

BOARD OF REGENTS OF THE TEXAS A&M UNIVERSITY SYSTEM
OUTSTANDING INDEBTEDNESS
August 31, 2026

		Weighted Average Rate (%)
REVENUE FINANCING SYSTEM		
Bonds		
Revenue Financing System Bonds, Series 2013B	27,865,000.00	4.00
Revenue Financing System Bonds, Series 2015B	46,775,000.00	3.82
Revenue Financing System Bonds, Taxable Series 2015C	25,010,000.00	3.23
Revenue Financing System Bonds, Taxable Series 2015D	49,725,000.00	4.14
Revenue Financing System Bonds, Taxable Series 2016A	21,505,000.00	3.43
Revenue Financing System Bonds, Taxable Series 2016B	224,585,000.00	3.83
Revenue Financing System Bonds, Series 2016C	97,775,000.00	4.28
Revenue Financing System Bonds, Taxable Series 2016D	104,355,000.00	3.17
Revenue Financing System Bonds, Series 2016E	58,660,000.00	3.32
Revenue Financing System Bonds, Taxable Series 2017A	159,195,000.00	3.40
Revenue Financing System Bonds, Taxable Series 2017B	155,165,000.00	2.89
Revenue Financing System Bonds, Series 2017C	60,210,000.00	4.74
Revenue Financing System Bonds, Taxable Series 2017D	122,590,000.00	3.64
Revenue Financing System Bonds, Series 2017E	248,395,000.00	4.36
Revenue Financing System Bonds, Taxable Series 2019A	161,645,000.00	3.88
Revenue Financing System Bonds, Taxable Series 2019B	373,940,000.00	3.18
Revenue Financing System Bonds, Taxable Series 2020A	127,390,000.00	2.23
Revenue Financing System Bonds, Series 2021A	164,195,000.00	3.43
Revenue Financing System Bonds, Taxable Series 2021B	186,305,000.00	2.38
Revenue Financing System Bonds, Series 2022	179,520,000.00	4.91
Revenue Financing System Bonds, Series 2024A	367,255,000.00	4.92
Revenue Financing System Bonds, Series 2025A	209,930,000.00	4.97
Revenue Financing System Bonds, Taxable Series 2025B	53,060,000.00	4.55
	<u>3,225,050,000.00</u>	3.84
Variable Rate Notes		
Revenue Financing System Tax Exempt Commercial Paper Notes, Series B	275,300,000.00	2.61
Revenue Financing System Taxable Commercial Paper Notes, Series B	165,138,000.00	3.78
	<u>3,665,488,000.00</u>	3.74
PERMANENT UNIVERSITY FUND		
Bonds		
Permanent University Fund Bonds, Series 1998	7,050,000.00	5.50
Permanent University Fund Bonds, Series Taxable 2012B	43,250,000.00	3.48
Permanent University Fund Bonds, Series Taxable 2015B	74,720,000.00	3.27
Permanent University Fund Bonds, Series 2017A	65,860,000.00	3.71
Permanent University Fund Bonds, Series Taxable 2017B	310,160,000.00	3.66
Permanent University Fund Bonds, Series Taxable 2019	329,730,000.00	3.07
Permanent University Fund Bonds, Series 2023	215,155,000.00	5.00
Permanent University Fund Bonds, Series 2025A	349,725,000.00	5.00
Permanent University Fund Bonds, Series 2026A	358,720,000.00	4.91
Permanent University Fund Bonds, Series 2026B	43,325,000.00	4.43
	<u>1,797,695,000.00</u>	
Variable Rate Notes		
Permanent University Fund Tax Exempt Commercial Paper Notes	100,000,000.00	2.57
Permanent University Fund Taxable Commercial Paper Notes	0.00	3.25
	<u>1,897,695,000.00</u>	4.14
TOTAL OUTSTANDING INDEBTEDNESS	<u><u>5,563,183,000.00</u></u>	