

LEGISLATIVE APPROPRIATIONS REQUEST

For Fiscal Years 2026-2027

*Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board*

by

Tarleton State University



October 10, 2024

Tarleton State University

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Agency Code:	Agency Name:	Prepared by:	Date:	Request Level:
713	Tarleton State University	Christopher Smith	August 2024	
For the schedules identified below, the Tarleton State University Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Tarleton State University Administration Legislative Appropriations Request for the 2026-2027 biennium.				
Number	Name			
2C.1	Operating Cost Detail-Base Request			
3.A1	Program Level Request			
3.C	Rider Appropriations and Unexpended Balances Request			
5.A	Capital Budget Project Schedule			
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Schedule 1B	Health-Related Institutions Patient Income			
Schedule 3A	Staff Group Insurance Data Elements (ERS)			
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Schedule 8B	Capital Construction Assistance Projects Revenue Bond Issuance History			

Administrator's Statement

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OVERVIEW

Tarleton State University is a place of exceptional spirit and tradition, guided by the core values of excellence, integrity and respect. With campuses in Stephenville, Fort Worth, Waco, Bryan, and online, Tarleton State provides its students with a unique brand of personal attention, individual opportunities, rich history, tradition, and a strong sense of community. Superior quality at all levels yields tremendous value to our students as they prepare to enter the workforce and power the Texas economy .

Tarleton State offers an affordable, exceptional student experience while remaining mindful of demands on state resources. Our Tarleton Promise scholarship eliminates tuition and fees for financially disadvantaged students, and our 410 high school and ten community college partnerships uniquely position the university to serve first-time-in-college students, non-traditional adult learners, community college transfers, and a strong population of first-generation college students in some of the state's fastest-growing areas.

The university's continued upward trajectory and nationally recognized brand establish a clear attractiveness for prospective students who want to study at Tarleton State. Our vision is to become the premier comprehensive regional institution in the nation. To this end, Tarleton State demands thoughtful financial stewardship, maintains affordability and accessibility, strives for purposeful growth, and holds all employees responsible for unrivaled student engagement and success.

Comprehensive Regional University (CRU) funding from the 87th and 88th Legislative Sessions has been a force multiplier for student success and post-graduate outcomes. For the past two years, the THECB's Texas Public Higher Education Almanac has listed Tarleton State as having the highest percentage (84.8%) among Texas 4-year public institutions in 2022 and 2023 for student employability or post-baccalaureate education enrollment. CRU funding has been instrumental to our ability to serve at-risk and underserved students for the ultimate benefit of the state of Texas. Continued funding in the 89th Session is a priority for Tarleton and for the Texas A&M University System.

Enrollment at Tarleton State has grown 45% in the last decade to a student headcount approaching 15,000. In addition, Tarleton State serves almost 2,000 students in our dual enrollment program, Tarleton Today, which launched in the fall of 2023. Each member of the Tarleton State family is committed to our students' success through meaningful engagement. The results speak for themselves, as graduation rates are the best among regional universities in the Texas A&M System, with Tarleton State students achieving the highest first-year retention rate (75%) and graduation rate (50%) in its 125-year history. The increase is significant considering that roughly 50% of Tarleton State undergraduates are first-generation college students.

EXCEPTIONAL ITEM: Tarleton State College of Osteopathic Medicine: Bridging the Rural Healthcare Gap - \$25,000,000 for the biennium; \$12,500,000 in 2026 and \$12,500,000 in 2027

Requested funding will help establish the Tarleton State College of Osteopathic Medicine, specifically designed to address the critical healthcare disparities and primary care physician shortages impacting rural Texas communities. The university already has a solid foundation of healthcare programs to address the critical areas of rural health, including: nursing, counseling, medical lab sciences, biotechnology, pediatric health and well-being, adolescent psychology, as well as Physical Therapy, Occupational Therapy, and Physician's Assistant programs, and planned programs in Integrative Biosciences and Biomechatronics. The college will be housed in the new Health Sciences Building, currently under construction on the Stephenville campus, which is slated to open in Fall 2025. Tarleton State will use this funding for accreditation and operating costs (estimated at \$2,000,000 annually), faculty and support staff hires (for a class of 120-150, estimated at \$8,000,000 annually), facility enhancements, and equipment costs (estimated at \$2,000,000 annually), and to establish clinical rotation sites and GMU first year positions. Over the next four years,

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Tarleton will begin recruiting students for an inaugural class of 125-150 students for the summer of 2028.

CAPITAL FUNDING REQUESTS

Agriculture and Natural Resources Building (Stephenville Campus) - \$100,000,000

The Agriculture and Natural Resources Building will house the university's fastest-growing academic college, which includes three of the five fastest-growing undergraduate degree programs at Tarleton, with fall 2023 enrollment topping 2,500 students. These programs are currently housed in the 73-year-old Autry Agriculture Building, one of the oldest on the Stephenville campus. It is woefully outdated and undersized. The new 162,000-square-foot facility will provide students, faculty, and researchers with expanded opportunities for hands-on learning and research and include state-of-the-art classrooms, cutting-edge learning and research labs, and faculty and staff offices.

STEM Building (Fort Worth Campus) – \$100,000,000

The STEM Building will be the third building at Tarleton's Fort Worth campus. Since the Fort Worth campus opened in August 2019, enrollment has grown to over 2,300 students. Earlier this year, the university announced it will begin offering first- and second-year courses at the campus this fall, which is expected to grow enrollment exponentially. Construction of the campus' second building, a four-story Interprofessional Education (IPE) Building, is nearly complete. Tarleton State expects it will already be at capacity when it opens for classes this fall. The 100,000-square-foot STEM Building will house classrooms, laboratories and collaboration spaces for the Mayfield College of Engineering and the College of Science and Mathematics. It will also include a Center for Industry Internships and Partnerships.

HIGH PRIORITY REQUESTS OF THE TEXAS A&M UNIVERSITY SYSTEM

Texas' future depends on a well-educated population and strong workforce. A robust higher education sector is the key to ensuring the long-term economic growth and resiliency of our state. The 88th Legislature recognized this importance by making historic investments in higher education, including several key base funding streams – formulas, performance funding for comprehensive regional universities (CRUs), higher education group health insurance, and reimbursement for Hazelwood Legacy students. We appreciate this investment but continue to face challenges such as high inflation as we strive to meet the increasing needs of today's college student. Preservation of the strategic investments made by the legislature last session coupled with additional ongoing investment in higher education is essential to maintain our service to the state. Key funding issues are detailed below:

Base Funding – Maintaining an equitable, reliable, and predictable source of funding for higher education is critical to allow our institutions to plan, teach, and support our students through to graduation and a successful entrance into the workforce. The state provides this base funding through both formula and non-formula support.

Formula funding, which accounts for the majority of our institutions' net GR appropriations, supports the core instructional, operational and infrastructure costs at our institutions. Our highest priority is additional funding in the formulas to cover student enrollment growth and address cost increases and inflation to offset pressure on tuition, building on last session's investment into the formulas.

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Until formula funding can keep pace with enrollment growth, inflation, and cost increases, non-formula support remains a critical source of base funding. Moreover, as needs for student services grow, non-formula items increasingly serve as an important source of support for our students and academic programs. We request that non-formula support items be maintained at current levels in the upcoming biennium in order to maintain vital academic programs and student support services.

Performance Based Funding for Comprehensive Regional Universities – The state’s 27 public regional universities, known for being both affordable and accessible, support their local communities and serve a distinct student population in their areas. This outcomes-based funding has been transformational in retaining and supporting at-risk students at regional universities. In particular, at Tarleton State this funding has been vitally important to serving our most vulnerable students for the benefit of our region as well as the State of Texas. We request continued investment for this key funding stream that supports academic and student success at regional universities.

Higher Education Group Health Insurance – We appreciate the funding included last session to support health insurance for our employees. However, even with this additional funding our institutions are struggling to keep up with ever-growing health care costs, effectively resulting in budget cuts elsewhere to cover these increases. We request funding to cover increases in covered enrollments and in health care costs. We also request restoration of the gap in funding for our employees compared to state employees in the ERS group plan.

Hazelwood Legacy Program – The A&M System is committed to serving our state’s veterans and we appreciate the increased relief provided last session for the Hazelwood Legacy program costs. However, veteran friendly universities like those in the A&M System with proportionally higher legacy enrollments continue to have an outsized burden when it comes to Hazelwood. We request additional state support to reimburse universities for 100 percent of their legacy Hazelwood costs.

Student Financial Aid – Increased support for student financial aid is vitally important to help students enroll in higher education and graduate with lower debt. We request increases to TEXAS grants to serve more students and provide for a larger share of their tuition and fee costs so students do not have to turn to loans to cover unmet needs. Additionally, we support the new Texas Leadership Scholars Program and the Texas Leadership Research Scholars Program and the opportunities these programs provide for undergraduate and graduate students. Financial aid is used by students to pay their tuition and fees and is not a substitute for state funding into the formulas.

Higher Education Fund – This session, as provided by the constitution, the 89th Legislature is required to review the allocation of and appropriations to the Higher Education Fund (HEF). The HEF funding is vital to the maintenance, major repair, and rehabilitation of our aging campuses. It is imperative that the HEF address both the needs of growing institutions but also the needs of older campuses that require significant revitalization to be able to continue to provide high-quality, 21st century education to our students. Additional investment for this capital funding is critical to address dramatic increases in inflation, construction costs, and IT costs at our HEF institutions.

SIGNIFICANT CHANGES IN PROVISION OF SERVICE

Tarleton State University will begin offering first- and second-year courses at the Fort Worth campus along Chisolm Trail Parkway in fall 2024. The new course offerings are available for 24 undergraduate programs, with more expected in 2025. Lower division courses from the College of Education, College of Health Sciences, School of

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Kinesiology, College of Liberal and Fine Arts, and the Dr. Sam Pack College of Business will now be offered face-to-face in Fort Worth. These programs will join the established upper-level and graduate degree opportunities on the Fort Worth campus.

Program Additions:

2023-2024

- BS Ag Education
- BS Agricultural Economics
- MA Teacher Education
- MS Data Science
- MS Logistics & Supply Chain Management
- MS Mechanical Engineering
- MS in Computer Engineering

2024-2025

- BS Zoo Animal Care and Management
- MS Construction Management
- MS Marketing
- BAAS Communication Studies*
- BAAS Social Work*
- BAAS/BS/BA Leadership and Strategic Studies*
- BS Neuroscience*
- MS Civil Engineering*

*pending Southern Association of Colleges and Schools Commission on Colleges approval

INSTITUTIONAL MILESTONES SINCE THE 88TH LEGISLATIVE SESSION:

- Successfully completed NCAA reclassification to Division I. Tarleton State will become championship eligible in all intercollegiate sports beginning with the submission of our final documentation on July 1, 2024. Setting the standard for how teams reclassify, Tarleton State set new standards for APR scores by a reclassifying institution (as high as 987), submitted a flawless self-study which returned no findings from the NCAA and enjoyed an all-time, on-field success story in football as the Texans joined North Dakota State and South Dakota State as the only three teams since 2004 to post winning seasons all four years of reclassification.
- Totaled over \$500,000,000 in capital investments to complete the Interprofessional Education (IPE) building in Fort Worth, the Football Field House renovation, E-Sports lounge, Mobile Command Center and new surface parking lots. Groundbreaking ceremonies were held for three different projects including the new Event Center, Research and Economic Development Center and Health Professions Building. The renovation of the Tarleton State Football Field House earned a 2024 Distinguished Building Award Recipient by the TEXO Construction Association.

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- Advanced record increases in Higher Education Research and Development (HERD) expenditures to \$23,350,000 for fiscal year 2023.
- Ranked fifth in the country among universities highly recommended by students and recent alumni, according to the Wall Street Journal. Recommendation scores, part of the Journal's 2024 Best Colleges in America rankings, were developed in collaboration with research partners College Pulse and Statista. The scores put students' experiences at the heart of the methodology in one of the largest surveys of verified U.S. students and recent alumni ever conducted.
- Hosted Tarleton State's first-ever National Science Foundation (NSF) conference in February 2024 as part of the new NSF initiative Growing Research Access for Nationally Transformative Equity and Diversity (GRANTED) program. The NSF-funded conference is one of 25 nationwide in the first round of GRANTED awardees. Tarleton State is the only university from the initial round of awardees to host a GRANTED conference in the state of Texas.

SIGNIFICANT EXTERNALITIES

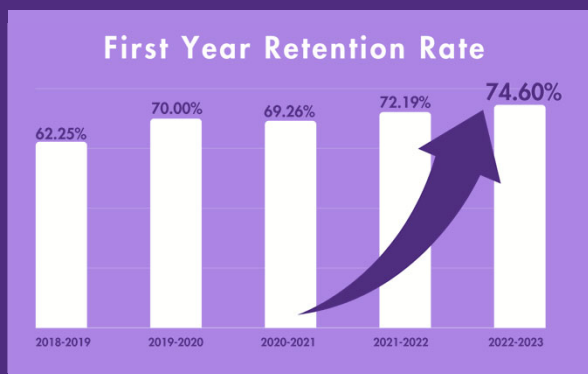
As other universities are experiencing lower or plateaued enrollment growth and struggling to retain students, particularly underrepresented students, Tarleton State continues to set records on both fronts. From the moment they arrive, our students know they are part of the university family, with faculty and staff eager to help them succeed.

Tarleton State University is serving more Texans than ever, with a student body representing 233 of 254 Texas counties, and must strategically move toward maintaining and providing increased quality of service at all campuses.

CRIMINAL HISTORY RECORD CHECK

The Texas A&M University System is committed to protecting the safety and welfare of employees and the general public, preserving state property, and upholding the reputation and integrity of the Texas A&M System for the citizens of Texas. To achieve these goals, Tarleton may obtain, at any time, criminal history record information on any application for employment or any existing employee. Criminal history record information may be used to make employment decisions affecting the application or employee as provided by System Regulation 33.99.14, Criminal History Record Information – Employees and Applicants. Individuals with a criminal history will not be automatically disqualified for employment with the Texas A&M System except as provided by System Regulation 33.99.14. It is the practice of the A&M System not to employ or to continue the employment of individuals who may be deemed unsuited for service by reason of certain convictions or conduct leading to arrest or conviction. While an arrest or conviction of a crime, in and of itself, may not be an automatic bar to employment, if conduct leading to arrest or conviction relates to suitability of the individual to perform duties in a particular position, such person may be denied employment. Criminal history records shall not be used to discriminate based on race, color, national origin, religion, sex, disability, or age.

