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/9/2012
Time: 5:00:46PM

Agency code: **761** Agency name: **Texas A&M International University**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	215.7	221.3	227.5	232.0	233.0
Educational and General Funds Non-Faculty Employees	298.7	298.7	292.5	292.0	292.0
Subtotal, Directly Appropriated Funds	514.4	520.0	520.0	524.0	525.0
Other Appropriated Funds					
Incentive Funding - Transfer from THECB	5.6	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	5.6	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	520.0	520.0	520.0	524.0	525.0
Non Appropriated Funds Employees	348.7	381.1	391.1	401.1	401.1
Subtotal, Other Funds & Non-Appropriated	348.7	381.1	391.1	401.1	401.1
GRAND TOTAL	868.7	901.1	911.1	925.1	926.1

Schedule 7: Personnel
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/9/2012
Time: 5:00:46PM

Agency code: **761** Agency name: **Texas A&M International University**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part B.					
Personnel Headcount					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	206.0	210.0	211.0	215.0	215.0
Educational and General Funds Non-Faculty Employees	291.0	246.0	240.0	230.0	230.0
Subtotal, Directly Appropriated Funds	497.0	456.0	451.0	445.0	445.0
Other Appropriated Funds					
Incentive Funding - Transfer from THECB	6.0	0.0	0.0	0.0	0.0
Subtotal, Other Appropriated Funds	6.0	0.0	0.0	0.0	0.0
Subtotal, All Appropriated	503.0	456.0	451.0	445.0	445.0
Non Appropriated Funds Employees	237.0	255.0	263.0	275.0	275.0
Subtotal, Non-Appropriated	237.0	255.0	263.0	275.0	275.0
GRAND TOTAL	740.0	711.0	714.0	720.0	720.0

Schedule 7: Personnel
83rd Regular Session, Agency Submission, Version 1
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Date: 10/9/2012
Time: 5:00:46PM

Agency code: **761** Agency name: **Texas A&M International University**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$14,353,168	\$14,248,378	\$15,562,689	\$15,640,502	\$15,718,705
Educational and General Funds Non-Faculty Employees	\$12,252,386	\$10,829,650	\$10,648,135	\$10,701,376	\$10,754,883
Subtotal, Directly Appropriated Funds	\$26,605,554	\$25,078,028	\$26,210,824	\$26,341,878	\$26,473,588
Other Appropriated Funds					
Incentive Funding - Transfer from THECB	\$423,845	\$0	\$0	\$0	\$0
Subtotal, Other Appropriated Funds	\$423,845	\$0	\$0	\$0	\$0
Subtotal, All Appropriated	\$27,029,399	\$25,078,028	\$26,210,824	\$26,341,878	\$26,473,588
Non Appropriated Funds Employees	\$3,338,142	\$3,755,362	\$3,774,139	\$3,793,010	\$3,811,975
Subtotal, Non-Appropriated	\$3,338,142	\$3,755,362	\$3,774,139	\$3,793,010	\$3,811,975
GRAND TOTAL	\$30,367,541	\$28,833,390	\$29,984,963	\$30,134,888	\$30,285,563

Agency 761 Texas A&M International University

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	5	\$ 52,000,000	\$ 52,000,000	\$ 394
Name of Proposed Facility: Library Renovation through Additions	Project Type: Renovation/Constr			
Location of Facility: Campus	Type of Facility: Classroom & Support Bld			
Project Start Date: 09/01/2013	Project Completion Date: 12/31/2015			
Gross Square Feet: 132,000	Net Assignable Square Feet in Project 86,000			

Project Description

Renovation of library through construction of an academic classroom building and support services building to vacate offices currently housed in the library.
*Provides for larger lecture halls to address the rapid growth-65% projected increase for fall 2012 over fall 2005 (the last fiscal year TRB's were approved).
*Accommodates larger classes. Only nine classrooms seat over 100 now.
*Creates a support services building to move support functions out of the library.
*Renovates existing non-library space for other offices currently in the library.
*Expands the library by repurposing vacated spaces (noted above) for library use.
*Adds 17,000 gross square feet (approximately 11,000 square feet net assignable) to the library and support services building and 115,000 gross square feet (approximately 75,000 square feet net assignable) to the classroom inventory with resultant parking.

