

LEGISLATIVE APPROPRIATIONS REQUEST

For the 88th Legislative Session

Fiscal Years 2024 and 2025



*Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board*

August 2022

Texas A&M University-San Antonio

Table of Contents

| | |
|--|--------------|
| Administrator's Statement | 1 |
| Administrator's Statement Graphs | 6 |
| Organization Chart | 7 |
| Certification Statement..... | 8 |
| Budget Overview – Biennial Amounts..... | 9 |
| Summary of Request | |
| 2.A. Summary of Base Request by Strategy | 10 |
| 2.B. Summary of Base Request by Method of Finance | 13 |
| 2.C. Summary of Base Request by Object of Expense..... | 18 |
| 2.D. Summary of Base Request Objective Outcomes..... | 19 |
| 2.E. Summary of Exceptional Items Request..... | 22 |
| 2.F. Summary of Total Request by Strategy | 23 |
| 2.G. Summary of Total Request by Objective Outcomes..... | 26 |
| 3.A. Strategy Request | |
| 1.1.1 Operations Support..... | 29 |
| 1.1.2 Teaching Experience Supplement..... | 33 |
| 1.1.3 Staff Group Insurance Premiums..... | 35 |
| 1.1.4 Workers' Compensation Insurance..... | 37 |
| 1.1.5 Unemployment Compensation Insurance | 39 |
| 1.1.6 Texas Public Education Grants | 41 |
| 2.1.1 Educational & General Space Support..... | 43 |
| 2.1.2 Capital Construction Assistance Project Bond Retirement..... | 45 |
| 2.1.5 Small Institution Supplement | 47 |
| 3.1.1 Expansion Funding..... | 49 |
| 3.4.1 Institutional Enhancement | 51 |
| 3.5.1 Exceptional Item Request..... | 53 |
| 6.3.1 Comprehensive Research Fund..... | 55 |

Exceptional Item Request

| | |
|---|----|
| 4.A. Exceptional Item Request Schedule | |
| Alamo Works..... | 58 |
| 4.B. Exceptional Items Strategy Allocation Schedule | 60 |
| 4.C. Exceptional Items Strategy Request | 61 |

Supporting Schedules

| | |
|--|----|
| 6.A. Historically Underutilized Business Supporting Schedule | 62 |
| 6.H. Estimated Total of All Funds Outside the GAA Bill Pattern | 64 |

Higher Education Schedules

| | |
|--|----|
| Schedule 1A Other Educational and General Income | 65 |
| Schedule 2 Selected Educational, General, and Other Funds | 68 |
| Schedule 3B Staff Group Insurance Data Elements (UT/A&M) | 70 |
| Schedule 4 Computation of OASI | 73 |
| Schedule 5 Calculation of Retirement Proportionality and ORP Differential | 74 |
| Schedule 6 Constitutional Capital Funding | 75 |
| Schedule 7 Personnel..... | 76 |
| Schedule 8C Tuition Revenue Bonds Request by Project. | 77 |
| Schedule 9 Non-Formula Support..... | 78 |

Schedules Not Included

| Agency Code | Agency Name: | Prepared By: | Date: |
|-------------|---|---------------------|------------|
| 749 | <i>Texas A&M University-San Antonio</i> | <i>Craig Elmore</i> | 08/02/2022 |

For the schedules identified below, the Texas A&M University-San Antonio administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Texas A&M University-San Antonio Legislative Appropriations Request for the 2024-2025 biennium.

| Number | Name |
|-------------|---|
| 3.A.1. | Program-Level Request Schedule |
| 3.C. | Rider Appropriations and Unexpended Balances Request |
| 3.E. | Sub-Strategy Summary |
| 5.A.-5.E. | Capital Budget |
| 6.B. | Current Biennium One-time Expenditure Schedule |
| 6.C. | Federal Funds Supporting Schedule |
| 6.D. | Federal Funds Tracking Schedule |
| 6.E. | Estimated Revenue Collections Supporting Schedule |
| 6.F. | Advisory Committee Supporting Schedule |
| 6.J. | Behavioral Health Funding Schedule |
| 6.K. | Budgetary Impacts Related to Recently Enacted Legislation |
| 6.L. | Document Production Standards |
| 7.A.-7.B. | Administrative and Support Costs |
| Schedule 1B | Health-related Institutions Patient-Related Income |
| Schedule 3A | Staff Group Insurance Data Elements (ERS) |
| Schedule 3C | Group Health Insurance Data Elements |
| Schedule 8A | Tuition Revenue Bond Projects |
| Schedule 8B | Tuition Revenue Bond Issuance History |

Administrator's Statement

8/2/2022 11:19:30AM

88th Regular Session, Agency Submission, Version 1
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749 Texas A&M University - San Antonio

Texas A&M University-San Antonio (A&M-SA) is a contemporary university reflecting the diverse and vibrant community it serves. Founded by the legislature in 2009 as a stand-alone institution, it was the first upper-division institution of higher education in South San Antonio. A&M-SA today is a comprehensive four-year university offering affordable high-quality education that embodies the rich cultural history of the surrounding San Antonio communities. A&M-SA takes pride in being a pathway to success for many first-generation students and a key socio-economic engine for our diverse student population. As an official Hispanic Serving Institution (76% Hispanic), we are building programs to enable the highest retained and graduated students from historically underserved low-income populations. In only 12 years of existence, we have achieved, among other accomplishments:

- One of ten exemplar institutions nationwide to earn the 2021 Seal of Excelencia from Excelencia in Education
- Received \$10 million from Bexar County to fund athletic facilities and fields that will also serve the Southside community
- Partnership with Palo Alto College and the American Association of State Colleges and Universities to enhance transfer student success
- Awarded \$1 million from USAA to support middle school to high school pipeline development access and equity project for first generation students and their families in low socio-economic status neighborhoods
- Approval from San Antonio City Council to allocate \$7 million to support construction and development of Educare-San Antonio, an early childhood education development facility that will enhance quality for all childcare providers and house an on-site lab-school to enhance early childhood education for our students
- University Health, the Bexar County operated health system purchased 68 acres at our west entry to build a new hospital facility and new public health division to serve south Bexar County. A partnership is under development to expand academic health science careers across South Bexar County

As one of the state's fastest growing universities, enrollment at A&M-SA has grown by 50% since 2015 (fall 2015 enrollment 4,564 compared to fall 2021 enrollment 6,858). The University is now entering its sixth year as a comprehensive university and, prior to the global pandemic, was anticipating momentous growth from its current enrollment. The success story of growth that the University has experienced goes beyond numbers. A&M-SA's comprehensive expansion in fall 2016 launched student-centered programs targeted at increasing degree completion rates, providing greater control over learning outcomes and skill development, and decreasing the amount of debt students incur as a result of lost transfer credit.

The University is in the midst of launching educational initiatives and programming that will ensure academic and student success. Faculty, staff and administrators are committed to a student-centered environment where students and their success are always at the forefront and top priority. The next stage of expansion includes more undergraduate and graduate programs to meet the changing demands of the growing student body and the economic needs for an educated workforce in our region. There is a particular focus on high-demand, high wage careers including health, business and computer science.

SIGNIFICANT CHANGES:

Texas A&M University-San Antonio welcomed its first class of freshman students in fall 2016. The University and its constituents are extremely appreciative of the support received from the Legislature to enable the transition to a four-year university. This major accomplishment is in response to the need for quality higher education on the South Side of San Antonio and in the surrounding area. A special report in the San Antonio Express-News states that officials expect the population of Bexar County, presently at 1.9 million, to grow by another 1.1 million by the year 2040. In a post-pandemic economy and the demand for workforce readiness in the region, A&M-SA is implementing programs that meet the workforce needs for the region and provide and equitable opportunity in low-income areas for Texas to have an educated, well-trained workforce. The City of San Antonio and Greater SATX are creating a long-term plan, entitled SA Tomorrow that includes regional centers, and Texas A&M-San Antonio's development is critical to support the regional center needs.

Administrator's Statement

8/2/2022 11:19:30AM

88th Regular Session, Agency Submission, Version 1
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749 Texas A&M University - San Antonio

A summary of the major changes the university is implementing include:

- Recruitment of top 10% high school graduates more than doubled between fall 2020 and fall 2021, and we are expecting to exceed our fall 2021 numbers based on currently admitted top 10% students for fall 2022.
- Developed agreement with seven school districts that surround the university. The A&M-SA and South Bexar County Partnership to Impact Regional Equity (ASPIRE) is a framework for the districts and the university to work in collaboration on numerous issues that impact our shared community and educational mission.
- Under the guidelines of SB 1882, provided during the 85th Legislature, A&M-San Antonio formed the Institute for School and Community Partnerships, a non-profit entity responsible for the management of in-district charter schools and other relevant partnerships. The Institute formed a partnership with Edgewood ISD to operate the Winston Intermediate School of Excellence, the Burleson Center for Education and Innovation and the Gus Garcia University School (a middle school). Several new school partnerships are underway to improve the educational outcomes for the students at partnership schools.
- The Mays Center for Experiential Learning and Community Engagement develops career-ready and community-minded students by providing the resources and relationships needed for success in their academic journey, career path and beyond. Comprehensive programming, offered in three primary areas - Civic Engagement, Experiential Learning and Career Services - is designed to meet the diverse needs of our students and alumni. In the 2021-2022 academic year, \$132,121 in grants and scholarships were awarded, 4254.45 volunteer hours were served by students throughout the community, 896 students met with career advisors, more than 70,000 jobs and internships were posted on Handshake, more than 27,500 meals were given back to the Jaguar community through our on-campus food pantry, and there was 158% increase from prior year in Career Clothes Closet visitors to allow students to have professional attire for interviews and career fairs.
- Texas A&M University-San Antonio established a partnership for the Bexar County Fostering Educational Success (BCFES) Pilot Project with Alamo Colleges, the University of Texas at San Antonio, CASA Advocates, Child Protective Services, and the Bexar County Court System in fall of 2019. A&M-SA served 56 foster and adopted youth in the first year of the program and established a Center offering wrap-around services to foster and adopted youth. In fall of 2021, we had 79 foster and adopted youth.
- The San Antonio City Council approved an American Rescue Plan Act (ARPA) allocation of \$7M to support the proposed construction and development of an Educare-San Antonio early childhood educational training facility. This state-of-the-art infant, toddler, preschool, and kindergarten site will enhance the future of our youngest learners and serve as a training ground and incubation program for current and future early childhood students and practitioners throughout Bexar County. Educare-San Antonio is unique in its design and interdisciplinary approach that includes children with special needs and mental health training providing a broader range of experiences for our early childhood students in their training.
- Launched the inaugural Graduate Assistantship (GA) program. This GA program is designed to attract top quality graduate students to A&M-SA, to increase research support for our faculty, and to improve the graduate education profile our university

MILITARY EMBRACING:

As a military embracing University, there is a focus on supporting those currently serving, veterans and their dependents. The Office of Military Affairs was established to assist and support active duty, reserve, National Guard, veterans and their families to prepare them for successful careers in the civilian workforce. The office currently

Administrator's Statement

8/2/2022 11:19:30AM

88th Regular Session, Agency Submission, Version 1
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749 Texas A&M University - San Antonio

serves approximately 817 students. The Patriots' Casa is designed for Veterans, Wounded Warriors, and other students from the military community.

A&M-SA has created the only national honor society (SALUTE) in the US that honors the service and scholastic achievements of this generation's great veterans.

PRIORITY NEEDS FOR THE TEXAS A&M UNIVERSITY SYSTEM

Texas' future depends on a well-educated population and strong workforce. A robust higher education sector is the key to ensuring the long term economic growth and resiliency of our state. However, to assure this growth, we must do more to address the issues of college affordability and accessibility. Increasingly, qualified students - including top ten percent students - are not enrolling and graduating from college. At the Texas A&M University System, we are committed to addressing these issues, but we need the resources to help these young people access a four year university degree and set up themselves and their families for a lifetime of success.

In order to keep higher education both accessible and affordable for students and meet these increasing needs, higher education in Texas needs additional state investment. With increased support from the state, the Texas A&M System will commit to continue to implement cost saving measures, seek efficiencies in how we provide our services, and keep tuition as low as possible for our students, while providing a high quality education that will prepare them for the workforce. However, this depends on the support from the state as detailed below:

Formulas - Funding for educating our students comes almost entirely from two sources, General Revenue (GR) from the state and our students' tuition and fees, but these funding streams are inversely related. As the support from the state has declined, our tuition and fees have increased to allow us to fund teaching and support for students, preparing them for entry into the workforce. Consistent formula appropriations that fund student enrollment growth and inflation are needed to avoid adverse impacts on students' success.

Our highest priority is additional funding in the formulas to cover student enrollment growth through the fall 2022 semester in the base bill and additional funding for student enrollment increases in the spring 2023 semester. Any additional funding provided through the formulas over and above covering the cost of enrollment growth will help cover inflation and offset pressure on tuition, keeping cost more affordable for our students.