VISION FOR GROWTH



**TARLETON
TODAY**

Dual Enrollment MOUs signed with 61 school district partners for Fall 2024

14 Courses offered

Projected Fall 2024 Enrollment of 2,400



**FTIC Enrollment Up
13% from 2022
26% from 2021**

Top quarter FTIC enrollment grew by 20% at Tarleton from 2019 to 2022, compared to a 3% decrease for other Texas public universities

FTIC is First Time in College
Top Quarter is Top quartile of high school graduating class

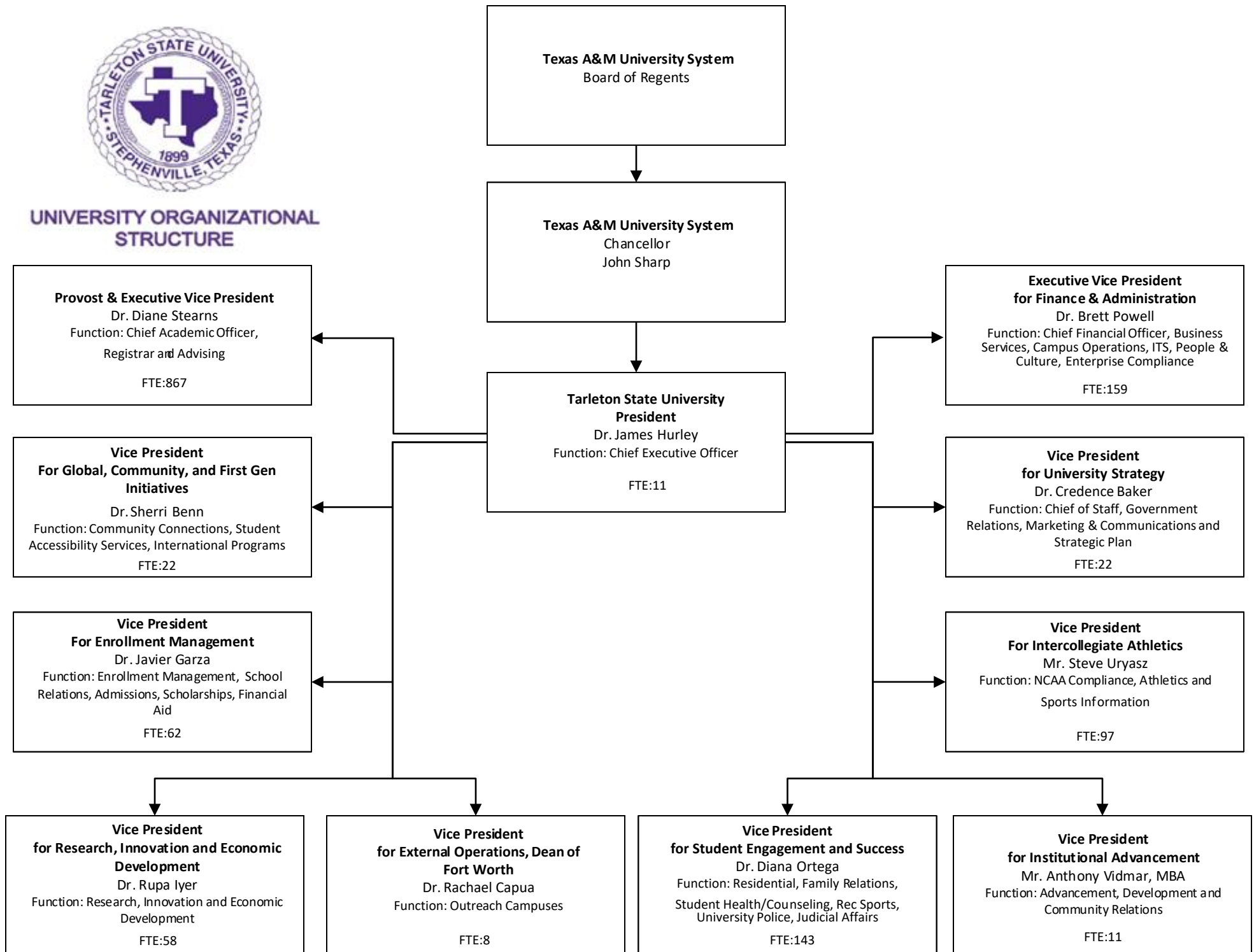
TARLETON STATE UNIVERSITY

#BLEEDPURPLE





UNIVERSITY ORGANIZATIONAL STRUCTURE





CERTIFICATE

Agency Name Tarleton State University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Office of the Governor, Budget and Policy Division, is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Office of the Governor will be notified in writing in accordance with House Bill 1, Article IX, Section 7.01, Eighty-eighth Legislature, Regular Session, 2023.

Chief Executive Officer or Presiding Judge

Signature [Signature]

Printed Name JAMES HURLEY

Title President

Date 7.31.24

Board or Commission Chair

Signature [Signature]

William Mahomes, Jr.

Printed Name

Title Chairman, Board of Regents

Date

August 9, 2024

Date

Chief Financial Officer

Signature [Signature]

Printed Name BRETT A POWELL

Title CFO & Executive VP

Date 8/30/24

Budget Overview - Biennial Amounts
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Appropriation Years: 2026-27											
	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	77,061,689		21,797,995						98,859,684		
1.1.3. Staff Group Insurance Premiums			11,473,018	11,818,344					11,473,018	11,818,344	
1.1.4. Workers' Compensation Insurance	212,854	138,190	2,515						215,369	138,190	
1.1.5. Unemployment Compensation Insurance	25,584	25,584							25,584	25,584	
1.1.6. Texas Public Education Grants			5,216,570	5,359,929					5,216,570	5,359,929	
1.1.7. Organized Activities			830,320	761,594					830,320	761,594	
1.1.9. Cru Funding	4,017,170								4,017,170		
Total, Goal	81,317,297	163,774	39,320,418	17,939,867					120,637,715	18,103,641	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	1,775,502		2,445,028						4,220,530		
2.1.2. Ccap Revenue Bonds	37,163,403	34,979,653							37,163,403	34,979,653	34,873,824
Total, Goal	38,938,905	34,979,653	2,445,028						41,383,933	34,979,653	34,873,824
Goal: 3. Provide Non-formula Support											
3.1.1. Tarleton Outreach	30,866	30,866							30,866	30,866	
3.1.3. Health Sciences & Rural Health	2,000,000	2,000,000							2,000,000	2,000,000	
3.1.4. Southwest Metroplex Outreach	1,696,966	1,696,966							1,696,966	1,696,966	
3.1.5. Better Health For Rural Ntx	5,000,000	5,000,000							5,000,000	5,000,000	
3.2.1. Environmental Research	940,364	940,364							940,364	940,364	
3.2.2. Ag & Environmental Sciences Center	136,720	136,720							136,720	136,720	
3.3.1. Small Business Development	150,098	150,098							150,098	150,098	
3.4.1. Institutional Enhancement	3,628,408	3,628,408							3,628,408	3,628,408	
3.5.1. Exceptional Item Request											25,000,000
Total, Goal	13,583,422	13,583,422							13,583,422	13,583,422	25,000,000
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	1,858,772								1,858,772		
Total, Goal	1,858,772								1,858,772		
Total, Agency	135,698,396	48,726,849	41,765,446	17,939,867					177,463,842	66,666,716	59,873,824
Total FTEs									723.3	723.3	71.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	43,689,939	49,218,329	49,641,355	0	0
3 STAFF GROUP INSURANCE PREMIUMS	4,811,085	5,679,712	5,793,306	5,909,172	5,909,172
4 WORKERS' COMPENSATION INSURANCE	88,784	106,498	108,871	69,095	69,095
5 UNEMPLOYMENT COMPENSATION INSURANCE	25,692	12,792	12,792	12,792	12,792
6 TEXAS PUBLIC EDUCATION GRANTS	2,473,797	2,653,114	2,563,456	2,640,359	2,719,570
7 ORGANIZED ACTIVITIES	371,735	429,635	400,685	380,797	380,797
9 CRU FUNDING	0	2,008,585	2,008,585	0	0
TOTAL, GOAL 1	\$51,461,032	\$60,108,665	\$60,529,050	\$9,012,215	\$9,091,426

2 Provide Infrastructure Support

1 *Provide Operation and Maintenance of E&G Space*

1 E&G SPACE SUPPORT (1)	1,876,582	2,011,159	2,209,371	0	0
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(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
2 CCAP REVENUE BONDS	19,482,888	18,581,677	18,581,726	17,490,818	17,488,835
TOTAL, GOAL 2	\$21,359,470	\$20,592,836	\$20,791,097	\$17,490,818	\$17,488,835

3 Provide Non-formula Support

1 INSTRUCTIONAL SUPPORT

1 TARLETON OUTREACH	15,433	15,433	15,433	15,433	15,433
3 HEALTH SCIENCES & RURAL HEALTH	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
4 SOUTHWEST METROPLEX OUTREACH	701,612	848,483	848,483	848,483	848,483
5 BETTER HEALTH FOR RURAL NTX	0	2,500,000	2,500,000	2,500,000	2,500,000

2 Research

1 ENVIRONMENTAL RESEARCH	466,174	470,182	470,182	470,182	470,182
2 AG & ENVIRONMENTAL SCIENCES CENTER	67,757	68,360	68,360	68,360	68,360

3 Public Service

1 SMALL BUSINESS DEVELOPMENT	63,613	75,049	75,049	75,049	75,049
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2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>4</u> INSTITUTIONAL SUPPORT					
1 INSTITUTIONAL ENHANCEMENT	205,214	1,814,204	1,814,204	1,814,204	1,814,204
<u>5</u> Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$2,519,803	\$6,791,711	\$6,791,711	\$6,791,711	\$6,791,711
<u>6</u> Research Funds					
<u>3</u> Comprehensive Research Fund					
1 COMPREHENSIVE RESEARCH FUND	433,195	929,386	929,386	0	0
TOTAL, GOAL 6	\$433,195	\$929,386	\$929,386	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	56,796,322	67,856,376	67,842,020	24,364,416	24,362,433
SUBTOTAL	\$56,796,322	\$67,856,376	\$67,842,020	\$24,364,416	\$24,362,433
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	1,780,005	1,835,293	1,876,492	0	0
770 Est. Other Educational & General	17,197,173	18,730,929	19,322,732	8,930,328	9,009,539
SUBTOTAL	\$18,977,178	\$20,566,222	\$21,199,224	\$8,930,328	\$9,009,539
TOTAL, METHOD OF FINANCING	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

10/17/2024 6:38:20PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	713	Agency name:	Tarleton State University			
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
<u>1</u>	General Revenue Fund					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2022-23 GAA)	\$44,546,893	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2024-25 GAA)	\$0	\$63,550,998	\$63,536,642	\$0	\$0
	Regular Appropriations from MOF Table (2026-27 REQ)	\$0	\$0	\$0	\$24,364,416	\$24,362,433
	<i>RIDER APPROPRIATION</i>					
	Article IX, §17.47, 87th Legislature, Regular Session, relating to additional funding for formula funding	\$2,505,299	\$0	\$0	\$0	\$0
	Article IX, §17.34, 87th Legislature, Regular Session, relating to support for the Health Sciences and Rural Health Program	\$1,000,000	\$0	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance

10/17/2024 6:38:20PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **713** Agency name: **Tarleton State University**

METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
Article III, §58, 88th Legislature, Regular Session, relating to Higher Education Affordability						
		\$0	\$4,378,423	\$4,378,423	\$0	\$0
Article IX, §18.16, 88th Legislature, Regular Session, relating to Contingency Funding for House Bill 1595 and House Joint Resolution 3						
		\$0	\$(73,045)	\$(73,045)	\$0	\$0
<i>TRANSFERS</i>						
SB8, 3rd Called Session, 87th Legislature CCAP Debt Service						
		\$8,744,130	\$0	\$0	\$0	\$0
Comments: Transfer from THECB						
TOTAL,	General Revenue Fund	\$56,796,322	\$67,856,376	\$67,842,020	\$24,364,416	\$24,362,433
TOTAL, ALL	GENERAL REVENUE	\$56,796,322	\$67,856,376	\$67,842,020	\$24,364,416	\$24,362,433

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 6:38:20PM

Agency code: 713		Agency name: Tarleton State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$1,454,431	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)						
		\$0	\$1,911,416	\$1,911,416	\$0	\$0
<i>BASE ADJUSTMENT</i>						
Revised Receipts						
		\$325,574	\$(76,123)	\$(34,924)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$1,780,005	\$1,835,293	\$1,876,492	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$16,240,408	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)						
		\$0	\$14,545,025	\$14,566,347	\$0	\$0
Regular Appropriations from MOF Table (2026-27 REQ)						

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 6:38:20PM

Agency code: 713		Agency name: Tarleton State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>		\$0	\$0	\$0	\$8,930,328	\$9,009,539
BASE ADJUSTMENT						
Revised Receipts		\$1,308,281	\$4,350,425	\$5,094,111	\$0	\$0
Adjustment to Expended		\$(351,516)	\$(164,521)	\$(337,726)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$17,197,173	\$18,730,929	\$19,322,732	\$8,930,328	\$9,009,539
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$18,977,178	\$20,566,222	\$21,199,224	\$8,930,328	\$9,009,539
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$18,977,178	\$20,566,222	\$21,199,224	\$8,930,328	\$9,009,539
TOTAL,	GR & GR-DEDICATED FUNDS	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972
GRAND TOTAL		\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972

2.B. Summary of Base Request by Method of Finance

10/17/2024 6:38:20PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 713	Agency name: Tarleton State University				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	555.4	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	591.1	591.1	0.0	0.0
Regular Appropriations from MOF Table (2026-27 REQ)	0.0	0.0	0.0	723.3	723.3
RIDER APPROPRIATION					
Art IX Sec 17.34	5.5	0.0	0.0	0.0	0.0
Art IX Sec 17.47	50.1	0.0	0.0	0.0	0.0
Art III Section 58	0.0	132.2	132.2	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap	(93.1)	(182.9)	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	517.9	540.4	723.3	723.3	723.3

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

10/17/2024 6:38:20PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

713 Tarleton State University					
OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$13,648,570	\$14,904,751	\$14,711,750	\$1,458,375	\$1,458,375
1002 OTHER PERSONNEL COSTS	\$5,123,251	\$5,977,422	\$6,032,532	\$5,921,964	\$5,921,964
1005 FACULTY SALARIES	\$32,027,521	\$38,307,657	\$38,076,855	\$1,642,237	\$1,642,237
1010 PROFESSIONAL SALARIES	\$793,828	\$1,388,515	\$2,023,752	\$424,420	\$424,420
2001 PROFESSIONAL FEES AND SERVICES	\$41,840	\$1,253,940	\$1,289,977	\$1,154,952	\$1,154,952
2002 FUELS AND LUBRICANTS	\$7,270	\$668	\$199	\$199	\$199
2003 CONSUMABLE SUPPLIES	\$13,000	\$50,214	\$65,133	\$54,344	\$54,344
2004 UTILITIES	\$1,282,723	\$1,420,657	\$1,754,282	\$1,054	\$1,054
2005 TRAVEL	\$5,509	\$2,081	\$551	\$61	\$61
2006 RENT - BUILDING	\$1,080	\$1,440	\$1,440	\$1,440	\$1,440
2007 RENT - MACHINE AND OTHER	\$129,077	\$70,185	\$92,754	\$33,534	\$33,534
2008 DEBT SERVICE	\$19,482,888	\$18,581,677	\$18,581,726	\$17,490,818	\$17,488,835
2009 OTHER OPERATING EXPENSE	\$612,371	\$2,874,070	\$2,912,148	\$1,807,242	\$1,807,242
3001 CLIENT SERVICES	\$77,073	\$757,900	\$867,862	\$646,870	\$646,870
4000 GRANTS	\$2,473,797	\$2,653,114	\$2,563,456	\$2,640,359	\$2,719,570
5000 CAPITAL EXPENDITURES	\$53,702	\$178,307	\$66,827	\$16,875	\$16,875
OOE Total (Excluding Riders)	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972
OOE Total (Riders)					
Grand Total	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2024 6:38:20PM

713 Tarleton State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	50.64%	52.00%	53.00%	54.00%	55.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	54.25%	55.00%	56.00%	57.00%	58.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
	47.89%	48.00%	49.00%	50.00%	51.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	31.21%	35.00%	36.00%	39.00%	38.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	43.84%	50.00%	51.00%	52.00%	53.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	35.77%	36.00%	37.00%	38.00%	39.00%
7 % 1st-time-Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	38.22%	39.00%	40.00%	41.00%	42.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	30.25%	31.00%	32.00%	33.00%	34.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	27.89%	28.00%	29.00%	30.00%	31.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	40.45%	41.00%	42.00%	43.00%	44.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	74.77%	75.00%	76.00%	77.00%	78.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	76.12%	77.00%	78.00%	79.00%	80.00%