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Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
2	6	\$ 11,000,000	\$ 11,000,000	\$ 524
Name of Proposed Facility: Addition to Science Center	Project Type: Constuction			
Location of Facility: Campus	Type of Facility: Classroom/Lab			
Project Start Date: 09/01/2013	Project Completion Date: 12/31/2015			
Gross Square Feet: 21,000	Net Assignable Square Feet in Project 13,650			

Project Description

Addition of instructional and research lab space to Science Center.

* Provides for larger lecture halls and additional laboratory space to address the rapid growth-65% projected increase for fall 2012 over fall 2005 (the last fiscal year TRB's were approved).

* Allows formation of larger classes. Only nine classrooms seat over 100 students now.

* Creates additional teaching laboratories to accommodate demand in STEM, nursing, and teaching fields.

* Adds 21,000 gross square feet (approximately 13,650 square feet net assignable) to the classroom and laboratory inventory and resultant parking.

• Permits an institution serving a 92% Hispanic poplulation to expand offerings in critical STEM fields.

• This project addresses the statewide Closing the Gaps goals because it provides instructional space to accommodate new STEM, nursing, and education students.

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Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
3	7	\$ 23,000,000	\$ 23,000,000	\$ 489
Name of Proposed Facility: Kinesiology Facilities Renovatioin	Project Type: Renovation/Constr			
Location of Facility: Campus	Type of Facility: Classroom & Support Bld			
Project Start Date: 09/01/2013	Project Completion Date: 12/31/2015			
Gross Square Feet: 47,000	Net Assignable Square Feet in Project 32,100			

Project Description

Renovation of Kinesiology and Convocation building to replace and expand existing bleacher seating and expansion of Kinesiology, Wellness and Recreation Center to include additional instructional activities space.

*Provides additional seating to make the Kinesiology and Convocation Building more functional for University-wide events such as assemblies and commencement exercises.

*Enhances instructional space in the Kinesiology, Wellness and Recreation Center to increase kinesiology offerings.

*Adds 14,000 gross square feet (approximately 9,100 square feet net assignable) to the Kinesiology, Wellness and Recreation Center and 33,000 gross square feet (approximately 23,000 square feet net assignable) to the Kinesiology and Convocation building with resultant parking.

•Promotes the kinesiology program to help the University meet the regional public school need for qualified kinesiology and physical education teachers.

Schedule 8D: Tuition Revenue Bonds Request by Project
83rd Regular Session, Agency Submission, Version 1

Agency Code: **761**

Agency Name: **Texas A&M International University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2014		Requested Amount 2015	
Facilities and Infrastructure	1993	5/15/2017	\$	588,583.00	\$	560,388.00
Center for Western Hemispheric Trade	1997	5/15/2017	\$	727,024.00	\$	664,714.00
Intramural/PE Fields Courts	1997	5/15/2017	\$	223,399.00	\$	204,253.00
Library Books	1997	5/15/2017	\$	392,440.00	\$	358,806.00
Student Development Center	1997	5/15/2017	\$	585,293.00	\$	535,129.00
Fine Arts Building	1997	5/15/2017	\$	1,229,243.00	\$	811,984.00
Science Building	2001	5/15/2022	\$	1,754,869.00	\$	1,755,758.00
Kinesiology Facilities	2003	5/15/2025	\$	881,857.00	\$	881,708.00
Completion of Fine Arts Theater	2006	5/15/2029	\$	272,192.00	\$	272,392.00
Student Success Center	2006	5/15/2029	\$	1,677,797.00	\$	1,678,007.00
Loop Road and Chill Water Loop Project	2006	5/15/2029	\$	73,375.00	\$	71,975.00
			\$	8,406,072.00	\$	7,795,114.00

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Special Item: 1 **Institutional Enhancement**

(1) Year Special Item: 2000

(2) Mission of Special Item:

The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. This continues today with a 109% growth in headcount since 2001. Institutional Enhancement currently funds 19% of the University's total appropriation and 44% of E&G faculty. It represents a significant portion of base funding.