Performance Based Funding for Comprehensive Regional Universities - The 87th Legislature recognized the importance of the state's 27 Comprehensive Regional Universities by passing SB1295, using federal funding to support this legislation. We request GR to provide two years of performance funding to continue student support programs at these regional universities.

Higher Education Group Health Insurance - Declining state support for our employees' health insurance over the last several biennia has required our institutions to cover these additional cost. We request funding to cover increases in covered enrollments and in health care costs. We also request restoration of the over 20 percent gap in funding for our employees compared to state employees in the ERS group plan.

Student Mental Health - Even prior to the pandemic we were experiencing an increased need for mental health services for our students, and the pandemic has only magnified this need. We are asking for financial support from the state to help meet this critical threat to our students' well-being.

Hazlewood Legacy Program - In FY2021, TAMUS institutions waived \$44.2m in legacy exemptions and received \$5.9m in state reimbursement, 13.3% of the cost. The cost of educating these students is shifted to other students and the average cost of the Hazlewood waiver to other students across our system is to be an estimated \$270 per

Administrator's Statement

8/2/2022 11:19:30AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

non-legacy student per year. Veteran friendly universities with proportionally higher legacy enrollments have an outsized burden when it comes to Hazlewood, including nine of our academic institutions that have a higher proportion of legacy students than the statewide average. We request an increase in state support for reimbursing universities for their legacy Hazlewood costs.

Student Financial Aid - Increased support for student financial aid is vitally important to help students enroll in higher education and graduate with lower debt. We request increases to TEXAS grants and other financial aid programs to serve more students and provide for a larger share of their tuition and fee costs so students do not have to turn to loans to cover unmet needs. Financial aid is used by students to pay their tuition and fees and is not a substitute for state funding into the formulas.

Capital Funding: CCAPs - We are very appreciative of the commitment the 87th Legislature made to higher education with the authorization for Capital Construction Assistance Projects (CCAPs) to address our critically needed classrooms and labs. Providing two years of GR debt service appropriations for the 2024-25 biennium is of utmost importance to keep the projects on track. Our institutions continue to have capital needs to meet student enrollment growth and programmatic needs, to update older facilities, and address deferred maintenance. Each of our institutions has prepared a request for their next critical capital construction assistance project if those requests are to be considered. However, our top priority remains funding for our formulas to help us keep cost lower and thus higher education more affordable for our students.

A&M-SA's top capital priority is the Health, Technology and Workforce Center, which will allow A&M-SA to provide expansion into public health, environmental health, applied technology and workforce wrap around services that will draw new students to obtain a Bachelor of Applied Arts and Sciences Degree, and a health care professions career. We can provide additional detail upon request.

EXCEPTIONAL ITEM:

Alamo Works - Tailoring Degree Programs to Healthcare and Industry Needs: \$6,570,000/biennium

A&M-SA seeks funding to develop new degree and professional certificate programs to meet the region's professional workforce shortage by creating stackable credentials toward bachelor's degrees. The new programs will transform our area's current workforce into high wage, highly sought after professionals in diverse areas, from health sciences to cybersecurity, where A&M-San Antonio is beginning to make an impact.

- Stackable credentials are micro-degrees aligned with industry requirements that can be linked to form certificate and degree programs, helping students earn professional credentials with labor market value every year as they progress in their careers and degree attainment.
- Alamo Works will also create pathways for college credit for work experience, transfer credits, and military experience for the Bachelor of Applied Arts and Sciences degree and professional certificate programs, thereby preparing students to be job ready to compete for positions unfilled throughout Texas.
- The funding will help us to recruit industry professionals as professors of practice, as well as traditional university faculty to establish long-term relationships between the university and industry, monitor industry's specialized personnel needs and to establish new degree programs and professional certificates that meet emerging industry needs.

Administrator's Statement

8/2/2022 11:19:30AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

- We will develop new continuing education programs and new fully online degree programs in high industry demand areas for practitioners already in the workforce .
- To help our students succeed, we will provide comprehensive wrap around support services across the university programs such as recruitment, retention, experiential learning, career counseling, professional education, distance education, and job placement for degree and professional certificate programs geared toward high demand occupations.
- New faculty will serve as 'career mentors' for students oriented toward healthcare and other high demand occupations.

Without the funding necessary to develop Alamo Works, residents of San Antonio and the state will be recruited for jobs outside the state, creating economic losses for the city, county, and state. Healthcare and industry needs will continue to suffer, further burdening the already taxed systems that exist. More educated workers equates to more revenue, not only for businesses, but also in the form of additional state and local tax dollars. More educated workers improves healthcare, educational opportunities for future generations, and less burden on state, county, and city funded services for the economically disadvantaged, to name a few. Given the expected population boom for the state of Texas and the city of San Antonio, along with the investments being made on the Southside of San Antonio with the new University Health System hospital and plans for a new Bexar County Public Health Division, the time is ripe to create programs that get students into the professional job market faster.

CRIMINAL BACKGROUND CHECKS:

Criminal background checks are conducted by A&M-SA under Texas Education Code Section 51.215 and Texas Government Chapter 411 Subchapter (f). In addition, A&M-SA abides by a University rule on criminal background checks approved in compliance with System Regulation 33.99.14. All employment positions, including student workers, adjunct, part-time, and temporary, at the University are considered security-sensitive and require a criminal background check.

SUMMARY:

Texas A&M University-San Antonio continues to enhance the lives of the citizens of San Antonio and the region. The entire South Texas region's educationally underserved Hispanic population is taking advantage of the academic opportunities to make better lives for themselves and their families. A&M-SA is poised to play a major role in the development of the region's future workforce. The tremendous growth that the University has experienced is proof that the need for a comprehensive university in South San Antonio is merited and deserves continuing support. We are grateful for the commitment that the legislature has made towards the establishment and the continuation of A&M-SA.

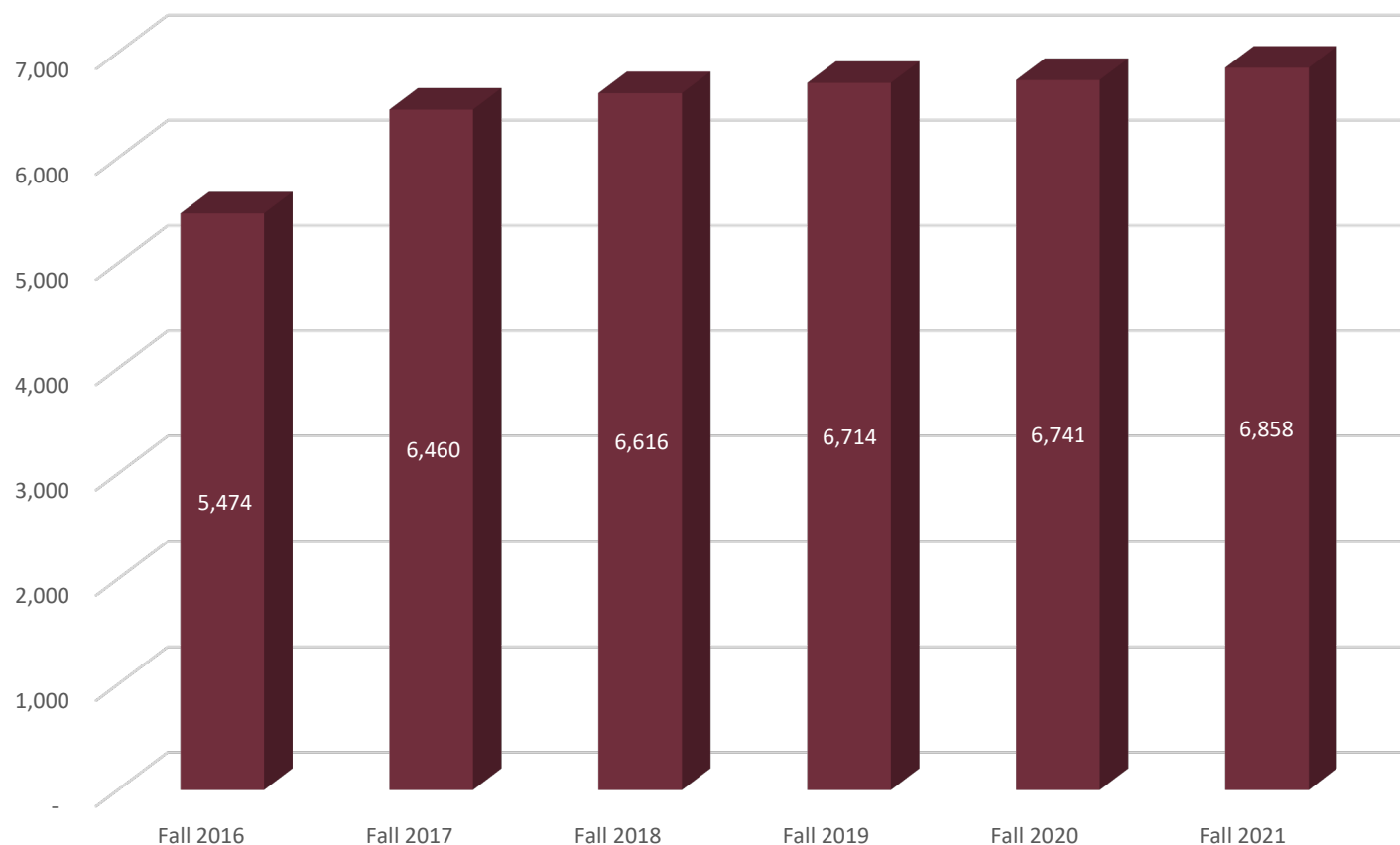
A&M-SA respectfully requests the legislature's strong consideration of the exceptional item, outlined in its current Legislative Requests. Without these funds, A&M-SA will have difficulty providing students the excellent learning environment and programs necessary to sustain the University's strong growth pattern, which is vital to the state's Building a Talent Strong Texas initiative and in ensuring all graduates are successful in today's highly competitive workforce.

The Texas A&M University System is governed by a Board of Regents.



TEXAS A&M UNIVERSITY SAN ANTONIO

Headcount Growth Since Downward Expansion



98%
RECEIVE
FINANCIAL AID



30+
ACADEMIC
PROGRAMS

HSI
HISPANIC
SERVING
INSTITUTION



70%
FIRST-GENERATION

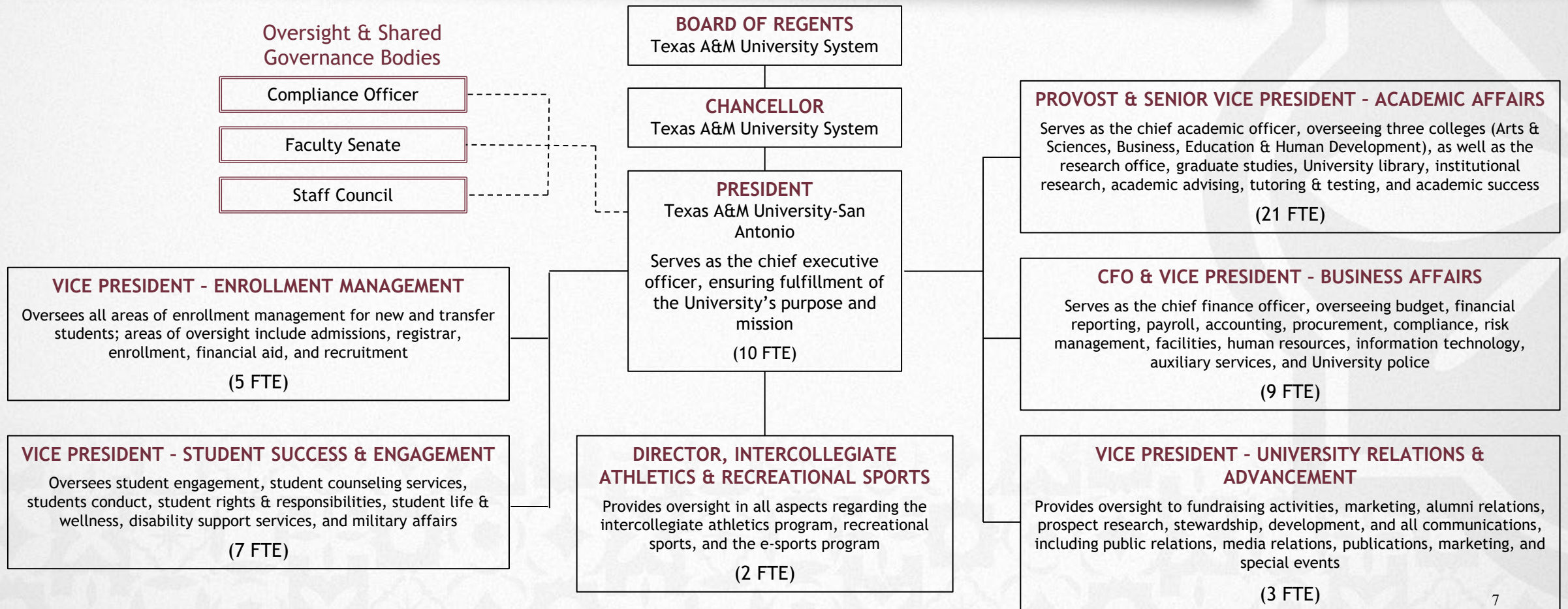


73%
PAY \$0 TUITION

Organizational Chart



TEXAS A&M UNIVERSITY
SAN ANTONIO





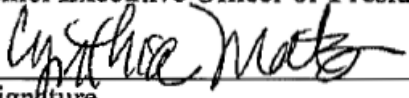
CERTIFICATE

Agency Name: Texas A&M University - San Antonio

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2022-23 GAA).