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2024 6:38:20PM

713 Tarleton State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	72.73%	73.00%	74.00%	75.00%	76.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	70.75%	71.00%	72.00%	73.00%	74.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	71.08%	72.00%	73.00%	74.00%	75.00%
16 Percent of Semester Credit Hours Completed	97.16%	98.00%	98.00%	98.00%	98.00%
KEY 17 Certification Rate of Teacher Education Graduates	97.60%	98.00%	99.00%	99.00%	99.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	64.12%	65.00%	66.00%	67.00%	68.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	86.21%	87.00%	88.00%	89.00%	90.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	91.84%	82.00%	93.00%	94.00%	95.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	55.69%	56.00%	57.00%	58.00%	59.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	68.29%	70.00%	71.00%	72.00%	73.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	43.02%	45.00%	46.00%	47.00%	48.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	24.96%	5.00%	30.00%	30.00%	30.00%
KEY 25 State Licensure Pass Rate of Nursing Graduates	94.11%	96.00%	98.00%	99.00%	99.00%

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2024 6:38:20PM

713 Tarleton State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
KEY					
26 Dollar Value of External or Sponsored Research Funds (in Millions)					
	10.97	7.09	8.00	8.00	8.00
27 External Research Funds As Percentage Appropriated for Research					
	1,797.00%	1,409.00%	1,500.00%	1,500.00%	1,500.00%

2.E. Summary of Exceptional Items Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2024
TIME : 6:38:21PM

Agency code: 713

Agency name: Tarleton State University

		2026			2027			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	College of Osteopathic Medicine	\$12,500,000	\$12,500,000	71.0	\$12,500,000	\$12,500,000	71.0	\$25,000,000	\$25,000,000
2	Agriculture Building	\$8,718,456	\$8,718,456		\$8,718,456	\$8,718,456		\$17,436,912	\$17,436,912
3	STEM Debt Service	\$8,718,456	\$8,718,456		\$8,718,456	\$8,718,456		\$17,436,912	\$17,436,912
Total, Exceptional Items Request		\$29,936,912	\$29,936,912	71.0	\$29,936,912	\$29,936,912	71.0	\$59,873,824	\$59,873,824
Method of Financing									
	General Revenue	\$29,936,912	\$29,936,912		\$29,936,912	\$29,936,912		\$59,873,824	\$59,873,824
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$29,936,912	\$29,936,912		\$29,936,912	\$29,936,912		\$59,873,824	\$59,873,824
Full Time Equivalent Positions				71.0				71.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 6:38:21PM

Agency code: 713 Agency name: Tarleton State University

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	5,909,172	5,909,172	0	0	5,909,172	5,909,172
4 WORKERS' COMPENSATION INSURANCE	69,095	69,095	0	0	69,095	69,095
5 UNEMPLOYMENT COMPENSATION INSURANCE	12,792	12,792	0	0	12,792	12,792
6 TEXAS PUBLIC EDUCATION GRANTS	2,640,359	2,719,570	0	0	2,640,359	2,719,570
7 ORGANIZED ACTIVITIES	380,797	380,797	0	0	380,797	380,797
9 CRU FUNDING	0	0	0	0	0	0
TOTAL, GOAL 1	\$9,012,215	\$9,091,426	\$0	\$0	\$9,012,215	\$9,091,426
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 CCAP REVENUE BONDS	17,490,818	17,488,835	17,436,912	17,436,912	34,927,730	34,925,747
TOTAL, GOAL 2	\$17,490,818	\$17,488,835	\$17,436,912	\$17,436,912	\$34,927,730	\$34,925,747

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 6:38:21PM

Agency code: 713	Agency name: Tarleton State University					
Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 TARLETON OUTREACH	\$15,433	\$15,433	\$0	\$0	\$15,433	\$15,433
3 HEALTH SCIENCES & RURAL HEALTH	1,000,000	1,000,000	0	0	1,000,000	1,000,000
4 SOUTHWEST METROPLEX OUTREACH	848,483	848,483	0	0	848,483	848,483
5 BETTER HEALTH FOR RURAL NTX	2,500,000	2,500,000	0	0	2,500,000	2,500,000
2 Research						
1 ENVIRONMENTAL RESEARCH	470,182	470,182	0	0	470,182	470,182
2 AG & ENVIRONMENTAL SCIENCES CENTER	68,360	68,360	0	0	68,360	68,360
3 Public Service						
1 SMALL BUSINESS DEVELOPMENT	75,049	75,049	0	0	75,049	75,049
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT	1,814,204	1,814,204	0	0	1,814,204	1,814,204
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST	0	0	12,500,000	12,500,000	12,500,000	12,500,000
TOTAL, GOAL 3	\$6,791,711	\$6,791,711	\$12,500,000	\$12,500,000	\$19,291,711	\$19,291,711

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 6:38:21PM

Agency code: 713 Agency name: Tarleton State University

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
6 Research Funds						
3 Comprehensive Research Fund						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$33,294,744	\$33,371,972	\$29,936,912	\$29,936,912	\$63,231,656	\$63,308,884
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$33,294,744	\$33,371,972	\$29,936,912	\$29,936,912	\$63,231,656	\$63,308,884

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 6:38:21PM

Agency code: 713		Agency name: Tarleton State University					
Goal/Objective/STRATEGY		Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:							
1	General Revenue Fund	\$24,364,416	\$24,362,433	\$29,936,912	\$29,936,912	\$54,301,328	\$54,299,345
		\$24,364,416	\$24,362,433	\$29,936,912	\$29,936,912	\$54,301,328	\$54,299,345
General Revenue Dedicated Funds:							
704	Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770	Est. Other Educational & General	8,930,328	9,009,539	0	0	8,930,328	9,009,539
		\$8,930,328	\$9,009,539	\$0	\$0	\$8,930,328	\$9,009,539
TOTAL, METHOD OF FINANCING		\$33,294,744	\$33,371,972	\$29,936,912	\$29,936,912	\$63,231,656	\$63,308,884
FULL TIME EQUIVALENT POSITIONS		723.3	723.3	71.0	71.0	794.3	794.3

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024

Time: 6:38:22PM

Agency code: 713

Agency name: Tarleton State University

Goal/ Objective / Outcome

		BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		54.00%	55.00%			54.00%	55.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		57.00%	58.00%			57.00%	58.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		50.00%	51.00%			50.00%	51.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		39.00%	38.00%			39.00%	38.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		52.00%	53.00%			52.00%	53.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		38.00%	39.00%			38.00%	39.00%
	7 % 1st-time-Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		41.00%	42.00%			41.00%	42.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		33.00%	34.00%			33.00%	34.00%

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024

Time: 6:38:22PM

Agency code: 713

Agency name: Tarleton State University

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	30.00%	31.00%			30.00%	31.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	43.00%	44.00%			43.00%	44.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	77.00%	78.00%			77.00%	78.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	79.00%	80.00%			79.00%	80.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	75.00%	76.00%			75.00%	76.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	73.00%	74.00%			73.00%	74.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr						
	74.00%	75.00%			74.00%	75.00%
16 Percent of Semester Credit Hours Completed						
	98.00%	98.00%			98.00%	98.00%
KEY 17 Certification Rate of Teacher Education Graduates						
	99.00%	99.00%			99.00%	99.00%

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024

Time: 6:38:22PM

Agency code: 713

Agency name: Tarleton State University

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	67.00%	68.00%			67.00%	68.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	89.00%	90.00%			89.00%	90.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	94.00%	95.00%			94.00%	95.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	58.00%	59.00%			58.00%	59.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	72.00%	73.00%			72.00%	73.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	47.00%	48.00%			47.00%	48.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	30.00%	30.00%			30.00%	30.00%
KEY 25 State Licensure Pass Rate of Nursing Graduates						
	99.00%	99.00%			99.00%	99.00%
KEY 26 Dollar Value of External or Sponsored Research Funds (in Millions)						
	8.00	8.00			8.00	8.00

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024
 Time: 6:38:22PM

Agency code: 713

Agency name: Tarleton State University

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
27 External Research Funds As Percentage Appropriated for Research						
	1,500.00%	1,500.00%			1,500.00%	1,500.00%

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	2,813.00	2,925.00	3,042.00	3,163.00	3,289.00
2	Number of Minority Graduates	1,038.00	1,111.00	1,186.00	1,265.00	1,348.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	84.00	100.00	100.00	100.00	100.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	25.00	30.00	30.00	30.00	30.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	45.00	50.00	50.00	50.00	50.00
6	Number of Two-Year College Transfers Who Graduate	1,159.00	1,205.00	1,253.00	1,303.00	1,355.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	11.50 %	11.00 %	11.00 %	11.00 %	11.00 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	5,146.00	5,146.00	5,146.00	5,146.00	5,146.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	24.00	24.00	24.00	24.00	24.00
2	Number of Minority Students Enrolled	4,891.00	5,505.00	6,015.00	6,567.00	7,166.00
3	Number of Community College Transfers Enrolled	3,897.00	4,760.00	5,255.00	5,700.00	6,200.00
4	Number of Semester Credit Hours Completed	170,026.00	185,437.00	196,476.00	208,215.00	220,720.00

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

3.A. Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 6:38:22PM

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
5	Number of Semester Credit Hours	168,597.00	185,437.00	196,476.00	208,215.00	220,720.00
6	Number of Students Enrolled as of the Twelfth Class Day	14,566.00	17,202.00	18,226.00	19,315.00	20,475.00
KEY 7	Average Student Loan Debt	22,468.00	22,000.00	21,500.00	21,000.00	20,500.00
KEY 8	Percent of Students with Student Loan Debt	65.00 %	63.00 %	61.00 %	60.00 %	60.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	12,533.00	13,000.00	14,000.00	15,000.00	16,000.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	69.00 %	69.00 %	69.00 %	69.00 %	69.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$11,707,965	\$11,762,592	\$11,344,291	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$284,358	\$283,500	\$225,071	\$0	\$0
1005	FACULTY SALARIES	\$30,902,189	\$36,211,148	\$36,325,002	\$0	\$0
1010	PROFESSIONAL SALARIES	\$666,328	\$790,762	\$1,425,999	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$1,217	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$56,240	\$58,080	\$100,000	\$0	\$0
3001	CLIENT SERVICES	\$72,859	\$111,030	\$220,992	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$43,689,939	\$49,218,329	\$49,641,355	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Method of Financing:						
1	General Revenue Fund	\$32,812,134	\$38,379,864	\$38,681,825	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$32,812,134	\$38,379,864	\$38,681,825	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$1,780,005	\$1,835,293	\$1,876,492	\$0	\$0
770	Est. Other Educational & General	\$9,097,800	\$9,003,172	\$9,083,038	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$10,877,805	\$10,838,465	\$10,959,530	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$43,689,939	\$49,218,329	\$49,641,355	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		480.4	500.4	631.7	631.7	631.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. the rate per weighted semester credit hour is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

713 Tarleton State University

GOAL:	1	Provide Instructional and Operations Support				
OBJECTIVE:	1	Provide Instructional and Operations Support			Service Categories:	
STRATEGY:	1	Operations Support			Service: 19	Income: A.2 Age: B.3
					(1)	(1)
CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$98,859,684	\$0	\$(98,859,684)	\$(98,438,692)	Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.
			\$(98,438,692)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$4,811,085	\$5,679,712	\$5,793,306	\$5,909,172	\$5,909,172
TOTAL, OBJECT OF EXPENSE		\$4,811,085	\$5,679,712	\$5,793,306	\$5,909,172	\$5,909,172
Method of Financing:						
770	Est. Other Educational & General	\$4,811,085	\$5,679,712	\$5,793,306	\$5,909,172	\$5,909,172
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$4,811,085	\$5,679,712	\$5,793,306	\$5,909,172	\$5,909,172
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$5,909,172	\$5,909,172
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,811,085	\$5,679,712	\$5,793,306	\$5,909,172	\$5,909,172

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:
Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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Increasing cost of employee health insurance coupled with workforce growth needed for Texas students continuously drives Staff Group Insurance Premiums above appropriated amounts.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$11,473,018	\$11,818,344	\$345,326	\$345,326	Increase expected due to workforce growth as well as increasing cost.
			\$345,326	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$88,784	\$106,498	\$108,871	\$69,095	\$69,095
TOTAL, OBJECT OF EXPENSE		\$88,784	\$106,498	\$108,871	\$69,095	\$69,095
Method of Financing:						
1	General Revenue Fund	\$66,746	\$106,427	\$106,427	\$69,095	\$69,095
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$66,746	\$106,427	\$106,427	\$69,095	\$69,095
Method of Financing:						
770	Est. Other Educational & General	\$22,038	\$71	\$2,444	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$22,038	\$71	\$2,444	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$69,095	\$69,095
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$88,784	\$106,498	\$108,871	\$69,095	\$69,095
FULL TIME EQUIVALENT POSITIONS:						

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$215,369	\$138,190	\$(77,179)	\$(77,179)	Variance in expenditures in comparison to appropriation levels for Workers Compensation Insurance.
			<u>\$(77,179)</u>	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 5 Unemployment Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$25,692	\$12,792	\$12,792	\$12,792	\$12,792
TOTAL, OBJECT OF EXPENSE		\$25,692	\$12,792	\$12,792	\$12,792	\$12,792
Method of Financing:						
1	General Revenue Fund	\$15,815	\$12,792	\$12,792	\$12,792	\$12,792
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$15,815	\$12,792	\$12,792	\$12,792	\$12,792
Method of Financing:						
770	Est. Other Educational & General	\$9,877	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$9,877	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$12,792	\$12,792
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$25,692	\$12,792	\$12,792	\$12,792	\$12,792
FULL TIME EQUIVALENT POSITIONS:						

713 Tarleton State University

GOAL:	1	Provide Instructional and Operations Support				
OBJECTIVE:	1	Provide Instructional and Operations Support			Service Categories:	
STRATEGY:	5	Unemployment Compensation Insurance			Service: 06	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Unemployment Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$25,584	\$25,584	\$0		
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
4000	GRANTS	\$2,473,797	\$2,653,114	\$2,563,456	\$2,640,359	\$2,719,570
TOTAL, OBJECT OF EXPENSE		\$2,473,797	\$2,653,114	\$2,563,456	\$2,640,359	\$2,719,570
Method of Financing:						
770	Est. Other Educational & General	\$2,473,797	\$2,653,114	\$2,563,456	\$2,640,359	\$2,719,570
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,473,797	\$2,653,114	\$2,563,456	\$2,640,359	\$2,719,570
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,640,359	\$2,719,570
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,473,797	\$2,653,114	\$2,563,456	\$2,640,359	\$2,719,570

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:
Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$5,216,570	\$5,359,929	\$143,359	\$143,359	Funding changes reflect expected enrollment growth in 2026-27.
			\$143,359	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$54,445	\$64,054	\$62,214	\$62,180	\$62,180
1002	OTHER PERSONNEL COSTS	\$177	\$231	\$220	\$0	\$0
1005	FACULTY SALARIES	\$3,974	\$4,103	\$11,505	\$0	\$0
2002	FUELS AND LUBRICANTS	\$3,911	\$469	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$6,670	\$7,416	\$22,335	\$14,092	\$14,092
2007	RENT - MACHINE AND OTHER	\$3,500	\$4,669	\$2,409	\$12,946	\$12,946
2009	OTHER OPERATING EXPENSE	\$274,216	\$322,828	\$290,428	\$284,079	\$284,079
5000	CAPITAL EXPENDITURES	\$24,842	\$25,865	\$11,574	\$7,500	\$7,500
TOTAL, OBJECT OF EXPENSE		\$371,735	\$429,635	\$400,685	\$380,797	\$380,797
Method of Financing:						
770	Est. Other Educational & General	\$371,735	\$429,635	\$400,685	\$380,797	\$380,797
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$371,735	\$429,635	\$400,685	\$380,797	\$380,797