(3) (a) Major Accomplishments to Date:

Funding 92 FTE faculty.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

As mentioned above, Institutional Enhancement represents 19% of the University's total appropriations, funds 44% of E&G faculty, and is a significant portion of the University's base funding. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first-and second-year students.

(4) Funding Source Prior to Receiving Special Item Funding:

The Institutional Enhancement special item was the result of the consolidation of several special items by the 74th Legislature, plus the addition of an initial \$1M per year for academic enhancement purposes.

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

Institutional enhancement represents base funding for this institution. It is critical that this base funding continue to ensure both the quality and survival of programs. Without this base funding source, access to programs would have to be reduced including nursing, engineering and teacher preparation which the State has deemed a high priority.

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Special Item: 2 **Ph.D. Program in Business**

(1) Year Special Item: 1999

(2) Mission of Special Item:

The A.R. Sanchez Jr. School of Business PhD Program in International Business was created in the interest of making Texas a look-to state for the analysis of, and expertise on, global, international, Latin American and border issues. The Program prepares students to fulfill this mission not only as professors, but as policymakers and as integral parts of the global business and financial communities. The Program's focus on international business is consistent with the dynamics of the economic culture of the Texas border region, which has moved beyond its traditional concerns of trade with Mexico and towards more global business relationships.

(3) (a) Major Accomplishments to Date:

The PhD Program began in 2004, graduating its first student in 2007. Since then, we have had 13 additional graduates. These 14 graduates are now full-time faculty members at universities in Canada, Mexico, Turkey, China, France and the United States. Three are teaching in universities in Texas. Additionally several faculty members teaching in the TAMU PhD program have had their work cited in hundreds of articles written by other researchers in their fields.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

An important goal for the PhD program is to maintain graduation rates greater than what the THECB policy sets for maintenance of a program. A second and related goal is to increase the number of qualified applicants and to facilitate graduation and job placement.

(4) Funding Source Prior to Receiving Special Item Funding:

Special item did not exist prior to funding.

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

The Special Item to fund the PhD in International Business did far more than simply put in place a doctoral program. Funds from the special item allowed Texas A&M International to seek AACSB accreditation for its business school, an effort that included hiring internationally recognized faculty and providing resources for significant research. Because of Laredo's strategic importance, now the third largest US port in overall volume of trade, this doctoral program answers the needs of our region and at the same time forwards the State's mandate to keep Texas competitive in an international market. Were the funding for this doctoral program to be withdrawn, the business school would lose the faculty and resources which support accreditation. This funding creates the infrastructure which undergirds A&M International's most targeted and strategic graduate program.

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Special Item: 3 **Faculty Enhancement**

(1) Year Special Item: 2008

(2) Mission of Special Item:

To provide the resources necessary for this rapidly growing institution to recruit and retain faculty to meet the State's expectations for quality education.

(3) (a) Major Accomplishments to Date:

To date, this item has funded 14 faculty positions as well as Operations and Maintenance.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This item represents base funding equivalent to 7% of E&G faculty. Over next two years, this special item funding will be used to recruit and retain faculty members and provide opportunities for them to engage in sponsored research which will increase revenues to the State. In addition, the funding of these faculty positions will help decrease our reliance on adjunct faculty which is critical for maintaining and improving our persistence rates for first-and second-year students.

(4) Funding Source Prior to Receiving Special Item Funding:

Special item did not exist prior to funding.

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

This item represents base funding equivalent to 7% of E&G faculty, or 14 faculty for FY 2013. Not funding it would require us to eliminate these positions equivalent to 1/3 of all faculty in the College of Business or all faculty in the College of Nursing.

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Special Item: 4 **Institute for International Trade**

(1) Year Special Item: 1979

(2) Mission of Special Item:

The Institute supports the international mission of the University by collecting and publishing economic indicators for the Texas-Mexico border region, promoting research on international trade and related issues, and encouraging scholarly productivity of its faculty and students. The Institute was originally a part of the Graduate School of International Trade. When the College of Business Administration was established, the Institute served as an internal think tank for the University and the border region. The Institute for International Trade published the NAFTA Digest for several years prior to the establishment of NAFTA, and for several subsequent years. It also published the Border Business Indicators using a database established at the University and the International Trade Journal, a highly regarded scholarly quarterly now in its 26th year of publication. The same Special Item funding has also made possible the establishment of a database containing monthly border trade including vehicular, passenger, truck, rail and pedestrian traffic on all major Texas-Mexico border points of entry. This information is available to business, government agencies, other institutions and the general public. Numerous studies and research monographs and publications dealing with economic development and competitiveness of the border region have been made possible through these funds.

