

BOARD OF REGENTS OF THE TEXAS A&M UNIVERSITY SYSTEM
OUTSTANDING INDEBTEDNESS
May 31, 2026

<u>REVENUE FINANCING SYSTEM</u>		<u>Weighted Average Rate (%)</u>
Bonds		
Revenue Financing System Bonds, Series 2013B	27,865,000.00	4.00
Revenue Financing System Bonds, Series 2015B	46,775,000.00	3.82
Revenue Financing System Bonds, Taxable Series 2015C	25,010,000.00	3.23
Revenue Financing System Bonds, Taxable Series 2015D	49,725,000.00	4.14
Revenue Financing System Bonds, Taxable Series 2016A	21,505,000.00	3.43
Revenue Financing System Bonds, Taxable Series 2016B	224,585,000.00	3.83
Revenue Financing System Bonds, Series 2016C	97,775,000.00	4.28
Revenue Financing System Bonds, Taxable Series 2016D	104,355,000.00	3.17
Revenue Financing System Bonds, Series 2016E	58,660,000.00	3.32
Revenue Financing System Bonds, Taxable Series 2017A	159,195,000.00	3.40
Revenue Financing System Bonds, Taxable Series 2017B	155,165,000.00	2.89
Revenue Financing System Bonds, Series 2017C	60,210,000.00	4.74
Revenue Financing System Bonds, Taxable Series 2017D	122,590,000.00	3.64
Revenue Financing System Bonds, Series 2017E	248,395,000.00	4.36
Revenue Financing System Bonds, Taxable Series 2019A	161,645,000.00	3.88
Revenue Financing System Bonds, Taxable Series 2019B	373,940,000.00	3.18
Revenue Financing System Bonds, Taxable Series 2020A	127,390,000.00	2.23
Revenue Financing System Bonds, Series 2021A	164,195,000.00	3.43
Revenue Financing System Bonds, Taxable Series 2021B	186,305,000.00	2.38
Revenue Financing System Bonds, Series 2022	179,520,000.00	4.91
Revenue Financing System Bonds, Series 2024A	367,255,000.00	4.92
Revenue Financing System Bonds, Series 2025A	209,930,000.00	4.97
Revenue Financing System Bonds, Taxable Series 2025B	53,060,000.00	4.55
	<u>3,225,050,000.00</u>	3.84
Variable Rate Notes		
Revenue Financing System Tax Exempt Commercial Paper Notes, Series B	120,000,000.00	2.36
Revenue Financing System Taxable Commercial Paper Notes, Series B	<u>150,138,000.00</u>	3.76
TOTAL REVENUE FINANCING SYSTEM	<u>3,495,188,000.00</u>	3.78
 <u>PERMANENT UNIVERSITY FUND</u>		
Bonds		
Permanent University Fund Bonds, Series 1998	10,305,000.00	5.50
Permanent University Fund Bonds, Series Taxable 2012B	50,025,000.00	3.41
Permanent University Fund Bonds, Series 2013	50,805,000.00	4.00
Permanent University Fund Bonds, Series Taxable 2015B	77,685,000.00	3.25
Permanent University Fund Bonds, Series 2017A	70,865,000.00	3.80
Permanent University Fund Bonds, Series Taxable 2017B	310,220,000.00	3.66
Permanent University Fund Bonds, Series Taxable 2019	333,190,000.00	3.06
Permanent University Fund Bonds, Series 2023	223,815,000.00	5.00
Permanent University Fund Bonds, Series 2025A	376,110,000.00	5.00
	<u>1,503,020,000.00</u>	4.06
Variable Rate Notes		
Permanent University Fund Tax Exempt Commercial Paper Notes	300,000,000.00	2.46
Permanent University Fund Taxable Commercial Paper Notes	<u>0.00</u>	-
TOTAL PERMANENT UNIVERSITY FUND	<u>1,803,020,000.00</u>	3.80
TOTAL OUTSTANDING INDEBTEDNESS	<u>5,298,208,000.00</u>	