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$380,797	\$380,797
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$371,735	\$429,635	\$400,685	\$380,797	\$380,797
FULL TIME EQUIVALENT POSITIONS:		0.8	0.8	1.8	1.8	1.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

Organized activities are connected with instructional departments primarily to provide training for students. The costs are funded by the income derived from the goods and services produced as a by-product of the activities. Tarleton's organized activities include:

- Animal and Plant Science Center: The Animal & Plant Sciences Center is a unique facility that combines multiple critical needs from across the college into one complex at the Tarleton Agriculture Center. This facility includes classrooms and six state-of-the-art laboratories for teaching every aspect of animal and plant science. Individual teaching labs spotlight Genetics, Nutrition, Anatomy, Entomology, Soils, and Horticulture. Additionally, the Animal & Plant Sciences Center includes a 42,000-square-foot covered arena, four greenhouses, and is home to The Purple Tractor merchandising teaching laboratory.
- Tarleton Meat Lab: The Tarleton State University Meat Lab is a state inspected meat processing facility situated within the confines of the Tarleton Agriculture Production Complex. This facility, operated largely by graduate and undergraduate student workers, provide an avenue for custom slaughter and specialty meat items through retail sales to clientele of Erath and surrounding counties.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$830,320	\$761,594	\$(68,726)	\$(68,726)	Variance in expenditures in comparison to appropriation levels.
			<u>\$(68,726)</u>	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 9 Performance-based Funding For Comprehensive Universities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$441,354	\$803,863	\$0	\$0
1005	FACULTY SALARIES	\$0	\$352,058	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$98,988	\$135,025	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$313	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$44,928	\$69,757	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$927,877	\$954,062	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$143,067	\$45,878	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$2,008,585	\$2,008,585	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$2,008,585	\$2,008,585	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$2,008,585	\$2,008,585	\$0	\$0

713 Tarleton State University

GOAL:	1	Provide Instructional and Operations Support				
OBJECTIVE:	1	Provide Instructional and Operations Support			Service Categories:	
STRATEGY:	9	Performance-based Funding For Comprehensive Universities			Service: 19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$2,008,585	\$2,008,585	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	6.5	24.5	24.5	24.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The state’s 27 public regional universities, known for being both affordable and accessible, support their local communities and serve a distinct student population in their areas. This outcomes-based funding has been transformational in retaining and supporting at-risk students at regional universities. In particular, at Tarleton State this funding has been vitally important to serving our most vulnerable students for the benefit of our region as well as the State of Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

713 Tarleton State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
STRATEGY: 9 Performance-based Funding For Comprehensive Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,017,170	\$0	\$(4,017,170)	\$(4,017,170)	Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.
			<u>\$(4,017,170)</u>	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	32.00	34.00	34.00	34.00	34.00
2	Space Utilization Rate of Labs	24.00	26.00	26.00	26.00	26.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$592,818	\$590,369	\$455,000	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$1,939	\$1,187	\$1,143	\$0	\$0
2004	UTILITIES	\$1,281,825	\$1,419,603	\$1,753,228	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,876,582	\$2,011,159	\$2,209,371	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,465,741	\$1,045,934	\$729,568	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,465,741	\$1,045,934	\$729,568	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$410,841	\$965,225	\$1,479,803	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$410,841	\$965,225	\$1,479,803	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

713 Tarleton State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
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TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)

\$0

\$0

TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)

\$1,876,582

\$2,011,159

\$2,209,371

\$0

\$0

FULL TIME EQUIVALENT POSITIONS:

7.1

6.1

9.1

9.1

9.1

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

713 Tarleton State University

GOAL:	2	Provide Infrastructure Support				
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space			Service Categories:	
STRATEGY:	1	Educational and General Space Support			Service: 10	Income: A.2 Age: B.3
CODE		DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026 (1) BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,220,530	\$0	\$(4,220,530)	\$(4,220,530)	Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.
			<u>\$(4,220,530)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

713 Tarleton State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	\$19,482,888	\$18,581,677	\$18,581,726	\$17,490,818	\$17,488,835
TOTAL, OBJECT OF EXPENSE		\$19,482,888	\$18,581,677	\$18,581,726	\$17,490,818	\$17,488,835
Method of Financing:						
1	General Revenue Fund	\$19,482,888	\$18,581,677	\$18,581,726	\$17,490,818	\$17,488,835
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$19,482,888	\$18,581,677	\$18,581,726	\$17,490,818	\$17,488,835
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$17,490,818	\$17,488,835
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$19,482,888	\$18,581,677	\$18,581,726	\$17,490,818	\$17,488,835

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Capital Construction Assistance Project strategy provides funds for service of debt related to capital projects.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

713 Tarleton State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$37,163,403	\$34,979,653	\$(2,183,750)	\$(2,183,750)	Decrease in Capital Construction Assistance Projects Debt Service
			<u>\$(2,183,750)</u>	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Tarleton Outreach

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$15,433	\$15,433	\$15,433	\$15,433	\$15,433
TOTAL, OBJECT OF EXPENSE		\$15,433	\$15,433	\$15,433	\$15,433	\$15,433
Method of Financing:						
1	General Revenue Fund	\$15,433	\$15,433	\$15,433	\$15,433	\$15,433
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$15,433	\$15,433	\$15,433	\$15,433	\$15,433
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$15,433	\$15,433
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$15,433	\$15,433	\$15,433	\$15,433	\$15,433
FULL TIME EQUIVALENT POSITIONS:		0.2	0.2	0.2	0.2	0.2
STRATEGY DESCRIPTION AND JUSTIFICATION:						

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Tarleton Outreach

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The mission of the outreach initiatives in Waco and Fort Worth are to focus on the following: (1) expand citizens’ access to affordable higher education in underserved and growing regions of Texas; (2) provide affordable pathways for Bachelor’s completion programs and graduate programs; and (3) position Tarleton State University to reach the completion targets set forth by the Texas Higher Education Coordinating Board’s Building a Talent Strong Texas. This item assists Tarleton in providing higher education opportunities in one of the State’s most rapidly growing regions, especially for women and minorities. Current Tarleton outreach centers are in the Southwest Metroplex and in Waco at the McLennan Community College (MCC) University Center. Tarleton is the lowest cost upper level and graduate degree provider in the Southwest Metroplex. In Waco, Tarleton is distinct in that it is the only public higher education institution. In the Southwest Metroplex, women account for 75% of the enrollment, and 25% are minorities. At the MCC University Center, 65% of the students are women and 27% are minorities. This funding will allow new initiatives to continue to be pursued.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$30,866	\$30,866	\$0		
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 3 Health Sciences and Rural Health Program

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$183,963	\$167,055	\$167,055	\$167,055	\$167,055
1005	FACULTY SALARIES	\$494,079	\$511,318	\$511,318	\$511,318	\$511,318
1010	PROFESSIONAL SALARIES	\$127,500	\$174,420	\$174,420	\$174,420	\$174,420
2001	PROFESSIONAL FEES AND SERVICES	\$41,840	\$100,600	\$100,600	\$100,600	\$100,600
2003	CONSUMABLE SUPPLIES	\$81	\$15,001	\$15,001	\$15,000	\$15,000
2005	TRAVEL	\$1,021	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$77,420	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$74,096	\$31,606	\$31,606	\$31,607	\$31,607
TOTAL, OBJECT OF EXPENSE		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Method of Financing:						
1	General Revenue Fund	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000

713 Tarleton State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 3 Health Sciences and Rural Health Program

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,000,000	\$1,000,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
FULL TIME EQUIVALENT POSITIONS:		8.8	7.7	11.2	11.2	11.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

Tarleton received approval during the 2022-23 biennium to support the development of health science degree programs to meet the workforce demands for allied health care professionals in rural Texas. Significant progress has been made related to establishing groundwork for the health science degree programs and the new Health Science building on the Tarleton State campus located in Stephenville. Tarleton's goal is to further focused on increased collaboration between multidisciplinary providers is viewed as essential to improved outcomes, improved quality, cost efficiency, treatment adherence, reduction of errors in healthcare and improved patient experience. This kind of collaboration requires significant changes to how providers practice, interact, and perceive their relationships to other healthcare providers.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Item Information.

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 3 Health Sciences and Rural Health Program

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,000,000	\$2,000,000	\$0		
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 4 Southwest Metroplex Outreach

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$323,963	\$583,529	\$583,529	\$583,529	\$583,529
1005	FACULTY SALARIES	\$352,536	\$242,437	\$242,437	\$242,437	\$242,437
2003	CONSUMABLE SUPPLIES	\$602	\$1,535	\$1,535	\$1,535	\$1,535
2007	RENT - MACHINE AND OTHER	\$1,653	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$22,858	\$20,982	\$20,982	\$20,982	\$20,982
TOTAL, OBJECT OF EXPENSE		\$701,612	\$848,483	\$848,483	\$848,483	\$848,483
Method of Financing:						
1	General Revenue Fund	\$701,612	\$848,483	\$848,483	\$848,483	\$848,483
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$701,612	\$848,483	\$848,483	\$848,483	\$848,483
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$848,483	\$848,483
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$701,612	\$848,483	\$848,483	\$848,483	\$848,483
FULL TIME EQUIVALENT POSITIONS:		13.5	6.6	15.5	15.5	15.5

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 4 Southwest Metroplex Outreach

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of Tarleton State University is to transform generations by inspiring discovery, leadership, and service through educational excellence. Tarleton State fulfills this mission in Fort Worth through three outreach locations, all of which serve the Southwest Metroplex region and include an 80-acre master plan along Chisholm Trail Parkway. The budding Chisholm Trail location provides access to affordable higher education in the rapidly growing region as opposed to one specific area, to serve as the new access to affordable higher education in this rapidly growing region of Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,696,966	\$1,696,966	\$0	\$0	Additional information for this strategy is available in Schedule 9, Non-Formula Item Information.
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 5 Better Health For Rural North Texans

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$175,000	\$175,000	\$175,000	\$175,000
1005	FACULTY SALARIES	\$0	\$850,000	\$850,000	\$850,000	\$850,000
1010	PROFESSIONAL SALARIES	\$0	\$250,000	\$250,000	\$250,000	\$250,000
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$150,000	\$150,000	\$150,000	\$150,000
2003	CONSUMABLE SUPPLIES	\$0	\$20,000	\$20,000	\$20,000	\$20,000
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$1,055,000	\$1,055,000	\$1,055,000	\$1,055,000
TOTAL, OBJECT OF EXPENSE		\$0	\$2,500,000	\$2,500,000	\$2,500,000	\$2,500,000
Method of Financing:						
1	General Revenue Fund	\$0	\$2,500,000	\$2,500,000	\$2,500,000	\$2,500,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$2,500,000	\$2,500,000	\$2,500,000	\$2,500,000

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 5 Better Health For Rural North Texans

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,500,000	\$2,500,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$2,500,000	\$2,500,000	\$2,500,000	\$2,500,000
FULL TIME EQUIVALENT POSITIONS:		0.0	6.7	22.7	22.7	22.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

Tarleton's Better Health for Rural North Texas initiative addresses critical healthcare and quality-of-life needs in our region. Thanks to the state support during the 87th session to help Tarleton expand the reach of our College of Health Sciences (COHS), we are well-positioned to build upon that momentum to further meet the needs of our rural region. The next steps of our comprehensive strategy will be to increase the number of rural healthcare practitioners we produce in underrepresented healthcare fields, provide support for rural schools and parents for the pediatric health and well-being, and facilitate targeted outreach and research about critical healthcare and quality of life issues. This three-pronged approach will help to ensure systematic issues like the healthcare practitioner shortage, lack of quality pediatric care and lack of contextualized outreach and research do not exacerbate healthcare disparities in our rural region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Item Information.

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 5 Better Health For Rural North Texans

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$5,000,000	\$5,000,000	\$0	\$0	Additional information for this strategy is available in Schedule 9, Non-Formula Item Information.
			<u>\$0</u>	Total of Explanation of Biennial Change

3.A. Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 6:38:22PM

713 Tarleton State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 1 Institute for Applied Environmental Research

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$318,997	\$380,129	\$380,129	\$380,129	\$380,129
1005	FACULTY SALARIES	\$673	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$1,000	\$1,000	\$1,000	\$1,000
2002	FUELS AND LUBRICANTS	\$682	\$199	\$199	\$199	\$199
2003	CONSUMABLE SUPPLIES	\$5,647	\$3,302	\$3,302	\$3,302	\$3,302
2004	UTILITIES	\$898	\$1,054	\$1,054	\$1,054	\$1,054
2005	TRAVEL	\$4,433	\$61	\$61	\$61	\$61
2006	RENT - BUILDING	\$1,080	\$1,440	\$1,440	\$1,440	\$1,440
2007	RENT - MACHINE AND OTHER	\$46,374	\$20,588	\$20,588	\$20,588	\$20,588
2009	OTHER OPERATING EXPENSE	\$58,530	\$53,034	\$53,034	\$53,034	\$53,034
5000	CAPITAL EXPENDITURES	\$28,860	\$9,375	\$9,375	\$9,375	\$9,375
TOTAL, OBJECT OF EXPENSE		\$466,174	\$470,182	\$470,182	\$470,182	\$470,182
Method of Financing:						
1	General Revenue Fund	\$466,174	\$470,182	\$470,182	\$470,182	\$470,182
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$466,174	\$470,182	\$470,182	\$470,182	\$470,182

713 Tarleton State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 1 Institute for Applied Environmental Research

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$470,182	\$470,182
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$466,174	\$470,182	\$470,182	\$470,182	\$470,182
FULL TIME EQUIVALENT POSITIONS:		1.2	1.8	1.8	1.8	1.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

In accordance with Section 87.004 of the Texas Education Code, TIAER conducts scientific research, economic inquiry, and institutional, statutory and regulatory analysis to address pressing environmental issues facing the state and nation, assists public entities in the development and implementation of policies that promote environmental quality while maintaining a viable economy. In pursuing these objectives, TIAER seeks to involve all affected interests through open research forums. These forums draw together elected officials, agency personnel, researchers, and affected interest group representatives to define key issues, focus research activities and develop proposed solutions. This approach aids the development of practical, equitable, and economically feasible solutions to environmental concerns.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Institute for Applied Environmental Research

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$940,364	\$940,364	\$0		
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 2 Tarleton Agricultural and Environmental Sciences Research Center

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$27,748	\$30,982	\$30,982	\$30,982	\$30,982
2002	FUELS AND LUBRICANTS	\$2,677	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$415	\$415	\$415	\$415
2005	TRAVEL	\$55	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$130	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$37,147	\$36,963	\$36,963	\$36,963	\$36,963
TOTAL, OBJECT OF EXPENSE		\$67,757	\$68,360	\$68,360	\$68,360	\$68,360
Method of Financing:						
1	General Revenue Fund	\$67,757	\$68,360	\$68,360	\$68,360	\$68,360
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$67,757	\$68,360	\$68,360	\$68,360	\$68,360
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$68,360	\$68,360
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$67,757	\$68,360	\$68,360	\$68,360	\$68,360
FULL TIME EQUIVALENT POSITIONS:		0.5	0.5	0.5	0.5	0.5

713 Tarleton State University

GOAL:	3	Provide Non-formula Support				
OBJECTIVE:	2	Research			Service Categories:	
STRATEGY:	2	Tarleton Agricultural and Environmental Sciences Research Center			Service: 19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the Center is to provide an academically progressive and diverse instructional laboratory that represents the current agricultural industry and enables students to acquire understanding, knowledge, and skills necessary to establish successful careers and become responsible citizens and leaders.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$136,720	\$136,720	\$0		
			<u>\$0</u>	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Small Business Development Center

Service Categories:

Service: 13 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$63,613	\$75,049	\$75,049	\$75,049	\$75,049
TOTAL, OBJECT OF EXPENSE		\$63,613	\$75,049	\$75,049	\$75,049	\$75,049
Method of Financing:						
1	General Revenue Fund	\$63,613	\$75,049	\$75,049	\$75,049	\$75,049
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$63,613	\$75,049	\$75,049	\$75,049	\$75,049
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$75,049	\$75,049
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$63,613	\$75,049	\$75,049	\$75,049	\$75,049
FULL TIME EQUIVALENT POSITIONS:		0.7	0.5	0.7	0.7	0.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Tarleton State University Small Business Development Center (SBDC) is an outreach program of the Northwest Texas Small Business Development Center. The SBDC provides business counseling, technical assistance, training workshops, and business plan development for a ten county area (Brown, Mills, Comanche, Hamilton, Erath, Hood, Somervell, Parker, Palo Pinto, and Wise counties). The SBDC's mission is to stimulate economic growth through the starting and expanding of small businesses by providing consulting, training and research to entrepreneurs and community leaders.