Chief Executive Officer or Presiding Judge



Signature

Cynthia Matson

Printed Name

President of Texas A&M University - San Antonio

Title

7/14/2022

Date

Board or Commission Chair



Signature

Tim Leach

Printed Name

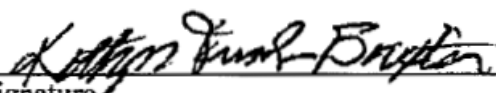
Chairman, Board of Regents

Title

7/26/2022

Date

Chief Financial Officer



Signature

Kathryn Funk-Baxter

Printed Name

Vice President for Finance and Administration

Title

7/14/2022

Date

Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

Appropriation Years: 2024-25

| | GENERAL REVENUE FUNDS | | GR DEDICATED | | FEDERAL FUNDS | | OTHER FUNDS | | ALL FUNDS | | EXCEPTIONAL ITEM FUNDS |
|--|-----------------------|-------------------|-------------------|------------------|---------------|---------|-------------|---------|-------------------|-------------------|------------------------------|
| | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2024-25 |
| Goal: 1. Provide Instructional and Operations Support | | | | | | | | | | | |
| 1.1.1. Operations Support | 21,644,258 | | 11,081,964 | | | | | | 32,726,222 | | |
| 1.1.2. Teaching Experience Supplement | | | 834,626 | | | | | | 834,626 | | |
| 1.1.3. Staff Group Insurance Premiums | | | 1,327,418 | 1,354,099 | | | | | 1,327,418 | 1,354,099 | |
| 1.1.4. Workers' Compensation Insurance | 32,658 | 32,658 | 66,642 | 66,642 | | | | | 99,300 | 99,300 | |
| 1.1.5. Unemployment Compensation Insurance | 4,078 | 4,078 | 97,968 | 97,968 | | | | | 102,046 | 102,046 | |
| 1.1.6. Texas Public Education Grants | | | 1,961,461 | 1,953,384 | | | | | 1,961,461 | 1,953,384 | |
| Total, Goal | 21,680,994 | 36,736 | 15,370,079 | 3,472,093 | | | | | 37,051,073 | 3,508,829 | |
| Goal: 2. Provide Infrastructure Support | | | | | | | | | | | |
| 2.1.1. E&G Space Support | 3,175,044 | | | | | | | | 3,175,044 | | |
| 2.1.2. Ccap Revenue Bonds | 15,374,262 | 23,205,268 | | | | | | | 15,374,262 | 23,205,268 | |
| 2.1.5. Small Institution Supplement | 1,716,276 | | | | | | | | 1,716,276 | | |
| Total, Goal | 20,265,582 | 23,205,268 | | | | | | | 20,265,582 | 23,205,268 | |
| Goal: 3. Provide Non-formula Support | | | | | | | | | | | |
| 3.1.1. Expansion Funding | 13,198,810 | 13,198,810 | | | | | | | 13,198,810 | 13,198,810 | |
| 3.4.1. Institutional Enhancement | 6,019,276 | 6,019,276 | | | | | | | 6,019,276 | 6,019,276 | |
| 3.5.1. Exceptional Item Request | | | | | | | | | | | 6,570,000 |
| Total, Goal | 19,218,086 | 19,218,086 | | | | | | | 19,218,086 | 19,218,086 | 6,570,000 |
| Goal: 6. Research Funds | | | | | | | | | | | |
| 6.3.1. Comprehensive Research Fund | 15,024 | | | | | | | | 15,024 | | |
| Total, Goal | 15,024 | | | | | | | | 15,024 | | |
| Total, Agency | 61,179,686 | 42,460,090 | 15,370,079 | 3,472,093 | | | | | 76,549,765 | 45,932,183 | 6,570,000 |
| Total FTEs | | | | | | | | | 383.2 | 383.2 | 24.2 |

2.A. Summary of Base Request by Strategy

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|--|---------------------|---------------------|---------------------|--------------------|--------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | |
| 1 OPERATIONS SUPPORT (1) | 20,768,564 | 17,260,889 | 15,465,333 | 0 | 0 |
| 2 TEACHING EXPERIENCE SUPPLEMENT (1) | 0 | 417,313 | 417,313 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 580,200 | 660,407 | 667,011 | 673,681 | 680,418 |
| 4 WORKERS' COMPENSATION INSURANCE | 54,421 | 49,650 | 49,650 | 49,650 | 49,650 |
| 5 UNEMPLOYMENT COMPENSATION INSURANCE | 0 | 51,023 | 51,023 | 51,023 | 51,023 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 1,000,134 | 984,769 | 976,692 | 976,692 | 976,692 |
| TOTAL, GOAL 1 | \$22,403,319 | \$19,424,051 | \$17,627,022 | \$1,751,046 | \$1,757,783 |

2 Provide Infrastructure Support

1 *Provide Operation and Maintenance of E&G Space*

| | | | | | |
|------------------------------------|-----------|-----------|-----------|------------|------------|
| 1 E&G SPACE SUPPORT (1) | 226,076 | 1,559,355 | 1,615,689 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 7,690,642 | 7,686,314 | 7,687,948 | 11,603,698 | 11,601,570 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|--------------------------------------|-------------|--------------|--------------|--------------|--------------|
| 5 SMALL INSTITUTION SUPPLEMENT (1) | 675,192 | 858,138 | 858,138 | 0 | 0 |
| TOTAL, GOAL 2 | \$8,591,910 | \$10,103,807 | \$10,161,775 | \$11,603,698 | \$11,601,570 |
| 3 Provide Non-formula Support | | | | | |
| 1 INSTRUCTIONAL SUPPORT | | | | | |
| 1 EXPANSION FUNDING | 6,234,045 | 6,599,405 | 6,599,405 | 6,599,405 | 6,599,405 |
| 4 INSTITUTIONAL SUPPORT | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 3,437,771 | 3,009,638 | 3,009,638 | 3,009,638 | 3,009,638 |
| 5 Exceptional Item Request | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 3 | \$9,671,816 | \$9,609,043 | \$9,609,043 | \$9,609,043 | \$9,609,043 |
| 6 Research Funds | | | | | |
| 3 Comprehensive Research Fund | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 13,882 | 7,512 | 7,512 | 0 | 0 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

8/2/2022 11:19:35AM

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Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|--------------|--------------|--------------|--------------|--------------|
| TOTAL, GOAL 6 | \$13,882 | \$7,512 | \$7,512 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 29,630,600 | 30,589,136 | 30,590,550 | 21,231,109 | 21,228,981 |
| SUBTOTAL | \$29,630,600 | \$30,589,136 | \$30,590,550 | \$21,231,109 | \$21,228,981 |
| General Revenue Dedicated Funds: | | | | | |
| 704 Est Bd Authorized Tuition Inc | 476,390 | 372,330 | 372,330 | 0 | 0 |
| 770 Est. Other Educational & General | 10,573,937 | 8,182,947 | 6,442,472 | 1,732,678 | 1,739,415 |
| SUBTOTAL | \$11,050,327 | \$8,555,277 | \$6,814,802 | \$1,732,678 | \$1,739,415 |
| TOTAL, METHOD OF FINANCING | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: | 749 | Agency name: | Texas A&M University - San Antonio | | | |
|--|--------------|--------------|------------------------------------|--------------|--------------|--|
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 | |
| <u>GENERAL REVENUE</u> | | | | | | |
| <u>1</u> General Revenue Fund | | | | | | |
| <i>REGULAR APPROPRIATIONS</i> | | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | \$30,066,021 | \$0 | \$0 | \$0 | \$0 | |
| Regular Appropriations from MOF Table (2022-23 GAA) | \$0 | \$29,604,858 | \$29,606,272 | \$0 | \$0 | |
| Regular Appropriations from MOF Table (2024-2025 GAA) | \$0 | \$0 | \$0 | \$21,231,109 | \$21,228,981 | |
| <i>RIDER APPROPRIATION</i> | | | | | | |
| Art IX. Sec. 18.101 | \$1,500,000 | \$0 | \$0 | \$0 | \$0 | |
| Art. IX, Sec. 17.47 | \$0 | \$984,278 | \$984,278 | \$0 | \$0 | |
| <i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i> | | | | | | |
| HB 2, 87th Leg, Regular Session, Sec. 1 | | | | | | |

2.B. Summary of Base Request by Method of Finance

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 749 | | Agency name: Texas A&M University - San Antonio | | | | |
|------------------------------------|--|--|---------------------|---------------------|---------------------|---------------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE</u> | | | | | | |
| | | \$(1,935,421) | \$0 | \$0 | \$0 | \$0 |
| TOTAL, General Revenue Fund | | | | | | |
| | | \$29,630,600 | \$30,589,136 | \$30,590,550 | \$21,231,109 | \$21,228,981 |
| TOTAL, ALL GENERAL REVENUE | | | | | | |
| | | \$29,630,600 | \$30,589,136 | \$30,590,550 | \$21,231,109 | \$21,228,981 |

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)

| | | | | |
|-----------|-----|-----|-----|-----|
| \$861,274 | \$0 | \$0 | \$0 | \$0 |
|-----------|-----|-----|-----|-----|

Regular Appropriations from MOF Table (2022-23 GAA)

| | | | | |
|-----|-----------|-----------|-----|-----|
| \$0 | \$509,175 | \$509,175 | \$0 | \$0 |
|-----|-----------|-----------|-----|-----|

BASE ADJUSTMENT

Revised Receipts

| | | | | |
|-------------|-----|-----|-----|-----|
| \$(384,884) | \$0 | \$0 | \$0 | \$0 |
|-------------|-----|-----|-----|-----|

Revised Receipts

2.B. Summary of Base Request by Method of Finance

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 749 | | Agency name: Texas A&M University - San Antonio | | | | |
|--|--|--|------------------|------------------|-------------|-------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| | | \$0 | \$(136,845) | \$(136,845) | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704 | \$476,390 | \$372,330 | \$372,330 | \$0 | \$0 |
| <u>770</u> | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | |
| | <i>REGULAR APPROPRIATIONS</i> | | | | | |
| | Regular Appropriations from MOF Table (2020-21 GAA) | \$6,420,023 | \$0 | \$0 | \$0 | \$0 |
| | Regular Appropriations from MOF Table (2022-23 GAA) | \$0 | \$6,511,812 | \$6,512,066 | \$0 | \$0 |
| | Regular Appropriations from MOF Table (2024-25) | \$0 | \$0 | \$0 | \$1,732,678 | \$1,739,415 |
| | <i>BASE ADJUSTMENT</i> | | | | | |
| | Revised Receipts | \$(43,890) | \$0 | \$0 | \$0 | \$0 |
| | Adjustment to Expended | | | | | |

2.B. Summary of Base Request by Method of Finance

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 749 | | Agency name: Texas A&M University - San Antonio | | | | |
|--|--|--|---------------------|---------------------|---------------------|---------------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | \$4,197,804 | \$0 | \$0 | \$0 | \$0 |
| Revised Receipts | | \$0 | \$(114,639) | \$(69,594) | \$0 | \$0 |
| Adjustment to Expended | | \$0 | \$1,785,774 | \$0 | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | \$10,573,937 | \$8,182,947 | \$6,442,472 | \$1,732,678 | \$1,739,415 |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | | \$11,050,327 | \$8,555,277 | \$6,814,802 | \$1,732,678 | \$1,739,415 |
| TOTAL, ALL | GENERAL REVENUE FUND - DEDICATED | \$11,050,327 | \$8,555,277 | \$6,814,802 | \$1,732,678 | \$1,739,415 |
| TOTAL, | GR & GR-DEDICATED FUNDS | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |
| GRAND TOTAL | | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |

2.B. Summary of Base Request by Method of Finance

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 749 | Agency name: Texas A&M University - San Antonio | | | | |
|--|--|-----------------|-----------------|-----------------|-----------------|
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| FULL-TIME-EQUIVALENT POSITIONS | | | | | |
| REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | 390.9 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | 0.0 | 363.5 | 363.5 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2024-25) | 0.0 | 0.0 | 0.0 | 383.2 | 383.2 |
| RIDER APPROPRIATION | | | | | |
| Art. IX Sec. 17.47 | 0.0 | 19.7 | 19.7 | 0.0 | 0.0 |
| Art. IX Sec. 18.101 | 30.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| UNAUTHORIZED NUMBER OVER (BELOW) CAP | | | | | |
| Unauthorized Number Over (Under) Cap | (15.9) | 0.0 | 0.0 | 0.0 | 0.0 |
| TOTAL, ADJUSTED FTES | 405.0 | 383.2 | 383.2 | 383.2 | 383.2 |

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

8/2/2022 11:19:35AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**749 Texas A&M University - San Antonio**

| OBJECT OF EXPENSE | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$10,898,821 | \$9,983,130 | \$10,095,904 | \$322,582 | \$322,582 |
| 1002 OTHER PERSONNEL COSTS | \$1,029,828 | \$919,129 | \$832,274 | \$724,704 | \$731,441 |
| 1005 FACULTY SALARIES | \$18,951,626 | \$17,675,891 | \$16,290,683 | \$9,286,461 | \$9,286,461 |
| 1010 PROFESSIONAL SALARIES | \$198,552 | \$0 | \$0 | \$0 | \$0 |
| 2001 PROFESSIONAL FEES AND SERVICES | \$49,217 | \$3,870 | \$3,870 | \$0 | \$0 |
| 2003 CONSUMABLE SUPPLIES | \$2,311 | \$0 | \$0 | \$0 | \$0 |
| 2004 UTILITIES | \$122,070 | \$1,408,886 | \$1,464,689 | \$0 | \$0 |
| 2005 TRAVEL | \$0 | \$1,240 | \$1,240 | \$0 | \$0 |
| 2007 RENT - MACHINE AND OTHER | \$766 | \$0 | \$0 | \$0 | \$0 |
| 2008 DEBT SERVICE | \$7,690,642 | \$7,686,314 | \$7,687,948 | \$11,603,698 | \$11,601,570 |
| 2009 OTHER OPERATING EXPENSE | \$1,737,094 | \$1,465,953 | \$1,028,744 | \$1,026,342 | \$1,026,342 |
| OOE Total (Excluding Riders) | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/2/2022 11:19:36AM

| 749 Texas A&M University - San Antonio | | | | | |
|--|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | |
| | 31.28% | 33.00% | 33.50% | 34.00% | 34.50% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | |
| | 37.50% | 40.00% | 40.50% | 41.00% | 41.50% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | |
| | 32.14% | 34.00% | 34.50% | 35.00% | 35.50% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | |
| | 21.88% | 23.00% | 23.50% | 24.00% | 24.50% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 6 Yrs | | | | | |
| | 23.33% | 24.50% | 25.00% | 25.50% | 26.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | |
| | 17.32% | 18.00% | 18.50% | 19.00% | 19.50% |
| 7 % 1st-time-Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | |
| | 13.95% | 15.00% | 15.50% | 16.00% | 16.50% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | |
| | 18.11% | 19.01% | 19.50% | 20.00% | 20.50% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | |
| | 10.87% | 11.50% | 12.00% | 12.50% | 13.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | |
| | 22.73% | 24.00% | 24.50% | 25.00% | 25.50% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | |
| | 67.06% | 70.41% | 70.91% | 71.41% | 71.91% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | |
| | 64.29% | 67.50% | 68.00% | 68.50% | 69.00% |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/2/2022 11:19:36AM

| 749 Texas A&M University - San Antonio | | | | | |
|---|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 68.22% | 72.00% | 72.50% | 73.00% | 73.50% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 58.97% | 62.00% | 62.50% | 63.00% | 63.50% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 63.64% | 67.00% | 67.50% | 68.00% | 68.50% |
| 16 Percent of Semester Credit Hours Completed | 96.87% | 97.00% | 97.00% | 97.00% | 97.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | 67.70% | 68.00% | 68.50% | 69.00% | 69.50% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 71.15% | 71.65% | 72.15% | 72.65% | 73.15% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 77.30% | 77.30% | 78.00% | 78.50% | 79.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 64.10% | 65.00% | 65.50% | 66.00% | 66.50% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 21.43% | 22.00% | 22.50% | 23.00% | 23.50% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 21.82% | 22.32% | 22.82% | 23.32% | 23.82% |
| 30 Dollar value of External or Sponsored Research Funds (in Millions) | 0.20 | 0.20 | 0.40 | 1.00 | 1.00 |

2.D. Summary of Base Request Objective Outcomes

8/2/2022 11:19:36AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)**749 Texas A&M University - San Antonio**

| <i>Goal/ Objective / Outcome</i> | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| 32 External Research Funds As Percentage Appropriated for Research | 1,440.71% | 2,662.41% | 5,324.81% | 13,312.03% | 13,312.03% |

2.E. Summary of Exceptional Items Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/2/2022
TIME : 11:19:36AM

Agency code: 749

Agency name: Texas A&M University - San Antonio

| | | 2024 | | | 2025 | | | Biennium | |
|--------------------------------------|-----------------------------|---------------------------|-------------|------|------------------------|-------------|------|------------------------|-------------|
| Priority | Item | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | Alamo Works | \$3,285,000 | \$3,285,000 | 24.2 | \$3,285,000 | \$3,285,000 | 24.2 | \$6,570,000 | \$6,570,000 |
| Total, Exceptional Items Request | | \$3,285,000 | \$3,285,000 | 24.2 | \$3,285,000 | \$3,285,000 | 24.2 | \$6,570,000 | \$6,570,000 |
| | | | | | | | | | |
| Method of Financing | | | | | | | | | |
| | General Revenue | \$3,285,000 | \$3,285,000 | | \$3,285,000 | \$3,285,000 | | \$6,570,000 | \$6,570,000 |
| | General Revenue - Dedicated | | | | | | | | |
| | Federal Funds | | | | | | | | |
| | Other Funds | | | | | | | | |
| | | \$3,285,000 | \$3,285,000 | | \$3,285,000 | \$3,285,000 | | \$6,570,000 | \$6,570,000 |
| Full Time Equivalent Positions | | | | 24.2 | | | | 24.2 | |
| Number of 100% Federally Funded FTEs | | | | | | | | | |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/2/2022
TIME : 11:19:36AM

Agency code: 749 Agency name: Texas A&M University - San Antonio

| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
|---|---------------------|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| <i>1 Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2 TEACHING EXPERIENCE SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 673,681 | 680,418 | 0 | 0 | 673,681 | 680,418 |
| 4 WORKERS' COMPENSATION INSURANCE | 49,650 | 49,650 | 0 | 0 | 49,650 | 49,650 |
| 5 UNEMPLOYMENT COMPENSATION INSURANCE | 51,023 | 51,023 | 0 | 0 | 51,023 | 51,023 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 976,692 | 976,692 | 0 | 0 | 976,692 | 976,692 |
| TOTAL, GOAL 1 | \$1,751,046 | \$1,757,783 | \$0 | \$0 | \$1,751,046 | \$1,757,783 |
| 2 Provide Infrastructure Support | | | | | | |
| <i>1 Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 11,603,698 | 11,601,570 | 0 | 0 | 11,603,698 | 11,601,570 |
| 5 SMALL INSTITUTION SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 2 | \$11,603,698 | \$11,601,570 | \$0 | \$0 | \$11,603,698 | \$11,601,570 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/2/2022
TIME : 11:19:36AM

| Agency code: 749 | Agency name: Texas A&M University - San Antonio | | | | | |
|---|---|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| 3 Provide Non-formula Support | | | | | | |
| 1 <i>INSTRUCTIONAL SUPPORT</i> | | | | | | |
| 1 EXPANSION FUNDING | \$6,599,405 | \$6,599,405 | \$0 | \$0 | \$6,599,405 | \$6,599,405 |
| 4 <i>INSTITUTIONAL SUPPORT</i> | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 3,009,638 | 3,009,638 | 0 | 0 | 3,009,638 | 3,009,638 |
| 5 <i>Exceptional Item Request</i> | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 3,285,000 | 3,285,000 | 3,285,000 | 3,285,000 |
| TOTAL, GOAL 3 | \$9,609,043 | \$9,609,043 | \$3,285,000 | \$3,285,000 | \$12,894,043 | \$12,894,043 |
| 6 Research Funds | | | | | | |
| 3 <i>Comprehensive Research Fund</i> | | | | | | |
| 1 COMPREHENSIVE RESEARCH FUND | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$22,963,787 | \$22,968,396 | \$3,285,000 | \$3,285,000 | \$26,248,787 | \$26,253,396 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$22,963,787 | \$22,968,396 | \$3,285,000 | \$3,285,000 | \$26,248,787 | \$26,253,396 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/2/2022
TIME : 11:19:36AM

| Agency code: 749 | | Agency name: Texas A&M University - San Antonio | | | | | |
|----------------------------------|----------------------------------|---|--------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| General Revenue Funds: | | | | | | | |
| 1 | General Revenue Fund | \$21,231,109 | \$21,228,981 | \$3,285,000 | \$3,285,000 | \$24,516,109 | \$24,513,981 |
| | | \$21,231,109 | \$21,228,981 | \$3,285,000 | \$3,285,000 | \$24,516,109 | \$24,513,981 |
| General Revenue Dedicated Funds: | | | | | | | |
| 704 | Est Bd Authorized Tuition Inc | 0 | 0 | 0 | 0 | 0 | 0 |
| 770 | Est. Other Educational & General | 1,732,678 | 1,739,415 | 0 | 0 | 1,732,678 | 1,739,415 |
| | | \$1,732,678 | \$1,739,415 | \$0 | \$0 | \$1,732,678 | \$1,739,415 |
| TOTAL, METHOD OF FINANCING | | \$22,963,787 | \$22,968,396 | \$3,285,000 | \$3,285,000 | \$26,248,787 | \$26,253,396 |
| | | | | | | | |
| FULL TIME EQUIVALENT POSITIONS | | 383.2 | 383.2 | 24.2 | 24.2 | 407.4 | 407.4 |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/2/2022
Time: 11:19:36AM

Agency code: 749 Agency name: Texas A&M University - San Antonio

Goal/ Objective / Outcome

| | | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|------------|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 1 | Provide Instructional and Operations Support | | | | | | |
| 1 | Provide Instructional and Operations Support | | | | | | |
| KEY | 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 34.00% | 34.50% | | | 34.00% | 34.50% |
| | 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 41.00% | 41.50% | | | 41.00% | 41.50% |
| | 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 35.00% | 35.50% | | | 35.00% | 35.50% |
| | 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 24.00% | 24.50% | | | 24.00% | 24.50% |
| | 5 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 25.50% | 26.00% | | | 25.50% | 26.00% |
| KEY | 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 19.00% | 19.50% | | | 19.00% | 19.50% |
| | 7 % 1st-time-Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 16.00% | 16.50% | | | 16.00% | 16.50% |
| | 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 20.00% | 20.50% | | | 20.00% | 20.50% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/2/2022
Time: 11:19:36AM

Agency code: 749 Agency name: Texas A&M University - San Antonio

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | | |
| | 12.50% | 13.00% | | | 12.50% | 13.00% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | | |
| | 25.00% | 25.50% | | | 25.00% | 25.50% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | | |
| | 71.41% | 71.91% | | | 71.41% | 71.91% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | | |
| | 68.50% | 69.00% | | | 68.50% | 69.00% |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | | | | | | |
| | 73.00% | 73.50% | | | 73.00% | 73.50% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | | | | | | |
| | 63.00% | 63.50% | | | 63.00% | 63.50% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | | | | | | |
| | 68.00% | 68.50% | | | 68.00% | 68.50% |
| 16 Percent of Semester Credit Hours Completed | | | | | | |
| | 97.00% | 97.00% | | | 97.00% | 97.00% |
| KEY 17 Certification Rate of Teacher Education Graduates | | | | | | |
| | 69.00% | 69.50% | | | 69.00% | 69.50% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/2/2022
Time: 11:19:36AM

Agency code: 749 Agency name: Texas A&M University - San Antonio

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | | | | | | |
| | 72.65% | 73.15% | | | 72.65% | 73.15% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | | | | | | |
| | 100.00% | 100.00% | | | 100.00% | 100.00% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | | | | | | |
| | 100.00% | 100.00% | | | 100.00% | 100.00% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | | | | | | |
| | 78.50% | 79.00% | | | 78.50% | 79.00% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | | | | | | |
| | 66.00% | 66.50% | | | 66.00% | 66.50% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | | | | | | |
| | 23.00% | 23.50% | | | 23.00% | 23.50% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | | | | | | |
| | 23.32% | 23.82% | | | 23.32% | 23.82% |
| 30 Dollar value of External or Sponsored Research Funds (in Millions) | | | | | | |
| | 1.00 | 1.00 | | | 1.00 | 1.00 |
| 32 External Research Funds As Percentage Appropriated for Research | | | | | | |
| | 13,312.03% | 13,312.03% | | | 13,312.03% | 13,312.03% |