(3) (a) Major Accomplishments to Date:

The Institute has become a major source of information on international trade with emphasis on Western Hemispheric Trade issues, especially those relating to economic interaction between Texas and Mexico. Several partnerships have been established, including one with Tec de Monterrey, Universidad Regiomontana and Universidad Autonoma de Nuevo Leon to promote scholarly research beneficial to the border region. Scholars from around the world, particularly NAFTA countries and Central and South American countries, attend our annual conference where they present studies that help raise the level of education, the knowledge base, and thus the standard of living of the border region enabling its population to reach for the standard the rest of Texas and the United States to enjoy. Support for undergraduate and graduate research has been made possible through this funding, and the University as a whole has been able to achieve a higher quality manifested in its accreditation by SACS and its School of Business accreditation by AACSB--International. The PhD program in International Business Administration has made the publication of the International Trade Journal even more important to the University. Faculty members serve on its Editorial Advisory Board, and PhD students have engaged in the publication of the Journal through manuscript reviews and other ways, allowing them to apprentice and use the journal as a training platform.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Institute will continue to publish the highly regarded International Trade Journal and will create a database for manuscript submissions and acceptance information for the Journal. The Institute is also working on a partnership with Taylor & Francis/Routledge, the Journal's current publishers, to get the Journal into the Social Science Citation Index which provides researchers and students with access to bibliographic and citation information needed to find research data, journals and researchers. The Institute will also expand cross-border relationships with Mexican and Central American businesses and continue to provide research opportunities in international business for faculty. As the Institute matures and becomes more established in the academic community, it will be able to attract higher level scholars, elevating the scholarly standing of the University. Its International Trade Journal, already well-established in its 26th year of publication, should continue to become increasingly selective and more widely known.

(4) Funding Source Prior to Receiving Special Item Funding:

These programs did not exist prior to funding and were established thanks to the Special Item.

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(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

None.

(7) Consequences of Not Funding:

The continuation of funding for the Institute is essential to the State's goal of bringing the border region to a level on par with the rest of the State. Failure to fund the Institute could seriously jeopardize the survival of many businesses in the Texas-Mexico border region. But for such funding, programs to fortify higher education of the border region could not have materialized, and continued funding will support vital research by faculty and students to enhance the border region's competitive position. Furthermore, the continued enhancement of the International Trade Journal's reputation as a source of scholarship for faculty, students, and the general academic community will be seriously hampered if funding were eliminated.

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Special Item: 5 **Small Business Development**

(1) Year Special Item: 2008

(2) Mission of Special Item:

To promote the growth, expansion, innovation, increased productivity, and improved management for small businesses through activities of individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information.

(3) (a) Major Accomplishments to Date:

The SBDC is a member of the South-West Texas Border SBDC Region and collectively serves over 25,500 small business clients annually through a network of 10 SBDC field centers. Specialty SBDCs promote international trade, Colonia development, defense transition, human, corporate and public contact bid matching, and technology commercialization. In order to better service the small business community in our area, the TAMIU SBDC established a "Small Business Management Certification Program." The program consists of business courses in the areas of starting a business, preparing a business plan, financial control, government opportunities, financial management via Quickbooks, customer service, marketing a business via social media, and legal issues. Individuals are required to complete two online business courses and attend a goal planning session with one of our certified business advisors. Completion of the program enhances their management skills and provides a good foundation for success. Many have expanded their business and/or started a new business. Since the inception of the "Small Business Certification Program", 378 potential and existing small business owners have graduated. In 2011, "Small Business Management Certification Program" was established in Zapata, Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The TAMIU SBDC will continue to provide the high standard of economic development by increasing capital access, business starts, business expansions, job creation and job retention. We will also assist entrepreneurs with confidential consulting services and management and technical training necessary for the improvement of operating and/or starting a business. In addition, we will continue with the TAMIU SBDC Small Business Management Certification Program in both Laredo and Zapata, Texas, and plan to expand this program to Hebbronville, Texas.