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Small Business Development Center

Service Categories:
Service: 13 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$150,098	\$150,098	\$0		
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1005	FACULTY SALARIES	\$201,000	\$7,500	\$7,500	\$7,500	\$7,500
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$903,352	\$903,352	\$903,352	\$903,352
2009	OTHER OPERATING EXPENSE	\$0	\$256,482	\$256,482	\$256,482	\$256,482
3001	CLIENT SERVICES	\$4,214	\$646,870	\$646,870	\$646,870	\$646,870
TOTAL, OBJECT OF EXPENSE		\$205,214	\$1,814,204	\$1,814,204	\$1,814,204	\$1,814,204
Method of Financing:						
1	General Revenue Fund	\$205,214	\$1,814,204	\$1,814,204	\$1,814,204	\$1,814,204
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$205,214	\$1,814,204	\$1,814,204	\$1,814,204	\$1,814,204
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,814,204	\$1,814,204
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$205,214	\$1,814,204	\$1,814,204	\$1,814,204	\$1,814,204
FULL TIME EQUIVALENT POSITIONS:		1.2	0.1	0.1	0.1	0.1
STRATEGY DESCRIPTION AND JUSTIFICATION:						

713 Tarleton State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The mission of this strategy is to supplement institutional base funding for core academic operations, expanded access through new academic degree and certificate programs, and improve responsiveness to 2-year college partnerships to grow the transfer pathway. This funding enables Tarleton to provide access in critical need STEM and health science fields.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$3,628,408	\$3,628,408	\$0		
			\$0	Total of Explanation of Biennial Change

713 Tarleton State University

GOAL: 6 Research Funds

OBJECTIVE: 3 Comprehensive Research Fund

STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$387,373	\$650,187	\$650,187	\$0	\$0
1005	FACULTY SALARIES	\$45,322	\$98,111	\$98,111	\$0	\$0
1010	PROFESSIONAL SALARIES	\$0	\$173,333	\$173,333	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$2,545	\$2,545	\$0	\$0
2005	TRAVEL	\$0	\$490	\$490	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$500	\$4,720	\$4,720	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$433,195	\$929,386	\$929,386	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$433,195	\$929,386	\$929,386	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$433,195	\$929,386	\$929,386	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$433,195	\$929,386	\$929,386	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		3.5	2.5	3.5	3.5	3.5

713 Tarleton State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund Service Categories:
STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University and institutions of higher education eligible for appropriations through the National Research Support Fund or the Texas University Fund.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services, that promote increased research capacity.

A legislatively determined amount of funding is allocated proportionate to the average amount of federal and private research funds the institution spends per state fiscal year during the preceding three state fiscal years as compared to the average amount of those funds all eligible institutions spend per state fiscal year during that period.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions

713 Tarleton State University

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,858,772	\$0	\$(1,858,772)	\$(1,858,772)	Formula funding strategies are not requested in 2026-27 because amounts are not determined by institutions.
			<u>\$(1,858,772)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972
METHODS OF FINANCE (INCLUDING RIDERS):				\$33,294,744	\$33,371,972
METHODS OF FINANCE (EXCLUDING RIDERS):	\$75,773,500	\$88,422,598	\$89,041,244	\$33,294,744	\$33,371,972
FULL TIME EQUIVALENT POSITIONS:	517.9	540.4	723.3	723.3	723.3

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **6:40:13PM**

Agency code: **713** Agency name: **Tarleton State University**

CODE	DESCRIPTION		Excp 2026	Excp 2027
	Item Name: College of Osteopathic Medicine Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:				
1001	SALARIES AND WAGES		3,000,000	3,000,000
1005	FACULTY SALARIES		5,000,000	5,000,000
2001	PROFESSIONAL FEES AND SERVICES		2,000,000	2,000,000
2009	OTHER OPERATING EXPENSE		2,500,000	2,500,000
	TOTAL, OBJECT OF EXPENSE		\$12,500,000	\$12,500,000
METHOD OF FINANCING:				
1	General Revenue Fund		12,500,000	12,500,000
	TOTAL, METHOD OF FINANCING		\$12,500,000	\$12,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):			71.00	71.00

DESCRIPTION / JUSTIFICATION:

Tarleton State University proposes to establish a College of Osteopathic Medicine to address Texas's critical primary care shortage, especially in its vast, underserved rural areas. With 80% of counties lacking sufficient healthcare providers and Texas ranking 47th in access, Tarleton will train future physicians specifically prepared for rural practice. Our focus on osteopathic medicine, emphasizing prevention, holistic care, and musculoskeletal manipulation, aligns perfectly with rural needs. Strong partnerships with clinics and hospitals will ensure a high-quality program, and Tarleton's existing healthcare programs and the Legislature's past investments demonstrate our commitment and readiness to tackle this critical challenge.

Major Accomplishments Expected During the Next 2 Years:

- Objective 1: Obtain Accreditation and Approvals
- Objective 2: Hire Faculty and Support Staff
- Objective 3: Establish Clinical Rotation sites and GME PGY-1 positions
- Objective 4: Begin Recruiting Students for an Inaugural Class of 125-150 students set to begin in the Summer of 2028.

EXTERNAL/INTERNAL FACTORS:

Rural Americans experience a higher level of disease, mortality rates, and lower life expectancies. Healthcare access has been limited from a shortage of healthcare

Agency code: **713** Agency name: **Tarleton State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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professionals that has been made worse by the pandemic, as well as the higher rate of uninsured patients that live in our rural communities. With this funding, Tarleton State will continue the mission of increasing the number of practitioners, and providing critically needed rural health care outreach. Tarleton State has strategically prioritized the improvement of healthcare for our rural region for years to come.

Major Accomplishments to Date:
Feasibility and needs study planning approved.

Major Accomplishments Expected During the Next 2 Years:
Objective 1: Obtain Accreditation and Approvals
Objective 2: Hire Faculty and Support Staff
Objective 3: Establish Clinical Rotation sites and GME PGY-1 positions
Objective 4: Begin Recruiting Students for an Inaugural Class of 125-150 students set to begin in 2028

Eligible for Formula Funding: N/A

Non General Revenue Sources of Funding: N/A

Impact of Not Funding:
Rural Americans experience significant documented health disparities caused by isolation, lack of understanding of and access to healthcare and medical specialties, and limited job opportunities. A reduction in healthcare access and information in rural areas reflects a shortage of healthcare professionals and has become worse since the pandemic. Not mitigating these shortages with strategies that include initiatives like this will exacerbate the issue leading to further increases in healthcare disparities and a stunting of regional economies. Addressing systemic issues through a rural-focused College of Osteopathic Medicine will ensure better health for all of North Central Texas.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Anticipated out year costs would included salaries and wages, operations and maintenance to maintain and support this initiative.

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **6:40:13PM**

Agency code: **713** Agency name: **Tarleton State University**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2026</u>	<u>Excp 2027</u>
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ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

<u>2028</u>	<u>2029</u>	<u>2030</u>
\$12,500,000	\$12,500,000	\$12,500,000

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 7.00%

CONTRACT DESCRIPTION :

Contracts anticipated include agreements with hospitals and other healthcare facilities for onsite clinical rotation training of medical students. Other contracts would include professional services and fees to implement accreditation requirements and site studies. These professional services will not be Tarleton employees, nor will any of the hospital or healthcare facilities workers.

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **6:40:13PM**

Agency code: **713** Agency name: **Tarleton State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Agriculture and Natural Resources Building Debt Service		
	Item Priority: 2		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > \$50,000: No		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Capital Construction Assistance Projects Revenue Bonds		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	8,718,456	8,718,456
	TOTAL, OBJECT OF EXPENSE	\$8,718,456	\$8,718,456
METHOD OF FINANCING:			
1	General Revenue Fund	8,718,456	8,718,456
	TOTAL, METHOD OF FINANCING	\$8,718,456	\$8,718,456

DESCRIPTION / JUSTIFICATION:

The Agriculture and Natural Resources Building will house the fastest growing academic college at Tarleton State. The current Building for Agriculture is 73 years old, and is in need of critical updates, and is undersized for the current population of students. This will allow students and faculty with hands on research capabilities. The 162,000 square foot facility is a top ranked priority on Tarleton's Stephenville master plan.

EXTERNAL/INTERNAL FACTORS:

The Agriculture and Natural Resources Building will house the university's fastest-growing academic college, which includes three of the five fastest-growing undergraduate degree programs at Tarleton, with fall 2023 enrollment topping 2,500 students. These programs are currently housed in the 73-year- old Autry Agriculture Building, one of the oldest on the Stephenville campus. It is woefully outdated and undersized. The new 162,000-square-foot facility will provide students, faculty, and researchers with expanded opportunities for hands-on learning and research and include state-of-the-art classrooms, cutting-edge learning and research labs, and faculty and staff offices.

PCLS TRACKING KEY:

Agency code: 713 Agency name: Tarleton State University

CODE	DESCRIPTION	Excp 2026	Excp 2027
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

CCAP-Debt Service

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$8,718,456	\$8,718,456	\$8,718,456

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **6:40:13PM**

Agency code: **713** Agency name: **Tarleton State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name:	STEM Debt Service	
	Item Priority:	3	
	IT Component:	No	
	Anticipated Out-year Costs:	Yes	
	Involve Contracts > \$50,000:	No	
	Includes Funding for the Following Strategy or Strategies:	02-01-02	Capital Construction Assistance Projects Revenue Bonds
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	8,718,456	8,718,456
TOTAL, OBJECT OF EXPENSE		\$8,718,456	\$8,718,456
METHOD OF FINANCING:			
1	General Revenue Fund	8,718,456	8,718,456
TOTAL, METHOD OF FINANCING		\$8,718,456	\$8,718,456

DESCRIPTION / JUSTIFICATION:

New construction will house classrooms, laboratories, and collaboration spaces for the Mayfield College of Engineering and the College of Science and Mathematics. Tarleton State's Fort Worth masterplan has this ranked number one. It will support one of the fastest growing areas that have new program additions, including Logistics, Construction Management, as well as Neuroscience, and civil engineering.

EXTERNAL/INTERNAL FACTORS:

The STEM Building will be the third building at Tarleton's Fort Worth campus. Since the Fort Worth campus opened in August 2019, enrollment has grown to over 2,300 students. Earlier this year, the university announced it will begin offering first- and second-year courses at the campus this fall, which is expected to grow enrollment exponentially. Construction of the campus' second building, a four-story Interprofessional Education (IPE) Building, is nearly complete. Tarleton State expects it will already be at capacity when it opens for classes this fall. The 100,000-square-foot STEM Building will house classrooms, laboratories and collaboration spaces for the Mayfield College of Engineering and the College of Science and Mathematics. It will also include a Center for Industry Internships and Partnerships.

PCLS TRACKING KEY:

Agency code: 713 Agency name: Tarleton State University

CODE	DESCRIPTION	Excp 2026	Excp 2027
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

CCAP-Debt Service

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$8,718,456	\$8,718,456	\$8,718,456

Agency code: 713 Agency name: Tarleton State University

Code	Description	Excp 2026	Excp 2027
Item Name: College of Osteopathic Medicine			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	3,000,000	3,000,000
1005	FACULTY SALARIES	5,000,000	5,000,000
2001	PROFESSIONAL FEES AND SERVICES	2,000,000	2,000,000
2009	OTHER OPERATING EXPENSE	2,500,000	2,500,000
TOTAL, OBJECT OF EXPENSE		\$12,500,000	\$12,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	12,500,000	12,500,000
TOTAL, METHOD OF FINANCING		\$12,500,000	\$12,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		71.0	71.0

Agency code: 713 Agency name: Tarleton State University

Code	Description	Excp 2026	Excp 2027
Item Name:		Agriculture and Natural Resources Building Debt Service	
Allocation to Strategy:		2-1-2 Capital Construction Assistance Projects Revenue Bonds	
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	8,718,456	8,718,456
TOTAL, OBJECT OF EXPENSE		\$8,718,456	\$8,718,456
METHOD OF FINANCING:			
	1 General Revenue Fund	8,718,456	8,718,456
TOTAL, METHOD OF FINANCING		\$8,718,456	\$8,718,456

Agency code:	713	Agency name:	Tarleton State University		
Code	Description		Excp 2026	Excp 2027	
Item Name:	STEM Debt Service				
Allocation to Strategy:	2-1-2	Capital Construction Assistance Projects Revenue Bonds			
OBJECTS OF EXPENSE:					
2008	DEBT SERVICE		8,718,456	8,718,456	
TOTAL, OBJECT OF EXPENSE			\$8,718,456	\$8,718,456	
METHOD OF FINANCING:					
1	General Revenue Fund		8,718,456	8,718,456	
TOTAL, METHOD OF FINANCING			\$8,718,456	\$8,718,456	

4.C. Exceptional Items Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2024
TIME: 6:40:13PM

Agency Code: 713 Agency name: Tarleton State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

2008	DEBT SERVICE	17,436,912	17,436,912
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Total, Objects of Expense		\$17,436,912	\$17,436,912
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METHOD OF FINANCING:

1	General Revenue Fund	17,436,912	17,436,912
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Total, Method of Finance		\$17,436,912	\$17,436,912
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Agriculture and Natural Resources Building Debt Service

STEM Debt Service

4.C. Exceptional Items Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2024
TIME: 6:40:13PM

Agency Code: 713 Agency name: Tarleton State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	3,000,000	3,000,000
1005	FACULTY SALARIES	5,000,000	5,000,000
2001	PROFESSIONAL FEES AND SERVICES	2,000,000	2,000,000
2009	OTHER OPERATING EXPENSE	2,500,000	2,500,000

Total, Objects of Expense	\$12,500,000	\$12,500,000
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METHOD OF FINANCING:

1 General Revenue Fund	12,500,000	12,500,000
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Total, Method of Finance	\$12,500,000	\$12,500,000
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FULL-TIME EQUIVALENT POSITIONS (FTE):	71.0	71.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

College of Osteopathic Medicine

6.A. Historically Underutilized Business Supporting Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/17/2024**
Time: **6:40:14PM**

Agency Code: **713** Agency: **Tarleton State University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures		HUB Expenditures FY 2023			Total Expenditures
			% Actual	Diff	Actual \$	FY 2022	% Goal	% Actual	Diff	Actual \$	FY 2023
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0
21.1%	Building Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0
32.9%	Special Trade	7.9 %	0.0%	-7.9%	\$0	\$1,633	8.2 %	12.5%	4.3%	\$7,784	\$62,134
23.7%	Professional Services	13.8 %	0.0%	-13.8%	\$0	\$142,533	12.4 %	9.9%	-2.5%	\$36,000	\$363,924
26.0%	Other Services	15.6 %	18.5%	2.9%	\$13,201,755	\$71,325,673	16.1 %	9.2%	-7.0%	\$6,528,559	\$71,309,496
21.1%	Commodities	27.6 %	25.0%	-2.6%	\$4,550,320	\$18,195,889	27.0 %	24.9%	-2.1%	\$3,866,224	\$15,514,318
	Total Expenditures		19.8%		\$17,752,075	\$89,665,728		12.0%		\$10,438,567	\$87,249,872

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency attained or exceeded \$17,752,075 of \$89,665,728, or 19.80%, of the applicable agency HUB procurement goals in fiscal year 2022. The agency attained or exceeded \$10,438,567 of \$87,249,872, or 11.96%, of the applicable agency HUB procurement goals in fiscal year 2023.