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------------------------------------|---|-----------|-----------|-----------|------------------------|------------------------|
| Output Measures: | | | | | | |
| 1 | Number of Undergraduate Degrees Awarded | 1,305.00 | 1,318.00 | 1,331.00 | 1,345.00 | 1,358.00 |
| 2 | Number of Minority Graduates | 1,001.00 | 1,011.00 | 1,021.00 | 1,031.00 | 1,042.00 |
| 3 | Number of Underprepared Students Who Satisfy TSI Obligation in Math | 71.15 | 72.00 | 72.50 | 73.00 | 73.50 |
| 4 | Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| 5 | Number of Underprepared Students Who Satisfy TSI Obligation in Reading | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| 6 | Number of Two-Year College Transfers Who Graduate | 912.00 | 921.00 | 930.00 | 940.00 | 949.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 12.31 % | 11.00 % | 11.00 % | 11.00 % | 11.00 % |
| KEY 2 | Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH | 4,450.43 | 4,546.77 | 4,546.77 | 4,546.77 | 4,546.77 |
| Explanatory/Input Measures: | | | | | | |
| 1 | Student/Faculty Ratio | 18.00 | 19.59 | 20.00 | 20.00 | 20.00 |
| 2 | Number of Minority Students Enrolled | 5,476.00 | 5,596.00 | 5,652.00 | 5,652.00 | 5,652.00 |
| 3 | Number of Community College Transfers Enrolled | 3,296.00 | 3,329.00 | 3,362.00 | 3,362.00 | 3,362.00 |
| 4 | Number of Semester Credit Hours Completed | 64,729.00 | 68,869.00 | 71,609.00 | 71,609.00 | 71,609.00 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|---------------------------------|---|---------------------|---------------------|---------------------|------------------------|------------------------|
| 5 | Number of Semester Credit Hours | 65,366.00 | 68,869.00 | 71,609.00 | 71,609.00 | 71,609.00 |
| 6 | Number of Students Enrolled As of the Twelfth Class Day | 6,741.00 | 6,858.00 | 7,118.00 | 7,118.00 | 7,118.00 |
| 7 | Average Student Loan Debt | 8,535.00 | 8,535.00 | 8,535.00 | 8,535.00 | 8,535.00 |
| 8 | Percent of Students with Student Loan Debt | 50.00 % | 50.00 % | 50.00 % | 50.00 % | 50.00 % |
| KEY 9 | Average Financial Aid Award Per Full-Time Student | 10,112.00 | 10,112.00 | 10,112.00 | 10,112.00 | 10,112.00 |
| KEY 10 | Percent of Full-Time Students Receiving Financial Aid | 91.00 % | 91.00 % | 91.00 % | 91.00 % | 91.00 % |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$10,401,203 | \$9,780,108 | \$9,622,322 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$449,628 | \$207,699 | \$114,240 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$9,021,684 | \$7,273,082 | \$5,728,771 | \$0 | \$0 |
| 1010 | PROFESSIONAL SALARIES | \$171,930 | \$0 | \$0 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$45,230 | \$0 | \$0 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$355 | \$0 | \$0 | \$0 | \$0 |
| 2004 | UTILITIES | \$168 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$678,366 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$20,768,564 | \$17,260,889 | \$15,465,333 | \$0 | \$0 |

Method of Financing:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|----------------------------------|---------------------|---------------------|---------------------|------------------------|------------------------|
| 1 | General Revenue Fund | \$11,308,512 | \$10,850,406 | \$10,793,852 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$11,308,512 | \$10,850,406 | \$10,793,852 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 704 | Est Bd Authorized Tuition Inc | \$476,390 | \$372,330 | \$372,330 | \$0 | \$0 |
| 770 | Est. Other Educational & General | \$8,983,662 | \$6,038,153 | \$4,299,151 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$9,460,052 | \$6,410,483 | \$4,671,481 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$20,768,564 | \$17,260,889 | \$15,465,333 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 290.3 | 272.0 | 262.8 | 262.8 | 262.8 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The average unit load of students is subject to change, based on such variables as amount of hours students work, and the number of courses offered. Also, external factors created by an uncertain economy could cause enrollments to fluctuate, as could increasing costs of education.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$32,726,222 | \$0 | \$(32,726,222) | \$(32,726,222) | Formula Funded Strategies are not requested in 2024-2025 because amounts are not determined by institutions. |
| | | | <u>\$(32,726,222)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Teaching Experience Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | (1) BL 2024 | (1) BL 2025 |
|--|----------------------------------|------------|------------------|------------------|----------------|----------------|
| Objects of Expense: | | | | | | |
| 1005 | FACULTY SALARIES | \$0 | \$417,313 | \$417,313 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$417,313 | \$417,313 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$0 | \$417,313 | \$417,313 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$0 | \$417,313 | \$417,313 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$417,313 | \$417,313 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 4.9 | 4.9 | 4.9 | 4.9 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Teaching Experience Supplement formula provides an additional weight of 10 percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Maintaining competitive salaries to attract and retain quality tenure-track faculty.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Teaching Experience Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|-------------|---------------------------------------|--|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$834,626 | \$0 | \$(834,626) | \$(834,626) | Formula Funded Strategies are not requested in 2024-2025 because amounts are not determined by institutions. |
| | | | \$(834,626) | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$580,200 | \$660,407 | \$667,011 | \$673,681 | \$680,418 |
| TOTAL, OBJECT OF EXPENSE | | \$580,200 | \$660,407 | \$667,011 | \$673,681 | \$680,418 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$580,200 | \$660,407 | \$667,011 | \$673,681 | \$680,418 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$580,200 | \$660,407 | \$667,011 | \$673,681 | \$680,418 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$673,681 | \$680,418 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$580,200 | \$660,407 | \$667,011 | \$673,681 | \$680,418 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | | | | |

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Growth in group insurance enrollment and costs.

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,327,418 | \$1,354,099 | \$26,681 | \$26,681 | Due to the increase in employer portion of group insurance premiums. |
| | | | <u>\$26,681</u> | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$54,421 | \$49,650 | \$49,650 | \$49,650 | \$49,650 |
| TOTAL, OBJECT OF EXPENSE | | \$54,421 | \$49,650 | \$49,650 | \$49,650 | \$49,650 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$44,480 | \$16,329 | \$16,329 | \$16,329 | \$16,329 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$44,480 | \$16,329 | \$16,329 | \$16,329 | \$16,329 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$9,941 | \$33,321 | \$33,321 | \$33,321 | \$33,321 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$9,941 | \$33,321 | \$33,321 | \$33,321 | \$33,321 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$49,650 | \$49,650 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$54,421 | \$49,650 | \$49,650 | \$49,650 | \$49,650 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | | | | |

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy funds the Workers' Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Potential for increased claims with financial stress.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$99,300 | \$99,300 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 5 Unemployment Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$0 | \$51,023 | \$51,023 | \$51,023 | \$51,023 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$51,023 | \$51,023 | \$51,023 | \$51,023 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$2,039 | \$2,039 | \$2,039 | \$2,039 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$2,039 | \$2,039 | \$2,039 | \$2,039 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$0 | \$48,984 | \$48,984 | \$48,984 | \$48,984 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$0 | \$48,984 | \$48,984 | \$48,984 | \$48,984 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$51,023 | \$51,023 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$51,023 | \$51,023 | \$51,023 | \$51,023 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | | | | |

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 5 Unemployment Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for the statutorily mandated compensation insurance (Article 8309b VTCA). This program provides partial income continuation for regular employees impacted by reduction in force. The program is part of a total compensation and benefits package that is designed to assist in attracting and retaining quality employees.

Only components of the University of Texas and Texas A&M University Systems have this strategy because they operate their own risk pools. These General Revenue Fund appropriations are used for unemployment compensation insurance.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Adverse budget conditions could increase potential for reductions in force.

Statutory changes.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$102,046 | \$102,046 | \$0 | \$0 | N/A |
| | | | \$0 | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|--------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$1,000,134 | \$984,769 | \$976,692 | \$976,692 | \$976,692 |
| TOTAL, OBJECT OF EXPENSE | | \$1,000,134 | \$984,769 | \$976,692 | \$976,692 | \$976,692 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$1,000,134 | \$984,769 | \$976,692 | \$976,692 | \$976,692 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$1,000,134 | \$984,769 | \$976,692 | \$976,692 | \$976,692 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$976,692 | \$976,692 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,000,134 | \$984,769 | \$976,692 | \$976,692 | \$976,692 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | | | | |

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

749 Texas A&M University - San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

Requirements of grants could limit ability to provide funds to students.

Inability to precisely predict number of students who qualify.

Change in amounts of funds provided.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,961,461 | \$1,953,384 | \$(8,077) | \$(8,077) | A slight projected decrease in awarding due to the lingering effects of COVID-19. |
| | | | <u>\$(8,077)</u> | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|--------------------------------------|------------------|--------------------|--------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 66.00 | 66.00 | 66.00 | 66.00 | 66.00 |
| 2 | Space Utilization Rate of Labs | 57.00 | 57.00 | 57.00 | 57.00 | 57.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$104,174 | \$151,000 | \$151,000 | \$0 | \$0 |
| 2004 | UTILITIES | \$121,902 | \$1,408,355 | \$1,464,689 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$226,076 | \$1,559,355 | \$1,615,689 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$226,076 | \$1,559,355 | \$1,615,689 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$226,076 | \$1,559,355 | \$1,615,689 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$226,076 | \$1,559,355 | \$1,615,689 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.8 | 1.0 | 2.0 | 2.0 | 2.0 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:
Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

In FY 2021 E&G Space Support also spent in Operations Support.

Estimated FY 2022 and budgeted FY 2023 E&G Space Support also spent in Operations Support.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Change in infrastructure formula and space projection model.

Change in utility rates.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$3,175,044 | \$0 | \$(3,175,044) | \$(3,175,044) | Formula Funded Strategies are not requested in 2024-2025 because amounts are not determined by institutions. |
| | | | \$(3,175,044) | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|--------------------|--------------------|--------------------|---------------------|---------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$7,690,642 | \$7,686,314 | \$7,687,948 | \$11,603,698 | \$11,601,570 |
| TOTAL, OBJECT OF EXPENSE | | \$7,690,642 | \$7,686,314 | \$7,687,948 | \$11,603,698 | \$11,601,570 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$7,690,642 | \$7,686,314 | \$7,687,948 | \$11,603,698 | \$11,601,570 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$7,690,642 | \$7,686,314 | \$7,687,948 | \$11,603,698 | \$11,601,570 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$11,603,698 | \$11,601,570 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$7,690,642 | \$7,686,314 | \$7,687,948 | \$11,603,698 | \$11,601,570 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Provide funding from General Revenue to pay annual debt service on Capital Construction Assistance Project Revenue Bonds, authorized by the State of Texas Education Code, Ch. 55. This includes the following buildings:
Frank Madla Building
Science & Technology Building
Public Health & Education Building

749 Texas A&M University - San Antonio

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:
Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$15,374,262 | \$23,205,268 | \$7,831,006 | \$7,831,006 | Increase in CCAP debt service due to additional Public Health and Education building added. |
| | | | <u>\$7,831,006</u> | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|-------------------------|------------------|------------------|------------------|------------------------|------------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$25,856 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$640,744 | \$429,069 | \$858,138 | \$0 | \$0 |
| 1010 | PROFESSIONAL SALARIES | \$8,592 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$429,069 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$675,192 | \$858,138 | \$858,138 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$675,192 | \$858,138 | \$858,138 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$675,192 | \$858,138 | \$858,138 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$675,192 | \$858,138 | \$858,138 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 13.4 | 7.8 | 16.0 | 16.0 | 16.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Texas A&M University-San Antonio currently has an enrollment under 10,000 (based on headcount) and qualifies for the small institution supplement to help offset the operational costs not covered by formula funding.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 5 Small Institution Supplement

Service Categories:
Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

It is critical for Texas A&M University-San Antonio to invest in infrastructure that will support instruction and continued growth in enrollment.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$1,716,276 | \$0 | \$(1,716,276) | \$(1,716,276) | Formula Funded Strategies are not requested in 2024-2025 because amounts are not determined by institutions. |
| | | | <u>\$(1,716,276)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

749 Texas A&M University - San Antonio

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Expansion Funding

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$52,022 | \$52,022 | \$322,582 | \$322,582 | \$322,582 |
| 1005 | FACULTY SALARIES | \$6,173,512 | \$6,546,789 | \$6,276,823 | \$6,276,823 | \$6,276,823 |
| 1010 | PROFESSIONAL SALARIES | \$8,511 | \$0 | \$0 | \$0 | \$0 |
| 2004 | UTILITIES | \$0 | \$531 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$63 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$6,234,045 | \$6,599,405 | \$6,599,405 | \$6,599,405 | \$6,599,405 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$6,234,045 | \$6,599,405 | \$6,599,405 | \$6,599,405 | \$6,599,405 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$6,234,045 | \$6,599,405 | \$6,599,405 | \$6,599,405 | \$6,599,405 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$6,599,405 | \$6,599,405 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$6,234,045 | \$6,599,405 | \$6,599,405 | \$6,599,405 | \$6,599,405 |
| FULL TIME EQUIVALENT POSITIONS: | | 69.5 | 74.3 | 74.3 | 74.3 | 74.3 |

749 Texas A&M University - San Antonio

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Expansion Funding

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

To maintain and support growth of the Texas A&M University-San Antonio campus for the purpose of providing higher education access to the south San Antonio area and surrounding region. The ability to hire the necessary faculty to deliver quality instruction is made possible through this appropriation. With the growth of the institution, transition funding emulates “base” funding in the university operating budget. The loss of this funding would severely impact the core academic activities of the university.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$13,198,810 | \$13,198,810 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$315,566 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$3,115,686 | \$3,009,638 | \$3,009,638 | \$3,009,638 | \$3,009,638 |
| 1010 | PROFESSIONAL SALARIES | \$6,519 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$3,437,771 | \$3,009,638 | \$3,009,638 | \$3,009,638 | \$3,009,638 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$3,437,771 | \$3,009,638 | \$3,009,638 | \$3,009,638 | \$3,009,638 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$3,437,771 | \$3,009,638 | \$3,009,638 | \$3,009,638 | \$3,009,638 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$3,009,638 | \$3,009,638 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$3,437,771 | \$3,009,638 | \$3,009,638 | \$3,009,638 | \$3,009,638 |
| FULL TIME EQUIVALENT POSITIONS: | | 30.0 | 23.2 | 23.2 | 23.2 | 23.2 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

749 Texas A&M University - San Antonio

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

These funds are intended to supplement an institution's base funding for core academic operations. These funds are expended for general institutional, academic and research support and are used to support recruitment, retention and enhancing student's success.