(4) Funding Source Prior to Receiving Special Item Funding:

(5) Formula Funding:

N/A

(6) Non-general Revenue Sources of Funding:

Primarily federal grants (U.S. Small Business Administration) and some user fees from training activities.

(7) Consequences of Not Funding:

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The SBDC program is a major contributor toward fulfilling the University's public service mission with over 25,000 businesses served annually. It contributes to our University's research mission with applied economics projects and technology commercialization support and to the teaching mission. TAMIU SBDC Certified Business Advisors conduct market research to help companies export Texas goods and services. In addition, they help new businesses implement the QuickBooks software to better manage revenues, expenses, payroll, benefits and taxes. Without funding, client services like these would be reduced or eliminated. There would also be a loss of federal funds available to support business development extension services in the 79-county South-West Texas Border Region which would affect all partner-institutions of the Regional SBDC network.

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Special Item: 6 **Outreach and Enrollment**

(1) Year Special Item: 2010

(2) Mission of Special Item:

The University prepares students for success through intensive outreach to local and regional schools, establishing one-on-one relationships to guide high school students through the admissions and financial aid processes. Upon entering the University, a comprehensive program of orientation, advisement, and academic support ensures retention and timely graduation. This funding enables the University to provide non-traditional students in an underserved region with the environment and tools necessary for success and makes "Closing the Gaps" possible. The resources provided by this funding enable the State's underserved population to become productive participants in the Texas economy.

(3) (a) Major Accomplishments to Date:

- Increased freshmen applications by 26% (from fall 2009 to fall 2012).
- Increased first time freshmen enrollment by 24% (from fall 2009 to fall 2012).
- Increased first time freshmen's GPA from 2.39 to 2.5 (from fall 2009 to fall 2011).
- Reduced first term probation rates for first-time freshmen by 11.6% (from fall 2009 to fall 2011).
- Reduced second term probation rates for the first-time freshmen by 7% (from fall 2009 to fall 2011).
- Expanded Advising and Mentoring Center services for first- and second-year students staffed by professionals and peer mentors.
- Funded a retention specialist for freshmen and sophomore students (Early alert, provisionally admitted students, developmental students, students placed on probation).
- Expanded tutoring and supplemental instruction sessions.
- Funded 5 FTE Freshmen Seminar Faculty Instructors to help freshmen students transition to the University.
- Expanded new student, transfer student, and parent orientation programs.
- Created summer academic boot camps for students taking challenging core courses.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- TAMIU will increase outreach to high school students beyond a 120 mile radius of the University therefore increasing overall student enrollment and semester credit hour production.
- Implementation of required supplemental instruction for challenging core courses resulting in increased GPA and increased retention rates.
- Expansion of summer academic boot camp offerings.

(4) Funding Source Prior to Receiving Special Item Funding:

There was no funding source prior to receiving this.

(5) Formula Funding:

N/A

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(6) Non-general Revenue Sources of Funding:

Flat Advising fee charged to students.

(7) Consequences of Not Funding:

Without funding, these effective programs, as currently delivered, would be eliminated. Reduction of funding would also hinder TAMIU's ability to support non-traditional students and obliterate any hope for students whose personal environment is incapable of supporting the academic rigor required of a university experience. The elimination of funding would prevent the University from fulfilling its legislative mandate of providing a higher education to an underserved population and Closing the Gaps.