Applicability:

Construction projects are managed by the Facilities, Planning and Construction Department of the Texas A&M University System therefore Tarleton will not show significant amounts in these areas.

Physical Facilities/Construction Services is outsourced including all custodial, landscaping and building/equipment maintenance and construction projects are outsourced.

Other outsourced services such as food services affected goal attainment

The ability to utilize Amazon for orders

Factors Affecting Attainment:

Departments are delegated purchasing authority for expenditures less than \$5,000.00. The purchasing department bids out all goods and services greater than \$5,000.00.

Limited number of HUB vendors in our geographic location for some of the categories, e.g., professional services

HUB vendors not responding to solicitations including request for proposals, invitation to bid and request for qualifications

Pricing from HUB vendors is considerably higher

Agency Code: **713** Agency: **Tarleton State University**

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

In the 22-23 biennium TSU participated in 8 events to increase HUB participation

- Bexar County Business Conference
- UTSSCA Affiliate Conference
- Doing Business Texas Style Spot Bid Fair & HUB Expo
- Bexar County HUB fair
- Texas A&M System Wide HUB Expo
- Texas A&M University HUB focused system meeting
- Senator West Spot Bid Fair
- HDWG Meetings

Outreach Activities:

- Outreach and education are provided in conjunction with the University's Office of Human Resources New Employee Orientation. This acquaints new hires with the HUB program and the importance of the program.
- Join forces with other state agencies through Texas Universities HUB Coordinators Alliance (TUCHA) which stimulates growth within the HUB Program and enables discussion on best practice.
- Tarleton State University posts all bids over \$25,000 on the ESBD.
- Provide review of HSP plans at outsourced contractor's bid openings of awarded contracts and are instructed on the University's HUB goals, utilization and reporting procedures associated with submitting HUB Subcontracting Plans.
- Procurement system simplifies purchasing with HUB vendors by way of punch-out Supplier catalogs on existing contracts.

HUB Program Staffing:

Tarleton State University has two staff members dedicated to the HUB program .

Assistant Vice President University Compliance, Contract Administration and Purchasing /HUB Coordinator 15% Administers the University's HUB program according to all State and Local rules and regulations .

Manager, Procurement Services and Assistant HUB Coordinator 20% Responsible for the day-to-day oversight of the University's HUB program and act as the University HUB Coordinator ; Monthly, Quarterly, Semi-Annual and Annual HUB reporting; Daily evaluation of University's HUB participation; Develop University wide goals concerning HUB participation; Develop procedures to streamline the procurement process to comply with HUB requirements.

Current and Future Good-Faith Efforts:

6.A. Historically Underutilized Business Supporting Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/17/2024**
Time: **6:40:14PM**

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Tarleton aligns with organizations that promote the HUB program, e.g., Texas University HUB coordinators Alliance
HUB training given to all employees including how to identify HUB vendors using the CMBL
Monitoring procurement card expenditures and those transactions under \$5,000
Attending Economic Opportunity Forums to meet new HUB vendors and strengthen current relationships
Sponsor an annual HUB Fair with other A&M Members
Constantly monitoring for potential Mentor-Protégé relationships
Regular reporting to campus on HUB issues, goals and promote awareness through use of website
Identifying local vendors and encouraging them to apply for HUB certification if applicable
Providing HUB "punch out" purchasing options

Higher Education Schedule 6.H Estimated Funds Outside the Institution's Bill Pattern

Agency Name (Agency Code)

Estimated Funds Outside the Institution's Bill Pattern

2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	<u>FY 2024 Revenue</u>	<u>FY 2025 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2026 Revenue</u>	<u>FY 2027 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 67,856,376	\$ 67,842,020	\$ 135,698,396		\$ 67,842,020	\$ 67,842,020	\$ 135,684,040	
Tuition and Fees (net of Discounts and Allowances)	21,098,793	21,996,401	43,095,194		21,996,401	21,996,401	43,992,802	
Endowment and Interest Income	282,980	318,736	601,716		328,298	338,147	666,445	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	427	400	827		400	400	800	
Total	<u>89,238,576</u>	<u>90,157,557</u>	<u>179,396,133</u>	<u>29.3%</u>	<u>90,167,119</u>	<u>90,176,968</u>	<u>180,344,087</u>	<u>29.3%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 12,514,289	\$ 12,514,289	\$ 25,028,578		\$ 12,514,289	\$ 12,514,289	\$ 25,028,578	
Higher Education Fund	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	12,602,408	12,610,000	25,212,408		12,610,000	12,610,000	25,220,000	
Hazelwood GR	3,205,422	3,200,000	6,405,422		3,200,000	3,200,000	6,400,000	
Hazelwood MVE	303,431	303,000	606,431		303,000	303,000	606,000	
Total	<u>28,625,550</u>	<u>28,627,289</u>	<u>57,252,839</u>	<u>9.3%</u>	<u>28,627,289</u>	<u>28,627,289</u>	<u>57,254,578</u>	<u>9.3%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	97,500,000	98,000,000	195,500,000		98,000,000	98,000,000	196,000,000	
Federal Grants and Contracts	30,549,853	35,000,000	65,549,853		35,000,000	35,000,000	70,000,000	
State Grants and Contracts	163,706	165,000	328,706		165,000	165,000	330,000	
Local Government Grants and Contracts	161,616	163,000	324,616		163,000	163,000	326,000	
Private Gifts and Grants	12,684,799	8,000,000	20,684,799		8,000,000	8,000,000	16,000,000	
Endowment and Interest Income	5,365,875	5,400,000	10,765,875		5,400,000	5,400,000	10,800,000	
Sales and Services of Educational Activities (net)	2,392,889	2,400,000	4,792,889		2,400,000	2,400,000	4,800,000	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	38,510,050	39,000,000	77,510,050		39,000,000	39,000,000	78,000,000	
Other Income	465,000	465,000	930,000		465,000	465,000	930,000	
Total	<u>187,793,788</u>	<u>188,593,000</u>	<u>376,386,788</u>	<u>61.4%</u>	<u>188,593,000</u>	<u>188,593,000</u>	<u>377,186,000</u>	<u>61.4%</u>
TOTAL SOURCES	<u>\$ 305,657,914</u>	<u>\$ 307,377,846</u>	<u>\$ 613,035,760</u>	<u>100.0%</u>	<u>\$ 307,387,408</u>	<u>\$ 307,397,257</u>	<u>\$ 614,784,665</u>	<u>100.0%</u>

8. Summary of Requests for Facilities-Related Projects

[illegible]

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713 Tarleton State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	19,681,806	20,501,898	21,335,285	21,975,344	22,634,604
Gross Non-Resident Tuition	6,860,373	7,777,199	8,010,515	8,250,830	8,498,355
Gross Tuition	26,542,179	28,279,097	29,345,800	30,226,174	31,132,959
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(387,822)	(383,122)	(394,616)	(406,454)	(418,648)
Less: Non-Resident Waivers and Exemptions	(4,734,216)	(5,385,724)	(5,547,296)	(5,713,715)	(5,885,126)
Less: Hazlewood Exemptions	(1,062,466)	(1,201,971)	(1,238,031)	(1,720,862)	(2,391,998)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(1,780,005)	(1,835,293)	(1,876,492)	(1,932,787)	(1,990,771)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	(264,460)	(237,785)	(442,180)	(455,445)	(469,109)
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	(64,000)	(114,798)	(89,399)	(102,098)	(95,749)
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(306,160)	(297,100)	(354,800)	(328,119)	(328,119)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	17,943,050	18,823,304	19,402,986	19,566,694	19,553,439
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(2,473,797)	(2,653,114)	(2,563,456)	(2,640,359)	(2,719,570)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	15,469,253	16,170,190	16,839,530	16,926,335	16,833,869
Student Teaching Fees	0	0	0	0	0

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713 Tarleton State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Special Course Fees	0	0	0	0	0
Laboratory Fees	49,385	51,826	53,381	54,982	54,982
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	15,518,638	16,222,016	16,892,911	16,981,317	16,888,851
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	282,980	540,149	556,353	573,044	590,235
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Miscellaneous Income	600	631	616	0	0
Subtotal, Other Income	283,580	540,780	556,969	573,044	590,235
Subtotal, Other Educational and General Income	15,802,218	16,762,796	17,449,880	17,554,361	17,479,086
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(857,853)	(782,998)	(798,658)	(829,431)	(854,314)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(875,828)	(816,780)	(841,284)	(873,699)	(899,910)
Less: Staff Group Insurance Premiums	(4,811,085)	(5,679,712)	(5,793,306)	(5,909,172)	(5,909,172)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	9,257,452	9,483,306	10,016,632	9,942,059	9,815,690
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	2,473,797	2,653,114	2,563,456	2,640,359	2,719,570
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	371,735	429,635	400,685	380,797	380,797
Plus: Staff Group Insurance Premiums	4,811,085	5,679,712	5,793,306	5,909,172	5,909,172
Plus: Board-authorized Tuition Income	1,780,005	1,835,293	1,876,492	1,932,787	1,990,771
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

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	713 Tarleton State University				
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	264,460	237,785	442,180	455,445	469,109
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	64,000	114,798	89,399	102,098	95,749
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	306,160	297,100	354,800	328,119	328,119
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	19,328,694	20,730,743	21,536,950	21,690,836	21,708,977

Higher Education Schedule 2: Selected Educational, General and Other Funds

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713 Tarleton State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	54,674	54,674	54,674	50,000	50,000
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	80,954	136,128	136,128	85,000	85,000
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	5,922,398	5,898,156	5,898,156	6,075,101	6,075,101
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Hazelwood Transfers - TVC	392,878	3,205,422	3,000,000	300,000	300,000
Hazelwood Transfers - Military Veterans Exemptions	272,847	307,711	308,000	308,000	308,000
Other: Fifth Year Accounting Scholarship	0	16,300	8,150	8,150	8,150
Texas Grants	11,744,302	12,602,408	12,610,000	12,610,000	12,610,000
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	18,468,053	22,220,799	22,015,108	19,436,251	19,436,251
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	60,013,743	93,562,230	94,497,852	96,387,809	96,387,809
Indirect Cost Recovery (Sec. 145.001(d))	4,098,899	2,281,436	4,000,000	4,500,000	4,500,000

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713 Tarleton State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Correctional Managed Care Contracts	0	0	0	0	0

713 Tarleton State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	78.68%				
GR-D/Other %	21.32%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	244	192	52	244	289
2a Employee and Children	84	66	18	84	70
3a Employee and Spouse	64	50	14	64	44
4a Employee and Family	124	98	26	124	111
5a Eligible, Opt Out	28	22	6	28	50
6a Eligible, Not Enrolled	31	24	7	31	25
Total for This Section	575	452	123	575	589
PART TIME ACTIVES					
1b Employee Only	3	2	1	3	41
2b Employee and Children	0	0	0	0	1
3b Employee and Spouse	0	0	0	0	4
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	5	4	1	5	121
6b Eligible, Not Enrolled	1	1	0	1	7
Total for This Section	9	7	2	9	174
Total Active Enrollment	584	459	125	584	763

713 Tarleton State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	305	240	65	305	23
2c Employee and Children	3	2	1	3	0
3c Employee and Spouse	145	114	31	145	3
4c Employee and Family	5	4	1	5	3
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	458	360	98	458	29
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	458	360	98	458	29
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	549	432	117	549	312
2e Employee and Children	87	68	19	87	70
3e Employee and Spouse	209	164	45	209	47
4e Employee and Family	129	102	27	129	114
5e Eligible, Opt Out	28	22	6	28	50
6e Eligible, Not Enrolled	31	24	7	31	25
Total for This Section	1,033	812	221	1,033	618

713 Tarleton State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	552	434	118	552	353
2f Employee and Children	87	68	19	87	71
3f Employee and Spouse	209	164	45	209	51
4f Employee and Family	129	102	27	129	114
5f Eligible, Opt Out	33	26	7	33	171
6f Eligible, Not Enrolled	32	25	7	32	32
Total for This Section	1,042	819	223	1,042	792

Higher Education Schedule 4: Computation of OASI
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Agency 713 Tarleton State University

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2023		2024		2025		2026		2027	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	74.6731	\$2,529,270	78.6766	\$2,889,016	78.6766	\$2,946,796	78.5000	\$3,028,387	78.5000	\$3,119,238
Other Educational and General Funds (% to Total)	25.3269	\$857,853	21.3234	\$782,998	21.3234	\$798,658	21.5000	\$829,431	21.5000	\$854,314
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$3,387,123	100.0000	\$3,672,014	100.0000	\$3,745,454	100.0000	\$3,857,818	100.0000	\$3,973,552

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
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Automated Budget and Evaluation System of Texas (ABEST)

713 Tarleton State University

Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	31,526,651	35,571,862	36,639,017	37,738,188	38,870,334
Employer Contribution to TRS Retirement Programs	2,522,132	2,934,679	3,022,719	3,113,401	3,206,803
Gross Educational and General Payroll - Subject To ORP Retirement	14,181,245	13,572,155	13,979,320	14,398,699	14,830,660
Employer Contribution to ORP Retirement Programs	935,962	895,762	922,635	950,314	978,824
Proportionality Percentage					
General Revenue	74.6731 %	78.6766 %	78.6766 %	78.5000 %	78.5000 %
Other Educational and General Income	25.3269 %	21.3234 %	21.3234 %	21.5000 %	21.5000 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	875,828	816,780	841,284	873,699	899,910
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	53,373,775	53,952,000	53,952,000	53,952,000	53,952,000
Total Differential	1,014,102	1,025,088	1,025,088	1,025,088	1,025,088

Higher Education Schedule 6: Constitutional Capital Funding

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Automated Budget and Evaluation System of Texas (ABEST)

713 Tarleton State University					
Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	450,000	17,550,000	12,000,000	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	950,000	8,550,000	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
PUF Bond Proceeds					
Equipment/Minor Renovation Projects	(500,000)	9,000,000	12,000,000	0	0
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Higher Education Schedule 7: Personnel
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2024
Time: 6:40:16PM

Agency code: 713 Agency name: Tarleton State University

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	327.5	335.6	441.2	441.2	441.2
Educational and General Funds Non-Faculty Employees	190.4	204.8	282.1	282.1	282.1
Subtotal, Directly Appropriated Funds	517.9	540.4	723.3	723.3	723.3
Non Appropriated Funds Employees	938.8	930.2	925.2	925.2	925.2
Subtotal, Other Funds & Non-Appropriated	938.8	930.2	925.2	925.2	925.2
GRAND TOTAL	1,456.7	1,470.6	1,648.5	1,648.5	1,648.5

Higher Education Schedule 8A: Capital Construction Assistance Projects Revenue Bond Projects89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)DATE: 10/17/2024
TIME: 6:40:17PM

Agency 713 Tarleton State University

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 100,000,000	\$ 100,000,000	\$ 617
Name of Proposed Facility: Agriculture and Natural Resources Building	Project Type: New Construction			
Location of Facility: Stephenville, Texas	Type of Facility: Classroom/Lab/Office			
Project Start Date: 09/01/2025	Project Completion Date: 08/31/2027			
Gross Square Feet: 162,000	Net Assignable Square Feet in Project 162,000			

Project Description

The Agriculture and Natural Resources Building will house the university's fastest-growing academic college, which includes three of the five fastest-growing undergraduate degree programs at Tarleton, with fall 2023 enrollment topping 2,500 students. These programs are currently housed in the 73-year-old Autry Agriculture Building, one of the oldest on the Stephenville campus. It is woefully outdated and undersized. The new 162,000-square-foot facility will provide students, faculty, and researchers with expanded opportunities for hands-on learning and research and include state-of-the-art classrooms, cutting-edge learning and research labs, and faculty and staff offices.