Not funding this non-formula item would severely impact our institution's ability to fund the core academic costs of the university. Without these funds we would be required to reduce instructional positions and operating funds, which would impact access, success and retention of students. Elimination of these funds would create critical budget needs and would impact our ability to meet the goals of the State's Higher Education Strategic Plan, Building a Talent Strong Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$6,019,276 | \$6,019,276 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

749 Texas A&M University - San Antonio

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|-----------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | <u>CHANGE</u> | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | \$0 | Total of Explanation of Biennial Change |

749 Texas A&M University - San Antonio

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------------|-----------------|----------------|----------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1010 | PROFESSIONAL SALARIES | \$3,000 | \$0 | \$0 | \$0 | \$0 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$3,987 | \$3,870 | \$3,870 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$1,956 | \$0 | \$0 | \$0 | \$0 |
| 2005 | TRAVEL | \$0 | \$1,240 | \$1,240 | \$0 | \$0 |
| 2007 | RENT - MACHINE AND OTHER | \$766 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$4,173 | \$2,402 | \$2,402 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$13,882 | \$7,512 | \$7,512 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$13,882 | \$7,512 | \$7,512 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$13,882 | \$7,512 | \$7,512 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$13,882 | \$7,512 | \$7,512 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

749 Texas A&M University - San Antonio

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system(Texas Education Code 62.097). Funding is to be expended for the support and maintenance of educational and general activities, including research and student services, that promote increased research capacity.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$15,024 | \$0 | \$(15,024) | \$(15,024) | Comprehensive Research Funds are not requested in 2024-2025 because amounts are not determined by the institutions. |
| | | | \$(15,024) | Total of Explanation of Biennial Change |

SUMMARY TOTALS:

| | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$22,963,787 | \$22,968,396 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$40,680,927 | \$39,144,413 | \$37,405,352 | \$22,963,787 | \$22,968,396 |
| FULL TIME EQUIVALENT POSITIONS: | 405.0 | 383.2 | 383.2 | 383.2 | 383.2 |

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/2/2022**
TIME: **11:20:04AM**

Agency code: **749** Agency name: **Texas A&M University - San Antonio**

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|---|--------------------------------|--------------------|--------------------|
| Item Name: Alamo Works - Tailoring Degree Programs to Health Care and Industry Needs Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request | | | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 750,000 | 750,000 |
| 1005 | FACULTY SALARIES | 2,135,000 | 2,135,000 |
| 2001 | PROFESSIONAL FEES AND SERVICES | 100,000 | 100,000 |
| 2009 | OTHER OPERATING EXPENSE | 300,000 | 300,000 |
| TOTAL, OBJECT OF EXPENSE | | \$3,285,000 | \$3,285,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 3,285,000 | 3,285,000 |
| TOTAL, METHOD OF FINANCING | | \$3,285,000 | \$3,285,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 24.20 | 24.20 |

DESCRIPTION / JUSTIFICATION:

Alamo Works will provide an onramp to new degree and professional certificate programs to meet the region's professional workforce shortages by creating stackable credentials toward bachelor's degrees. This will transform our area's current workforce into high wage, highly sought-after professionals in diverse areas, from health sciences to cybersecurity, where A&M-San Antonio is beginning to make an impact. Stackable credentials are micro-degrees aligned with industry requirements that can be linked to form certificate and degree programs, helping students earn professional credentials with labor market value every year as they progress in their careers and degree attainment. Alamo Works will also create pathways for college credit for work experience, transfer credits, and military experience for Bachelor of Applied Arts and Sciences degree and professional certificate programs, thereby preparing students to be job ready to compete for positions unfilled throughout Texas. The funding will help us to recruit industry professionals as faculty as well as traditional university faculty to establish long term relationships between the university and industry, monitor industry's specialized personnel needs and to establish new degree programs and professional certificates that meet emerging industry needs. We will develop new continuing education programs and new fully online degree programs in high industry demand areas for practitioners already in the workforce. To help our students succeed, we will provide comprehensive wrap around support services across the university programs such as recruitment, retention, experiential learning, career counseling, professional education, distance education, and job placement for degree and professional certificate programs geared toward high demand occupations. New faculty will serve as 'career mentors' for students oriented toward health care and other high demand occupations.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/2/2022**
TIME: **11:20:04AM**

Agency code: **749** Agency name: **Texas A&M University - San Antonio**

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

A&M-San Antonio submitted a proposal to serve as a subcontractor and collaborate to strengthen San Antonio's workforce ecosystem by providing intake , assessment, and case management services for individuals with some college and who have interest in completing an undergraduate degree. The City of San Antonio accepted the Workforce Solutions Alamo proposal on February 7, 2022. To enhance this, Texas A&M-San Antonio will create stackable academic credentials in high demand areas by the end of FY 2025 such as community health, healthcare services administration, human services, exercise science, engineering technology, computer science and cybersecurity, logistics and management (supply chain, entrepreneurship, human resources, accounting, business administration). Create industry-specific continuing education programs in these same areas by the end of FY 2025. Examples of such credentials include certifications in information technology management and healthcare risk management. Recruit 400 students every year into new programs made possible by Alamo Works.

Year established and funding source prior to receiving special item funding:N/A

Formula funding: N/A

Non-general revenue sources of funding: None

Consequences of not funding:

Texas A&M-San Antonio's graduates generally prefer to live and work in Texas, as long as well-paying job opportunities are available. Alamo Works graduates will receive an education that prepares them for just such job opportunities. If Alamo Works is not funded, the State's economy could lose an estimated \$4 million annually for every 100 students who leave the state for better jobs. Alamo area workforce needs of local employers and citizens' healthcare needs will not be met. Alamo area citizens will not have the educational opportunities that lead to higher paying professional jobs that boost the local economy.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

On-going operating costs

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2026 | 2027 | 2028 |
|-------------|-------------|-------------|
| \$3,285,000 | \$3,285,000 | \$3,285,000 |

| Agency code: 749 | | Agency name: Texas A&M University - San Antonio | |
|--|--------------------------------|---|--------------------|
| Code | Description | Excp 2024 | Excp 2025 |
| Item Name: | | Alamo Works - Tailoring Degree Programs to Health Care and Industry Needs | |
| Allocation to Strategy: | | 3-5-1 Exceptional Item Request | |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 750,000 | 750,000 |
| 1005 | FACULTY SALARIES | 2,135,000 | 2,135,000 |
| 2001 | PROFESSIONAL FEES AND SERVICES | 100,000 | 100,000 |
| 2009 | OTHER OPERATING EXPENSE | 300,000 | 300,000 |
| TOTAL, OBJECT OF EXPENSE | | \$3,285,000 | \$3,285,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 3,285,000 | 3,285,000 |
| TOTAL, METHOD OF FINANCING | | \$3,285,000 | \$3,285,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 24.2 | 24.2 |

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/2/2022
TIME: 11:20:04AM

Agency Code: **749** Agency name: **Texas A&M University - San Antonio**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | | |
|------|--------------------------------|-----------|-----------|
| 1001 | SALARIES AND WAGES | 750,000 | 750,000 |
| 1005 | FACULTY SALARIES | 2,135,000 | 2,135,000 |
| 2001 | PROFESSIONAL FEES AND SERVICES | 100,000 | 100,000 |
| 2009 | OTHER OPERATING EXPENSE | 300,000 | 300,000 |

Total, Objects of Expense

| | |
|--------------------|--------------------|
| \$3,285,000 | \$3,285,000 |
|--------------------|--------------------|

METHOD OF FINANCING:

| | | | |
|---|----------------------|-----------|-----------|
| 1 | General Revenue Fund | 3,285,000 | 3,285,000 |
|---|----------------------|-----------|-----------|

Total, Method of Finance

| | |
|--------------------|--------------------|
| \$3,285,000 | \$3,285,000 |
|--------------------|--------------------|

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|------|------|
| 24.2 | 24.2 |
|------|------|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Alamo Works - Tailoring Degree Programs to Health Care and Industry Needs

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/2/2022**
Time: **10:52:10AM**

Agency Code: **749** Agency: **Texas A&M University - San Antonio**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2020 | | | Total Expenditures | | HUB Expenditures FY 2021 | | | Total Expenditures | |
|------------------------|---------------------------|--------|--------------------------|--------|--------------------|-----------------------|--------|--------------------------|--------|--------------------|-----------------------|--|
| | | | % Actual | Diff | Actual \$ | FY 2020 | % Goal | % Actual | Diff | Actual \$ | FY 2021 | |
| 11.2% | Heavy Construction | 0.0 % | 0.0% | 0.0% | \$0 | \$0 | 11.0 % | 0.0% | -11.0% | \$0 | \$0 | |
| 21.1% | Building Construction | 0.0 % | 0.1% | 0.1% | \$253 | \$448,610 | 21.0 % | 0.0% | -21.0% | \$0 | \$433,297 | |
| 32.9% | Special Trade | 33.0 % | 0.0% | -33.0% | \$0 | \$0 | 33.0 % | 0.0% | -33.0% | \$0 | \$15,150 | |
| 23.7% | Professional Services | 24.0 % | 0.0% | -24.0% | \$0 | \$13,675 | 24.0 % | 0.0% | -24.0% | \$0 | \$0 | |
| 26.0% | Other Services | 25.0 % | 17.7% | -7.3% | \$1,739,336 | \$9,810,973 | 26.0 % | 14.9% | -11.1% | \$2,064,245 | \$13,829,818 | |
| 21.1% | Commodities | 21.0 % | 35.7% | 14.7% | \$2,211,186 | \$6,199,996 | 21.0 % | 58.4% | 37.4% | \$5,050,604 | \$8,645,088 | |
| | Total Expenditures | | 24.0% | | \$3,950,775 | \$16,473,254 | | 31.0% | | \$7,114,849 | \$22,923,353 | |

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

For FY 2020 the University exceeded one of the applicable University HUB procurement goals, for an overall attainment of 23.98% of expenditures with HUB vendors.

For FY 2021 the University exceeded one of the five applicable University HUB procurement goals, for an overall attainment of 31.04% of expenditures with HUB vendors.

The University placed in the "Top 25 Agencies Spending More than \$5 Million with Largest Percentage Spent with HUBs" list, ranking 21st in FY 2020, and 9th in FY 2021.

Applicability:

The Heavy Construction and Professional Services categories were not applicable in the University operations in both FY 2020 and FY 2021, as the Universities did not have any strategies or programs related to construction or professional services.

Factors Affecting Attainment:

In FY 2020, the goal for the category of Professional services was not met mainly because of the COVID-19 Pandemic, which severely limited the University to the use of non-HUB vendors.

The University's total HUB spend for FY 2021 increased to 31.04% from FY 2020.

Agency Code: 749 Agency: Texas A&M University - San Antonio

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

Texas A&M University-San Antonio for FY 2020 - FY 2021 attended (3) HUB Conferences/Spot Bid in person and also attended (1) in virtual as a result of the COVID-19 Pandemic to help HUB vendors understand how to do business with the State of Texas. We have not yet engaged in a Mentor-Protégé partnership.