Schedule 10A: Reconciliation of Formula Strategies to NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

Agency Code: 761		Agency Name: Texas A&M International University					
		Exp 2011	Est 2012	Bud 2013			
SUMMARY OF REQUEST FOR FY 2014-2015:							
1	A.1.1 Operations Support	\$	13,504,778	\$	14,539,318	\$	14,481,296
2	A.1.2. Teaching Experience Supplement	\$	-	\$	-	\$	-
3	B.1.1 E&G Space Support	\$	3,343,556	\$	3,400,068	\$	3,400,068
4	Total, Formula Expenditures	\$	16,848,334	\$	17,939,386	\$	17,881,364
RECONCILIATION TO NACUBO FUNCTIONS OF COST							
5	Instruction	\$	6,330,905	\$	9,009,362	\$	8,715,864
	Academic Support	\$	2,994,977	\$	2,799,852	\$	2,759,108
	Student Services	\$	865,152	\$	125,075	\$	120,915
	Institutional Support	\$	3,313,744	\$	2,605,029	\$	2,885,409
6	Subtotal	\$	13,504,778	\$	14,539,318	\$	14,481,296
7	Operation and Maintenance of Plant	\$	2,330,857	\$	2,381,668	\$	2,332,420
	Utilities	\$	1,012,699	\$	1,018,400	\$	1,067,648
8	Subtotal	\$	3,343,556	\$	3,400,068	\$	3,400,068
9	Total, Formula Expenditures by NACUBO Functions of Cost	\$	16,848,334	\$	17,939,386	\$	17,881,364
10	check = 0		0		0		0

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

Agency Code: 761		Agency Name: Texas A&M International University					
		Exp 2011		Est 2012		Bud 2013	
SUMMARY OF REQUEST FOR FY 2014-2015:							
1	A.1.1 Operations Support	\$	13,504,778	\$	14,539,318	\$	14,481,296
Objects of Expense:							
a)							
1001	Salaries and Wages	\$	7,741,981	\$	6,852,124	\$	6,381,182
1002	Other Personnel Costs	\$	-	\$	-		
1005	Faculty Salaries	\$	4,606,571	\$	7,025,961	\$	8,100,114
2001	Professional Fees and Services	\$	72,311	\$	12,405		
2003	Consumable Supplies	\$	302,717	\$	205,046		
2004	Utilities	\$	90,843	\$	80,537		
2005	Travel	\$	22,054	\$	20,447		
2007	Rent - Machine and Other	\$	114,733	\$	108,253		
2009	Other Operating Expense	\$	509,790	\$	196,779		
5000	Capital Expenditures	\$	43,778	\$	37,766		
Subtotal, Objects of Expense		\$	13,504,778	\$	14,539,318	\$	14,481,296
check = 0		\$	-	\$	-	\$	-
2	A.1.2 Teaching Experience Supplement	\$	-	\$	-	\$	-
Objects of Expense:							
b)							
1001	Salaries and Wages						
1005	Faculty Salaries						
2003	Consumable Supplies						
2004	Utilities						
2005	Travel						
2007	Rent - Machine and Other						
2009	Other Operating Expense						
Subtotal, Objects of Expense		\$	-	\$	-	\$	-
check = 0		\$	-	\$	-	\$	-

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

4	B.1.1 E&G Space Support	\$	3,343,556	\$	3,400,068	\$	3,400,068
Objects of Expense:							
c)							
1001	Salaries and Wages	\$	1,549,625	\$	1,859,622	\$	2,137,420
1002	Other Personnel Costs	\$	7,260	\$	7,350		
2001	Professional Fees and Services	\$	61,713	\$	61,715		
2002	Fuels and Lubricants	\$	970				
2003	Consumable Supplies	\$	1,938	\$	24,971		
2004	Utilities	\$	1,012,699	\$	1,018,400	\$	1,067,648
2007	Rent - Machine and Other	\$	9,514	\$	17,478		
2009	Other Operating Expense	\$	699,837	\$	410,532	\$	195,000
5000	Capital Expenditures						
<i>Subtotal, Objects of Expense</i>		\$	3,343,556	\$	3,400,068	\$	3,400,068
check = 0		\$	-	\$	-	\$	-

RECONCILIATION TO NACUBO FUNCTIONS OF COST

6	Instruction	\$	6,330,905	\$	9,009,362	\$	8,715,864
Objects of Expense:							
d)							
1001	Salaries and Wages	\$	1,315,238	\$	1,762,702	\$	830,982
1002	Other Personnel Costs	\$	150,215	\$	135,019		
1005	Faculty Salaries	\$	4,237,938	\$	6,634,765	\$	7,884,882
2003	Consumable Supplies	\$	215,750	\$	185,889		
2005	Travel	\$	5,492	\$	9,283		
2007	Rent - Machine and Other	\$	95,742	\$	93,137		
2009	Other Operating Expense	\$	297,081	\$	188,567	\$	-
5000	Capital Expenditures	\$	13,448	\$	-	\$	-
<i>Subtotal</i>		\$	6,330,905	\$	9,009,362	\$	8,715,864
check = 0		\$	0	\$	(0)	\$	-