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DATE: 10/17/2024

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Agency 713 Tarleton State University

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
2	2	\$ 100,000,000	\$ 100,000,000	\$ 1,000
Name of Proposed Facility: STEM Building	Project Type: New Construction			
Location of Facility: Stephenville, Texas	Type of Facility: Classroom/Lab/Office			
Project Start Date: 03/01/2026	Project Completion Date: 08/31/2028			
Gross Square Feet: 100,000	Net Assignable Square Feet in Project 1,000,000			

Project Description

The STEM Building will be the third building at Tarleton's Fort Worth campus. Since the Fort Worth campus opened in August 2019, enrollment has grown to over 2,300 students. Earlier this year, the university announced it will begin offering first- and second-year courses at the campus this fall, which is expected to grow enrollment exponentially. Construction of the campus' second building, a four-story Interprofessional Education (IPE) Building, is nearly complete. Tarleton State expects it will already be at capacity when it opens for classes this fall. The 100,000-square-foot STEM Building will house classrooms, laboratories and collaboration spaces for the Mayfield College of Engineering and the College of Science and Mathematics. It will also include a Center for Industry Internships and Partnerships.

Schedule 8C: CCAP Revenue Bonds Request by Project

Agency Code: **713**

Agency Name: **Tarleton State University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2026	Requested Amount 2027
Dairy Center	2006	5/15/2029	\$ 735,163.00	\$ 730,480.00
Nursing Building	2006	5/15/2029	\$ 1,402,200.00	\$ 1,406,700.00
Applied Sciences Building	2016	5/15/2032	\$ 4,330,192.00	\$ 4,330,839.00
Southwest Metroplex Building	2016	5/15/2032	\$ 3,176,652.00	\$ 3,173,755.00
Health Sciences & Human Services Building- Stephenville	2022	5/15/2042	\$ 5,666,997.00	\$ 5,666,997.00
Interprofessional Education Building	2022	5/15/2042	\$ 2,179,614.00	\$ 2,179,614.00
			<u>\$ 17,490,818.00</u>	<u>\$ 17,488,385.00</u>

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Better Health for Rural North Texas**(1) Year Non-Formula Support Item First Funded:** 2024

Year Non-Formula Support Item Established: 2024

Original Appropriation: \$2,500,000

(2) Mission:

Tarleton's Better Health for Rural North Texas initiative addresses critical healthcare and quality-of-life needs in our region. Thanks to the state support during the 87th session to help Tarleton expand the reach of our College of Health Sciences (COHS), we are well-positioned to build upon that momentum to further meet the needs of our rural region. The next steps of our comprehensive strategy will be to increase the number of rural healthcare practitioners we produce in underrepresented healthcare fields, provide support for rural schools and parents for the pediatric health and well-being, and facilitate targeted outreach and research about critical healthcare and quality of life issues. This three-pronged approach will help to ensure systematic issues like the healthcare practitioner shortage, lack of quality pediatric care and lack of contextualized outreach and research do not exacerbate healthcare disparities in our rural region.

(3) (a) Major Accomplishments to Date:

Objective 1: Established academic support hub (January 2024) for critical support to ensure students are successful in their coursework and clinical practices. Hired two faculty members whose specialty areas are child and maternal and pediatric health care.

Objective 2: Increased access to 10,000 children to counseling and school psychological services. Curriculum was approved and students will begin in fall 2025. Two faculty lines were allocated in anticipation for these students. Ongoing growth for school districts served, as well establishing a collaborative care partnership with the Cook Children's Physician's Network.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Objective 1: We have completed the proposal for a speech-language-pathology program with an anticipated start date of 2026/2027. Doctorate of Nurse Practitioner (DNP) and Certified Register Nurse Anesthetist (CRNA) program director will be hired fall 2024 or spring 2025. The COHS will expand access to the recently established Academic Support hub to provide support activities for learners interested in careers in the health sciences (e.g. Kinesiology, Nursing, Nutrition Sciences, Social Work, Medical Lab Sciences, Physical Therapy, Occupational Therapy, Physician Assistant, etc.). The College of Education is working to start the Licensed School Psychologist program starting in the fall of 2024. Establishment of a graduate program in school psychology is critical to increasing the pipeline of rural mental health providers.

Objective 2: Increase the number of graduates in our pediatric nursing, CRNA program speech pathology program, and adolescent psychology (licensed school psychologist) programs, provide critical support structures for student success outcomes, and form partnerships for clinical placements that lead to rural career residencies.

Accomplishments - positive progress toward achieving this objective

These faculty are master's prepared nurse practitioners whose advanced training has strengthened our SON program by providing learners with specialty training in rural and underserved urban areas.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Healthcare Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

If not funded Tarleton will be unable to focus on the systemic issues like the healthcare practitioner shortage, lack of quality pediatric care, and lack of contextualized outreach and research which does not exacerbate healthcare disparities in our rural region.

Tarleton stands ready to expand the number of graduates we produce in underrepresented healthcare fields that are critical to integrated patient care. With this funding, we will work to establish additional programs in the underrepresented specialty areas of pediatric nursing, CRNA (Certified Registered Nurse Anesthetist), speech pathology, and adolescent psychology (Licensed School Psychologist).

Tarleton is uniquely positioned to address critical rural needs in child and adolescent health and well-being. Without this funding we cannot serve area school districts and families with psychological, behavioral health and consultation services for the school-aged children and cannot expand services to an additional 25 area rural school districts.

The Center for Rural Health Care Outreach and Research will allow us to conduct critical research regarding healthcare trends and outcomes that is contextually based in our rural region. It will leverage data and research outcomes to inform decisionmakers of rural-based research needs and outcomes regarding Health Professional Shortage Areas and Medically Underserved Areas (MUAs).

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Yes, Permanent

(11) Non-Formula Support Associated with Time Frame:

No

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(12) Benchmarks:

N/A

(13) Performance Reviews:

1. Increase Graduation Rates in health outcomes programs
 2. Retention Rates will increase annually
-

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College of Osteopathic Medicine**(1) Year Non-Formula Support Item First Funded:** 2026

Year Non-Formula Support Item Established: 2026

Original Appropriation: \$12,500,000

(2) Mission:

Tarleton State University proposes a College of Osteopathic Medicine to address Texas's critical primary care shortage, especially in its vast, underserved rural areas. With 80% of counties lacking sufficient healthcare providers and Texas ranking 47th in access, this College will train future physicians specifically prepared for rural practice. Our focus on Osteopathic medicine, emphasizing prevention, holistic care, and musculoskeletal manipulation, aligns perfectly with rural needs. Strong partnerships with clinics and hospitals will ensure a high-quality program, and Tarleton's existing healthcare programs and the Legislature's past investments demonstrate our commitment and readiness to tackle this critical challenge.

(3) (a) Major Accomplishments to Date:

Feasibility and needs study planning approved

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Objective 1: Obtain Accreditation and Approvals

Objective 2: Hire Faculty and Support Staff

Objective 3: Establish Clinical Rotation sites and GME PGY-1 positions

Objective 4: Begin Recruiting Students for an Inaugural Class of 125-150 students set to begin in 2028

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Rural Americans experience significant documented health disparities caused by isolation, lack of understanding of and access to healthcare and medical specialties, and limited job opportunities. A reduction in healthcare access and information in rural areas reflects a shortage of healthcare professionals and has become incrementally worse since the pandemic. Not mitigating these shortages with strategies that include initiatives like this will exacerbate the issue leading to further increases in healthcare disparities and a stunting of regional economies. Addressing systemic issues through a rural-focused college of medicine will ensure better health for all of North Central Texas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Yes, Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

COCA Accreditation Secured

Healthcare Partnerships Secured

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Health Sciences & Rural Health**(1) Year Non-Formula Support Item First Funded:** 2022

Year Non-Formula Support Item Established: 2022

Original Appropriation: \$1,000,000

(2) Mission:

The mission of Health Science & Rural Health is to provide degree programs and graduates to meet the increased workforce demands for allied health care professionals in rural Texas. This funding has developed health science degree programs to meet the workforce demands for allied health care professionals in rural Texas. Allied health care professionals are critical to the mission of providing health care to the rural Texas community. Funding enables Tarleton to provide these programs and impact the future access to rural healthcare.

(3) (a) Major Accomplishments to Date:

The new Health Science building on the Stephenville campus of Tarleton State is now set to open 2026.

The PA, PT, OT, SLP, proposals were completed in 2024 and forwarded to the Texas Higher Education Coordinating Board (THECB) for approval, and accreditation has been granted for the OTD program.

Clinical sites for these programs have been established in the following rural sites; Brownwood, Mineral Wells, Weatherford, Cuero, Victoria, Port La Vaca, Edna, Goliad, Pearsall, Carrizo Springs, Stephenville, Eastland, Granbury, Glen Rose, Whitney, Clifton, Graham, Goldthwaite, Hamilton, Hico, Haskell, Brady, Hillsboro, Early, Comanche, Waxahachie, Alvarado, Friona, Bridgeport, Decatur, and Burleson.

Program directors for OTD, PA, DPT, SPL, and RD programs have been hired.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Programs will begin enrolling new students for the PA, PT, OT, as well as an increase in the number of students for the SLP program.

Additional rural clinical placements will be secured to meet student demand.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Tarleton State University is committed to serving the needs of rural communities within the State of Texas. The ongoing funding will result in greater access to needed healthcare, thereby eliminating healthcare barriers to our rural communities.

Continuation of funding will result in the increase the number of medical personnel that will provide front line health care in areas that are severely underserved.

Continuation of this funding brings in additional tax revenues, as well as added benefits to business support such as pharmacies and clinics and more professional personnel to increase the support for quality-of-life issues for rural communities.

Tarleton State has already begun to develop the PA, PT, OT, SLP, RD and other health care programs in Stephenville, Texas. The development of these new programs will encourage and increase the chances that Tarleton State graduates stay and serve the citizens within rural communities.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Yes, Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Increased Enrollment

Of Degrees Awarded

Of Certificates Awarded

Contribution to Workforce Development

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Institute for Applied Environmental Research**(1) Year Non-Formula Support Item First Funded:** 1992

Year Non-Formula Support Item Established: 1992

Original Appropriation: \$1,500,000

(2) Mission:

In accordance with Section 87.004 of the Texas Education Code, TIAER addresses environmental challenges and affected socioeconomic conditions by a) providing science-based data and analysis for elected officials, government agencies, community planners and business leaders; b) enhancing environmental literacy within the general public; and c) engaging in the educational goals for Tarleton State University students and faculty.

(3) (a) Major Accomplishments to Date:

TIAER has significantly contributed to improving water quality in Texas and beyond through various initiatives. It has supported TCEQ with research on bacteria and nutrient Total Maximum Daily Loads (TMDLs), developed and assessed methods for measuring chlorophyll-a, and conducted use-attainability studies on unclassified streams. TIAER's laboratory is NELAP accredited, ensuring high data standards.

The organization created the free Nutrient Tracking Tool (NTT), recognized by the USDA, which aids in selecting effective practices to reduce nutrients and sediment while optimizing crop production. It also collaborates with the Texas General Land Office to find mitigation strategies for coastal water quality and quantity issues and developed the Comprehensive Economic and Environmental Optimization Tool (CEEOT) for cost-effective water quality management at the watershed level.

Additionally, TIAER created the Animal Production Life Cycle Analysis Tool (APLCAT) to help reduce greenhouse gases in beef production and partnered with Colorado State University and USDA on the NTT/COMET(GHG) model for evaluating farm management practices. Their stakeholder-driven watershed protection plan, developed with TSSWCB and the Angelina-Neches River Authority, was successfully accepted by the EPA. TIAER also mentors Tarleton students by providing practical research experience and hands-on learning.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Continue to assist Texas GLO by developing an integrated, community-based migration strategies to alleviate persistent environmental and health impacts resulting from catastrophic flooding events;

- Continue partnership with TCEQ through current and upcoming projects;

- Technical assistances to Texas River Authorities in developing models for long-term water supply planning; and

Expand student learning/research opportunities

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

State agencies, including distributions of federal grant money (1990, 1991)

(5) Formula Funding:

None

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Fiscal Year	Grants	Other
FY 2024	\$1,034,017.98	\$151,639.72
FY 2023	\$2,323,321.48	\$182,746.92
FY 2022	\$1,894,630.48	\$222,465.79
FY 2021	\$1,737,861.87	\$208,046.96
FY 2020	\$1,636,184.82	\$144,034.60
FY 2019	\$1,812,028.74	\$142,484.16
FY 2018	\$1,565,554.30	\$147,661.64
FY 2017	\$1,677,590.09	\$155,242.54
FY 2016	\$1,667,513.44	\$134,581.91
FY 2015	\$1,638,825.18	\$120,924.96
FY 2014	\$2,057,809.76	\$217,908.58

(9) Impact of Not Funding:

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For over 30 years, TIAER has been vital in serving Texas and the nation, with state appropriations providing essential support for its operations. Without sufficient funding, TIAER would face challenges in investing in technology and advancing research, potentially leading to reduced services and diminished impact.

1. Texas ranchers and farmers would lose support in applying cutting-edge technology to make farming more environmentally and economically efficient and productive.
2. Students would miss out on practical learning opportunities through mentoring by TIAER staff
3. Graduate and undergraduate student research opportunities in environmental science would be lost.
4. More than \$2.3 million in federal, state and private sector grants per year would be lost.
5. State environmental agencies such as TCEQ, USDA, TSSWCB, and Texas GLO would lose an independent and reliable resource for information, understanding, and potential solutions to environmental issues.
6. Loss of the TIAER lab would impact public health. The lab provided analysis of drinking water for compliance with EPA and TCEQ standards.
7. A source of independent, science-based knowledge that balances environmental quality and business development concerns would be lost.
8. Twenty- professional, technical and administrative positions would be eliminated.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Formula funding does not exist for Texas Institute for Applied Environ Research. As a result, non-formula support is needed on a permanent basis for continued operation.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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Goal 1: Research – Increase the number of proposals submitted and annual comparison of external to state funding.

Goal 2: Provide Educational Outreach - tracked through number of presentations, reports and briefings.

Goal 3: Engage Tarleton State University Students and Faculty in Research - tracked through number of students directly working for TIA ER on research or Applied Learning Experiences, service by TIAER staff on graduate committees and contact by TIAER staff with students as course instructors and guest lecturers for classes.

Externally, TIAER undergoes contractor performance evaluations, monitoring system audits and annual laboratory audits, primarily related to the institute's TCEQ funded projects and the high ranking NELAP accreditation. Under contractor performance evaluations, TIAER consistently has received ratings of "satisfactory" or "exceeds expectations" from TCEQ and TSSWCB.

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Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$1,268,744

(2) Mission:

The mission of this item is to supplement institutional base funding for core academic operations, expand access through new academic degree and certificate programs, and improve responsiveness to 2-year college partnerships to grow the transfer pathway. This funding enables Tarleton to provide access in critical need STEM and health science fields.

(3) (a) Major Accomplishments to Date:

Funded faculty and support staff in high demand health sciences school.

Funded faculty and support staff in critical needed STEM fields in school of engineering.