HUB Program Staffing:

Texas A&M University-San Antonio currently has (3) staff members:

Director

Procurement Card Coordinator

Buyer

The Procurement Department currently has all three (3) FTEs dedicated to increasing HUB participation.

The Department does this by including HUB trainings in its Monthly training sessions, and keeping a preferred vendor list for HUB vendors. HUB vendors are also invited to the Department's trainings.

Current and Future Good-Faith Efforts:

The University made the following good faith efforts to comply with statewide HUB goals per 34 TAC Section 20.13(d):

- Incorporated the importance of using HUB vendors during procurement card and "How to do business" training classes. Cardholders and end users for procurement are provided a listing of HUB vendors via University website.
- Encouraged and assisted small, minority-owned, woman-owned, and veteran-owned businesses to pursue State HUB certification. Developed and updated bids lists with HUB vendors and increased the number of bids sent to HUB vendors.
- Attended Spot Bid Fairs (1).
- Attended and participated in other public sector forums to maximize HUB participation.

**6.H. Estimated Funds Outside the Institution's GAA Bill Pattern
88th Regular Session**

Texas A&M University-San Antonio (749)
6.H. Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia

| | 2022-23 Biennium | | | | 2024-25 Biennium | | | |
|--|----------------------------|----------------------------|---------------------------|-----------------------------|----------------------------|----------------------------|---------------------------|-----------------------------|
| | <u>FY 2022 Revenue</u> | <u>FY 2023 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> | <u>FY 2024 Revenue</u> | <u>FY 2025 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 30,589,136 | \$ 30,590,550 | \$ 61,179,686 | | \$ 30,590,550 | \$ 30,590,550 | \$ 61,181,100 | |
| Tuition and Fees (net of Discounts and Allowances) | 8,528,643 | 6,764,802 | 15,293,445 | | 6,764,802 | 6,764,802 | 13,529,604 | |
| Endowment and Interest Income | 26,634 | 50,000 | 76,634 | | 50,000 | 50,000 | 100,000 | |
| Sales and Services of Educational Activities (net) | - | - | - | | - | - | - | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Other Income | - | - | - | | - | - | - | |
| Total | <u>39,144,413</u> | <u>37,405,352</u> | <u>76,549,765</u> | <u>37.3%</u> | <u>37,405,352</u> | <u>37,405,352</u> | <u>74,810,704</u> | <u>36.6%</u> |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ 4,150,094 | \$ 5,574,896 | \$ 9,724,990 | | \$ 5,630,645 | \$ 5,630,645 | \$ 11,261,290 | |
| Higher Education Assistance Funds | - | - | - | | - | - | \$ - | |
| Available University Fund | - | - | - | | - | - | \$ - | |
| Hazelwood Reimbursement - TVC | 194,511 | 194,511 | | | 194,511 | 194,511 | \$ 389,022 | |
| Comprehensive Regional University Funds | 703,534 | - | 703,534 | | - | - | - | |
| State Grants and Contracts | 4,774,704 | 5,292,307 | 10,067,011 | | 5,292,307 | 5,292,307 | 10,584,614 | |
| Total | <u>9,822,843</u> | <u>11,061,714</u> | <u>20,495,535</u> | <u>10.0%</u> | <u>11,117,463</u> | <u>11,117,463</u> | <u>22,234,926</u> | <u>10.9%</u> |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 19,413,469 | 25,109,401 | 44,522,870 | | 25,109,401 | 25,109,401 | 50,218,802 | |
| Federal Grants and Contracts | 26,403,083 | 18,027,872 | 44,430,955 | | 18,027,872 | 18,027,872 | 36,055,744 | |
| State Grants and Contracts | 666,415 | - | 666,415 | | - | - | - | |
| Local Government Grants and Contracts | - | - | - | | - | - | - | |
| Private Gifts and Grants | 1,906,224 | 1,511,135 | 3,417,359 | | 1,511,135 | 1,511,135 | 3,022,270 | |
| Endowment and Interest Income | 261,109 | 1,545,000 | 1,806,109 | | 1,545,000 | 1,545,000 | 3,090,000 | |
| Sales and Services of Educational Activities (net) | 1,018,874 | 787,233 | 1,806,107 | | 787,233 | 787,233 | 1,574,466 | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Professional Fees (net) | - | - | - | | - | - | - | |
| Auxiliary Enterprises (net) | 4,437,796 | 6,525,256 | 10,963,052 | | 6,525,256 | 6,525,256 | 13,050,512 | |
| Other Income | 206,437 | 265,270 | 471,707 | | 265,270 | 265,270 | 530,540 | |
| Total | <u>54,313,407</u> | <u>53,771,167</u> | <u>108,084,574</u> | <u>52.7%</u> | <u>53,771,167</u> | <u>53,771,167</u> | <u>107,542,334</u> | <u>52.6%</u> |
| TOTAL SOURCES | <u>\$ 103,280,663</u> | <u>\$ 102,238,233</u> | <u>\$ 205,129,874</u> | <u>100.0%</u> | <u>\$ 102,293,982</u> | <u>\$ 102,293,982</u> | <u>\$ 204,587,964</u> | <u>100.0%</u> |

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 749 Texas A&M University - San Antonio | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 8,015,612 | 7,919,869 | 7,919,869 | 7,919,869 | 7,919,869 |
| Gross Non-Resident Tuition | 334,854 | 416,835 | 416,835 | 416,835 | 416,835 |
| Gross Tuition | 8,350,466 | 8,336,704 | 8,336,704 | 8,336,704 | 8,336,704 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (229,690) | (218,523) | (218,523) | (218,523) | (218,523) |
| Less: Non-Resident Waivers and Exemptions | (33,227) | (13,282) | (13,282) | (13,282) | (13,282) |
| Less: Hazlewood Exemptions | (508,118) | (459,661) | (538,908) | (538,908) | (538,908) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | (476,390) | (372,330) | (372,330) | (372,330) | (372,330) |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | (7,249) | (1,000) | (1,000) | (1,000) | (1,000) |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | (138,300) | (189,100) | (180,000) | (180,000) | (180,000) |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 6,957,492 | 7,082,808 | 7,012,661 | 7,012,661 | 7,012,661 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (1,000,134) | (984,769) | (976,692) | (976,692) | (976,692) |
| Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 5,957,358 | 6,098,039 | 6,035,969 | 6,035,969 | 6,035,969 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 749 Texas A&M University - San Antonio | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Special Course Fees | 0 | 0 | 0 | 0 | 0 |
| Laboratory Fees | 0 | 0 | 64,175 | 64,175 | 64,175 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 5,957,358 | 6,098,039 | 6,100,144 | 6,100,144 | 6,100,144 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 54,198 | 26,634 | 30,000 | 30,000 | 30,000 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Subtotal, Other Income | 54,198 | 26,634 | 30,000 | 30,000 | 30,000 |
| Subtotal, Other Educational and General Income | 6,011,556 | 6,124,673 | 6,130,144 | 6,130,144 | 6,130,144 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (406,926) | (491,902) | (416,287) | (420,450) | (424,654) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (374,180) | (410,467) | (429,077) | (433,368) | (437,702) |
| Less: Staff Group Insurance Premiums | (580,200) | (660,407) | (667,011) | (673,681) | (680,418) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 4,650,250 | 4,561,897 | 4,617,769 | 4,602,645 | 4,587,370 |
| Reconciliation to Summary of Request for FY 2019-2021: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 1,000,134 | 984,769 | 976,692 | 976,692 | 976,692 |
| Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 0 | 0 | 0 | 0 | 0 |
| Plus: Staff Group Insurance Premiums | 580,200 | 660,407 | 667,011 | 673,681 | 680,418 |
| Plus: Board-authorized Tuition Income | 476,390 | 372,330 | 372,330 | 372,330 | 372,330 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 0 | 0 | 0 | 0 | 0 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |

Schedule 1A: Other Educational and General Income

8/2/2022 10:52:10AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 749 Texas A&M University - San Antonio | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 7,249 | 1,000 | 1,000 | 1,000 | 1,000 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 138,300 | 189,100 | 180,000 | 180,000 | 180,000 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 6,852,523 | 6,769,503 | 6,814,802 | 6,806,348 | 6,797,810 |

Schedule 2: Selected Educational, General and Other Funds

8/2/2022 10:52:10AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
|---|--------------------|-------------------|-------------------|--------------------|--------------------|
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023) | 36,678 | 44,780 | 44,780 | 44,780 | 44,780 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 0 | 0 | 0 | 0 | 0 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 1,940,413 | 2,265,541 | 2,265,541 | 2,265,541 | 2,265,541 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Hazelwood Reimbursement-TVC | 117,684 | 117,799 | 117,799 | 117,799 | 117,799 |
| THECB Educational Aid | 5,909 | 10,702 | 10,702 | 10,702 | 10,702 |
| Other: Fifth Year Accounting Scholarship | 0 | 3,000 | 3,000 | 3,000 | 3,000 |
| Texas Grants | 2,744,396 | 4,466,064 | 5,243,885 | 5,243,885 | 5,243,885 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Texas Research Incentive Program | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to System Administration | (7,690,641) | (7,686,314) | (7,687,948) | (11,603,698) | (11,601,570) |
| GME Expansion | 0 | 0 | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | (2,845,561) | (778,428) | (2,241) | (3,917,991) | (3,915,863) |
| General Revenue HEF | 0 | 0 | 0 | 0 | 0 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Military Veterans Exemption Permanent Funds | 77,334 | 76,712 | 76,712 | 76,712 | 76,712 |
| Gross Designated Tuition (Sec. 54.0513) | 14,044,270 | 14,265,525 | 15,019,204 | 15,169,396 | 15,321,090 |

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
|---|------------------|------------------|-----------------|-----------------|-----------------|
| Indirect Cost Recovery (Sec. 145.001(d)) | 1,397,759 | 2,495,243 | 196,683 | 198,650 | 200,637 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)

7/27/2022 2:07:37PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|----------------|---------------|----------------------|-------------------|---------------|
| GR & GR-D Percentages | | | | | |
| GR % | 79.54% | | | | |
| GR-D/Other % | 20.46% | | | | |
| Total Percentage | 100.00% | | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 176 | 140 | 36 | 176 | 140 |
| 2a Employee and Children | 51 | 41 | 10 | 51 | 28 |
| 3a Employee and Spouse | 35 | 28 | 7 | 35 | 20 |
| 4a Employee and Family | 59 | 47 | 12 | 59 | 28 |
| 5a Eligible, Opt Out | 21 | 17 | 4 | 21 | 23 |
| 6a Eligible, Not Enrolled | 24 | 19 | 5 | 24 | 30 |
| Total for This Section | 366 | 292 | 74 | 366 | 269 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 0 | 0 | 0 | 0 | 7 |
| 2b Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3b Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4b Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5b Eligible, Opt Out | 0 | 0 | 0 | 0 | 1 |
| 6b Eligible, Not Enrolled | 12 | 10 | 2 | 12 | 21 |
| Total for This Section | 12 | 10 | 2 | 12 | 29 |
| Total Active Enrollment | 378 | 302 | 76 | 378 | 298 |

749 Texas A&M University - San Antonio

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|----------------|---------------|----------------------|-------------------|---------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 12 | 10 | 2 | 12 | 0 |
| 2c Employee and Children | 2 | 2 | 0 | 2 | 0 |
| 3c Employee and Spouse | 9 | 7 | 2 | 9 | 0 |
| 4c Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 23 | 19 | 4 | 23 | 0 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 23 | 19 | 4 | 23 | 0 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 188 | 150 | 38 | 188 | 140 |
| 2e Employee and Children | 53 | 43 | 10 | 53 | 28 |
| 3e Employee and Spouse | 44 | 35 | 9 | 44 | 20 |
| 4e Employee and Family | 59 | 47 | 12 | 59 | 28 |
| 5e Eligible, Opt Out | 21 | 17 | 4 | 21 | 23 |
| 6e Eligible, Not Enrolled | 24 | 19 | 5 | 24 | 30 |
| Total for This Section | 389 | 311 | 78 | 389 | 269 |

749 Texas A&M University - San Antonio

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|----------------|---------------|-------------------------|-------------------|---------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 188 | 150 | 38 | 188 | 147 |
| 2f Employee and Children | 53 | 43 | 10 | 53 | 28 |
| 3f Employee and Spouse | 44 | 35 | 9 | 44 | 20 |
| 4f Employee and Family | 59 | 47 | 12 | 59 | 28 |
| 5f Eligible, Opt Out | 21 | 17 | 4 | 21 | 24 |
| 6f Eligible, Not Enrolled | 36 | 29 | 7 | 36 | 51 |
| Total for This Section | 401 | 321 | 80 | 401 | 298 |