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

Academic Support		\$	2,994,977	\$	2,799,852	\$	2,759,108
Objects of Expense:							
e)							
1001	Salaries and Wages	\$	2,549,175	\$	2,388,078	\$	2,543,876
1002	Other Personnel Costs			\$	13,422	\$	-
1005	Faculty Salaries	\$	345,750	\$	391,196	\$	215,232
2001	Professional Fees and Services	\$	30,265	\$	-	\$	-
2003	Consumable Supplies	\$	21,174	\$	-		
2005	Travel	\$	3,969	\$	-	\$	-
2007	Rent - Machine and Other	\$	8,958	\$	7,156		
2009	Other Operating Expense	\$	33,996	\$	-	\$	-
5000	Capital Expenditures	\$	1,690	\$	-	\$	-
<i>Subtotal</i>		\$	2,994,977	\$	2,799,852	\$	2,759,108
	check = 0	\$	(0)	\$	0	\$	0

Student Services		\$	865,152	\$	125,075	\$	120,915
Objects of Expense:							
f)							
1001	Salaries and Wages	\$	828,601	\$	125,075	\$	120,915
1005	Faculty Salaries	\$	22,882				
2003	Consumable Supplies	\$	10,705				
2005	Travel	\$	402	\$	-	\$	-
2007	Rent - Machine and Other	\$	2,562	\$	-	\$	-
2009	Other Operating Expense	\$	-	\$	-	\$	-
<i>Subtotal</i>		\$	865,152	\$	125,075	\$	120,915
	check = 0	\$	(0)	\$	(0)	\$	-

Schedule 10B: Object of Expense Detail for Formula Strategies and NACUBO Functions of Cost
83rd Regular Session, Agency Submission, Version 1

Institutional Support		\$	3,313,744	\$	2,605,029	\$	2,885,409
Objects of Expense:							
g)							
1001	Salaries and Wages	\$	3,048,968	\$	2,576,268	\$	2,885,409
1002	Other Personnel Costs			\$	539	\$	-
2001	Professional Fees and Services	\$	375	\$	1,000		
2003	Consumable Supplies	\$	33,233				
2004	Utilities	\$	122,156				
2005	Travel	\$	391	\$	-		
2007	Rent - Machine and Other	\$	6,777	\$	6,325		
2009	Other Operating Expense	\$	99,975	\$	20,896		
5000	Capital Expenditures	\$	1,869	\$	-		
<i>Subtotal</i>		\$	3,313,744	\$	2,605,029	\$	2,885,409
	check = 0	\$	0	\$	0	\$	-
8 Operation and Maintenance of Plant		\$	2,330,857	\$	2,381,668	\$	2,332,420
Objects of Expense:							
h)							
1001	Salaries and Wages	\$	1,549,625	\$	1,859,622	\$	2,137,420
1002	Other Personnel Costs	\$	7,260	\$	7,350		
2001	Professional Fees and Services	\$	61,713	\$	61,715		
2002	Fuels and Lubricants	\$	970				
2003	Consumable Supplies	\$	1,938	\$	24,971		
2007	Rent - Machine and Other	\$	9,514	\$	17,478		
2009	Other Operating Expense	\$	699,837	\$	410,532	\$	195,000
5000	Capital Expenditures						
<i>Subtotal, Objects of Expense</i>		\$	2,330,857	\$	2,381,668	\$	2,332,420
	check = 0	\$	-	\$	-	\$	-
Utilities		\$	1,012,699	\$	1,018,400	\$	1,067,648
Objects of Expense:							
i)							
2004	Utilities	\$	1,012,699	\$	1,018,400	\$	1,067,648
<i>Subtotal, Objects of Expense</i>		\$	1,012,699	\$	1,018,400	\$	1,067,648
	check = 0	\$	-	\$	-	\$	-