Created a series of student success initiatives in academic advising and academic department programming resulting in efficiencies and enhancements that have impacted student success

Increased completions by 17.6% from 2015 to 2017 including 21.9% for economically disadvantaged students

Graduation rates of 2-year transfer students increased by 5.8% in same time frame

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Increased number of engineering graduates

Increased number of health science graduates

Assist in funding student success at-risk, and on-time graduation initiatives to improve retention and graduation rates

Assist in funding faculty, professional and staff salaries in STEM and health sciences

Expand academic certificate and program offerings to support Tarleton's 2030 completion targets

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

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(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Not funding this special item would severely impact Tarleton's ability to fund the core academic costs of the university. A reduction in these funds would negatively impact access, success and retention of students. Completion targets outlined by the THECB program, Building a Talent Strong Texas, will be impossible to reach. It is likely that persistence and graduation rates will fall due to inability to sustain critical initiatives.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Formula funding does not exist for Institutional Enhancement and as a result non-formula support is needed on a permanent basis for continued operation.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Retention rates will increase by 3% annually

Graduation Rates will increase by 3% annually

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Small Business Development Center**(1) Year Non-Formula Support Item First Funded:** 2008

Year Non-Formula Support Item Established: 2008

Original Appropriation: \$100,000

(2) Mission:

The Tarleton State University Small Business Development Center (SBDC), a part of the Northwest Texas SBDC, promotes small business and community economic development to its service area. The SBDC provides at no cost, individual business consulting, technical assistance, business training workshops, improved management skill and business plan development for a ten-county area (Brown, Mills, Comanche, Hamilton, Erath, Hood, Somervell, Parker, Palo Pinto, and Wise counties). The SBDC's mission is to stimulate economic growth in Texas and the region through the starting and expanding of small businesses by providing business consulting, training and research to entrepreneurs and community leaders.

The SBDC program addresses the increasing demand for small business services as the Texas economy diversifies and grows. Tarleton SBDC adjusts service, offering to meet these shifts in the local and state economy. Examples include the rural-urban migration, Shale Development, Government Contracting (HUB) and changing technology. A Public Health program, "Disaster Proofing Your Business", is available to assist business survival after a disaster by maintaining the local workforce. Public Safety measures include Cyber-Security awareness and protection training, which work to prevent hacking crimes and business disruption.

(3) (a) Major Accomplishments to Date:

SBDC plays a vital role in leading the way as small businesses phase through startup, growth, and exit planning. The NWT SBDC is very active in the underserved population, including rural areas, where the resources continue to be very limited.

Provided business consulting and technical assistance to over 8,200 small businesses

Provided over 45,000 free consulting hours to pre and existing small businesses

Instrumental in helping to open over 900 new business in the ten-county rural Texas service area

Involved in the creation of over 3,700 jobs since 2008

Partnered with Chambers of Commerce and Economic Development agencies to establish at least one client meeting location in each of the 10 counties serviced

Assisted businesses in securing over \$80 million in new capital generated through private sector equity investment and loan proceeds

Frequently assist clients with securing State and Federal Government contracts and HUB certifications

Accreditation by the National Association of Small Business Development Centers (ASBDC)

Assisted hundreds of local businesses with SBA Disaster Loans during COVID-19

62 new businesses started

287 jobs created

Capital infusion of over \$17.5 million

501 clients counseled with 2500 hours of counseling provided

572 training attendees at 39 events

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(3) (b) Major Accomplishments Expected During the Next 2 Years:

Facilitate the creation of 300 new jobs

80 new businesses opening in the 10 County Texas Service Area

\$18 million in new capital generated through private sector equity investment and loan proceeds

Participate and/or host at least 40 training workshops open to the public

Assist small businesses for using Artificial Intelligence (AI) in daily business transactions. The use of AI may increase business production and productivity but can also enhance the potential for cyber-attacks to which the small businesses must be trained to identify and prevent.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Economic Development

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

SBA Federal funding through the National Small Business Development Association, which is distributed on a pro-rata basis to regional SBDC centers and sub-centers.

In addition to the SBA federal funding, Tarleton State University is required to provide a percentage of "matched" funding.

(9) Impact of Not Funding:

The population of the counties served by the SBDC at Tarleton State University has increased by over 10% since 2018 while the budget has seen several decreases. Future reduction in funding for the SBDCs would reduce the program to a devastatingly low level of assistance currently being provided to small businesses at no cost. A decrease in state funding would have drastic impact, resulting in staff terminations and significantly diminished small business access to needed services. Most importantly, a direct financial impact to the State of Texas due to the decrease of new business starts and expansion of current businesses, will result in less jobs and less business tax revenue.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

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(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The SBDC program is the nation's largest small business technical resource with 40 years of experience that allows the SBDCs to evaluate and disseminate current information to the owners. The Tarleton SBDC is audited annually both programmatically and financially by the Federal Small Business Administration to ensure compliance. The SBA and Northwest Texas SBDC Region at Texas Tech University conduct an annual joint performance and financial audit. No audit findings were reported. A national accreditation process occurs every five years with the National Association of Small Business Development Centers that involves reviewing data, conducting interviews regarding the center's operational procedures, employee and client satisfaction and safety procedures. Tarleton SBDC received full accreditation in September 2019. The audit in March 2024 resulted in no major recommendations and was labeled as low risk. Full accreditation is anticipated in September 2024.

In addition, an annual impact study is conducted by a third-party National Research Firm (Chrisman) to verify the positive Economic Impact of the SBDC on the State of Texas. The current survey indicates a ROI of \$3.52 in tax revenue generated for each \$1 in funding received.

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Southwest Metroplex Outreach**(1) Year Non-Formula Support Item First Funded:** 2012

Year Non-Formula Support Item Established: 2012

Original Appropriation: \$1,500,000

(2) Mission:

The mission of Tarleton State University is to transform generations by inspiring discovery, leadership, and service through educational excellence. Tarleton State fulfills this mission in Fort Worth through three outreach locations, all of which serve the Southwest Metroplex region and include an 80-acre master plan along Chisholm Trail Parkway. The budding Chisholm Trail location provides access to affordable higher education in the rapidly growing region as opposed to one specific area, to serve as the new access to affordable higher education in this rapidly growing region of Texas.

(3) (a) Major Accomplishments to Date:

60+ undergraduate, graduate & certificate programs for upper-level students

24 undergraduate programs available to lower-level students beginning in the Fall of 2024 in the Colleges of Business, Health Sciences, Liberal and Fine Arts, and Education

Enrollment of approximately 2,300 students in Fall 2023 and 2,500 in Fall 2024

An August 2024 completion of a 102,000-square-foot Inter-professional Education building (housing education & health sciences) serving the Southwest Metroplex with community meeting space

Tarleton staff and faculty members plan an active role in the community and surrounding area to support the Chisholm Trail Campus and its program offerings

Announcement of the Tarleton Promise Program covering both tuition and fees, renewable up to four years for students meeting the following criteria: Texas residence, PELL-Eligible, Family AGI of \$85,000 or less, top 50% of graduating high school class, and enrolled in 12 or more credit hours

New student amenities in the Central Administration Building: Cowtown Café, Community Garden, Campus Store, Rickett Library remodel, Student Center, and Wellness Center

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Enrollment Growth to serving 3,000+ Southwest Metroplex students

Enrollment Growth to serving up to 500 incoming freshmen annually

Actively partnering with Fort Worth and Crowley leadership to host major community events

Continue to offer expanding degree programs in response to regional workforce demands

Continue to serve high schools in the Southwest Metroplex as a resource in dual credit, dual enrollment and other educational pathways

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Tarleton State University would not be able to support its Fort Worth campus and its current trajectory in one of the fastest growing counties in Texas if not funded . Fort Worth recently ranked the 12th largest city in the country with much anticipated growth on the horizon. Lack of this support would not only hinder the current growth rate but also decrease affordable opportunities for Southwest Metroplex students to earn bachelor's degrees and graduate degrees from a public four-year institution. Tarleton State's outreach sites which also include Waco, Bryan (located at Texas A&M-RELLIS) and online, serve predominantly non-traditional students who are working adults, as well as an increasing number of traditional aged students with the recent announcement of lower-level classes being offered at Tarleton State Fort Worth. Regardless of age, the majority of students are first in their family to attend college and on a path that will change the trajectory of their families. Degree program offerings at all outreach locations are planned based on regional workforce needs and prospective student interest. Students served at these sites can achieve their educational goals and meet the increased demand for a more skilled and knowledgeable workforce. For this reason, Tarleton State works very closely with its community college partners in these regions to ensure seamless and clear transfer pathways for all students.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Non-formula support is needed on a permanent basis for continued operation.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Tarrant County residents enrolling at Tarleton State increasing approximately 10% per year.

Overall enrollment increases of 10% annually at Tarleton State Fort Worth.

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Tarleton Agricultural and Environmental Sciences Research Center**(1) Year Non-Formula Support Item First Funded:** 2000

Year Non-Formula Support Item Established: 2000

Original Appropriation: \$500,000

(2) Mission:

The mission of the Center is to provide an academically progressive and diverse instructional laboratory that represents the current agricultural industry and enables students to acquire understanding, knowledge, and skills necessary to establish successful careers and become responsible citizens and leaders.

(3) (a) Major Accomplishments to Date:

Provided funds needed to staff the Agriculture and Natural Resources Agriculture Center with highly trained research and technical staff responsible for livestock care and management, feed production, manure management, greenhouse plant production, aquaponics, the Southwest Regional Dairy Center (SWRD), and overall facilities upkeep required for implementing high-quality hands-on-learning labs. faculty-led research, service, and outreach responsibilities.

Improved research infrastructure at the Southwest Regional Dairy Center as well as at the Animal and Plant Science Center laboratories.

Established a native range and pollinator plant are for teaching, research, and demonstration to the public.

Increased the harvest of animals from the Center's herds for class use by feeding our own livestock to finish rather than selling live animals.

Expanded our student-led retail learning laboratory where students can conceive, design, grow and market products from the Agriculture and Natural Resources Agriculture Center

Expanded our summer workshop series for grade school and high school students. These will include judging workshops, horticulture and floriculture workshops, science in agriculture, etc.

Upgraded energy efficiency at aquaponics facility

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Enhance equine teaching and research facilities to better serve our students

Grow summer workshop series for grade school and high school students. These will include judging workshops, horticulture and floriculture workshops, science in agriculture, etc.

Enhance research and laboratory infrastructure at the Agriculture Center to support increased research activity as a result of the new PhD in Animal and Natural Resource Sciences

Update aquaponics facilities to include backup power generation

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

If this item is not funded, Tarleton's national preeminence in agriculture and natural resource education will be diminished. Many hands-on aspects of the teaching, research, and service programs will be reduced or eliminated. Tarleton is home to the nation's largest Agricultural Teacher Certification program and the nation's 24th largest total agricultural student enrollment. Current growth in student numbers and advancements in the agricultural industry make this funding vital in maintaining the colleges learn-by-doing opportunities for students. Without this funding, we will still teach, research, and serve the agricultural industries and professions, but our effectiveness will be greatly diminished. There are plenty of university agriculture programs that do not effectively teach and apply the skills and knowledge that can only be nurtured in an advanced laboratory setting. It would be a shame to allow Tarleton Agriculture to join them. Instead of increasing enrollment, we will see declines in enrollment.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Formula funding does not exist for Tarleton Agricultural and Environmental Sciences Research Center and as a result non -formula support is needed on a permanent basis for continued operation.

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(11) Non-Formula Support Associated with Time Frame:

None

(12) Benchmarks:

None

(13) Performance Reviews:

Measures used to assess the results of this funding:

The number of students enrolled in programs within Agriculture and Natural Resource programs: 2022-2023 enrollment was 2043 students.

The number of students and faculty conducting research at the Center: Currently 30 faculty members, 35 graduate students, and 20 undergraduate students are involved in research at the facility.

The retention rate of undergraduate students enrolled in Agriculture and Natural Resource programs: the retention rate of Freshman from Fall 2023 to Fall 2024 was 79%.

The graduation rate of undergraduate students enrolled in Agricultural and Environmental Sciences programs: the six-year graduation rate for 2016-17 was 53.4%.

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Tarleton Outreach**(1) Year Non-Formula Support Item First Funded:** 2010

Year Non-Formula Support Item Established: 2010

Original Appropriation: \$50,000

(2) Mission:

The mission of the outreach initiatives in Fort Worth, Waco, Global and RELLIS-Bryan are to focus on the following:

Improve access, expand learning opportunities, and engage purposefully with students by providing citizens' access to affordable higher education in underserved and growing regions of Texas

Provide high quality and affordable pathways for Bachelor's completion programs and graduate degree programs

Increase enrollments from Top Academic Partner colleges by 5% annually

Help meet the workforce needs of Texas

Position Tarleton State University to reach the regional completion targets set forth by the Texas Higher Education Coordinating Board 's Building a Talent Strong Texas initiative

(3) (a) Major Accomplishments to Date:

Tarleton-Fort Worth opened the first building on its new 80-acre location in Tarrant County in August of 2019. The building is a 74,000 square foot, multi-purpose academic building and will serve the rapidly growing educational needs in Tarrant, Parker, and Johnson counties.

A second building is opening in fall of 2024, with a third building planned in the next few years.

Undergraduate degree completion programs in high demand content areas have been added at the Fort Worth, Waco, RELLIS-Bryan, and Global outreach initiatives including bachelor's, master's, and doctoral degrees. Additional undergraduate and graduate degree programs are planned for the outreach sites for the coming biennium.

Degree program growth, enhanced enrollments, and program expansion have resulted in hiring additional faculty to provide instruction, and enhanced needs for staff members to provide academic support to students. Office and classroom space have increased in Fort Worth and Waco locations and are at maximum capacities.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Continue a growth rate of approximately 5% annually

Continue to expand degree programs at each outreach site in response to regional workforce demands (i.e., Health Sciences, Engineering/ Engineering Technology-related areas, Business, dual-credit subject areas)

Continue ongoing work to refine Memoranda of Understanding with community college partners throughout the state. Complete all baccalaureate transfer pathways as part of the North Texas Community College Consortium's (NTCCC) Transfer Collaborative (TC) online portal for students who wish to complete Bachelor's degrees.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Tarleton outreach presence and efforts concentrate in the rapidly growing areas centered on Fort Worth, Waco and RELLIS-Bryan, as well as the high demand online higher educational marketplace. A lack of financial support for this initiative would significantly hinder Tarleton's ability to support the growth rate of its outreach sites, and develop new degree programs at these sites. In turn, this will decrease affordable opportunities for area residents to earn bachelor's degrees and graduate degrees from a public institution of higher education. The individuals served at the outreach sites include non-traditional students who are working adults, as well as an increasing number of traditional-age students who have completed a significant number of both, academic and workforce education college credits, while completing high school. At each site, students have the opportunity to dually/simultaneously enroll in lower-level and upper-level courses to shorten their time to degree completion.

Importantly, degree program offerings are planned based on regional workforce needs and prospective student interest. Students served at these sites can achieve their educational goals and meet the increased demands for a more skilled and knowledgeable workforce. Tarleton works very closely with its community college partners in these regions to ensure seamless and clear transfer pathways for students.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation

Formula funding does not exist for Tarleton Outreach and as a result non-formula support is needed on a permanent basis for continued operation.

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(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

SW Metroplex initiative: Residents from Tarrant or surrounding counties enrolling at Tarleton – increase 5% per year

Waco/Central Texas initiative: Residents originating from McLennan or surrounding counties enrolling at Tarleton – increase 5% per year

RELLIS-Bryan initiative: Residents originating from Brazos or surrounding counties enrolling at Tarleton – increase 5% per year

Outreach site (SW Metroplex, Waco and Bryan) and Global campus growth

Enrollment increase 5% per year

Degree/certificate completions increase 5% per year

Increase transfer graduation rate 0.5% per year