Schedule 4: Computation of OASI
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 749 Texas A&M University - San Antonio

| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2021 | | 2022 | | 2023 | | 2024 | | 2025 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 81.7334 | \$1,820,780 | 79.5449 | \$1,912,889 | 79.5449 | \$1,618,837 | 79.5449 | \$1,635,026 | 79.5449 | \$1,651,376 |
| Other Educational and General Funds (% to Total) | 18.2666 | \$406,926 | 20.4551 | \$491,902 | 20.4551 | \$416,287 | 20.4551 | \$420,449 | 20.4551 | \$424,654 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$2,227,706 | 100.0000 | \$2,404,791 | 100.0000 | \$2,035,124 | 100.0000 | \$2,055,475 | 100.0000 | \$2,076,030 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

8/2/2022 10:52:11AM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

749 Texas A&M University - San Antonio

| Description | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
|--|--------------|--------------|--------------|--------------|--------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 19,894,663 | 18,828,710 | 19,377,575 | 18,978,280 | 19,168,062 |
| Employer Contribution to TRS Retirement Programs | 1,492,100 | 1,459,225 | 1,550,206 | 1,565,708 | 1,581,365 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 8,429,330 | 8,294,682 | 8,294,682 | 8,377,629 | 8,461,405 |
| Employer Contribution to ORP Retirement Programs | 556,336 | 547,449 | 547,449 | 552,923 | 558,453 |
| Proportionality Percentage | | | | | |
| General Revenue | 81.7334 % | 79.5449 % | 79.5449 % | 79.5449 % | 79.5449 % |
| Other Educational and General Income | 18.2666 % | 20.4551 % | 20.4551 % | 20.4551 % | 20.4551 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 374,180 | 410,467 | 429,077 | 433,368 | 437,702 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Differential Percentage | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % |
| Gross Payroll Subject to Differential - Optional Retirement Program | 477,038 | 488,689 | 505,135 | 510,186 | 515,288 |
| Total Differential | 9,064 | 9,285 | 9,598 | 9,694 | 9,790 |

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

7/27/2022 2:07:37PM

| 749 Texas A&M University - San Antonio | | | | | |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| Activity | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| A. PUF Bond Proceeds Allocation | 48,700,000 | 4,440,000 | 3,000,000 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 47,700,000 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| PUF Bond Proceeds | | | | | |
| Equipment/Minor Renovation Projects | 1,000,000 | 4,440,000 | 3,000,000 | 0 | 0 |
| B. HEF General Revenue Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| HEF for Debt Service | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |

Schedule 7: Personnel
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/2/2022
Time: 10:52:11AM

Agency code: **749** Agency name: **Texas A&M University - San Antonio**

| | Actual 2021 | Actual 2022 | Budgeted 2023 | Estimated 2024 | Estimated 2025 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Postions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 238.2 | 236.4 | 236.4 | 236.4 | 236.4 |
| Educational and General Funds Non-Faculty Employees | 166.8 | 146.8 | 146.8 | 146.8 | 146.8 |
| Subtotal, Directly Appropriated Funds | 405.0 | 383.2 | 383.2 | 383.2 | 383.2 |
| Non Appropriated Funds Employees | 310.5 | 348.3 | 348.3 | 348.3 | 348.3 |
| Subtotal, Other Funds & Non-Appropriated | 310.5 | 348.3 | 348.3 | 348.3 | 348.3 |
| GRAND TOTAL | 715.5 | 731.5 | 731.5 | 731.5 | 731.5 |

Schedule 8C: Tuition Revenue Bonds Request by Project

Agency Code: **749**

Agency Name: **Texas A&M University - San Antonio**

| Project Name | Authorization Year | Estimated Final Payment Date | Requested Amount 2024 | | Requested Amount 2025 | |
|--------------------------------------|-----------------------|---------------------------------|-----------------------|---------------|-----------------------|---------------|
| Multipurpose Building | 2006 | 5/15/2028 | \$ | 2,634,588.00 | \$ | 2,634,293.00 |
| Science and Technology Building | 2016 | 5/15/2032 | \$ | 5,052,532.00 | \$ | 5,050,699.00 |
| Public Health and Education Building | 2022 | 5/15/2043 | \$ | 3,916,578.00 | \$ | 3,916,578.00 |
| | | | <hr/> | | <hr/> | |
| | | | \$ | 11,603,698.00 | \$ | 11,601,570.00 |

749 Texas A&M University - San Antonio

Alamo Works-Tailoring Degree Programs to Health Care & Industry Needs

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 2024 |
| Year Non-Formula Support Item Established: | 2024 |
| Original Appropriation: | \$3,285,000 |

(2) Mission:

Alamo Works will provide an onramp to new degree and professional certificate programs to meet the region's professional workforce shortages by creating stackable credentials toward bachelor's degrees. This will transform our area's current workforce into high wage, highly sought-after professionals in diverse areas, from health sciences to cybersecurity, where A&M-San Antonio is beginning to make an impact. Stackable credentials are micro-degrees aligned with industry requirements that can be linked to form certificate and degree programs, helping students earn professional credentials with labor market value every year as they progress in their careers and degree attainment. Alamo Works will also create pathways for college credit for work experience, transfer credits, and military experience for Bachelor of Applied Arts and Sciences degree and professional certificate programs, thereby preparing students to be job ready to compete for positions unfilled throughout Texas. The funding will help us to recruit industry professionals as faculty as well as traditional faculty to establish long term relationships between the university and industry. To help our students succeed, we will provide comprehensive wrap around support services across university programs for such as recruitment, retention, experiential learning, career counseling, professional education, distance education, and job placement for degree and professional certificate programs in high demand occupations.

(3) (a) Major Accomplishments to Date:

A&M-San Antonio submitted a proposal to serve as a subcontractor and collaborate to strengthen San Antonio's workforce ecosystem by providing intake , assessment, and case management services for individuals with some college and who have interest in completing an undergraduate degree. The City of San Antonio accepted the WSA proposal on February 7, 2022. A&M San Antonio will provide and be paid for services based upon an agreed amount of \$350 for intake per participant and \$1,915 for case management per participant. A&M San Antonio expects that these services in many cases will lead to the participants becoming enrolled in programs the university is offering for workforce training or towards degree completion. It is anticipated that a total of 1,250 participants will be served through the contract end date of March 2025. The funding will help us to recruit industry professionals as faculty as well as traditional faculty to establish long term relationships between the university and industry.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- (1)Develop stackable academic credentials in high demand areas by the end of FY 2025
- (2)Create industry-specific continuing education programs by the end of FY 2025
- (3)Recruit 400 students every year into new programs made possible by Alamo Works and Ready to Work San Antonio.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

749 Texas A&M University - San Antonio

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

A&M-San Antonio's graduates generally prefer to live and work in Texas, as long as well-paying job opportunities are available. Alamo Works graduates will receive an education that prepares them for just such job opportunities. If Alamo Works is not funded, the State's economy could lose an estimated \$4 million annually for every 100 students who leave the state for better jobs. Alamo area workforce needs of local employers and citizens' healthcare needs will not be met. Alamo area citizens will not have the educational opportunities that lead to higher paying professional jobs that boost the local economy.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

A&M-San Antonio will monitor the following metrics related to this program:

- (1) Number of semester credit hours generated
 - (2) Number of program graduates
 - (3) Number of graduates employed in the Alamo Works industry field within two years of graduation
-

749 Texas A&M University - San Antonio

Expansion Funding

(1) Year Non-Formula Support Item First Funded: 2020
Year Non-Formula Support Item Established: 2020
Original Appropriation: \$6,599,405

(2) Mission:

To expand access to a four-year comprehensive university in order to provide more educational opportunities to an underserved, non-traditional, growing student population to the south San Antonio's area and surrounding region.

(3) (a) Major Accomplishments to Date:

- (1) Enrolled first class of first-time in college students in Fall 2016.
- (2) Graduated first class of first-time in college students from Fall 2016 in May of 2020
- (3) Increased freshman class from 501 students in Fall 2016 to 1057 students in Fall 2021.
- (4) Began teaching freshman and sophomore level courses in Fall 2016.
- (5) Conducted assessment of new programs and implemented changes that would result in continuous improvement to student's academic success.
- (6) Largest Freshman class in Fall 2021.
- (7) Recruitment of Top Ten Percent high school graduates more than doubled between fall 2020 and fall 2021. Expected to exceed fall 2021 numbers based on currently admitted Top Ten Percent students for Fall 2022.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- (1) Increase academic success rates among first-time in college and transfer students; course completion rates, retention, and progress towards degree.
- (2) Expand academic support services such as tutoring, mentoring, academic coaching, and library/ITS resources, which are vital to support student success.
- (3) Develop new academic programs, as appropriate, to meet the workforce needs of the region and state.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The University previously received separate non-formula support funding for Downward Expansion and Transitional Funding. These were combined into a single non-formula support item. Expansion Funding.

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

749 Texas A&M University - San Antonio

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

Texas A&M University-San Antonio would not be able to continue the momentum of University Expansion without this critical non-formula funding. This would hinder the university from meeting the Texas Higher Education Coordinating Board's Building a Talent Strong Texas strategic plan. Expansion funding is critical to Texas A&M University-San Antonio as it allows the University to develop the services and programs to support degree attainment in an underserved population of students. Expanded access to higher education and increased degree completion rates benefits the communities and employers in San Antonio, Bexar County and the surrounding areas. Growth in formula funding has not been sufficient to counterbalance prior biennia's reductions in Expansion Funding and its non-formula support item predecessors.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

Expansion Funding for Texas A&M University - San Antonio will be phased out by one-fourth over the four biennia following the biennium the institution reaches 6,000 full-time student equivalents.

(13) Performance Reviews:

A&M San Antonio has established specific criteria for student success in its strategic plan

Freshman, first semester to second semester persistence rate: 90%

Freshman, first year to second year persistence rate: 80%

Transfer three-year persistence and/or graduation rate: 80%

4-Year and 6-Year graduation rates: 37% (4-year) 60% (6-year)

In addition, A&M-San Antonio will monitor the following metrics related to faculty sufficiency:

- (1) Percentage of sections and semester credit hours (SCH) taught by full-time faculty
- (2) Percentage of lower-division course sections and SCH taught by full-time faculty
- (3) Faculty to student ratio

749 Texas A&M University - San Antonio

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded: 2014
Year Non-Formula Support Item Established: 2014
Original Appropriation: \$500,000

(2) Mission:

Base funding for core academic operations. Institutional enhancement funds are expended for general institutional, academic and research support. These funds are used to support recruitment, retention and enhancing student's success

(3) (a) Major Accomplishments to Date:

- (1) Increased student headcount from 3,120 students in Fall 2010 to 6,858 students in Fall 2021.
- (2) Received SACSCOC accreditation reaffirmation in December 2019.
- (3) Successfully transitioned to a separate student information system for Fall 2016 registration.
- (4) Received approval from the Department of Education to award federal financial aid, effective Fall 2016.
- (5) Admitted the University's first class of freshmen in Fall 2016.
- (6) Created and implemented the general education core curriculum and lower division courses in Fall 2016
- (7) Opened the first residence hall in Fall 2017 (Public Private Partnership).
- (8) Completed construction of six academic buildings (for funded by PUF, and two funded by CCAPs) between 2011 and 2020 at the University's permanent location; construction in progress for the next building (funded by PUF) to be completed by November 2022
- (9) Expanded student and academic support programs to support students' academic and personal growth.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- (1) Increase academic success rates among first-time in college and transfer students: course completion rates, retention, and progress towards degree.
- (2) Expand academic support services such as tutoring, mentoring, academic coaching, and library/ITS resources, which are vital to support student success.
- (3) Develop new academic programs, as appropriate, to meet the workforce needs of the region and state.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Institutional Enhancement

749 Texas A&M University - San Antonio

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

Without the funding, Texas A&M University-San Antonio would not be able to fund faculty salaries that support the course offerings needed to continue to support an underserved population of students.

The University's rapid growth is an indication of how underserved the south side of San Antonio has been. A&M-San Antonio's enrollment grew 198% from Fall 2009 to Fall 2021. This progress has been possible as a result of non-formula support funding provided to the institution. This funding is critical since the formula does not provide sufficient funding for a new and developing university. It is critical that the University retain the full Institutional Enhancement funding of \$3,009,638 to be able to continue offering quality instruction to the additional students who will enroll in the next biennium. The University will strive to continue enrollment growth with a focus on student success. The formula funding will not be sufficient to meet the needs of the students seeking higher education in the region.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

749 Texas A&M University - San Antonio

A&M-San Antonio has established specific criteria for student success in its strategic plan:

- (1) Freshmen – first semester to second semester persistence rate: 90%
- (2) Freshmen – first year to second year persistence rate: 80%
- (3) Transfer students – three-year persistence rate and/or graduation rate: 80%
- (4) 4-year and 6-year graduation rates: 37% (4-year) and 60% (6-year)

In addition, A&M-San Antonio will monitor the following metrics related to faculty sufficiency:

- (1) Percentage of sections and semester credit hours (SCH) taught by full-time faculty
 - (2) Percentage of lower-division course sections and SCH taught by full-time faculty
 - (3) Faculty to student ratio
-